



September 30, 2024

City of Yorba Linda
Attn: Jesse Gutierrez
4845 Casa Loma Avenue
Yorba Linda, CA 92886

RE: RFP: Citywide Tree Maintenance Services
Due: Tuesday, October 1, 2024 at 2:00PM

To whom it may concern;

Thank you for allowing West Coast Arborists, Inc. (WCA) the opportunity to submit a proposal for tree maintenance services for the City of Yorba Linda. WCA is a family-owned and operated company employing over 1,200 full-time employees providing various tasks to achieve one goal: serving communities who care about trees. We have reviewed, understand, and agree to the terms and conditions described in this RFP. We also hereby acknowledge that we meet the minimum requirements and responded to each of these requirements to the best of our ability. We hereby acknowledge receipt of Addendums 1, 2, and 3.

WCA's corporate values include listening to customers and employees to help improve services offered. By establishing clear goals and expectations for the organization, supporting its diverse teams, and exchanging frequent feedback from customers and employees, we are able to provide 'gold standard' tree care services. WCA's top management team has created a culture where employees become accountable for actions and results. Our Tree Care Industry Association (TCIA) company-wide accreditation is evidence of the commitment WCA has to our safety and training programs, customer satisfaction and our capacity to maintain industry standards.

WCA has a 52-year track record of working for more than 350 California and Arizona municipalities as well as other various agencies. Our company has been in business since 1972 and is licensed by the California State Contractors License Board under license #366764. We have held this license in good standing since 1978. The license specializes in Class C61 (Tree Service), Class C27 (Landscaping), Class C49 (Tree and Palm), and Class C31 (Traffic Control). We currently employ over 95 Certified Arborists and over 155 Certified Tree workers, as recognized by the International Society of Arboriculture. WCA is also registered with the Department of Industrial Relations (DIR) for Public Works projects, our registration number is 1000000956. All work will be performed in-house; no subcontractors will be used.

Our employees will operate from our Anaheim Office located at 2200 E. Via Burton, Anaheim, CA 92806. For questions related to this proposal and who has the authority to negotiate/present please contact Victor Gonzalez, V.P. Business Development, at (714) 991-1900 or at vgonzalez@wcainc.com. Mario Gonzalez, Area Manager, will be assigned to this project should WCA be awarded a contract. He can be reached at (714) 404-2997 or mariogonzalez@wcainc.com.

Sincerely,

Patrick Mahoney, President

Bid Documents

7. BID DOCUMENTS AND SUBMITTALS

7.1 Proposal

7.2 Bid Bond

7.3 Non collusion Affidavit

7.4 Experience Statement

7.5 Bid Schedule/ Unit Cost Sheet

7.6 Contractor Questionnaire

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**PROPOSAL
FOR
CITYWIDE TREE MAINTENANCE SERVICES,
WITHIN THE CITY OF YORBA LINDA
[MULTI-YEAR CONTRACT]**

TO CITY OF YORBA LINDA, as AGENCY:

In accordance with AGENCY's "Notice Inviting Sealed Bids", the undersigned BIDDER hereby proposes to furnish all materials, equipment, tools, labor, and incidentals required for the above stated project as set forth in the Plans, Specifications, and Contract Documents therefore, and to perform all work in the manner and time prescribed therein.

BIDDER declares that this proposal is based upon careful examination of the work site, Plans, Specifications, Instructions to Bidders, and Contract Documents. If this proposal is accepted for award, BIDDER agrees to enter into a contract with CITY at the unit and/or lump sum prices set forth in the following Proposal Bid Sheet. BIDDER understands that failure to enter into a contract in the manner and time prescribed will result in forfeiture to CITY of the Bid Bond accompanying this proposal.

BIDDER understands that a bid is required for the entire work, which the estimated quantities set forth in the Proposal Bid Sheet are solely for the purpose of comparing bids, and that final compensation under the contract will be based upon the actual quantities of work satisfactorily completed. It is agreed that the unit and/or lump sum prices bid include all appurtenant expenses, taxes, royalties, and fees. In the case of discrepancies in the amounts bid, unit prices shall govern over extended amounts.

LICENSE REQUIREMENT: The Contractor must possess valid C-61/D-49 or C-49; and C-27 licenses to perform the work herein described prior to award of contract.

BIDDER agrees and acknowledges that he is aware of the provisions of Section 3700 of the Labor Code which requires every employer to be insured against liability for workman's compensation or to undertake self-insurance in accordance with the provisions of that code, and that the BIDDER will comply with such provisions of that code before commencing the performance of this Contract if awarded to it.

BIDDER declares that the only persons or parties interested in this proposal as principals are those named herein; that no officer, agent, or employee of the CITY is personally interested, directly or indirectly, in this proposal; that this proposal is made without connection to any other individual, firm, or corporation making a bid for the same work; and that this proposal is in all respects fair and without collusion or fraud.

BIDDER certifies that affirmative action has been taken to seek out and consider disadvantaged business enterprises for those portions of the work to be subcontracted, and that such affirmative actions have been carefully documented, that said documentation is open to inspection, and that said affirmative action will remain in effect for the life of any contract awarded hereunder.

Furthermore, BIDDER certifies that affirmative action will be taken to meet all equal employment opportunity requirements of the contract documents.

BIDDER'S ENTITY NAME West Coast Arborists, Inc. DATE September 25, 2024

BIDDER'S ADDRESS:

2200 E. Via Burton

BY Patrick Mahoney

(Print Name)

Anaheim, CA 92806

(Signature)

TELEPHONE NO. (714) 991-1900

TITLE President

State of California)

County of orange)

Subscribed and sworn to (or affirmed) before me on this 25th day of September, 2024, by Patrick Mahoney, proved to me on the basis of satisfactory evidence to be the person who appeared before me.

Sarah Madrid
(Signature of Notary Public) Sarah Madrid

(Notary Seal)



BIDDER'S ENTITY INFORMATION

BIDDER certifies that the following information is true and correct:

Bidder's Name West Coast Arborists, Inc. Telephone (714) 991-1900

Bidder's Business Address 2200 E. Via Burton, Anaheim, CA 92806

State CONTRACTOR'S License. No. 366764 Issued 12/13/1978 Expires 12/31/2024

Class (C-27) Number: 366764 Issued 12/13/1978 Expires 12/31/2024
("Landscaping Contractor")

Class (C-49) Number: 366764 Issued 12/13/1978 Expires 12/31/2024
("Tree and Palm Contractor")

Class (C-61/D49) Number: 366764 Issued 12/13/1978 Expires 12/31/2024
("Limited Specialty Contractor" with "Tree Contractor" Designation)

The following are the names, titles, addresses, and phone numbers of all individuals, firm members, partners, joint ventures, and/or corporate officers having a principal interest in this proposal:

Patrick Mahoney, President Richard Mahoney, Secretary

Rose Epperson, Treasurer

The dates of any voluntary or involuntary bankruptcy judgments against any principal having an interest in this proposal are as follows:

N/A

All current and prior DBA's, alias, and/or fictitious business names for any principal having an interest in this proposal are as follows: N/A

State of California)
County of Orange)

Subscribed and sworn to (or affirmed) before me on this 25th day of September, 2024, by Patrick Mahoney, proved to me on the basis of satisfactory evidence to be the person who appeared before me.

By) Patrick Mahoney
(Print Name)

[Signature]
(Signature)

[Signature] sarah madrid
(Signature of Notary Public)

Title President

Date September 25, 2024



(Notary Seal)

LIST OF SUBCONTRACTORS:

BIDDER proposes to subcontract certain portions of the work, and to procure materials and equipment from suppliers and vendors as follows:

Subcontractor Name NONE TO BE USED.
Address _____
License No. and Class _____
Percent of Total Contract _____
Specific Items of Work _____
Percentage of Annual Contract Work Being Performed: _____

Subcontractor Name NONE TO BE USED.
Address _____
License No. and Class _____
Percent of Total Contract _____
Specific Items of Work _____
Percentage of Annual Contract Work Being Performed: _____

Subcontractor Name NONE TO BE USED.
Address _____
License No. and Class _____
Percent of Total Contract _____
Specific Items of Work _____
Percentage of Annual Contract Work Being Performed: _____

Subcontractor Name NONE TO BE USED.
Address _____
License No. and Class _____
Percent of Total Contract _____
Specific Items of Work _____
Percentage of Annual Contract Work Being Performed: _____

BIDDER'S ENTITY NAME: West Coast Arborists, Inc.

REFERENCES

The following are the names, addresses, and telephone numbers for three (3) public agencies for which BIDDER has performed similar work within the past two years:

AGENCY Name City of Fullerton
Address 1580 W. Commonwealth Ave., Fullerton, CA 92832
Telephone No. 714-926-2188 Contact: Julio Jacobo, Urban Forestry Supervisor
Description of Work Annual tree maintenance services as-needed.

AGENCY Name City of Anaheim
Address 400 E. Vermont Ave., Anaheim, CA 92805
Telephone No. 714-765-6860 Contact: Dan Debassio, Public Works Superintendent
Description of Work Annual tree maintenance services as-needed for City and Utility Dept.

AGENCY Name City of La Habra
Address 621 W. Lambert Rd., La Habra, CA 90631
Telephone No. 562-383-8417 Contact: Richard Arroyas, City Inspector
Description of Work Annual tree maintenance services as-needed.

DESIGNATION OF SURETIES

The following are the names, addresses, and telephone numbers for all brokers and sureties from whom BIDDER intends to procure insurance and bonds:

Name Arch Insurance Company
Address 3 Parkway, Suite 1500 Philadelphia, PA 19102
Telephone No. Rosa Rivas (949) 608-6348

Name _____
Address _____
Telephone No. _____

Name _____
Address _____
Telephone No. _____

Name _____
Address _____
Telephone No. _____

CONTRACTOR'S LICENSING STATEMENT

BIDDER certifies that the following is true and correct. The undersigned is licensed in accordance with the laws of the State of California providing for the registration of CONTRACTORS.

CONTRACTOR'S License Numbers – C-27 366764 C-49 366764
C-61/D-49 366764

Name of Individual CONTRACTOR (Print or type):

N/A

Signature of Owner(s) N/A

Business Address N/A

or

Name of Company N/A

Business Address N/A

Officers:

Name N/A Title _____

Name N/A Title _____

Name N/A Title _____

or

Name of Corporation West Coast Arborists, Inc.

Business Address 2200 E. Via Burton, Anaheim, CA 92806

Corporation organized under the laws of the State of California

State of California)
County of Orange)

Subscribed and sworn to (or affirmed) before me on this 25th day of September, 2024, by Patrick Mahoney and Richard Mahoney, proved to me on the basis of satisfactory evidence to be the person who appeared before me.

[Signature]
Signature of President of Corp./Company

[Signature]
Signature of Secretary of Corp./Company
(Seal)

[Signature]
(Signature of Notary Public) Sarah Madrid
(Notary Seal)



EXHIBIT B

BID BOND
(PAGE 1 OF 2)

CITY OF YORBA LINDA

BID BOND

CITYWIDE TREE MAINTENANCE SERVICES,
WITHIN THE CITY OF YORBA LINDA

[MULTI-YEAR CONTRACT]

KNOW ALL MEN BY THESE PRESENTS that, West Coast Arborists, Inc. as
CONTRACTOR, and Arch Insurance Company, SURETY, are held and
firmly bound unto the **City of Yorba Linda**, as AGENCY, in the penal sum of
Ten Percent of the Total Amount Bid (\$ 10% of the Total Amount Bid), which is ten (10%)
of the bid amount for the above stated project, for the payment of which sums, CONTRACTOR
and SURETY agree to be bound, jointly and severally, firmly by these presents.

THE CONDITIONS OF THIS OBLIGATION ARE SUCH that, whereas CONTRACTOR has been
awarded and is about to enter into the annexed Contract Agreement with AGENCY for the above
stated project, if CONTRACTOR faithfully performs and fulfills all obligations under the contract
documents in the manner and time specified therein, then this obligation shall be null and void,
otherwise it shall remain in full force and effect in favor of AGENCY; provided that any alterations
in the obligations or time for completion made pursuant to the terms of the contract documents
shall not in any way release either CONTRACTOR or SURETY, and notice of such alterations is
hereby waived by SURETY.

WITNESS our hands this 24th day of September, 2024.

West Coast Arborists, Inc.
CONTRACTOR (CORPORATION)-TYPE

(SEAL)

By: [Signature]
Patrick Mahoney, President

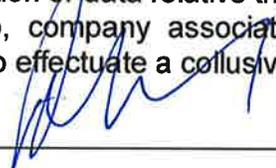
By: [Signature]
Richard Mahoney, Secretary/Treasurer

BIDDER'S ENTITY NAME: West Coast Arborists, Inc.

NONCOLLUSION AFFIDAVIT TO BE EXECUTED BY BIDDER
AND SUBMITTED WITH BID

STATE OF CALIFORNIA)
) SS
COUNTY OF Orange)

Patrick Mahoney, being first duly sworn,
deposes and says that he or she is President of
West Coast Arborists, Inc., the party making the foregoing bid
that the bid is not made in the interest of, or on behalf of, any undisclosed person, partnership,
company, association, organization, or corporation; that such bid is genuine and not collusive or
sham; that said BIDDER has not directly or indirectly induced or solicited any other BIDDER to
put in a false or sham bid, and has not directly or indirectly colluded, conspired, connived, or
agreed with any other BIDDER or anyone else to put in a sham bid, or that anyone shall refrain
from bidding; that the BIDDER has not in any manner, directly or indirectly, sought by agreement,
communication, or conference with anyone to fix the bid price of the BIDDER or any other
BIDDER, or to fix any overhead, profit, or cost element of the bid price, or of that of any other
BIDDER, or to secure any advantage against the public body awarding the contract of anyone
interested in the proposed contract; that all statements contained in the bid are true; and further,
that the BIDDER has not, directly or indirectly, submitted his or her bid price or any breakdown
thereof, or the contents thereof, or divulged information or data relative thereto, or paid, and will
not pay, any fee to any corporation, partnership, company association, organization, bid
depository, or to any member or AGENCY thereof to effectuate a collusive or sham bid.

Signed 
Patrick Mahoney
President
Title

State of California)
County of orange)

Subscribed and sworn to (or affirmed) before me on this 25th day of September, 2024, by
Patrick Mahoney, proved to me on the basis of satisfactory evidence to
be the person who appeared before me.


(Signature of Notary Public) sarah madrid

(Notary Seal)



EXPERIENCE STATEMENT

**CITYWIDE TREE MAINTENANCE SERVICES,
WITHIN THE CITY OF YORBA LINDA**

[MULTI-YEAR CONTRACT]

Pursuant to **PROPOSAL** and **QUALIFICATION OF BIDDERS**, the following is a record of the Bidder's experience in urban tree maintenance of a type similar in magnitude and character to that contemplated under this contract. Included in this section should be a complete list of references for similar projects in terms of scope of work, value of work, and time constraints. The Contractor must demonstrate that he/she has experience with this type of project and can manage this project effectively. If necessary, additional numbered pages can be attached to this page. The Contractor must be properly licensed to perform the work in this project as determined by the State Contractor's License Board.

Project Title: Tree Maintenance Services Client: City of Huntington Beach

Date: 2007 - Current Project Value: \$1,500,000 Contact: Gilbert Brito Tel # 714-315-2838

Description: WCA provides complete urban forestry management for more than 60,000 trees,
including tree pruning, removals, planting, and emergency services.

Subject to Federal Labor Standards: Yes ___ No X

Project Title: Arborist and Tree Maintenance Services Client: City of Garden Grove

Date: 1996 - Current Project Value: \$920,000 Contact: Aaron Hansen Tel # 714-719-0034

Description: WCA provides as-needed tree maintenance services including tree pruning, removals,
planting, and emergency services.

Subject to Federal Labor Standards: Yes ___ No X

EXPERIENCE STATEMENT (Continued)

**CITYWIDE TREE MAINTENANCE SERVICES,
WITHIN THE CITY OF YORBA LINDA**

[MULTI-YEAR CONTRACT]

Project Title: Citywide Tree Maintenance Services Client: City of Chino Hills
 Date: 1999 - Current Project Value: \$1,400,000 Contact: Luther Martin Tel # 909-364-2849
 Description: WCA provides annual tree maintenance services Citywide including tree pruning,
removals, planting, and emergency services.

Subject to Federal Labor Standards: Yes ___ No X

Project Title: Tree Maintenance Services Client: City of Whittier
 Date: 2005 - Current Project Value: \$1,700,000 Contact: Wayne McBurney Tel # 562-464-3375
 Description: WCA provides complete urban forestry management for more than 20,000 trees,
including tree pruning, removals, planting, and emergency services.

Subject to Federal Labor Standards: Yes ___ No X

Contractor's work hazard history statistics:

List the Firms Experience Modification Rate (EMR) as assigned by the Workers' Compensation Insurance Rating Bureau for the years requested:

EMR – 2023 86 %
 EMR – 2022 80 %
 EMR – 2021 99 %

Contractor's Key Staff:

Title	Name	License/ Certificate No.	Since	Expires
ISA Certified Arborist	Mario Gonzalez	WE-13119A	08/25/20	12/31/25
ISA Certified Arborist	Nick Alago	WE-4396AU	10/18/03	06/30/26
ISA Certified Arborist	Andrew Pineda	WE-12738A	09/14/19	12/31/25
Board Certified Arborist	Tim Crothers	WE-7655BUM	03/04/17	06/30/26
ISA Certified Tree Worker	Adan Rodriguez	WE-11281T	01/23/93	06/30/26
ISA Certified Tree Worker	Candelario Priego	WE-12781T	09/14/19	12/31/25
ISA Certified Tree Worker	Eduardo Avila	WE-10812T	07/25/92	06/30/25
Pest Control Bus. License	West Coast Arborists, Inc.	No. 39575	01/01/24	12/31/25
Pest Control Advisor Lic.	Kelly Parkins	PCA# 74466	01/01/24	12/31/25
Qualified Applicator Cert.	Jose Felix Gonzalez	QAL# 142620	01/01/24	12/31/24
Utility Specialist	Nick Alago	WE-4396AU	10/18/03	06/30/26

If TMC has additional license/certificate holders, list them on a separate sheet

I declare under penalty of perjury under the laws of the State of California that all of the representations made in the **EXPERIENCE STATEMENT** are true and correct. Executed this 25th day of September, 2024, at Anaheim, California.

Patrick Mahoney, President

Authorized Representative Signature and Title

State of California)
County of orange)

Subscribed and sworn to (or affirmed) before me on this 25th day of September, 2024, by Patrick Mahoney, proved to me on the basis of satisfactory evidence to be the person who appeared before me.

Sarah Madrid
(Signature of Notary Public) Sarah Madrid

(Notary Seal)



BIDDER'S NAME West Coast Arborists, Inc.

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**BID SCHEDULE
(UNIT COST SHEET)**

**CITYWIDE TREE MAINTENANCE SERVICES,
WITHIN THE CITY OF YORBA LINDA**

The undersigned certifies that all documents related to this proposal have been read and understands all terms and conditions related thereto; in conformity with the terms and conditions the undersigned does hereby propose to the City of Yorba Linda the following:

- I. **PROPOSALS:** Citywide Tree Maintenance Services within the City of Yorba Linda, Orange County, California.

The Contractor shall provide unit prices for all items listed on this bid sheet (01-30). Unit prices are separated into two sub-categories (Annual Grid Trim Services; and Extra Work/Supplemental Services). These categories are delineated for tracking purposes; however, the aggregate "GRAND TOTAL BID AMOUNT" shall be inclusive of all items (01-30) prices per year, and will be used to determine the bid amount.

The Unit Price, when multiplied by the proscribed number of trees to trim (or other unit of measurement for extra/supplemental work categories), will add up to the Total Price per year for each service included, which will then add up to the Total Annual Cost. Unit Prices will prevail whenever there is a discrepancy in price. Unit prices submitted in bid shall be for fixed for the initial term of an awarded contract (**Three-Years and Seven Months**).

ANNUAL GRID TRIM SERVICES (ESTIMATED QUANTITIES)

<u>Unit Price</u>	<u># of Units</u>	<u>Total Price per Year for Grid Trim Services</u>
01 \$ <u>44.00</u> / 0 – 12" DBH x 2,500 trees		\$ <u>110,000.00</u> /year
02 \$ <u>78.00</u> / 13 – 18" DBH x 2,000 trees		\$ <u>156,000.00</u> /year
03 \$ <u>78.00</u> / 19 – 24" DBH x 3,000 trees		\$ <u>234,000.00</u> /year
04 \$ <u>155.00</u> / 25"+ DBH x 1,500 trees		\$ <u>232,500.00</u> /year
05 \$ <u>124.00</u> / Palm Trimming x 150 trees		\$ <u>18,600.00</u> /year

Cost for Tree Trimming (Annual Grid Trim):

Subtotal for lines 01 – 05 \$ 751,100.00 / year

EXHIBIT A

EXTRA WORK/SUPPLEMENTAL SERVICES
(Not Guaranteed Work)

This contract requires that the Contractor maintains adequate labor and equipment resources to accomplish functions including, but not limited to those included in the Extra Work Duties listed below. The cost basis for all extra work shall be with all tools, equipment, traffic control, materials and labor supplied.

Tree Removal – Street / parkway, include grinding of stump and clean-up.

06	0 – 12" DBH	\$ <u>49.00</u> /DBH x 100 DBH	\$ <u>4,900.00</u> /year
07	13 – 18" DBH	\$ <u>49.00</u> /DBH x 200 DBH	\$ <u>9,800.00</u> /year
08	19 – 24" DBH	\$ <u>49.00</u> /DBH x 300 DBH	\$ <u>14,700.00</u> /year
09	25"+ DBH	\$ <u>54.00</u> /DBH x 400 DBH	\$ <u>21,600.00</u> /year

Tree Removal – Slope, flush-cut and clean-up.

10	0 – 12" DBH	\$ <u>49.00</u> /DBH x 100 DBH	\$ <u>4,900.00</u> /year
11	13 – 18" DBH	\$ <u>49.00</u> /DBH x 200 DBH	\$ <u>9,800.00</u> /year
12	19 – 24" DBH	\$ <u>49.00</u> /DBH x 300 DBH	\$ <u>14,700.00</u> /year
13	25"+ DBH	\$ <u>54.00</u> /DBH x 400 DBH	\$ <u>21,600.00</u> /year

Tree Stump Grinding – Mechanical grinding of tree stump

14	Per DBH	\$ <u>19.00</u> /DBH x 250 DBH	\$ <u>4,750.00</u> /year
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Palm Tree Skinning – removal of dead bark or fronds from the trunk of palm trees.

15	Per 1'-0" FT	\$ <u>19.00</u> / FT x 100 FT	\$ <u>1,900.00</u> /year
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Service Request Trim – Crew w/ Bucket Truck to complete minor trimming Includes clean-up/disposal.

16 Service Request Prune: Property line, trail clearance (heading back selected branches only).

\$ 164.00 / service per tree x 200 trees \$ 32,800.00 /year

17 Service Request Full Prune: Full grid trim, out of normal sequence.

\$ 164.00 / service per tree x 200 trees \$ 32,800.00 /year

18 Service Request Response: Removal of individual broken limbs (hangers, clean up trunk also).

\$ 164.00 / service per tree x 25 **trees** \$ 4,100.00 /year

Emergency Response: cost per hour (travel time from vendor's yard is chargeable after hours and outside the City)

19 Three-member crew equipped for inclement weather, tools, chipper truck with appropriate lighting.

\$ 375.00 / per **hour** x 50 hours \$ 18,750.00 /year

20 Five-member crew as above w/ roll-off, loader to clear larger quantities of debris quickly.

\$ 625.00 / per **hour** x 50 hours \$ 31,250.00 /year

Rental Crew – Cost per hour –crew for miscellaneous trimming.

21 Three-member crew with all tools, equipment, clean up, and disposal.

\$ 270.00 / per hour x 100 hours \$ 27,000.00 /year

22 Five-member crew with all tools, equipment, roll-off, loader, clean up and disposal.

\$ 450.00 / per hour x 150 hours \$ 67,500.00 /year

Tree Planting – Install trees with 3 stakes/ties or Guy for Multi Trunk Trees, all tools and equipment, earthen basin, and water in.

23 Plant a 15-gallon tree with (22) Tri C Myco Tabs in backfill.

\$ 150.00 / per tree x 50 trees \$ 7,500.00 /year

24 Plant a 15-gallon tree in a sidewalk cut-out, fertilize as above; install irrigation chimney w/ ¾ gravel.

\$ 250.00 / per tree x 10 trees \$ 2,500.00 /year

25 Plant a 24" boxed tree with (28) Tri C Myco Tabs in backfill.

\$ 350.00 / per tree x 100 trees \$ 35,000.00 /year

26 Plant a 36" boxed tree with (34) Tri C Myco Tabs in backfill.

\$ 1,000.00 / per tree x 5 trees \$ 5,000.00 /

27 Plant a 48" boxed tree with (40) Tri C Myco Tabs in backfill.

\$ 1,900.00 / per tree x 2 trees \$ 3,800.00 /year

Manual Tree Irrigation – Includes cost of water

28 Irrigate trees with a water truck/trailer (hourly).

\$ 90.00 / per hour x 1 hour \$ 90.00 /year

29 Irrigate trees with a water truck/trailer (daily).

\$ 900.00 / per day x 1 day \$ 900.00 /year

Consultation – Field review of tree(s) and preparation of an Arborists Report

30 Arborist Services \$ 150.00 / per hour x 40 hours \$ 6,000.00 /year

Cost for Supplemental/Extra Work:

Subtotal for lines 06 – 30 \$ 383,640.00 / year

GRAND TOTAL BID AMOUNT (PER YEAR) WRITTEN IN FIGURES:

\$ 1,134,740.00 (grand total for lines 01 - 30)

GRAND TOTAL BID AMOUNT (PER YEAR) WRITTEN IN WORDS:

One Million One Hundred Thirty-Four Thousand Seven Hundred Forty Dollars

and 00/100

Bidder's Name : West Coast Arborists, Inc.

II. BID PRICE: Total bid price shall include all labor services, materials, tools, equipment, supplies, transportation, and all other items and facilities necessary to complete this contract. The lowest responsive bidder shall be determined by the lowest responsive bid on the Grand Total Bid Amount. Estimated quantities are not guaranteed and City reserves the right to award an amount less than the total bid price and reduced quantities based upon actual work required and or budget available "unit rates are guaranteed". All contractors are to prepare their own cost estimate and fill in all blank spaces on the bid sheet and questionnaire. The City of Yorba Linda is not responsible for the contractor's cost estimate.

Please Note: Budget cuts and monetary adjustments by Federal, State, County, or City governments may seriously affect the level of service for this contract. Contractor agrees to adjust the level of service without changing other contract conditions herein, if notified to do so within a reasonable time period.

IV. BONDS AND INSURANCE: Upon contract commencement, and prior to work commencement, contractor shall furnish a faithful performance bond in an amount not less than one hundred percent (100%) of the total amount of the bid price named in the contract, and a labor and material bond not less than one hundred percent (100%) of the total amount of the bid price named in the contract. Said bonds shall be in the form of the sample bond included in these documents. Only bonds issued by companies that are admitted to do business in the State of California will be accepted.

Contractor shall provide the City with insurance certificates prior to work commencement as set forth in the contract document included herein.

V. TERMS AND CONDITIONS: Payment Terms: Net 30 days after receipt of approved invoices.

VI. REMARKS:

N/A

BIDDER'S ENTITY NAME: West Coast Arborists, Inc.

CONTRACTOR QUESTIONNAIRE

I (Bidder's Representative) have seen the project area for this contract upon which I am bidding.

Yes X No _____

I (Bidder's Representative) have read and reviewed the Form Contract Services Agreement and Bond Forms in SECTION 8 and understand the Contract requirements:

Yes X No _____

Contractor's Department of Industrial Relations (DIR) Employer Registration Number: 1000000956

Contractor Contact Profile

Print Name:

Patrick Mahoney, President

Signature:



Firm Name:

West Coast Arborists, Inc.

Address:

2200 E. Via Burton

City: Anaheim

Zip: 92806

Phone: 714-991-1900

Date: 09/25/24

[CONTINTUED ON FOLLOWING PAGE]

SUPPORT FACILITIES/RESOURCES

Give the address of the Bidder's yard from which crews will be assigned.

2200 E. Via Burton, Anaheim, CA 92806

Give the address of the Bidder's primary office.

2200 E. Via Burton, Anaheim, CA 92806

What communication system will you use on this contract to communicate between field and office? WCA provides smart phones to all field employees to make phone calls, send emails, and send text messages as needed.

What telephone number(s) is available for emergency response? 866-546-2369

Is this an employee of the Bidder (Contractor) or an answering service?

Employee

If the City is to call individuals for EMERGENCY responses, list them here (10 required), in order to be called:

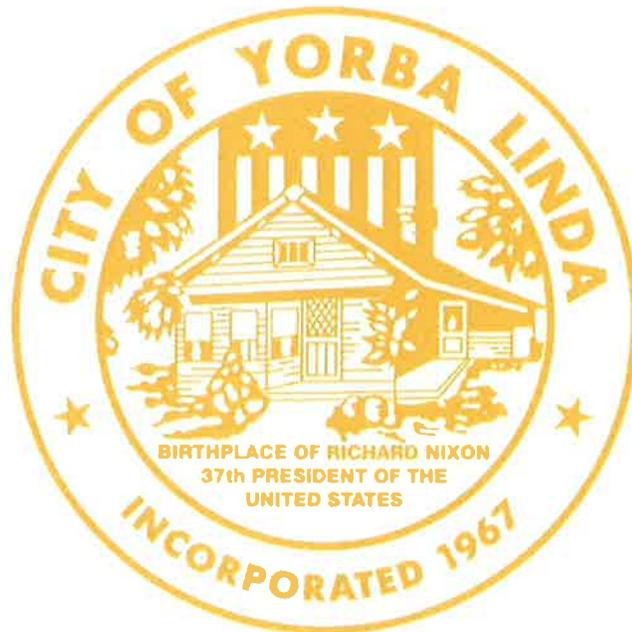
1. Emergency Limb Down
Ph. # 866-546-2369
2. Adan Rodriguez, Foreman
Ph. # 714-822-5441
3. Pedro Cuevas, Foreman
Ph. # 714-715-0802
4. Joel Rivera, Foreman
Ph. # 714-348-4497
5. Argelio Resendiz, Foreman
Ph. # 714-353-8156
6. Candelario Priego, Foreman
Ph. # 714-406-8438
7. Mario Gonzalez, Area Manager
Ph. # 714-404-2997
8. Juan Marquez, Area Supervisor
Ph. # 714-620-4489
9. Kris Burbidge, Area Manager
Ph. # 714-920-0567
10. John Pineda, Area Manager
Ph. # 714-713-0746

CITY of YORBA LINDA

ADDENDUM NO. 1

TO

**NOTICE INVITING BIDS
(SPECIFICATIONS)**



**CITYWIDE TREE MAINTENANCE SERVICES,
WITHIN THE CITY OF YORBA LINDA**

**NIB Circulation Date:
September 5, 2024**

**Addendum No.1 Circulation Date:
September 18, 2024**

This Addendum forms a part of the Contract Documents for the above-identified project and modifies the original Specifications, Plans, and Contract Documents, as noted below. Portions of the Contract and bid documents, not specifically mentioned in this Addendum, remain in force. All prospective bidders affected shall be fully advised of these changes, deletions, and additions. Any proposal not incorporating this Addendum shall be considered as an incomplete bid.

CHANGES TO NOTICE INVITING BIDS:

Answers to Questions. Prospective bidder questions (1-20) submitted to the City in accordance with the solicitation documents and their associated answers from the City are included on Pages 3 through 6 of this Addendum No. 1.

BID DOCUMENTS:

A. For clarification purposes related to Bid Line Items 16, 17, 18, 19 and 20, (found within the Specification document “Bid Documents” Section under the subsection “Bid Schedules”) Bid Document Pages 14 and 15 are hereby replaced in their entirety with **Exhibit A** (2-Pages) of this Addendum No. 1 attached herein. Prospective bidders must replace bid documents pages 14 and 15 with the attached Exhibit A to be considered a responsive bidder.

Note: While replacing the entirety of Specification Document Bid Documents Section Pages 14 and 15 for convenience during bid preparation, bidder should note that only bid line item’s number 16, 17, 18, 19 and 20 are being modified, to clarify the bidding unit of measurement.

This Addendum No. 1 consists of these nine (9) pages outlining prospective bidder questions and City responses, changes to the bid/contract documents, and the Addendum Receipt Certification. **Any bid not containing the Addendum Receipt Certification will be considered an incomplete proposal and will not be opened.**

09/18/2024

Date



Jesse Gutierrez, Assessment District Manager

ALL PROPOSERS MUST ACKNOWLEDGE RECEIPT OF ADDENDUM NO. 1 IN THE SUBMITTED BID. ACKNOWLEDGEMENT SHALL BE MADE BY BIDDER BY COMPLETING, SIGNING AND SUBMITTING THE “RECEIPT CERTIFICATION” FOUND ON PAGE 9 OF THIS ADDENDUM WITH SUBMITTED BID DOCUMENTS FAILURE TO ACKNOWLEDGE RECEIPT OF THIS ADDENDUM WILL RESULT IN DISQUALIFICATION OF THE BID.

QUESTIONS and RESPONSES:

The numbered items below represent questions emailed to the City of Yorba Linda in accordance with the process listed in the Notice Inviting Bids for the City's Invitation for Bids for "CITYWIDE TREE MAINTENANCE SERVICES". City responses to each question are provided below the numbered questions, preceded with RED text. Supplemental information, including additional forms, etc., are provided at the end of this document and are identified as "Exhibits" with numbers that correlate with the question numbers.

1. I have one question for the project in Yorba Linda. If the estimator wants to have a walk through the area, is there anyone there that would be able to go around and show them?

CITY RESPONSE: Since the scope of work area is Citywide, it is not feasible for our staff to provide a walk around. However, the following hyperlink (<https://webgis.yorbalindaca.gov/portal/apps/webappviewer/index.html?id=4926efdc3c7b4947858c38b4b9b8b298>) shows the approximate GIS location of the current tree inventory that would be subject to service under an awarded contract.

2. Can you tell me which contractors received this email? [Pertaining to a notice for the invitation for bids related to the Citywide Tree Maintenance Services solicitation].

CITY RESPONSE: The following entities (or their representatives) were provided an email regarding the City advertising an IFB for Citywide Tree Maintenance Services: Brightview, Golden West Arbor Services, Staygreen, B and J Tree Services, Great Scott Tree Care, West Coast Arborists, JBS Tree Care, United Pacific Services, Park West, Parkwood, The Arbor Group, Mario Tree Services, Best Quality Tree Services, Elite Maintenance and Tree Service.

3. When do you anticipate the contract to start?

CITY RESPONSE: The anticipated contract start date is December 1, 2024.

4. Is the current contractor present during the whole trimming season now or do they come in and out of the city?

CITY RESPONSE: The current contractor is largely present during the entirety of the trimming season, dependent upon the volume of work requested. Contractor dispatches several crews of trimmers to accommodate the annual grid trim deadline and facilitate the completion of additional service requests such as but not limited to scheduled tree removals, tree trimming, and emergency response.

5. [Section] 4.1 States grid work to be completed September to March. Is there any summer trimming outside of the (ie. Palms, corals etc) and how many are there?

CITY RESPONSE: For a standard contract-year the majority of trimming is anticipated to occur between September and March; however, some service request work, barring any nesting birds or impact to wildlife, may occur outside of the peak season dependent upon the needs of the City (especially for non-grid trimming/ non-routine service requests). Palm trimming, as directed by the City, may occur outside of the standard window and approximately 150 Palm Trees are to be trimmed annually.

6. [Section] 4.11 Will encroachment permits be provided by the city?

CITY RESPONSE: Encroachment permits will be issued as appropriate by the City for work performed under this contract.

7. [Section] 4.12 Will certified tree workers documentation at contract start suffice?

CITY RESPONSE: Certified tree worker certification information must be provided as a part of the bid packet (see Bid Documents Section Page 11).

8. [Section] 4.12 Verify the BCMA may be subcontracted?

CITY RESPONSE: Subcontracted Board Certified Master Arborist (BCMA) staff is not prohibited, providing that the subcontracted professional complies with all other stipulations noted within the specifications and contract documents.

9. [Section] 5.1.6 Will the current inventory be provided via shape file to the awarded TMC before contract start?

CITY RESPONSE: The Tree Maintenance Contractor (TMC) may be provided the existing/current tree inventory; however, the City does not guarantee the file type or format of the provided inventory. Additionally, provision of the existing inventory does not absolve the TMC from the obligation to provide a "new" inventory per the specifications.

10. [Section] 5.3.5 If planting is requested there is no mention of watering, except for at planting, or warranty information. Please explain the expectation for watering newly planted trees and the warranty period?

CITY RESPONSE: Consistent with Section 4.3.2 and the draft agreement within the specifications, the warranty period for TMC planted trees shall be for one year after completion of planting. The majority of trees are planted in areas with existing irrigation infrastructure. Typically, staff will extend a bubbler to the tree during the establishment period. It is the responsibility of the TMC to inspect the tree and ensure that it is properly irrigated and inform staff of any deficiencies.

11. The bid sheets asks for water truck hours. Approximately how many trees are getting watered a week now?

CITY RESPONSE: There is no standard number of trees currently being watered on a weekly basis. As indicated by the low number of units included in the bid schedule for watering, there is a low projection for need of this service; however, the City may require this service on an as needed basis for supplemental work.

12. What information will the City of Yorba Linda provide the selected TMC to produce a complete new inventory for the City?

CITY RESPONSE: The City will provide the TMC with the existing citywide tree inventory and associated files for reference in order to showcase the expectations for the new inventory to be provided.

13. Can the selected TMC use your existing inventory for a reference?

CITY RESPONSE: Yes. The City will make the existing inventory available to the TMC for reference.

14. Could you please summarize all significant changes between the March IFB and the current IFB?

CITY RESPONSE: It should be noted that the prior [March] Invitation for Bids (IFB) for Citywide Tree Maintenance Services is separate and unique from the current procurement. Please respond accordingly to the current bid documents.

15. Will the low bid be determined based on the cost for Tree Trimming (Annual Grid Trim): Subtotal for Lines 01-05, or will it be based on the Grand Total Bid Amount (Per Year): All Lines 01-30?

CITY RESPONSE: As noted in Section II of the Bid Documents (Bid Documents Page 17), "The lowest responsive bidder shall be determined by the lowest responsive bid on the Grand Total Bid Amount." As noted in Section I of the Bid Documents (Bid Documents Page 13), The Grand Total Bid Amount "shall be inclusive of all items (01-30) prices per year, and will be used to determine the bid amount."

16. Items 16-18 in the Service Request Trim have changed the unit of measure from "Callouts" to "Hours." Since we are pricing this "Per Tree," shouldn't the unit be listed as "Callout" instead, considering that trimming a tree can vary in time?

CITY RESPONSE: Bid line items number 16, 17 and 18 are measured on a "per tree" basis. Clarification pertaining to the unit of measurement is provided in the attached "Exhibit A" included as a part of this addendum. Prospective bidders must replace existing Bid Documents Section Pages 14 and 15 with the attached **Exhibit A**.

17. In the Emergency Response section of the Bid Schedule, we are instructed to provide the unit price per hour. However, line items 19 and 20 list the unit as "per service event." Can you confirm that we should provide an hourly rate? If so, should the hourly price be based on a 1-man crew, 2-man crew, 3-man crew, etc.? For consistency, I suggest using the same format as in Addendum No. 2 from the March IFB.

CITY RESPONSE: Bid line Items number 19 and 20 represent three (3) and five (5) member crews respectively, each inclusive of all listed necessary tools, equipment, etc. Bidders should list the "cost per hour" for the entire respective crew. The hourly cost should be listed for each of the line items in question. Clarification is provided in the attached "Exhibit A" included as a part of this

addendum. Prospective bidders must replace existing Bid Documents Section Pages 14 and 15 with the attached **Exhibit A**.

18. To avoid redundant questions, could you please include all relevant Q&A from the March IFB in this response?

CITY RESPONSE: It should be noted that the prior [March] Invitation for Bids (IFB) for Citywide Tree Maintenance Services is separate and unique from the current procurement. Bidders should utilize only the current IFB documents and specifications when preparing a bid. The prior question and answer component (which was established as an addendum) can be made available by the City Clerk as a matter of public record.

19. The specs call for updated inventory, will the contractor be paid for this service?

CITY RESPONSE: Per the Performance Measurements/Specifications Section 5.1.1a (PM Section Page 2), "The cost of this effort is to be incorporated into the unit cost for production trimming; no additional payment will be made for this work."

20. Sections 4.13.4, 5.2.5a, 5.2.8, and 5.2.9 of the NIB outline the City's representative's authority to direct or request the tree maintenance contractor to provide "heavier trimming at no additional cost to the City." However, the term "heavier trimming" lacks clarity and specificity, especially considering the diversity in tree species and sizes. Could the City provide specific parameters defining what constitutes "heavier trimming"?

CITY RESPONSE: The intent of this verbiage is to denote that special circumstances may arise during the course of standard trimming, and in such cases the City inspector may give direction to make minor, but necessary modifications to the standard trimming approach based upon the needs of the City. This verbiage allows for reasonable flexibility to address nuanced field conditions based upon special circumstances, without incurring additional, unreasonable cost to the City for variation of service in unique situations.

[REST OF PAGE IS INTENTIONALLY LEFT BLANK]

EXHIBIT A

EXTRA WORK/SUPPLEMENTAL SERVICES
(Not Guaranteed Work)

This contract requires that the Contractor maintains adequate labor and equipment resources to accomplish functions including, but not limited to those included in the Extra Work Duties listed below. The cost basis for all extra work shall be with all tools, equipment, traffic control, materials and labor supplied.

Tree Removal – Street / parkway, include grinding of stump and clean-up.

- 06** 0 – 12" DBH \$ _____ /DBH x 100 DBH \$ _____ /year
- 07** 13 – 18" DBH \$ _____ /DBH x 200 DBH \$ _____ /year
- 08** 19 – 24" DBH \$ _____ /DBH x 300 DBH \$ _____ /year
- 09** 25"+ DBH \$ _____ /DBH x 400 DBH \$ _____ /year

Tree Removal – Slope, flush-cut and clean-up.

- 10** 0 – 12" DBH \$ _____ /DBH x 100 DBH \$ _____ /year
- 11** 13 – 18" DBH \$ _____ /DBH x 200 DBH \$ _____ /year
- 12** 19 – 24" DBH \$ _____ /DBH x 300 DBH \$ _____ /year
- 13** 25"+ DBH \$ _____ /DBH x 400 DBH \$ _____ /year

Tree Stump Grinding – Mechanical grinding of tree stump

- 14** Per DBH \$ _____ /DBH x 250 DBH \$ _____ /year

Palm Tree Skinning – removal of dead bark or fronds from the trunk of palm trees.

- 15** Per 1'-0" FT \$ _____ / FT x 100 FT \$ _____ /year

Service Request Trim – Crew w/ Bucket Truck to complete minor trimming Includes clean-up/disposal.

- 16** Service Request Prune: Property line, trail clearance (heading back selected branches only).
\$ _____ / service per tree x 200 trees \$ _____ /year

- 17** Service Request Full Prune: Full grid trim, out of normal sequence.
\$ _____ / service per tree x 200 trees \$ _____ /year

18 Service Request Response: Removal of individual broken limbs (hangers, clean up trunk also).

\$ _____ / service per tree x 25 trees \$ _____ /year

Emergency Response: cost per hour (travel time from vendor’s yard is chargeable after hours and outside the City)

19 Three-member crew equipped for inclement weather, tools, chipper truck with appropriate lighting.

\$ _____ / per hour x 50 hours \$ _____ /year

20 Five-member crew as above w/ roll-off, loader to clear larger quantities of debris quickly.

\$ _____ / per hour x 50 hours \$ _____ /year

Rental Crew – Cost per hour –crew for miscellaneous trimming.

21 Three-member crew with all tools, equipment, clean up, and disposal.

\$ _____ / per hour x 100 hours \$ _____ /year

22 Five-member crew with all tools, equipment, roll-off, loader, clean up and disposal.

\$ _____ / per hour x 150 hours \$ _____ /year

Tree Planting – Install trees with 3 stakes/ties or Guy for Multi Trunk Trees, all tools and equipment, earthen basin, and water in.

23 Plant a 15-gallon tree with (22) Tri C Myco Tabs in backfill.

\$ _____ / per tree x 50 trees \$ _____ /year

24 Plant a 15-gallon tree in a sidewalk cut-out, fertilize as above; install irrigation chimney w/ ¾ gravel.

\$ _____ / per tree x 10 trees \$ _____ /year

25 Plant a 24” boxed tree with (28) Tri C Myco Tabs in backfill.

\$ _____ / per tree x 100 trees \$ _____ /year

26 Plant a 36” boxed tree with (34) Tri C Myco Tabs in backfill.

\$ _____ / per tree x 5 trees \$ _____ /



ADDENDUM NO. 1 RECEIPT CERTIFICATION

**CITYWIDE TREE MAINTENANCE SERVICES
WITHIN THE CITY OF YORBA LINDA**

Bidder acknowledges receipt of this Addendum and inclusion of its conditions in his bid by signature below and attachment of this Addendum to his bid. **BIDS NOT CONTAINING THIS COMPLETED CERTIFICATION WILL BE REJECTED.**

Addendum No. 1 Date: SEPTEMBER 18, 2024

Entity Name: West Coast Arborists, Inc.

Received by:  Date: 09/18/24
(Signature)

Name: Victor Gonzalez Title: Vice President
(Print)

Bidder: 
(Authorized Signature)

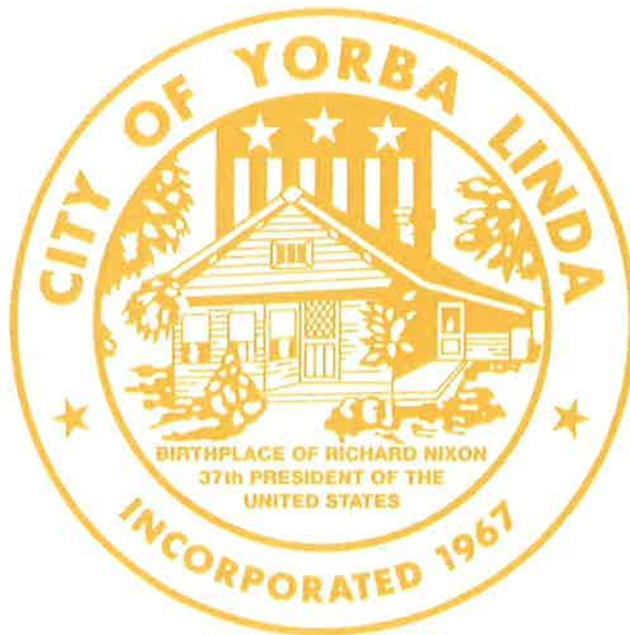
Name: Patrick Mahoney Title: President
(Print)

CITY of YORBA LINDA

ADDENDUM NO. 2

TO

**NOTICE INVITING BIDS
(SPECIFICATIONS)**



**CITYWIDE TREE MAINTENANCE SERVICES,
WITHIN THE CITY OF YORBA LINDA**

**NIB Circulation Date:
September 5, 2024**

**Addendum No.1 Circulation Date:
September 18, 2024**

**Addendum No.2 Circulation Date:
September 19, 2024**

This Addendum forms a part of the Contract Documents for the above-identified project and modifies the original Specifications, Plans, and Contract Documents, as noted below. Portions of the Contract and bid documents, not specifically mentioned in this Addendum, remain in force. All prospective bidders affected shall be fully advised of these changes, deletions, and additions. Any proposal not incorporating this Addendum shall be considered as an incomplete bid.

BID DOCUMENTS:

A. For clarification purposes related to the percentage required for the Bid Bond document (found within the Specification document "Bid Documents" Section under the subsection "Bid Bond") Bid Document Pages 7 and 8 are hereby replaced in their entirety with **Exhibit B** (2-Pages) of this Addendum No. 2 attached herein. Prospective bidders must replace bid documents pages 7 and 8 with the attached **Exhibit B** to be considered a responsive bidder.

Note: While replacing the entirety of Specification Document Bid Documents Section Pages 7 and 8 for convenience during bid preparation, bidder should note that only the percentage required for the bid bond has been updated, to accurately reflect a ten percent (10%) bid bond requirement as noted in the instruction to bidders.

This Addendum No. 2 consists of these five (5) pages outlining prospective bidder questions and City responses, changes to the bid/contract documents, and the Addendum Receipt Certification. **Any bid not containing the Addendum Receipt Certification will be considered an incomplete proposal and will be considered non-responsive.**

9/19/2024

Date


Jesse Gutierrez, Assessment District Manager

ALL PROPOSERS MUST ACKNOWLEDGE RECEIPT OF ADDENDUM NO. 1 IN THE SUBMITTED BID. ACKNOWLEDGEMENT SHALL BE MADE BY BIDDER BY COMPLETING, SIGNING AND SUBMITTING THE "RECEIPT CERTIFICATION" FOUND ON PAGE 5 OF THIS ADDENDUM WITH SUBMITTED BID DOCUMENTS FAILURE TO ACKNOWLEDGE RECEIPT OF THIS ADDENDUM WILL RESULT IN DISQUALIFICATION OF THE BID.

EXHIBIT B

BID BOND
(PAGE 1 OF 2)

CITY OF YORBA LINDA

BID BOND

**CITYWIDE TREE MAINTENANCE SERVICES,
WITHIN THE CITY OF YORBA LINDA**

[MULTI-YEAR CONTRACT]

KNOW ALL MEN BY THESE PRESENTS that, _____ as
CONTRACTOR, and _____, SURETY, are held and
firmly bound unto the **City of Yorba Linda**, as AGENCY, in the penal sum of _____
_____ (\$ _____), which is ten (10%)
of the bid amount for the above stated project, for the payment of which sums, CONTRACTOR
and SURETY agree to be bound, jointly and severally, firmly by these presents.

THE CONDITIONS OF THIS OBLIGATION ARE SUCH that, whereas CONTRACTOR has been
awarded and is about to enter into the annexed Contract Agreement with AGENCY for the above
stated project, if CONTRACTOR faithfully performs and fulfills all obligations under the contract
documents in the manner and time specified therein, then this obligation shall be null and void,
otherwise it shall remain in full force and effect in favor of AGENCY; provided that any alterations
in the obligations or time for completion made pursuant to the terms of the contract documents
shall not in any way release either CONTRACTOR or SURETY, and notice of such alterations is
hereby waived by SURETY.

WITNESS our hands this _____ day of _____, 2024.

CONTRACTOR (CORPORATION)-TYPE

(SEAL)

By: _____
President

By: _____
Secretary/Treasurer

**BID BOND
(PAGE 2 OF 2)**

SURETY'S NAME-TYPE

MAILING ADDRESS (SURETY)

BY: _____
Name

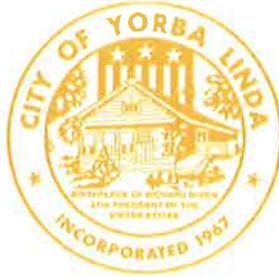
Title

(SEAL)

**NOTE: SIGNATURES OF CORPORATE OFFICIALS AND SURETY MUST BE NOTARIZED.
(ATTACH ACKNOWLEDGMENT.)**

BOND APPROVED AS TO FORM:

CITY ATTORNEY - CITY OF YORBA LINDA



ADDENDUM NO. 2 RECEIPT CERTIFICATION

**CITYWIDE TREE MAINTENANCE SERVICES
WITHIN THE CITY OF YORBA LINDA**

Bidder acknowledges receipt of this Addendum and inclusion of its conditions in his bid by signature below and attachment of this Addendum to his bid. **BIDS NOT CONTAINING THIS COMPLETED CERTIFICATION WILL BE REJECTED.**

Addendum No. 2 Date: SEPTEMBER 19, 2024

Entity Name: West Coast Arborists, Inc.

Received by: *Victor Gonzalez* Date: 09/19/24
(Signature)

Name: Victor Gonzalez Title: Vice President
(Print)

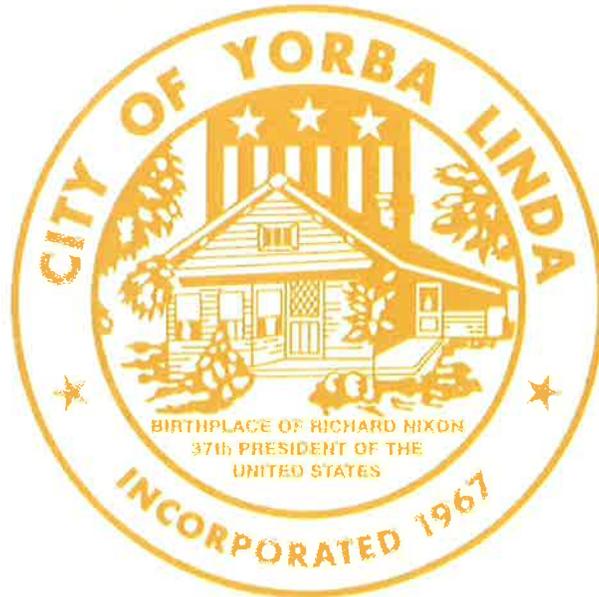
Bidder: *Patrick Mahoney*
(Authorized Signature)

Name: Patrick Mahoney Title: President
(Print)

CITY of YORBA LINDA
ADDENDUM NO. 3

TO

**NOTICE INVITING BIDS
(SPECIFICATIONS)**



**CITYWIDE TREE MAINTENANCE SERVICES,
WITHIN THE CITY OF YORBA LINDA**

NIB Circulation Date:

September 5, 2024

Addendum No. 1 Circulation Date:

September 18, 2024

Addendum No. 2 Circulation Date:

September 19, 2024

Addendum No. 3 Circulation Date:

September 23, 2024

This Addendum forms a part of the Contract Documents for the above-identified project and modifies the original Specifications, Plans, and Contract Documents, as noted below. Portions of the Contract and bid documents, not specifically mentioned in this Addendum, remain in force. All prospective bidders affected shall be fully advised of these changes, deletions, and additions. Any proposal not incorporating this Addendum shall be considered as an incomplete bid. For clarification purposes, the following corrections are made to the Bid Documents, for Addendum No.1 and Addendum No. 2.

ADDENDUM NO. 1:

A. The fifth paragraph of Page Number 2 of Addendum No. 1 (issued and incorporated on September 18, 2024) is hereby replaced in its entirety with the *italicized* language below, to correct the verbiage and instruction to bidders. The paragraph below shows redacted language in ~~strikethrough~~ and replacement verbiage in **bold**.

*"This Addendum No. 1 consists of these nine (9) pages outlining prospective bidder questions and City responses, changes to the bid/contract documents, and the Addendum Receipt Certification. Any bid not containing the Addendum Receipt Certification will be considered an incomplete proposal and will not be opened **and considered non-responsive.**"*

ADDENDUM NO. 2:

B. The fifth paragraph of Page Number 2 of Addendum No. 2 (issued and incorporated on September 19, 2024), is hereby replaced in its entirety with the *italicized* language below, to correct the verbiage and instruction to bidders. The paragraph below shows redacted language in ~~strikethrough~~ and replacement verbiage in **bold**.

*"ALL PROPOSERS MUST ACKNOWLEDGE RECEIPT OF ADDENDUM ~~NO. 1~~ **NO. 2** IN THE SUBMITTED BID. ACKNOWLEDGEMENT SHALL BE MADE BY BIDDER BY COMPLETING, SIGNING AND SUBMITTING THE "RECEIPT CERTIFICATION" FOUND ON PAGE ~~9~~ **PAGE 5** OF THIS ADDENDUM WITH SUBMITTED BID DOCUMENTS FAILURE TO ACKNOWLEDGE RECEIPT OF THIS ADDENDUM WILL RESULT IN DISQUALIFICATION OF THE BID."*

This Addendum No. 3 consists of these three (3) pages correcting verbiage in the introduction section of Addendum No. 1 and Addendum No. 2, as well as the Addendum Receipt Certification. **Any bid not containing the Addendum Receipt Certification will be considered an incomplete proposal and will be considered non-responsive.**

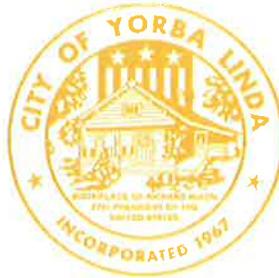
09/24/2024

Date



Jesse Gutierrez, Assessment District Manager

ALL PROPOSERS MUST ACKNOWLEDGE RECEIPT OF ADDENDUM NO. 3 IN THE SUBMITTED BID. ACKNOWLEDGEMENT SHALL BE MADE BY BIDDER BY COMPLETING, SIGNING AND SUBMITTING THE "RECEIPT CERTIFICATION" FOUND ON PAGE 3 OF THIS ADDENDUM WITH SUBMITTED BID DOCUMENTS FAILURE TO ACKNOWLEDGE RECEIPT OF THIS ADDENDUM WILL RESULT IN DISQUALIFICATION OF THE BID.



ADDENDUM NO. 3 RECEIPT CERTIFICATION

**CITYWIDE TREE MAINTENANCE SERVICES
WITHIN THE CITY OF YORBA LINDA**

Bidder acknowledges receipt of this Addendum and inclusion of its conditions in his bid by signature below and attachment of this Addendum to his bid. **BIDS NOT CONTAINING THIS COMPLETED CERTIFICATION WILL BE REJECTED.**

Addendum No. 3 Date: SEPTEMBER 23, 2024

Entity Name: West Coast Arborists, Inc.

Received by: *Victor M. Gonzalez* Date: 09/24/24
(Signature)

Name: Victor Gonzalez Title: Vice President
(Print)

Bidder: *Patrick Mahoney*
(Authorized Signature)

Name: Patrick Mahoney Title: President
(Print)



**CONTRACTORS
STATE LICENSE BOARD
ACTIVE LICENSE**



License Number **366764**

Entity **CORP**

Business Name **WEST COAST ARBORISTS INC**

Classification(s) **C61/D49 C27 A C21 B C31 C49**

Expiration Date **12/31/24**

www.cslb.ca.gov





State of California

Department of Industrial Relations

Contractor Information

Legal Entity Name
WEST COAST ARBORISTS, INC.
Legal Entity Type
Corporation
Status
Active
Registration Number
1000000956
Registration effective date
07/01/22
Registration expiration date
06/30/24
Mailing Address
2200 E. VIA BURTON ANAHEIM 92806 CA United States of America
Physical Address
2200 E. VIA BURTON ANAHEIM 92806 CA United States of America
Email Address
vgonzalez@wcainc.com
Trade Name/DBA
License Number (s)
CSLB:366764
CSLB:366764

Registration History

Effective Date	Expiration Date
05/29/18	06/30/19
06/07/17	06/30/18
06/09/16	06/30/17
06/26/15	06/30/16
08/19/14	06/30/15
07/01/19	06/30/22
07/01/22	06/30/24
07/01/24	06/30/26

California Environmental Protection Agency
Air Resources Board

January 1, 2024

**CERTIFICATE OF REPORTED COMPLIANCE
OFF-ROAD DIESEL VEHICLE REGULATION**

is issued to

WEST COAST ARBORISTS INC

This certificate indicates that the fleet listed above has reported off-road diesel vehicles to the California Air Resources Board and has certified they are in compliance with title 13 CCR, section 2449. All applicable vehicles owned by the individual, company, or agency must be reported and labeled, as specified in Section 2449, with all possible completeness, else this certificate is null and void. **Certificate expires 2/28/2025**



Jack Kitowski
Chief, Mobile Source Control Division
California Air Resources Board

Off-road Diesel Fleet Identification

17432

To verify the authenticity of this certificate, enter this number at
http://www.arb.ca.gov/doors/compliance_cert1.html



CERTIFICATE OF LIABILITY INSURANCE

DATE(MM/DD/YYYY)
06/06/2024

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must have ADDITIONAL INSURED provisions or be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

PRODUCER Aon Risk Insurance Services West, Inc. Los Angeles CA Office 707 Wilshire Boulevard Suite 2600 Los Angeles CA 90017-0460 USA	CONTACT NAME: PHONE (A/C. No. Ext): (866) 283-7122 FAX (A/C. No.): (800) 363-0105		
	E-MAIL ADDRESS:		
INSURED West Coast Arborists, Inc. 2200 E Via Burton Anaheim CA 92806 USA	INSURER(S) AFFORDING COVERAGE		NAIC #
	INSURER A: Hartford Fire Insurance Co.		19682
	INSURER B: Navigators Specialty Insurance Company		36056
	INSURER C:		
	INSURER D:		
	INSURER E:		
INSURER F:			

COVERAGES **CERTIFICATE NUMBER:** 570106216168 **REVISION NUMBER:**

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS. **Limits shown are as requested**

INSR LTR	TYPE OF INSURANCE	ADDL INSD	SUBR WVD	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMITS	
A	COMMERCIAL GENERAL LIABILITY <input type="checkbox"/> CLAIMS-MADE <input checked="" type="checkbox"/> OCCUR GEN'L AGGREGATE LIMIT APPLIES PER: <input type="checkbox"/> POLICY <input checked="" type="checkbox"/> PRO-JECT <input checked="" type="checkbox"/> LOC <input type="checkbox"/> OTHER:			72ECSS89301 SIR applies per policy terms & conditions	07/01/2024	07/01/2025	EACH OCCURRENCE	\$2,000,000
							DAMAGE TO RENTED PREMISES (Ea occurrence)	\$1,000,000
							MED EXP (Any one person)	
							PERSONAL & ADV INJURY	\$2,000,000
							GENERAL AGGREGATE	\$4,000,000
							PRODUCTS - COMP/OP AGG	\$4,000,000
A	AUTOMOBILE LIABILITY <input checked="" type="checkbox"/> ANY AUTO <input type="checkbox"/> OWNED AUTOS ONLY <input type="checkbox"/> HIRED AUTOS ONLY <input type="checkbox"/> SCHEDULED AUTOS <input type="checkbox"/> NON-OWNED AUTOS ONLY			72 CSE 589302	07/01/2024	07/01/2025	COMBINED SINGLE LIMIT (Ea accident)	\$2,000,000
							BODILY INJURY (Per person)	
							BODILY INJURY (Per accident)	
							PROPERTY DAMAGE (Per accident)	
B	UMBRELLA LIAB <input checked="" type="checkbox"/> OCCUR <input checked="" type="checkbox"/> EXCESS LIAB <input type="checkbox"/> CLAIMS-MADE <input type="checkbox"/> DED <input type="checkbox"/> RETENTION			SE24EXCZ059NKIC	07/01/2024	07/01/2025	EACH OCCURRENCE	\$5,000,000
							AGGREGATE	\$5,000,000
A	WORKERS COMPENSATION AND EMPLOYERS' LIABILITY ANY PROPRIETOR / PARTNER / EXECUTIVE OFFICER/MEMBER EXCLUDED? (Mandatory in NH) If yes, describe under DESCRIPTION OF OPERATIONS below		Y/N N/A	72WNS89300 Workers Comp AZ CA	07/01/2024	07/01/2025	<input checked="" type="checkbox"/> PER STATUTE <input type="checkbox"/> OTHER	
							E.L. EACH ACCIDENT	\$1,000,000
							E.L. DISEASE-EA EMPLOYEE	\$1,000,000
							E.L. DISEASE-POLICY LIMIT	\$1,000,000

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)

CERTIFICATE HOLDER

CANCELLATION

West Coast Arborists, Inc.
2200 E Via Burton
Anaheim CA 92806 USA

SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.

AUTHORIZED REPRESENTATIVE

Aon Risk Insurance Services West, Inc.

Holder Identifier :

Certificate No : 570106216168