CITY of YORBA LINDA

CITY COUNCIL/SUCCESSOR AGENCY TO THE YORBA LINDA REDEVELOPMENT AGENCY, YORBA LINDA HOUSING AUTHORITY AND YORBA LINDA MUNICIPAL FINANCING AUTHORITY
JOINT MEETING
AGENDA

Tuesday, May 20, 2025, 6:30 p.m.
Council Chambers
4845 Casa Loma Avenue

This meeting is being broadcast live for airing on cable channel 3, channel 99 AT&T U-Verse and the city's website. By remaining in the room, you are giving your permission to be televised.

Pages

CALL TO ORDER
The City Council/Successor Agency to the Yorba Linda Redevelopment Agency will convene at 5:00 p.m. in the Council Chambers at 4845 Casa Loma Avenue.

ROLL CALL

ANNOUNCEMENT OF CLOSED SESSION ITEMS
CITY COUNCIL/SUCCESSOR AGENCY TO THE YORBA LINDA REDEVELOPMENT AGENCY

A. CONFERENCE WITH LEGAL COUNSEL – ANTICIPATED LITIGATION, SIGNIFICANT EXPOSURE TO LITIGATION
Government Code Section 54956.9(d)(2) (1 Case)

B. PUBLIC EMPLOYMENT – CITY MANAGER
Government Code Section 54957

PUBLIC COMMENT ON CLOSED SESSION ITEMS

CONVENE INTO CLOSED SESSION

RECESS

CALL TO ORDER

The City Council/Successor Agency to the Yorba Linda Redevelopment Agency, Yorba Linda Housing Authority and Yorba Linda Municipal Financing Authority will reconvene at 6:30 p.m. in the Council Chambers at 4845 Casa Loma Avenue, Yorba Linda.

ROLL CALL

PLEDGE OF ALLEGIANCE

INVOCATION

KEN SCHEMMER, NORTH COUNTY PROJECT

CLOSED SESSION REPORT

INTRODUCTIONS & PRESENTATIONS

RECOGNITION OF CHABAD BETH MEIR HACOHEN

RECOGNITION OF CHAPMAN UNIVERSITY HOLOCAUST ART & WRITING COMPETITION FINALISTS

RECOGNITION OF ESPERANZA HIGH SCHOOL WRESTLING TEAM

RECOGNITION OF LITTLEST ANGEL GUILD

DROWNING PREVENTION AWARENESS PROCLAMATION

PROCLAMATION RECOGNIZING NATIONAL PUBLIC WORKS WEEK

LAW ENFORCEMENT SERVICES UPDATE BY POLICE SERVICES SERGEANT DONALD LEE

PUBLIC COMMENTS – ITEMS ON THE CONSENT CALENDAR OR ITEMS NOT ON THE REMAINDER OF THE AGENDA

There is a five (5) minute maximum time limit for each individual addressing the legislative body during Public Comments and on all other items listed on the Agenda. Whenever a group of persons wishes to address the City Council on the same subject matter, it shall be proper for the presiding officer to request that a spokesman be chosen by the group so as to avoid unnecessary repetitions before the City Council.

CONSENT CALENDAR

All matters listed under "CONSENT CALENDAR" are considered by the City Council/ Successor Agency to the Yorba Linda Redevelopment Agency, Yorba Linda Housing Authority and Yorba Linda Municipal Financing Authority to be routine and will be enacted by one motion approving the recommendation listed on the Agenda. There will be no separate discussion unless Members of the Council/Successor Agency, Yorba Linda Housing Authority and Yorba Linda Municipal Financing Authority or Staff request specific items to be removed from the Consent Calendar.

Recommendation:
It is recommended that the City Council approve the Consent Calendar.

1. WAIVE READING IN FULL OF ALL ORDINANCES AND RESOLUTIONS ON THE AGENDA

Recommendation:
It is recommended that the City Council/Successor Agency to the Yorba Linda Redevelopment Agency waive reading in full of all ordinances and resolutions on the agenda and declare that said titles which appear on the public agenda shall be determined to have been read by title and further reading waived.

2. ACCOUNTS PAYABLE CHECK REGISTER – MAY 20, 2025 7

Recommendation:
It is recommended that the City Council receive and file the accounts payable check register and wire transfer report dated May 20, 2025, in the amount of $1,197,799.95.

3. APPROVAL OF THE MINUTES OF THE MAY 6, 2025 CITY COUNCIL / SUCCESSOR AGENCY TO THE YORBA LINDA REDEVELOPMENT AGENCY MEETING 61

Recommendation:
It is recommended that the City Council/Successor Agency to the Yorba Linda Redevelopment Agency approve the minutes of the May 6, 2025 City Council/Successor Agency to the Yorba Linda Redevelopment Agency joint meeting.

4. TREASURER'S REPORT – FEBRUARY 2025 74

Recommendation:
It is recommended that the City Council: 1.) Receive and file the attached monthly Treasurer's Report; and 2.) Delegate investment responsibility to the City's Finance Director / City Treasurer for a period of up to one year.

5. ONE-YEAR EXTENSION TO PROFESSIONAL SERVICES AGREEMENT WITH JONES LANG LASALLE BROKERAGE, INC. TO PROVIDE RETAIL RECRUITMENT AND ATTRACTION SERVICES TO RETAIL CENTERS THROUGHOUT THE CITY 111

Recommendation:
It is recommended that the City Council direct the City Manager to sign a one-year extension to the Professional Services Agreement with Jones Lang LaSalle Brokerage, Inc. (JLL) to assist the City in providing retail recruitment and attraction services to retail centers throughout the city.

6. APPROVAL OF FY 2025/26 ANIMAL CARE NOTICE OF INTENT 116

Recommendation:
It is recommended that the City Council approve and authorize the Mayor to sign the Notice of Intent with Orange County Animal Care for animal control and shelter services for the period of July 1, 2025 through June 30, 2026.

7. RESOLUTION NO. 2025-5939 APPROVING THE TEMPORARY STREET 135

CLOSURE OF BASTANCHURY ROAD

Recommendation:

It is recommended that the City Council adopt Resolution No. 2025-5939, approving the temporary street closure on Bastanchury Road at Carbon Canyon Channel.

8. RESOLUTION NO. 2025-5940 APPROVING AVOCADO AVENUE TEMPORARY STREET CLOSURE 164

Recommendation:

It is recommended that the City Council adopt Resolution No. 2025-5940, approving Southern California Edison's request to conduct a temporary street closure on Avocado Avenue between Ben Lomond Lane and Oriente Drive.

9. APPROVAL OF RESOLUTION NO. 2025-5942 REGARDING THE STATUS AND UPDATE OF THE CITY OF YORBA LINDA'S CIRCULATION ELEMENT AND MITIGATION FEE PROGRAM FOR THE MEASURE M2 (M2) PROGRAM 169

Recommendation:

It is recommended that the City Council adopt Resolution No. 2025-5942 regarding the status and update of the circulation element, and mitigation fee program for the Measure M2 (M2) Program.

10. ENCROACHMENT ONTO CITY EASEMENT – 5122 RICHFIELD ROAD 175

Recommendation:

It is recommended that the City Council: 1.) Authorize the 6-foot-tall wooden fence to remain on 5122 Richfield Road, and 2.) Determine such encroachments will not adversely impact on the City's property, City's facility, or the general public safety, and 3.) Require the property owner(s) at 5122 Richfield Road to execute a Declaration of Restrictive Covenants Agreement pursuant to City Council Policy E-5.

11. AGREEMENT FOR LAW ENFORCEMENT SERVICES WITH THE ORANGE COUNTY SHERIFF'S DEPARTMENT 212

Recommendation:

It is recommended that the City Council approve a new five-year agreement for law enforcement services with the Orange County Sheriff's Department beginning with fiscal year 2025-26.

12. LEGISLATION UPDATE AND BILL ANALYSIS 235

Recommendation:

It is recommended that the City Council adopt the recommended positions on bills currently in the state legislature, and direct staff to prepare and send advocacy letters, as necessary, to communicate the Council's position on these bills.

13. REPORTS OF PLANNING COMMISSION ACTIONS FROM THEIR LAST MEETING 242

Recommendation:

It is recommended that the City Council receive and file this report.

14. COUNCIL COMMITTEE AND AGENCY REPORTS 245

Recommendation:
It is recommended that the City Council receive and file this report.

PUBLIC HEARINGS

Note: If previous agenda items are completed prior to 7:00 p.m., the legislative body will proceed to "Administrative Reports" on the Agenda until the scheduled time for the Public Hearings. At the Mayor's discretion, Public Comments may be postponed at 7:45 p.m. to allow the Public Hearings to be started and following the completion of Public Hearing item(s), the legislative body will go back to the Public Comments at the Mayor's discretion and then continue to the remainder of the agenda order thereafter.

If you challenge the legislative body's proposed actions in court, you may be limited to raising those issues that you or someone else raised at the Public Hearing described in this Agenda, or in any written correspondence delivered to the City Council/Successor Agency to the Yorba Linda Redevelopment Agency on or prior to the Public Hearing.

15. PUBLIC HEARING ON VACANCIES PURSUANT TO GOVERNMENT CODE SECTION 3502.3 249
a. Open Public Hearing
b. Staff Report
c. Take Testimony
d. Close Public Hearing
e. Make Determination

Recommendation:
It is recommended that the City Council receive and file this report, and conduct a public hearing pursuant to Government Code Section 3502.3.

16. COMMUNTY DEVELOPMENT BLOCK GRANT APPLICATION FOR FISCAL YEAR 2025/26 FUNDING 251
a. Open Public Hearing
b. Staff Report
c. Take Testimony
d. Close Public Hearing
e. Make Determination

Recommendation:
It is recommended that the City Council approve the projects associated with Yorba Linda's Community Development Block Grant (CDBG) application for Fiscal Year 2025/26. Furthermore, the Council may direct staff to submit an application package to the County of Orange Housing and Community Development offices for administrative assistance, in accordance with the previously approved Cooperation Agreement between the City of Yorba Linda and the County of Orange executed on June 17, 2014.

CITY MANAGER'S REPORT/MAYOR'S REPORT/MATTERS PRESENTED BY COUNCILMEMBERS/ OTHER AGENCY REPORTS

CLOSED SESSION IF REQUIRED

ADJOURNMENT

The next regularly scheduled City Council/Successor Agency to the Yorba Linda Redevelopment Agency joint meeting is June 3, 2025.

NOTE: ALL STAFF REPORTS AND RELATED ATTACHMENTS FOR ITEMS ON THIS AGENDA ARE ON FILE IN THE CITY CLERK'S OFFICE. AS AN ADDITIONAL SERVICE, THE CITY NOW PROVIDES THE STAFF REPORTS AND RELATED ATTACHMENTS ON THE CITY'S WEBSITE. PLEASE NOTE THAT IT IS NOT ALWAYS POSSIBLE TO EMBED ALL ATTACHMENTS AND MAPS. THUS, IF YOU REQUIRE A FULL AND COMPLETE COPY OF THE AGENDA PACKET, YOU SHOULD NOT RELY UPON THE WEBSITE MATERIALS ALONE.

IN COMPLIANCE WITH THE AMERICAN DISABILITIES ACT (ADA), THE CITY WILL MAKE EVERY REASONABLE ATTEMPT TO ACCOMMODATE ANY ATTENDEE OR PARTICIPANT AT THIS MEETING NEEDING SPECIAL ASSISTANCE BEYOND WHAT IS NORMALLY PROVIDED. PLEASE CONTACT THE CITY CLERK'S OFFICE AT (714) 961-7150 AT LEAST 48 HOURS PRIOR TO THIS MEETING TO INFORM US OF YOUR PARTICULAR NEEDS AND TO DETERMINE IF ACCOMMODATION IS FEASIBLE. PLEASE ADVISE US AT THE TIME YOU CALL IF SPECIAL ASSISTANCE IS REQUIRED TO ATTEND OR PARTICIPATE IN MEETINGS ON A REGULAR BASIS.

STAFF REPORT
CITY of YORBA LINDA

FINANCE DEPARTMENT

DATE: **MAY 20, 2025**

TO: **HONORABLE MAYOR AND MEMBERS OF THE CITY COUNCIL**

FROM: **SUNNY HAN, FINANCE DIRECTOR / CITY TREASURER**

SUBJECT: **ACCOUNTS PAYABLE CHECK REGISTER – MAY 20, 2025**

RECOMMENDATION

It is recommended that the City Council receive and file the accounts payable check register and wire transfer report dated May 20, 2025, in the amount of $1,197,799.95.

BACKGROUND

The Yorba Linda Municipal Code states that the accounts payable check register shall be presented to the City Council at the next scheduled meeting following the printing and mailing of checks.

DISCUSSION

This check register includes both City and Successor Agency weekly check runs for the weeks since the last City Council meeting. Additionally, a report of any wires sent by the City is included as an attachment to this report on an as-needed basis as well as a report on credit card transactions.

FISCAL IMPACT

There is no direct fiscal impact associated with this report. Sufficient funds are available in the approved budget to cover all the listed checks and wires.

CITY OF YORBA LINDA and the SUCCESSOR AGENCY to the YORBA LINDA REDEVELOPMENT AGENCY

ACCOUNTS PAYABLE CHECK REGISTER

The attached listing(s) of accounts payable checks totaling $967,961.70 and wire transfers totaling $229,838.25 for a total of $1,197,799.95 is presented on May 20, 2025, to the Yorba Linda City Council and Agency Board for their consideration and approval in accordance with Section 3.12 of the Yorba Linda Municipal Code.

Sunny Han
Finance Director

Check Register

A/P CASH DISBURSEMENTS JOURNAL

CASH ACCOUNT: 9990000 999001 AP BANK ACCOUNT

CHECK NO	CHK DATE	TYPE	VENDOR	NAME	VOUCHER	INVOICE	INV DATE	PO	CHECK RUN	NET
123005	05/01/2025	PRTD	10031	ADMINSURE	61435	17853	04/15/2025	24250429	050125	378.00
				378.00 101 -01-0150-0000-0000-433170-				WORKER'S COMP INS ADMIN		
							CHECK	123005 TOTAL:		378.00
123006	05/01/2025	PRTD	11769	AGA ENGINEERS INC	61480	25105-IN	03/31/2025	24250826	050125	240.00
				240.00 E TC251001 -ALL -IMP PROJ - 401 -00-0050-0000-0000-461630-				TRAFFIC CONTROL		
							CHECK	123006 TOTAL:		240.00
123007	05/01/2025	PRTD	10063	AMERICAN SANITARY SU	61488	IN-AM043403	04/18/2025	24250105	050125	1,106.60
				1,106.60 101 -04-0440-0000-0000-421010-				CUSTODIAL SUPPLIES		
							CHECK	123007 TOTAL:		1,106.60
123008	05/01/2025	PRTD	10101	AUTOZONE INC	61437	05545877013	04/24/2025	24250326	050125	26.12
				26.12 101 -04-0460-0000-0000-424050-				MAINT/AUTOMOBILES		
							CHECK	123008 TOTAL:		26.12
123009	05/01/2025	PRTD	10103	B & M LAWN & GARDEN	61439	678564	04/24/2025	24250618	050125	303.41
				303.41 101 -03-0330-0000-0000-424100-				MAINT/MACHINERY		
							CHECK	123009 TOTAL:		303.41
123010	05/01/2025	PRTD	10109	BAKER & TAYLOR INC	61258	2038900571	03/05/2025	24250160	050125	90.29
				90.29 202 -07-0710-0000-0000-421080-				PROCESSING SUPPLIES		
					61260	2038912760	03/12/2025	24250160	050125	163.38
				163.38 202 -07-0710-0000-0000-421080-				PROCESSING SUPPLIES		
					61262	2038921021	03/14/2025	24250160	050125	55.89
				55.89 202 -07-0710-0000-0000-421080-				PROCESSING SUPPLIES		
					61264	2038922896	03/14/2025	24250160	050125	163.38
				163.38 202 -07-0710-0000-0000-421080-				PROCESSING SUPPLIES		
					61266	2038926426	03/19/2025	24250160	050125	94.59
				94.59 202 -07-0710-0000-0000-421080-				PROCESSING SUPPLIES		
					61270	2038939378	03/24/2025	24250160	050125	107.49
				107.49 202 -07-0710-0000-0000-421080-				PROCESSING SUPPLIES		
					61274	2038948626	03/24/2025	24250160	050125	154.78
				154.78 202 -07-0710-0000-0000-421080-				PROCESSING SUPPLIES		

A/P CASH DISBURSEMENTS JOURNAL

CASH ACCOUNT: 9990000 999001 AP BANK ACCOUNT

CHECK NO	CHK DATE	TYPE	VENDOR	NAME	VOUCHER	INVOICE	INV DATE	PO	CHECK RUN	NET
								CHECK	123010 TOTAL:	829.80
123011	05/01/2025	PRTD	11867	BAYSCAN TECHNOLOGIES	61205	79770	03/19/2025	24250040	050125	1,132.02
				1,132.02 202 -07-0710-0000-0000-421080-				PROCESSING SUPPLIES		
								CHECK	123011 TOTAL:	1,132.02
123012	05/01/2025	PRTD	11719	BORDIN SEMMER LLP	61415	26 Dated 4/14/25	04/14/2025	24251384	050125	42,128.55
				42,128.55 101 -01-0150-0000-0000-431070-				OTHER LEGAL SERVICE		
								CHECK	123012 TOTAL:	42,128.55
123013	05/01/2025	PRTD	10329	DATA TICKET INC	61498	177776	04/29/2025		050125	236.16
				236.16 101 -00-5600-0000-0000-331010-				COURT FINES		
					61499	178296	04/29/2025		050125	2.58
				2.58 101 -00-5600-0000-0000-331150-				ADMINISTRATIVE CITATIONS		
								CHECK	123013 TOTAL:	238.74
123014	05/01/2025	PRTD	12057	DAWN MARIE HARKEY	61483	3473	04/29/2025	24250065	050125	150.00
				150.00 101 -03-0330-0000-0000-421160-				AUTO GAS & SUPPLIES		
								CHECK	123014 TOTAL:	150.00
123015	05/01/2025	PRTD	10344	DEMCO SUPPLY INC	61206	7621221	03/24/2025	24250042	050125	172.48
				172.48 202 -07-0710-0000-0000-421080-				PROCESSING SUPPLIES		
								CHECK	123015 TOTAL:	172.48
123016	05/01/2025	PRTD	10437	FORTEL TRAFFIC INC	61422	15366	03/05/2025	24251268	050125	1,126.23
				1,126.23						
				E TC251002 -ALL -IMP PROJ -				TRAFFIC CONTROL		
				401 -00-0050-0000-0000-461630-						
								CHECK	123016 TOTAL:	1,126.23
123017	05/01/2025	PRTD	12231	FOUNTAINHEAD CONSULT	61397	2024-12	01/23/2025	24250217	050125	38,945.00
				38,945.00						
				E SI241004 -ALL -IMP PROJ -				STREET IMPROVEMENTS		
				401 -00-0050-0000-0000-461620-						

A/P CASH DISBURSEMENTS JOURNAL

CASH ACCOUNT: 9990000 999001 AP BANK ACCOUNT

CHECK NO	CHK DATE	TYPE	VENDOR	NAME	VOUCHER	INVOICE	INV DATE	PO	CHECK RUN	NET
									CHECK 123017 TOTAL:	38,945.00
123018	05/01/2025	PRTD	12349	FUNDAMENTAL CHESS AC	61433	042425	04/24/2025	24251395	050125	1,576.80
				1,576.80 101 -04-0410-0000-0000-433100-					RECREATION/CLASSES	
									CHECK 123018 TOTAL:	1,576.80
123019	05/01/2025	PRTD	10474	GNA-BROOK FIRE PROTE	61461	39808486	04/17/2025	24251402	050125	217.48
				217.48 101 -03-0330-0000-0000-421690-					MATERIALS/MISCELLANEOUS	
					61462	39808485	04/17/2025	24251402	050125	206.88
				206.88 101 -03-0330-0000-0000-421690-					MATERIALS/MISCELLANEOUS	
					61463	39808495	04/17/2025	24251401	050125	376.50
				376.50 101 -03-0330-0000-0000-424210-					MAINT/MISCELLANEOUS	
									CHECK 123019 TOTAL:	800.86
123020	05/01/2025	PRTD	10485	GOVCONNECTION INC	61159	76257838	03/12/2025	24251203	050125	6,649.21
				6,649.21 101 -01-0130-0000-0000-461120-					COMPUTER HARDWARE/SOFTWARE	
									CHECK 123020 TOTAL:	6,649.21
123021	05/01/2025	PRTD	10510	HAITBRINK ASPHALT PA	61454	33461	04/28/2025	24250552	050125	3,212.40
				3,212.40 E SI251002 -ALL -IMP PROJ - 401 -00-0050-0000-0000-461620-					STREET IMPROVEMENTS	
					61456	33463	04/28/2025	24250552	050125	812.00
				812.00 E SI251002 -ALL -IMP PROJ - 401 -00-0050-0000-0000-461620-					STREET IMPROVEMENTS	
					61457	33464	04/28/2025	24250552	050125	1,540.00
				1,540.00 E SI251002 -ALL -IMP PROJ - 401 -00-0050-0000-0000-461620-					STREET IMPROVEMENTS	
					61458	33465	04/28/2025	24250552	050125	3,120.00
				3,120.00 E SI251002 -ALL -IMP PROJ - 401 -00-0050-0000-0000-461620-					STREET IMPROVEMENTS	
					61460	33467	04/28/2025	24250552	050125	4,176.00
				4,176.00 E SI251002 -ALL -IMP PROJ - 401 -00-0050-0000-0000-461620-					STREET IMPROVEMENTS	

A/P CASH DISBURSEMENTS JOURNAL

CASH ACCOUNT: 9990000 999001 AP BANK ACCOUNT

CHECK NO	CHK DATE	TYPE	VENDOR	NAME	VOUCHER	INVOICE	INV DATE	PO	CHECK RUN	NET
								CHECK	123021 TOTAL:	12,860.40
123022	05/01/2025	PRTD	12346	IE GENERAL ENGINEERI	61325	Request #6	04/08/2025	24250554	050125	58,692.17
				58,692.17 E SI231002 -ALL -IMP PROJ -						
				401 -00-0050-0000-0000-461620-				STREET IMPROVEMENTS		
								CHECK	123022 TOTAL:	58,692.17
123023	05/01/2025	PRTD	12100	JOSEFINA LEWIS	61486	04292025	04/29/2025	24250103	050125	720.00
				720.00 101 -04-0410-0000-0000-433100-				RECREATION/CLASSES		
								CHECK	123023 TOTAL:	720.00
123024	05/01/2025	PRTD	11928	MARK THOMAS & COMPAN	61420	54554	02/26/2025	24251257	050125	1,479.75
				1,479.75 E SI211001 -ALL - -						
				401 -00-0050-0000-0000-461620-				STREET IMPROVEMENTS		
								CHECK	123024 TOTAL:	1,479.75
123025	05/01/2025	PRTD	12089	MERCURY DISPOSAL SYS	61424	6277	04/18/2025	24251392	050125	46.80
				46.80 101 -04-0440-0000-0000-424600-				MISC NON-CONTRACT SERVICE		
								CHECK	123025 TOTAL:	46.80
123026	05/01/2025	PRTD	12234	MIDWEST TAPE LLC	61241	506967201	03/31/2025	24250049	050125	101.02
				101.02 202 -07-0710-0000-0000-421080-				PROCESSING SUPPLIES		
					61242	506967202	03/31/2025	24250049	050125	8.40
				8.40 202 -07-0710-0000-0000-421080-				PROCESSING SUPPLIES		
								CHECK	123026 TOTAL:	109.42
123027	05/01/2025	PRTD	12236	MORSCO SUPPLY LLC	61403	S120148775.001	02/25/2025	24251382	050125	132.10
				30.39 101 -04-0475-0000-0000-432750-				FACILITIES MAINTENANCE		
				101.71 202 -07-0700-0000-0000-424010-				MAINT/BUILDINGS		
								CHECK	123027 TOTAL:	132.10
123028	05/01/2025	PRTD	12252	ODYSSEY POWER CORPOR	61423	143472	04/08/2025	24251393	050125	1,989.63
				1,989.63 101 -04-0440-0000-0000-432750-				FACILITIES MAINTENANCE		

A/P CASH DISBURSEMENTS JOURNAL

CASH ACCOUNT: 9990000 999001 AP BANK ACCOUNT

CHECK NO	CHK DATE	TYPE	VENDOR	NAME	VOUCHER	INVOICE	INV DATE	PO	CHECK RUN	NET
									CHECK 123028 TOTAL:	1,989.63
123029	05/01/2025	PRTD	99999	Karl Schaller	61495	CUP2024-37	04/30/2025		050125	1,448.35
				1,448.35 701 -00-0000-0000-0000-227500-					BUILD/PLAN SPEC PROJ DEPOSIT	
									CHECK 123029 TOTAL:	1,448.35
123030	05/01/2025	PRTD	99999	Protech Construction	61496	04292025	04/29/2025		050125	1,734.43
				1,734.43 101 -00-5210-0000-0000-321020-					PLAN CHECKS	
									CHECK 123030 TOTAL:	1,734.43
123031	05/01/2025	PRTD	10955	PLAYPOWER LT FARMING	61451	1400293777	04/10/2025	24251398	050125	1,693.88
				1,693.88 101 -04-0460-0000-0000-433950-					MISC OTHER CONTRACT SERVICE	
									CHECK 123031 TOTAL:	1,693.88
123032	05/01/2025	PRTD	11025	ROCKEY MURATA LANDSC	61474	59528	04/21/2025	24250114	050125	180.00
				180.00 101 -03-0330-0000-0000-432700-					LANDSCAPE SERVICE	
									CHECK 123032 TOTAL:	180.00
123033	05/01/2025	PRTD	11090	SIGN-A-RAMA	61494	WO-51549	04/24/2025	24251411	050125	159.24
				159.24 101 -04-0470-0000-0000-421100-					SPECIAL SUPPLIES	
									CHECK 123033 TOTAL:	159.24
123034	05/01/2025	PRTD	11126	STANDARD INSURANCE C	61438	04182025	04/18/2025		050125	11,421.70
				11,421.70 101 -00-0000-0000-0000-225270-					STANDARD BILLINGS	
									CHECK 123034 TOTAL:	11,421.70
123035	05/01/2025	PRTD	12402	STUART GOODIS	61440	04242025	04/24/2025	24250966	050125	700.00
				700.00 101 -04-0430-0000-0000-421140-					REC CLASS SUPPLIES	
									CHECK 123035 TOTAL:	700.00
123036	05/01/2025	PRTD	11150	SUNSTATE EQUIPMENT C	61448	13323964-001	04/23/2025	24251397	050125	189.14
				189.14 101 -03-0330-0000-0000-427250-					RENT/EQUIPMENT	
									CHECK 123036 TOTAL:	189.14

A/P CASH DISBURSEMENTS JOURNAL

CASH ACCOUNT: 9990000 999001 AP BANK ACCOUNT

CHECK NO	CHK DATE	TYPE	VENDOR	NAME	VOUCHER	INVOICE	INV DATE	PO	CHECK RUN	NET
123037	05/01/2025	PRTD	11153	SWANK MOTION PICTURE	61407	RG 3937631	04/22/2025	24250076	050125	210.00
				210.00 101 -04-0410-0000-0000-433220-			SR CENTER SERVICES			
							CHECK 123037 TOTAL:			210.00
123038	05/01/2025	PRTD	12312	TR@F-SYS INC	61115	0036879	04/01/2025	24251345	050125	480.00
				480.00 101 -04-0450-0000-0000-424600-			MISC NON-CONTRACT SERVICE			
							CHECK 123038 TOTAL:			480.00
123039	05/01/2025	PRTD	11215	UNIFIRST CORPORATION	61429	21903353035	04/24/2025	24250150	050125	30.49
				30.49 101 -04-0470-0000-0000-424550-			UNIFORM SERVICE			
					61430	2190335051	04/24/2025	24250150	050125	30.95
				30.95 101 -04-0470-0000-0000-424550-			UNIFORM SERVICE			
					61431	2190335045	04/24/2025	24250150	050125	117.81
				93.63 101 -04-0460-0000-0000-424550-			UNIFORM SERVICE			
				24.18 101 -04-0470-0000-0000-424550-			UNIFORM SERVICE			
					61476	2190335050	04/24/2025	24250148	050125	104.86
				104.86 101 -03-0330-0000-0000-424550-			UNIFORM SERVICE			
							CHECK 123039 TOTAL:			284.11
123040	05/01/2025	PRTD	11303	YORBA LINDA MOBIL SE	61464	26864	04/12/2025	24250117	050125	47.05
				47.05 101 -03-0330-0000-0000-424050-			MAINT/AUTOMOBILES			
					61465	26867	04/15/2025	24250117	050125	57.82
				57.82 101 -03-0330-0000-0000-424050-			MAINT/AUTOMOBILES			
					61466	26863	04/13/2025	24250117	050125	445.48
				445.48 101 -03-0330-0000-0000-424050-			MAINT/AUTOMOBILES			
					61467	26861	04/11/2025	24250117	050125	1,861.00
				1,861.00 101 -03-0330-0000-0000-424050-			MAINT/AUTOMOBILES			
					61468	26862	04/12/2025	24250117	050125	1,083.75
				1,083.75 101 -03-0330-0000-0000-424050-			MAINT/AUTOMOBILES			
					61470	26860	04/12/2025	24250117	050125	495.00
				495.00 101 -03-0330-0000-0000-424050-			MAINT/AUTOMOBILES			
					61471	26865	04/15/2025	24250117	050125	308.63
				308.63 101 -03-0330-0000-0000-424050-			MAINT/AUTOMOBILES			
					61472	26869	04/15/2025	24250117	050125	255.80
				255.80 101 -03-0330-0000-0000-424050-			MAINT/AUTOMOBILES			

A/P CASH DISBURSEMENTS JOURNAL

CASH ACCOUNT: 9990000 999001 AP BANK ACCOUNT

CHECK NO	CHK DATE	TYPE	VENDOR	NAME	VOUCHER	INVOICE	INV DATE	PO	CHECK RUN	NET
					61473	26868	04/15/2025	24250117	050125	1,049.07
				1,049.07 101 -03-0330-0000-0000-424050-				MAINT/AUTOMOBILES		
					61478	04032025	04/03/2025	24250955	050125	88.79
				88.79 101 -03-0330-0000-0000-421160-				AUTO GAS & SUPPLIES		
					61479	04162025	04/16/2025	24250955	050125	52.63
				52.63 101 -03-0330-0000-0000-421160-				AUTO GAS & SUPPLIES		
							CHECK	123040 TOTAL:		5,745.02
123041	05/01/2025	PRTD	11304	YORBA LINDA NURSERY	61427	955428	04/17/2025	24251388	050125	1,222.96
				1,222.96 101 -04-0460-0000-0000-432650-				PARK MAINTENANCE		
							CHECK	123041 TOTAL:		1,222.96

NUMBER OF CHECKS 37 *** CASH ACCOUNT TOTAL *** 197,302.92

	COUNT	AMOUNT
TOTAL PRINTED CHECKS	37	197,302.92

*** GRAND TOTAL *** 197,302.92

A/P CASH DISBURSEMENTS JOURNAL

JOURNAL ENTRIES TO BE CREATED
CLERK: eshipman

YEAR PER JNL / SRC ACCOUNT / EFF DATE	JNL DESC	REF 1	REF 2	REF 3	ACCOUNT DESC / LINE DESC	T	OB	DEBIT	CREDIT
2025 11 4									
APP 1010000-201150					ACCOUNTS PAYABLE			80,165.59	
05/01/2025 050125		ES			AP CASH DISBURSEMENTS JOURNAL				
APP 9990000-999001					AP BANK ACCOUNT				197,302.92
05/01/2025 050125		ES			AP CASH DISBURSEMENTS JOURNAL				
APP 4010000-201150					ACCOUNTS PAYABLE			113,343.55	
05/01/2025 050125		ES			AP CASH DISBURSEMENTS JOURNAL				
APP 2020000-201150					ACCOUNTS PAYABLE			2,345.43	
05/01/2025 050125		ES			AP CASH DISBURSEMENTS JOURNAL				
APP 7010000-201150					ACCOUNTS PAYABLE			1,448.35	
05/01/2025 050125		ES			AP CASH DISBURSEMENTS JOURNAL				
					GENERAL LEDGER TOTAL			197,302.92	197,302.92
APP 9990000-299101					POOLED CASH FUND 101			80,165.59	
05/01/2025 050125		ES							
APP 1010000-101100					FUND CASH				80,165.59
05/01/2025 050125		ES							
APP 9990000-299401					POOLED CASH FUND 401			113,343.55	
05/01/2025 050125		ES							
APP 4010000-101100					FUND CASH				113,343.55
05/01/2025 050125		ES							
APP 9990000-299202					POOLED CASH FUND 202			2,345.43	
05/01/2025 050125		ES							
APP 2020000-101100					FUND CASH				2,345.43
05/01/2025 050125		ES							
APP 9990000-299701					POOLED CASH FUND 701			1,448.35	
05/01/2025 050125		ES							
APP 7010000-101100					FUND CASH				1,448.35
05/01/2025 050125		ES							
					SYSTEM GENERATED ENTRIES TOTAL			197,302.92	197,302.92
					JOURNAL 2025/11/4 TOTAL			394,605.84	394,605.84

A/P CASH DISBURSEMENTS JOURNAL

JOURNAL ENTRIES TO BE CREATED

FUND / ACCOUNT	YEAR PER	JNL	EFF DATE	ACCOUNT DESCRIPTION		DEBIT	CREDIT
101 GENERAL FUND	2025 11	4	05/01/2025				
1010000-101100				FUND CASH			80,165.59
1010000-201150				ACCOUNTS PAYABLE		80,165.59	
					FUND TOTAL	80,165.59	80,165.59
202 YL PUBLIC LIBRARY FUND	2025 11	4	05/01/2025				
2020000-101100				FUND CASH			2,345.43
2020000-201150				ACCOUNTS PAYABLE		2,345.43	
					FUND TOTAL	2,345.43	2,345.43
401 CAPITAL IMPROVEMENTS FUND	2025 11	4	05/01/2025				
4010000-101100				FUND CASH			113,343.55
4010000-201150				ACCOUNTS PAYABLE		113,343.55	
					FUND TOTAL	113,343.55	113,343.55
701 SPECIAL DEPOSITS FUND	2025 11	4	05/01/2025				
7010000-101100				FUND CASH			1,448.35
7010000-201150				ACCOUNTS PAYABLE		1,448.35	
					FUND TOTAL	1,448.35	1,448.35
999 TREASURY FUND	2025 11	4	05/01/2025				
9990000-299101				POOLED CASH FUND 101		80,165.59	
9990000-299202				POOLED CASH FUND 202		2,345.43	
9990000-299401				POOLED CASH FUND 401		113,343.55	
9990000-299701				POOLED CASH FUND 701		1,448.35	
9990000-999001				AP BANK ACCOUNT			197,302.92
					FUND TOTAL	197,302.92	197,302.92

A/P CASH DISBURSEMENTS JOURNAL

JOURNAL ENTRIES TO BE CREATED

FUND		DUE TO	DUE FR
101	GENERAL FUND		80,165.59
202	YL PUBLIC LIBRARY FUND		2,345.43
401	CAPITAL IMPROVEMENTS FUND		113,343.55
701	SPECIAL DEPOSITS FUND		1,448.35
999	TREASURY FUND	197,302.92	
	TOTAL	197,302.92	197,302.92

** END OF REPORT - Generated by Erica Shipman **

AP CHECK RECONCILIATION REGISTER

FOR CASH ACCOUNT: 9990000 999001 FOR: Uncleared

CHECK #	CHECK DATE	TYPE	VENDOR	NAME	UNCLEARED	CLEARED	BATCH	CLEAR DATE
123005	05/01/2025	PRINTED	010031	ADMINSURE	378.00			
123006	05/01/2025	PRINTED	011769	AGA ENGINEERS INC	240.00			
123007	05/01/2025	PRINTED	010063	AMERICAN SANITARY SUPPLY	1,106.60			
123008	05/01/2025	PRINTED	010101	AUTOZONE INC	26.12			
123009	05/01/2025	PRINTED	010103	B & M LAWN & GARDEN CENTE	303.41			
123010	05/01/2025	PRINTED	010109	BAKER & TAYLOR INC	829.80			
123011	05/01/2025	PRINTED	011867	BAYSCAN TECHNOLOGIES	1,132.02			
123012	05/01/2025	PRINTED	011719	BORDIN SEMMER LLP	42,128.55			
123013	05/01/2025	PRINTED	010329	DATA TICKET INC	238.74			
123014	05/01/2025	PRINTED	012057	DAWN MARIE HARKEY	150.00			
123015	05/01/2025	PRINTED	010344	DEMCO SUPPLY INC	172.48			
123016	05/01/2025	PRINTED	010437	FORTEL TRAFFIC INC	1,126.23			
123017	05/01/2025	PRINTED	012231	FOUNTAINHEAD CONSULTING C	38,945.00			
123018	05/01/2025	PRINTED	012349	FUNDAMENTAL CHESS ACADEMY	1,576.80			
123019	05/01/2025	PRINTED	010474	GNA-BROOK FIRE PROTECTION	800.86			
123020	05/01/2025	PRINTED	010485	GOVCONNECTION INC	6,649.21			
123021	05/01/2025	PRINTED	010510	HAITBRINK ASPHALT PAVING	12,860.40			
123022	05/01/2025	PRINTED	012346	IE GENERAL ENGINEERING IN	58,692.17			
123023	05/01/2025	PRINTED	012100	JOSEFINA LEWIS	720.00			
123024	05/01/2025	PRINTED	011928	MARK THOMAS & COMPANY INC	1,479.75			
123025	05/01/2025	PRINTED	012089	MERCURY DISPOSAL SYSTEMS	46.80			
123026	05/01/2025	PRINTED	012234	MIDWEST TAPE LLC	109.42			
123027	05/01/2025	PRINTED	012236	MORSCO SUPPLY LLC	132.10			
123028	05/01/2025	PRINTED	012252	ODYSSEY POWER CORPORATION	1,989.63			
123029	05/01/2025	PRINTED	099999	Karl Schaller	1,448.35			
123030	05/01/2025	PRINTED	099999	Protech Construction	1,734.43			
123031	05/01/2025	PRINTED	010955	PLAYPOWER LT FARMINGTON I	1,693.88			
123032	05/01/2025	PRINTED	011025	ROCKEY MURATA LANDSCAPE M	180.00			
123033	05/01/2025	PRINTED	011090	SIGN-A-RAMA	159.24			
123034	05/01/2025	PRINTED	011126	STANDARD INSURANCE COMPAN	11,421.70			
123035	05/01/2025	PRINTED	012402	STUART GOODIS	700.00			
123036	05/01/2025	PRINTED	011150	SUNSTATE EQUIPMENT COMPAN	189.14			
123037	05/01/2025	PRINTED	011153	SWANK MOTION PICTURES INC	210.00			
123038	05/01/2025	PRINTED	012312	TR@F-SYS INC	480.00			
123039	05/01/2025	PRINTED	011215	UNIFIRST CORPORATION	284.11			
123040	05/01/2025	PRINTED	011303	YORBA LINDA MOBIL SERVICE	5,745.02			
123041	05/01/2025	PRINTED	011304	YORBA LINDA NURSERY	1,222.96			
	37 CHECKS			CASH ACCOUNT TOTAL	197,302.92			.00

AP CHECK RECONCILIATION REGISTER

		UNCLEARED	CLEARED
37 CHECKS	FINAL TOTAL	197,302.92	.00

** END OF REPORT - Generated by Erica Shipman **

A/P CASH DISBURSEMENTS JOURNAL

CASH ACCOUNT: 9990000 999001 AP BANK ACCOUNT

CHECK NO	CHK DATE	TYPE	VENDOR	NAME	VOUCHER	INVOICE	INV DATE	PO	CHECK RUN	NET
123042	05/08/2025	PRTD	10017	ABDO PUBLISHING COMP	61570	0067262	04/23/2025	24251410	050825	1,636.20
				1,636.20 202 -07-0730-0000-0000-421400-				BOOKS/LIBRARY		
							CHECK	123042 TOTAL:		1,636.20
123043	05/08/2025	PRTD	12258	ABOUND FOOD CARE	61668	1548	04/30/2025	24250581	050825	1,600.00
				1,600.00 101 -03-0300-0000-0000-431950-				MISC CONSULTANT SERVICE		
							CHECK	123043 TOTAL:		1,600.00
123044	05/08/2025	PRTD	11352	ADVANTAGE MAILING LL	61441	230550	04/11/2025	24250795	050825	30,648.45
				30,648.45 101 -04-0410-0000-0000-424450-				BROCHURE DISTRIBUTION		
							CHECK	123044 TOTAL:		30,648.45
123045	05/08/2025	PRTD	11896	AFS PRINTING	61724	69180	04/16/2025	24251421	050825	197.44
				197.44 101 -04-0410-0000-0000-433500-				SPECIAL EVENT		
							CHECK	123045 TOTAL:		197.44
123046	05/08/2025	PRTD	11769	AGA ENGINEERS INC	61530	25121-IN	03/31/2025	24250826	050825	4,400.00
				4,400.00 E TC251001 -ALL -IMP PROJ - 401 -00-0050-0000-0000-461630-				TRAFFIC CONTROL		
							CHECK	123046 TOTAL:		4,400.00
123047	05/08/2025	PRTD	12427	AIR CONDITIONING SOL	61529	28528	04/14/2025	24251423	050825	394.00
				394.00 101 -04-0470-0000-0000-432750-				FACILITIES MAINTENANCE		
					61761	28509	04/11/2025	24251463	050825	1,954.00
				1,954.00 E FC251001 -ALL -IMP PROJ - 401 -00-0050-0000-0000-461610-				MUNICIPAL BLDG. & FACILITIES		
							CHECK	123047 TOTAL:		2,348.00
123048	05/08/2025	PRTD	12110	ALAN CORCORAN	61442	04252025	04/25/2025	24250020	050825	175.00
				175.00 101 -04-0430-0000-0000-421140-				REC CLASS SUPPLIES		
							CHECK	123048 TOTAL:		175.00
123049	05/08/2025	PRTD	10063	AMERICAN SANITARY SU	61535	IN-AM043606	04/23/2025	24250105	050825	1,245.52
				1,245.52 101 -04-0470-0000-0000-421010-				CUSTODIAL SUPPLIES		

A/P CASH DISBURSEMENTS JOURNAL

CASH ACCOUNT: 9990000 999001 AP BANK ACCOUNT

CHECK NO	CHK DATE	TYPE	VENDOR	NAME	VOUCHER	INVOICE	INV DATE	PO	CHECK RUN	NET
								CHECK	123049 TOTAL:	1,245.52
123050	05/08/2025	PRTD	10101	AUTOZONE INC	61672	05545883831	05/02/2025	24250183	050825	10.33
				10.33 101 -03-0330-0000-0000-424100-				MAINT/MACHINERY		
					61673	05545882647	04/30/2025	24250183	050825	51.40
				51.40 101 -03-0330-0000-0000-424100-				MAINT/MACHINERY		
					61751	05545888195	05/06/2025	24250183	050825	56.50
				56.50 101 -03-0330-0000-0000-424100-				MAINT/MACHINERY		
								CHECK	123050 TOTAL:	118.23
123051	05/08/2025	PRTD	11957	AVIDEX INDUSTRIES LL	61722	146708	04/30/2025	24251451	050825	735.00
				735.00 101 -04-0440-0000-0000-424600-				MISC NON-CONTRACT SERVICE		
								CHECK	123051 TOTAL:	735.00
123052	05/08/2025	PRTD	10103	B & M LAWN & GARDEN	61708	679799	05/05/2025	24250213	050825	340.38
				340.38 101 -04-0460-0000-0000-421690-				MATERIALS/MISCELLANEOUS		
								CHECK	123052 TOTAL:	340.38
123053	05/08/2025	PRTD	10109	BAKER & TAYLOR INC	61571	2038930637	03/25/2025	24250092	050825	450.16
				450.16 202 -07-0730-0000-0000-421400-				BOOKS/LIBRARY		
					61572	2038930638	03/25/2025	24250160	050825	154.78
				154.78 202 -07-0710-0000-0000-421080-				PROCESSING SUPPLIES		
					61573	2038945010	03/31/2025	24250092	050825	582.59
				582.59 202 -07-0730-0000-0000-421400-				BOOKS/LIBRARY		
					61574	2038945011	03/31/2025	24250160	050825	107.49
				107.49 202 -07-0710-0000-0000-421080-				PROCESSING SUPPLIES		
					61575	2038957833	04/01/2025	24250092	050825	403.83
				403.83 202 -07-0730-0000-0000-421400-				BOOKS/LIBRARY		
					61576	2038957834	04/01/2025	24250160	050825	137.58
				137.58 202 -07-0710-0000-0000-421080-				PROCESSING SUPPLIES		
					61577	2038960594	04/02/2025	24250092	050825	252.09
				252.09 202 -07-0730-0000-0000-421400-				BOOKS/LIBRARY		
					61578	2038960595	04/02/2025	24250160	050825	64.49
				64.49 202 -07-0710-0000-0000-421080-				PROCESSING SUPPLIES		
					61579	2038968553	03/25/2025	24250092	050825	151.03

A/P CASH DISBURSEMENTS JOURNAL

CASH ACCOUNT: 9990000 999001 AP BANK ACCOUNT

CHECK NO	CHK DATE	TYPE	VENDOR	NAME	VOUCHER	INVOICE	INV DATE	PO	CHECK RUN	NET
				151.03 202 -07-0730-0000-0000-421400-				BOOKS/LIBRARY		
					61580	2038970103	03/26/2025	24250092	050825	239.42
				239.42 202 -07-0730-0000-0000-421400-				BOOKS/LIBRARY		
					61581	2038971247	03/26/2025	24250092	050825	134.74
				134.74 202 -07-0730-0000-0000-421400-				BOOKS/LIBRARY		
					61582	2038972669	04/03/2025	24250092	050825	448.36
				448.36 202 -07-0730-0000-0000-421400-				BOOKS/LIBRARY		
					61583	2038972670	04/03/2025	24250160	050825	146.18
				146.18 202 -07-0710-0000-0000-421080-				PROCESSING SUPPLIES		
					61585	2038974028	04/07/2025	24251044	050825	193.46
				193.46 202 -07-0700-0000-0000-427260-				MISCELLANEOUS GRANTS		
					61586	2038974064	04/08/2025	24250092	050825	385.20
				385.20 202 -07-0730-0000-0000-421400-				BOOKS/LIBRARY		
					61587	2038794065	04/08/2025	24250160	050825	85.99
				85.99 202 -07-0710-0000-0000-421080-				PROCESSING SUPPLIES		
					61588	2038974917	03/27/2025	24250092	050825	13.96
				13.96 202 -07-0730-0000-0000-421400-				BOOKS/LIBRARY		
					61589	2038977741	03/31/2025	24250092	050825	452.43
				452.43 202 -07-0730-0000-0000-421400-				BOOKS/LIBRARY		
					61590	2038981010	04/01/2025	24250092	050825	246.64
				246.64 202 -07-0730-0000-0000-421400-				BOOKS/LIBRARY		
					61591	2038989593	04/04/2025	24250092	050825	690.39
				690.39 202 -07-0730-0000-0000-421400-				BOOKS/LIBRARY		
					61592	2038992532	04/07/2025	24250092	050825	275.30
				275.30 202 -07-0730-0000-0000-421400-				BOOKS/LIBRARY		
					61593	2038993372	04/08/2025	24250092	050825	66.88
				66.88 202 -07-0730-0000-0000-421400-				BOOKS/LIBRARY		
					61594	2038994708	04/08/2025	24250092	050825	145.43
				145.43 202 -07-0730-0000-0000-421400-				BOOKS/LIBRARY		
					61595	2038996869	04/08/2025	24250092	050825	93.09
				93.09 202 -07-0730-0000-0000-421400-				BOOKS/LIBRARY		
					61596	2039000879	04/09/2025	24250092	050825	96.45
				96.45 202 -07-0730-0000-0000-421400-				BOOKS/LIBRARY		
					61597	2039000880	04/09/2025	24250092	050825	227.36
				227.36 202 -07-0730-0000-0000-421400-				BOOKS/LIBRARY		

A/P CASH DISBURSEMENTS JOURNAL

CASH ACCOUNT: 9990000 999001 AP BANK ACCOUNT

CHECK NO	CHK DATE	TYPE	VENDOR NAME	VOUCHER	INVOICE	INV DATE	PO	CHECK RUN	NET
				61598	2039003265	04/10/2025	24250092	050825	56.89
			56.89 202 -07-0730-0000-0000-421400-			BOOKS/LIBRARY			
				61599	2039006599	04/11/2025	24250092	050825	727.72
			727.72 202 -07-0730-0000-0000-421400-			BOOKS/LIBRARY			
				61600	2039008259	04/11/2025	24250092	050825	306.91
			306.91 202 -07-0730-0000-0000-421400-			BOOKS/LIBRARY			
				61601	2039008550	04/14/2025	24250092	050825	163.65
			163.65 202 -07-0730-0000-0000-421400-			BOOKS/LIBRARY			
				61602	2039009794	04/14/2025	24250092	050825	134.80
			134.80 202 -07-0730-0000-0000-421400-			BOOKS/LIBRARY			
				61603	2039010885	04/14/2025	24250092	050825	51.18
			51.18 202 -07-0730-0000-0000-421400-			BOOKS/LIBRARY			
				61604	2039013966	04/15/2025	24250092	050825	91.26
			91.26 202 -07-0730-0000-0000-421400-			BOOKS/LIBRARY			
				61605	2039014234	04/15/2025	24250092	050825	371.90
			371.90 202 -07-0730-0000-0000-421400-			BOOKS/LIBRARY			
				61606	2039014301	04/15/2025	24250092	050825	210.79
			210.79 202 -07-0730-0000-0000-421400-			BOOKS/LIBRARY			
				61607	2039024678	04/21/2025	24250092	050825	410.49
			410.49 202 -07-0730-0000-0000-421400-			BOOKS/LIBRARY			
				61608	5019438791	03/31/2025	24250092	050825	29.08
			29.08 202 -07-0730-0000-0000-421400-			BOOKS/LIBRARY			
				61609	5019453275	04/07/2025	24250092	050825	132.55
			132.55 202 -07-0730-0000-0000-421400-			BOOKS/LIBRARY			
				61610	5019468414	04/14/2025	24250092	050825	73.78
			73.78 202 -07-0730-0000-0000-421400-			BOOKS/LIBRARY			
				61611	5019476300	04/17/2025	24250092	050825	11.62
			11.62 202 -07-0730-0000-0000-421400-			BOOKS/LIBRARY			
				61612	5019476321	04/17/2025	24250092	050825	66.96
			66.96 202 -07-0730-0000-0000-421400-			BOOKS/LIBRARY			
						CHECK	123053 TOTAL:		9,084.90
123054	05/08/2025	PRTD	10138 BLACK GOLD GOLF CLUB	61747	SALES0000000001453	05/06/2025		050825	105.00
			105.00 101 -00-0000-0000-0000-223640-			COUNCIL DINNER			

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CASH ACCOUNT: 9990000 999001 AP BANK ACCOUNT

CHECK NO	CHK DATE	TYPE	VENDOR	NAME	VOUCHER	INVOICE	INV DATE	PO	CHECK RUN	NET
									CHECK 123054 TOTAL:	105.00
123055	05/08/2025	PRTD	12233	MAYER PRINTERS	61745	22-8309	05/06/2025	24251464	050825	661.59
				661.59 101 -01-0100-0000-0000-424380-					PRINTING SERVICE	
									CHECK 123055 TOTAL:	661.59
123056	05/08/2025	PRTD	11423	CCH INCORPORATED	61613	4806224044	02/22/2025	24251409	050825	348.46
				348.46 202 -07-0730-0000-0000-421400-					BOOKS/LIBRARY	
									CHECK 123056 TOTAL:	348.46
123057	05/08/2025	PRTD	12360	CHARTER COMMUNICATIO	61539	189099901032125	03/21/2025	24250050	050825	.91
				.91 101 -04-0470-0000-0000-424600-					MISC NON-CONTRACT SERVICE	
									CHECK 123057 TOTAL:	.91
123058	05/08/2025	PRTD	10262	COMMERCIAL DOOR OF A	61428	19862	04/23/2025	24251295	050825	3,453.71
				3,453.71 101 -04-0460-0000-0000-433950-					MISC OTHER CONTRACT SERVICE	
									CHECK 123058 TOTAL:	3,453.71
123059	05/08/2025	PRTD	10278	CONVERSA INC	61731	050525	05/05/2025	24250144	050825	1,428.00
				1,428.00 101 -04-0410-0000-0000-433100-					RECREATION/CLASSES	
									CHECK 123059 TOTAL:	1,428.00
123060	05/08/2025	PRTD	10326	DAIOHS USA	61736	ON-377430	05/02/2025	24250828	050825	80.00
				80.00 101 -10-1000-0000-0000-424600-					MISC NON-CONTRACT SERVICE	
									CHECK 123060 TOTAL:	80.00
123061	05/08/2025	PRTD	10330	DATA2 CORPORATION	61614	INV0501287	04/25/2025	24251412	050825	1,944.29
				1,944.29 202 -07-0710-0000-0000-421080-					PROCESSING SUPPLIES	
									CHECK 123061 TOTAL:	1,944.29
123062	05/08/2025	PRTD	10344	DEMCO SUPPLY INC	61615	7629735	04/08/2025	24250042	050825	390.14
				390.14 202 -07-0710-0000-0000-421080-					PROCESSING SUPPLIES	
									CHECK 123062 TOTAL:	390.14

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CASH ACCOUNT: 9990000 999001 AP BANK ACCOUNT

CHECK NO	CHK DATE	TYPE	VENDOR	NAME	VOUCHER	INVOICE	INV DATE	PO	CHECK RUN	NET
123063	05/08/2025	PRTD	10350	DEPT OF TRANSPORTATI	61749	SL250969	04/21/2025	24251459	050825	552.53
				552.53 E SIGNAL TS2-CONTRACTS -TRAFFIC - 201 -03-0350-0000-0000-432850-					TRAFFIC SIGNAL MAINTENANCE	
									CHECK 123063 TOTAL:	552.53
123064	05/08/2025	PRTD	10355	DIAMOND ENVIRONMENTA	61709	0006172544	05/05/2025	24250058	050825	702.00
				702.00 101 -04-0460-0000-0000-433950-					MISC OTHER CONTRACT SERVICE	
									CHECK 123064 TOTAL:	702.00
123065	05/08/2025	PRTD	11908	DOG WASTE DEPOT	61762	762011	05/05/2025	24251442	050825	1,114.35
				1,114.35 101 -04-0460-0000-0000-421690-					MATERIALS/MISCELLANEOUS	
									CHECK 123065 TOTAL:	1,114.35
123066	05/08/2025	PRTD	10372	DUNN-EDWARDS CORPORA	61765	2058A34652	04/23/2025	24251452	050825	184.15
				184.15 101 -04-0460-0000-0000-421690-					MATERIALS/MISCELLANEOUS	
									CHECK 123066 TOTAL:	184.15
123067	05/08/2025	PRTD	11419	ECO FERT INC	61565	6441	05/01/2025	24250219	050825	876.00
				876.00 101 -04-0460-0000-0000-432650-					PARK MAINTENANCE	
									CHECK 123067 TOTAL:	876.00
123068	05/08/2025	PRTD	12311	ECOLOGY AUTO PARTS I	61482	70-140464	04/17/2025	24250185	050825	1,944.25
				1,944.25 E MS241003 -ALL - - 401 -00-0050-0000-0000-461670-					MISCELLANEOUS	
									CHECK 123068 TOTAL:	1,944.25
123069	05/08/2025	PRTD	10405	ENVISIONWARE INC	61208	INV_US_74855	02/01/2025	24251311	050825	3,937.71
				3,937.71 202 -07-0710-0000-0000-430300-					AUTO CIRC CONTROL SYSTEM	
					61616	INV-US-76040	04/14/2025	24251349	050825	1,797.45
				1,797.45 202 -07-0710-0000-0000-421080-					PROCESSING SUPPLIES	
									CHECK 123069 TOTAL:	5,735.16

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CHECK NO	CHK DATE	TYPE	VENDOR	NAME	VOUCHER	INVOICE	INV DATE	PO	CHECK RUN	NET
123070	05/08/2025	PRTD	10436	JOSEPHINE ODIN FORBE	61741	050525	05/05/2025	24250194	050825	392.40
				392.40 101 -04-0410-0000-0000-433100-				RECREATION/CLASSES		
							CHECK	123070 TOTAL:		392.40
123071	05/08/2025	PRTD	10437	FORTEL TRAFFIC INC	61421	15370	03/19/2025	24251268	050825	3,163.41
				3,163.41 E TC251002 -ALL -IMP PROJ -						
				401 -00-0050-0000-0000-461630-				TRAFFIC CONTROL		
							CHECK	123071 TOTAL:		3,163.41
123072	05/08/2025	PRTD	10453	CENGAGE LEARNING GAL	61617	999100320877	04/10/2025	24250133	050825	42.01
				42.01 202 -07-0730-0000-0000-421400-				BOOKS/LIBRARY		
					61618	999100334992	04/15/2025	24250133	050825	484.78
				484.78 202 -07-0730-0000-0000-421400-				BOOKS/LIBRARY		
					61619	999100362994	04/25/2025	24250133	050825	34.48
				34.48 202 -07-0730-0000-0000-421400-				BOOKS/LIBRARY		
							CHECK	123072 TOTAL:		561.27
123073	05/08/2025	PRTD	10458	GARDA WORLD	61730	10816333	05/01/2025	24250106	050825	278.02
				278.02 101 -06-0600-0000-0000-431110-				BANK SERV/INVEST SAFEKEEPING		
							CHECK	123073 TOTAL:		278.02
123074	05/08/2025	PRTD	10462	GARZA INDUSTRIES INC	61500	2000495	04/24/2025	24251413	050825	348.72
				348.72 101 -04-0440-0000-0000-421050-				OFFICE SUPPLIES		
							CHECK	123074 TOTAL:		348.72
123075	05/08/2025	PRTD	10463	THE GAS CO	61740	3/21-4/21	04/25/2025		050825	1,146.06
				8.93 101 -05-0500-0000-0000-425200-				GAS SERVICE		
				500.36 101 -04-0440-0000-0000-425200-				GAS SERVICE		
				215.41 101 -04-0450-0000-0000-425200-				GAS SERVICE		
				191.12 101 -04-0470-0000-0000-425200-				GAS SERVICE		
				161.78 101 -04-0470-0000-0000-429050-				BRYANT RANCH MUSEUM		
				68.46 202 -07-0700-0000-0000-425200-				GAS SERVICE		
							CHECK	123075 TOTAL:		1,146.06

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CHECK NO	CHK DATE	TYPE	VENDOR	NAME	VOUCHER	INVOICE	INV DATE	PO	CHECK RUN	NET
123076	05/08/2025	PRTD	10474	GNA-BROOK FIRE PROTE	61502	39808498	04/17/2025	24251414	050825	1,669.55
				1,669.55 101 -04-0440-0000-0000-424600- MISC NON-CONTRACT SERVICE						
					61518	39808499	04/17/2025	24251415	050825	177.51
				177.51 101 -05-0500-0000-0000-432750- FACILITIES MAINTENANCE						
					61519	39808493	04/17/2025	24251415	050825	251.42
				251.42 101 -04-0470-0000-0000-424600- MISC NON-CONTRACT SERVICE						
					61520	39808496	04/17/2025	24251415	050825	109.20
				109.20 101 -04-0470-0000-0000-429050- BRYANT RANCH MUSEUM						
					61521	39808491	04/17/2025	24251415	050825	25.60
				25.60 101 -04-0460-0000-0000-433950- MISC OTHER CONTRACT SERVICE						
					61522	39808483	04/17/2025	24251415	050825	261.45
				261.45 101 -04-0470-0000-0000-424600- MISC NON-CONTRACT SERVICE						
					61523	39808484	04/17/2025	24251415	050825	482.25
				482.25 101 -04-0470-0000-0000-424600- MISC NON-CONTRACT SERVICE						
					61524	39808490	04/17/2025	24251415	050825	205.82
				205.82 202 -07-0700-0000-0000-424010- MAINT/BUILDINGS						
					61525	39808481	04/17/2025	24251415	050825	99.81
				99.81 101 -04-0475-0000-0000-424600- MISC NON-CONTRACT SERVICE						
					61526	40530164	04/17/2025	24251415	050825	217.48
				217.48 101 -04-0460-0000-0000-424050- MAINT/AUTOMOBILES						
					61527	39808494	04/17/2025	24251415	050825	291.69
				291.69 101 -04-0460-0000-0000-424050- MAINT/AUTOMOBILES						
					61528	40530181	04/17/2025	24251415	050825	320.92
				320.92 101 -04-0460-0000-0000-424050- MAINT/AUTOMOBILES						
					61531	39808489	04/17/2025	24251424	050825	228.08
				228.08 E LMAD ALLOC-MAINTENANC-AUTO MAINT- 201 -03-0350-0000-0000-424050- MAINT/AUTOMOBILES						
					61694	39808497	04/17/2025	24251416	050825	203.01
				203.01 101 -04-0450-0000-0000-424600- MISC NON-CONTRACT SERVICE						
							CHECK	123076 TOTAL:		4,543.79
123077	05/08/2025	PRTD	10479	GOLDEN STATE WATER C	61543	3/18-4/15	04/16/2025		050825	9,019.27
				3,613.42 101 -03-0330-0000-0000-425300- WATER SERV/LANDSCAPE AREAS						
				5,405.85 101 -04-0460-0000-0000-425300- WATER SERV/LANDSCAPE AREAS						

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CHECK NO	CHK DATE	TYPE	VENDOR	NAME	VOUCHER	INVOICE	INV DATE	PO	CHECK RUN	NET
									CHECK 123077 TOTAL:	9,019.27
123078	05/08/2025	PRTD	10489	ALICIA GRABOWSKI	61506	042825	04/28/2025	24250031	050825	358.20
				358.20 101 -04-0410-0000-0000-433100-					RECREATION/CLASSES	
									CHECK 123078 TOTAL:	358.20
123079	05/08/2025	PRTD	11339	GROWING ROOTS LLC	61533	24-1176	05/01/2025	24250073	050825	845.44
				278.44 101 -04-0440-0000-0000-424600-					MISC NON-CONTRACT SERVICE	
				255.00 101 -04-0470-0000-0000-424600-					MISC NON-CONTRACT SERVICE	
				312.00 101 -04-0475-0000-0000-424600-					MISC NON-CONTRACT SERVICE	
									CHECK 123079 TOTAL:	845.44
123080	05/08/2025	PRTD	10506	GRYPHON FITNESS STUD	61733	050525	05/05/2025	24250093	050825	2,433.00
				2,433.00 101 -04-0410-0000-0000-433100-					RECREATION/CLASSES	
									CHECK 123080 TOTAL:	2,433.00
123081	05/08/2025	PRTD	10510	HAITBRINK ASPHALT PA	61452	33459	04/28/2025	24250552	050825	24,648.00
				24,648.00 E SI251002 -ALL -IMP PROJ -						
				401 -00-0050-0000-0000-461620-					STREET IMPROVEMENTS	
					61453	33460	04/28/2025	24250552	050825	24,314.00
				24,314.00 E SI251002 -ALL -IMP PROJ -						
				401 -00-0050-0000-0000-461620-					STREET IMPROVEMENTS	
					61455	33462	04/28/2025	24250552	050825	12,720.00
				12,720.00 E SI251002 -ALL -IMP PROJ -						
				401 -00-0050-0000-0000-461620-					STREET IMPROVEMENTS	
					61459	33466	04/28/2025	24250552	050825	15,305.40
				15,305.40 E SI251002 -ALL -IMP PROJ -						
				401 -00-0050-0000-0000-461620-					STREET IMPROVEMENTS	
									CHECK 123081 TOTAL:	76,987.40
123082	05/08/2025	PRTD	10519	HARRELL & COMPANY AD	61449	04162025	04/16/2025	24251406	050825	4,250.00
				2,250.00 202 -07-0700-0000-0000-433950-					MISC OTHER CONTRACT SERVICE	
				2,000.00 702 -09-0900-0000-0000-427150-					FISCAL AGENT FEES	

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CHECK NO	CHK DATE	TYPE	VENDOR	NAME	VOUCHER	INVOICE	INV DATE	PO	CHECK RUN	NET
									CHECK 123082 TOTAL:	4,250.00
123083	05/08/2025	PRTD	10527	HDL COREN & CONE	61492	SIN049924	04/28/2025	24250218	050825	4,600.11
				4,600.11 101 -06-0600-0000-0000-431040-					TAX REVENUE CONSULTANT	
									CHECK 123083 TOTAL:	4,600.11
123084	05/08/2025	PRTD	10575	IMPERIAL SPRINKLER I	61541	0020423469-001	04/24/2025	24251428	050825	68.01
				68.01 E ZONE L-2B -CONTRACTS -MISC MAINT- 201 -03-0350-0000-0000-432950-					MISC MAINTENANCE SERVICE	
					61542	0020506497-001	04/29/2025	24251429	050825	53.40
				53.40 E ZONE L-3 -CONTRACTS -MISC MAINT- 201 -03-0350-0000-0000-432950-					MISC MAINTENANCE SERVICE	
					61710	0020554244-001	04/30/2025	24250145	050825	358.74
				358.74 101 -04-0460-0000-0000-421690-					MATERIALS/MISCELLANEOUS	
					61711	0020407649-001	04/23/2025	24250145	050825	64.33
				64.33 101 -04-0460-0000-0000-421690-					MATERIALS/MISCELLANEOUS	
					61712	0020268969-001	04/23/2025	24250145	050825	775.80
				775.80 101 -04-0460-0000-0000-421690-					MATERIALS/MISCELLANEOUS	
					61713	0020138786-001	04/09/2025	24250145	050825	610.55
				610.55 101 -04-0460-0000-0000-421690-					MATERIALS/MISCELLANEOUS	
					61714	0020159715-001	04/10/2025	24250145	050825	1,148.61
				1,148.61 101 -04-0460-0000-0000-421690-					MATERIALS/MISCELLANEOUS	
									CHECK 123084 TOTAL:	3,079.44
123085	05/08/2025	PRTD	10581	INGRAM LIBRARY SERVI	61620	87540638	04/09/2025	24251355	050825	17.49
				17.49 202 -07-0730-0000-0000-421400-					BOOKS/LIBRARY	
					61621	87540639	04/09/2025	24251355	050825	82.35
				82.35 202 -07-0730-0000-0000-421400-					BOOKS/LIBRARY	
					61622	87540640	04/09/2025	24250790	050825	40.51
				40.51 202 -07-0730-0000-0000-421400-					BOOKS/LIBRARY	
					61623	87540641	04/09/2025	24251355	050825	12.98
				12.98 202 -07-0730-0000-0000-421400-					BOOKS/LIBRARY	
					61624	87540642	04/09/2025	24251355	050825	582.20
				582.20 202 -07-0730-0000-0000-421400-					BOOKS/LIBRARY	

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CHECK NO	CHK DATE	TYPE	VENDOR NAME	VOUCHER	INVOICE	INV DATE	PO	CHECK RUN	NET
				61625	87540643	04/09/2025	24251355	050825	97.19
97.19 202 -07-0730-0000-0000-421400-						BOOKS/LIBRARY			
				61626	87565067	04/10/2025	24251355	050825	19.58
19.58 202 -07-0730-0000-0000-421400-						BOOKS/LIBRARY			
				61627	87565068	04/10/2025	24251355	050825	28.16
28.16 202 -07-0730-0000-0000-421400-						BOOKS/LIBRARY			
				61628	87565069	04/10/2025	24251273	050825	221.27
221.27 202 -07-0730-0000-0000-421400-						BOOKS/LIBRARY			
				61629	87583173	04/11/2025	24251355	050825	50.98
50.98 202 -07-0730-0000-0000-421400-						BOOKS/LIBRARY			
				61630	87583174	04/11/2025	24251273	050825	48.82
48.82 202 -07-0730-0000-0000-421400-						BOOKS/LIBRARY			
				61631	87606888	04/14/2025	24251355	050825	97.88
97.88 202 -07-0730-0000-0000-421400-						BOOKS/LIBRARY			
				61632	87647324	04/15/2025	24251273	050825	13.74
13.74 202 -07-0730-0000-0000-421400-						BOOKS/LIBRARY			
				61633	87647325	04/15/2025	24251355	050825	21.30
21.30 202 -07-0730-0000-0000-421400-						BOOKS/LIBRARY			
				61634	87647326	04/15/2025	24250790	050825	18.82
18.82 202 -07-0730-0000-0000-421400-						BOOKS/LIBRARY			
				61635	87647327	04/15/2025	24251355	050825	19.60
19.60 202 -07-0730-0000-0000-421400-						BOOKS/LIBRARY			
				61636	87647328	04/15/2025	24251355	050825	244.80
244.80 202 -07-0730-0000-0000-421400-						BOOKS/LIBRARY			
				61637	87681463	04/17/2025	24251355	050825	42.64
42.64 202 -07-0730-0000-0000-421400-						BOOKS/LIBRARY			
				61638	87681464	04/17/2025	24251355	050825	17.39
17.39 202 -07-0730-0000-0000-421400-						BOOKS/LIBRARY			
				61639	87691505	04/17/2025	24251355	050825	240.37
240.37 202 -07-0730-0000-0000-421400-						BOOKS/LIBRARY			
				61640	87783728	04/23/2025	24251355	050825	102.85
102.85 202 -07-0730-0000-0000-421400-						BOOKS/LIBRARY			
				61641	87783729	04/23/2025	24251355	050825	34.74
34.74 202 -07-0730-0000-0000-421400-						BOOKS/LIBRARY			
				61642	87798147	04/24/2025	24251355	050825	109.50

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CHECK NO	CHK DATE	TYPE	VENDOR	NAME	VOUCHER	INVOICE	INV DATE	PO	CHECK RUN	NET
				109.50 202 -07-0730-0000-0000-421400-			BOOKS/LIBRARY			
					61643	87806843	04/24/2025	24251355	050825	424.85
				424.85 202 -07-0730-0000-0000-421400-			BOOKS/LIBRARY			
					61644	87806844	04/24/2025	24251355	050825	17.14
				17.14 202 -07-0730-0000-0000-421400-			BOOKS/LIBRARY			
					61645	87806845	04/24/2025	24251355	050825	139.26
				139.26 202 -07-0730-0000-0000-421400-			BOOKS/LIBRARY			
					61646	87829520	04/27/2025	24251355	050825	27.09
				27.09 202 -07-0730-0000-0000-421400-			BOOKS/LIBRARY			
							CHECK	123085 TOTAL:		2,773.50
123086	05/08/2025	PRTD	10586	INSIGHT PUBLIC SECTO	61555	1101270892	05/02/2025	24251407	050825	4,888.97
				4,888.97 202 -07-0700-0000-0000-461120-			COMPUTER HARDWARE/SOFTWARE			
							CHECK	123086 TOTAL:		4,888.97
123087	05/08/2025	PRTD	12421	INTEGRITY LEVELING I	61677	Dpembleton-0001	04/22/2025	24251433	050825	4,178.00
				4,178.00 208 -00-0173-0000-0000-428200-			CDBG/NEIGHBORHOOD TARGETED			
							CHECK	123087 TOTAL:		4,178.00
123088	05/08/2025	PRTD	12372	JEFFREY LOWE	61698	041725	04/17/2025	24250546	050825	12,849.58
				12,849.58 101 -04-0475-0000-0000-433120-			THEATRICAL PRODUCTIONS			
							CHECK	123088 TOTAL:		12,849.58
123089	05/08/2025	PRTD	10621	JL LANDSCAPE SERVICE	61707	10975	03/16/2025	24251439	050825	1,725.00
				1,725.00 101 -04-0460-0000-0000-433950-			MISC OTHER CONTRACT SERVICE			
							CHECK	123089 TOTAL:		1,725.00
123090	05/08/2025	PRTD	10631	JONES LANG LASALLE B	61487	RT00000724813010	04/28/2025	24250439	050825	5,000.00
				5,000.00 101 -01-0180-0000-0000-431150-			CONSULTANT SERVICES			
							CHECK	123090 TOTAL:		5,000.00
123091	05/08/2025	PRTD	10669	LAKEMAN CHASSIS	61753	8910	05/05/2025	24251458	050825	633.40
				633.40 101 -03-0330-0000-0000-424210-			MAINT/MISCELLANEOUS			

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CHECK NO	CHK DATE	TYPE	VENDOR	NAME	VOUCHER	INVOICE	INV DATE	PO	CHECK RUN	NET
									CHECK 123091 TOTAL:	633.40
123092	05/08/2025	PRTD	12378	LAURA M THORNLEY	61508	042825	04/28/2025	24250627	050825	211.20
				211.20 101 -04-0410-0000-0000-433100-					RECREATION/CLASSES	
									CHECK 123092 TOTAL:	211.20
123093	05/08/2025	PRTD	11323	LENOVO	61425	6467725807	04/18/2024	23241363	050825	3,717.56
				3,717.56 101 -01-0130-0000-0000-461120-					COMPUTER HARDWARE/SOFTWARE	
									CHECK 123093 TOTAL:	3,717.56
123094	05/08/2025	PRTD	11499	LEOTEK ELECTRONICS U	61735	4115408427A	03/22/2025	24251258	050825	2,085.69
				2,085.69 101 -03-0330-0000-0000-424210-					MAINT/MISCELLANEOUS	
									CHECK 123094 TOTAL:	2,085.69
123095	05/08/2025	PRTD	11372	LLOYD PEST CONTROL	61716	8810108	04/03/2025	24250159	050825	49.00
				49.00 101 -04-0470-0000-0000-429050-					BRYANT RANCH MUSEUM	
					61717	8704633	12/23/2024	24250159	050825	42.00
				42.00 101 -05-0500-0000-0000-421610-					MATERIALS/BUILDING	
									CHECK 123095 TOTAL:	91.00
123096	05/08/2025	PRTD	10747	MCFADDEN-DALE HARDWA	61671	575847/5	05/02/2025	24251440	050825	33.19
				33.19 101 -03-0330-0000-0000-421690-					MATERIALS/MISCELLANEOUS	
									CHECK 123096 TOTAL:	33.19
123097	05/08/2025	PRTD	11906	MC KINLEY ELEVATOR C	61503	A186869-IN	02/16/2025	24251422	050825	275.00
				275.00 101 -04-0475-0000-0000-432750-					FACILITIES MAINTENANCE	
									CHECK 123097 TOTAL:	275.00
123098	05/08/2025	PRTD	10750	MC MASTER-CARR SUPPL	61534	44766854	04/29/2025	24250011	050825	34.31
				34.31 101 -04-0460-0000-0000-421690-					MATERIALS/MISCELLANEOUS	
					61566	45003714	05/02/2025	24250011	050825	72.22
				72.22 101 -04-0460-0000-0000-421690-					MATERIALS/MISCELLANEOUS	
									CHECK 123098 TOTAL:	106.53

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CHECK NO	CHK DATE	TYPE	VENDOR	NAME	VOUCHER	INVOICE	INV DATE	PO	CHECK RUN	NET
123099	05/08/2025	PRTD	10756	MERCHANTS BUILDING M	61695	873273	02/28/2025	24251417	050825	1,060.00
				1,060.00 101 -04-0450-0000-0000-432100-				CUSTODIAL SERVICE		
					61703	874790	05/01/2025	24250161	050825	654.05
				654.05 202 -07-0700-0000-0000-432100-				CUSTODIAL SERVICE		
								CHECK 123099 TOTAL:		1,714.05
123100	05/08/2025	PRTD	10757	MERCHANTS LANDSCAPE	61752	64707	03/31/2025	24250116	050825	2,960.00
				2,960.00 101 -03-0330-0000-0000-433200-				TEMPORARY PERSONNEL		
								CHECK 123100 TOTAL:		2,960.00
123101	05/08/2025	PRTD	10760	MERRIMAC ENERGY GROU	61484	2239021	04/24/2025	24250113	050825	11,363.23
				11,363.23 101 -03-0330-0000-0000-421160-				AUTO GAS & SUPPLIES		
								CHECK 123101 TOTAL:		11,363.23
123102	05/08/2025	PRTD	10764	MICHAEL BAKER INTERN	61290	111424	01/26/2025	24250857	050825	12,020.60
				12,020.60						
				E SI251005 -ALL -IMP PROJ -						
				401 -00-0050-0000-0000-461620-				STREET IMPROVEMENTS		
								CHECK 123102 TOTAL:		12,020.60
123103	05/08/2025	PRTD	12234	MIDWEST TAPE LLC	61647	506978478	04/07/2025	24250089	050825	54.93
				54.93 202 -07-0730-0000-0000-421310-				AUDIO VISUAL		
					61648	507020833	04/22/2025	24250089	050825	32.31
				32.31 202 -07-0730-0000-0000-421310-				AUDIO VISUAL		
					61649	507020835	04/14/2025	24250089	050825	27.47
				27.47 202 -07-0730-0000-0000-421310-				AUDIO VISUAL		
					61652	507059854	04/22/2025	24250089	050825	123.60
				123.60 202 -07-0730-0000-0000-421310-				AUDIO VISUAL		
					61653	507059855	04/22/2025	24250089	050825	32.31
				32.31 202 -07-0730-0000-0000-421310-				AUDIO VISUAL		
					61654	507059857	04/22/2025	24250089	050825	103.68
				103.68 202 -07-0730-0000-0000-421310-				AUDIO VISUAL		
					61655	507108959	04/30/2025	24250049	050825	88.83
				88.83 202 -07-0710-0000-0000-421080-				PROCESSING SUPPLIES		
					61656	507108960	04/30/2025	24250049	050825	7.20

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CHECK NO	CHK DATE	TYPE	VENDOR	NAME	VOUCHER	INVOICE	INV DATE	PO	CHECK RUN	NET
				7.20 202 -07-0710-0000-0000-421080-					PROCESSING SUPPLIES	
									CHECK 123103 TOTAL:	470.33
123104	05/08/2025	PRTD	10844	NIEVES LANDSCAPE INC	61375	81075	04/10/2025	24251371	050825	9,842.00
				9,842.00 101 -04-0450-0000-0000-432750-					FACILITIES MAINTENANCE	
					61544	80815	03/24/2025	24250440	050825	83,928.80
				83,928.80 E LI241002 -ALL -IMP PROJ - 401 -00-0050-0000-0000-461640-					LANDSCAPING IMPROVEMENTS	
									CHECK 123104 TOTAL:	93,770.80
123105	05/08/2025	PRTD	10844	NIEVES LANDSCAPE INC	61436	80940	04/01/2025	24250441	050825	22,647.54
				96.60 101 -04-0420-0000-0000-432700-					LANDSCAPE SERVICE	
				851.40 101 -04-0440-0000-0000-432700-					LANDSCAPE SERVICE	
				517.60 101 -04-0450-0000-0000-432700-					LANDSCAPE SERVICE	
				19,989.08 101 -04-0460-0000-0000-432650-					PARK MAINTENANCE	
				226.20 101 -04-0470-0000-0000-432700-					LANDSCAPE SERVICE	
				90.40 101 -04-0475-0000-0000-432700-					LANDSCAPE SERVICE	
				306.00 202 -07-0700-0000-0000-432700-					LANDSCAPE SERVICE	
				49.59 E ZONE A-1 -CONTRACTS -MISC MAINT- 201 -03-0350-0000-0000-432950-					MISC MAINTENANCE SERVICE	
				520.67 E ZONE L-1D -CONTRACTS -MISC MAINT- 201 -03-0350-0000-0000-432950-					MISC MAINTENANCE SERVICE	
									CHECK 123105 TOTAL:	22,647.54
123106	05/08/2025	PRTD	11721	OC ATHLETICS	61507	042825	04/28/2025	24250286	050825	367.50
				367.50 101 -04-0410-0000-0000-433100-					RECREATION/CLASSES	
									CHECK 123106 TOTAL:	367.50
123107	05/08/2025	PRTD	10857	OCCUPATIONAL HEALTH	61560	86584913	04/23/2025	24250030	050825	210.00
				210.00 101 -01-0120-0000-0000-424310-					MEDICAL EXAMS/LIVE SCANS	
									CHECK 123107 TOTAL:	210.00
123108	05/08/2025	PRTD	10861	OFFICE SOLUTIONS INC	61536	I-02308937	04/24/2025	24250012	050825	140.82
				140.82 101 -01-0120-0000-0000-421050-					OFFICE SUPPLIES	
					61696	I-02295080	03/04/2025	24251418	050825	60.68
				60.68 101 -04-0450-0000-0000-421050-					OFFICE SUPPLIES	

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CHECK NO	CHK DATE	TYPE	VENDOR	NAME	VOUCHER	INVOICE	INV DATE	PO	CHECK RUN	NET
									CHECK 123108 TOTAL:	201.50
123109	05/08/2025	PRTD	11382	OMNI CONCEPTS	61505	28723	04/10/2025	24251420 050825		2,065.00
				2,065.00 101 -04-0440-0000-0000-432750-				FACILITIES MAINTENANCE		
									CHECK 123109 TOTAL:	2,065.00
123110	05/08/2025	PRTD	10894	OVERDRIVE INC	61657	02215CO25119470	04/15/2025	24250162 050825		3,134.02
				3,134.02 202 -07-0730-0000-0000-421440-				LIB MAT/DIGITAL COLLECTIONS		
					61658	02215CO25119854	04/15/2025	24250162 050825		734.27
				734.27 202 -07-0730-0000-0000-421440-				LIB MAT/DIGITAL COLLECTIONS		
					61659	02215CO25119885	04/15/2025	24250162 050825		98.95
				98.95 202 -07-0730-0000-0000-421440-				LIB MAT/DIGITAL COLLECTIONS		
					61660	02215CO25125797	04/22/2025	24250162 050825		2,640.68
				2,640.68 202 -07-0730-0000-0000-421440-				LIB MAT/DIGITAL COLLECTIONS		
					61661	02215CO25126245	04/22/2025	24250162 050825		728.31
				728.31 202 -07-0730-0000-0000-421440-				LIB MAT/DIGITAL COLLECTIONS		
					61662	02215CO25126247	04/22/2025	24250162 050825		66.99
				66.99 202 -07-0730-0000-0000-421440-				LIB MAT/DIGITAL COLLECTIONS		
					61663	02215CO25133431	04/29/2025	24250162 050825		3,266.39
				3,266.39 202 -07-0730-0000-0000-421440-				LIB MAT/DIGITAL COLLECTIONS		
					61664	02215CO25133659	04/29/2025	24250162 050825		75.89
				75.89 202 -07-0730-0000-0000-421440-				LIB MAT/DIGITAL COLLECTIONS		
					61665	02215CO25133660	04/29/2025	24250162 050825		828.90
				828.90 202 -07-0730-0000-0000-421440-				LIB MAT/DIGITAL COLLECTIONS		
									CHECK 123110 TOTAL:	11,574.40
123111	05/08/2025	PRTD	10927	THE PENWORTHY COMPAN	61666	0607439-IN	04/16/2025	24250136 050825		516.21
				516.21 202 -07-0730-0000-0000-421400-				BOOKS/LIBRARY		
									CHECK 123111 TOTAL:	516.21
123112	05/08/2025	PRTD	10949	PLACENTIA-YL UNIFIED	61706	82UI1097	04/28/2025	24250388 050825		1,718.50
				1,718.50 101 -04-0460-0000-0000-425300-				WATER SERV/LANDSCAPE AREAS		
									CHECK 123112 TOTAL:	1,718.50

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CHECK NO	CHK DATE	TYPE	VENDOR	NAME	VOUCHER	INVOICE	INV DATE	PO	CHECK RUN	NET
123113	05/08/2025	PRTD	10948	CITY OF PLACENTIA	61532	65205	04/17/2025	24251425	050825	142.86
				142.86 E LIGHT-ART -MAINTENANC-ELEC-TS - 201 -03-0350-0000-0000-425170-				ELEC SERV/TRAFFIC SIGNALS		
								CHECK 123113 TOTAL:		142.86
123114	05/08/2025	PRTD	11766	QUADIENT FINANCE USA	61728	17723194	04/28/2025	24251454	050825	536.38
				536.38 101 -10-1000-0000-0000-424150-				MAINT/OFFICE MACHINES		
								CHECK 123114 TOTAL:		536.38
123115	05/08/2025	PRTD	11001	RAIN MASTER IRRIGATI	61501	08304001-25082	05/01/2025	23241520	050825	1,779.05
				14.95 101 -03-0330-0000-0000-432700-				LANDSCAPE SERVICE		
				14.95 E ZONE A-1 -CONTRACTS -MISC MAINT- 201 -03-0350-0000-0000-432950-				MISC MAINTENANCE SERVICE		
				14.95 E ZONE A-2 -CONTRACTS -MISC MAINT- 201 -03-0350-0000-0000-432950-				MISC MAINTENANCE SERVICE		
				59.80 E ZONE A-5 -CONTRACTS -MISC MAINT- 201 -03-0350-0000-0000-432950-				MISC MAINTENANCE SERVICE		
				74.75 E ZONE A-6 -CONTRACTS -MISC MAINT- 201 -03-0350-0000-0000-432950-				MISC MAINTENANCE SERVICE		
				74.75 E ZONE A-7 -CONTRACTS -MISC MAINT- 201 -03-0350-0000-0000-432950-				MISC MAINTENANCE SERVICE		
				59.80 E ZONE A-9 -CONTRACTS -MISC MAINT- 201 -03-0350-0000-0000-432950-				MISC MAINTENANCE SERVICE		
				89.70 E ZONE L-1A -CONTRACTS -MISC MAINT- 201 -03-0350-0000-0000-432950-				MISC MAINTENANCE SERVICE		
				164.45 E ZONE L-1B -CONTRACTS -MISC MAINT- 201 -03-0350-0000-0000-432950-				MISC MAINTENANCE SERVICE		
				14.95 E ZONE L-1C -CONTRACTS -MISC MAINT- 201 -03-0350-0000-0000-432950-				MISC MAINTENANCE SERVICE		
				14.95 E ZONE L-1D -CONTRACTS -MISC MAINT- 201 -03-0350-0000-0000-432950-				MISC MAINTENANCE SERVICE		
				59.80 E ZONE L-2A -CONTRACTS -MISC MAINT- 201 -03-0350-0000-0000-432950-				MISC MAINTENANCE SERVICE		
				44.85 E ZONE L-2B -CONTRACTS -MISC MAINT-						

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CHECK NO	CHK DATE	TYPE	VENDOR NAME	VOUCHER	INVOICE	INV DATE	PO	CHECK RUN	NET
				201 -03-0350-0000-0000-432950-				MISC MAINTENANCE SERVICE	209.30
				E ZONE L-2C -CONTRACTS -MISC MAINT- 201 -03-0350-0000-0000-432950-				MISC MAINTENANCE SERVICE	74.75
				E ZONE L-2D -CONTRACTS -MISC MAINT- 201 -03-0350-0000-0000-432950-				MISC MAINTENANCE SERVICE	29.90
				E ZONE L-2E -CONTRACTS -MISC MAINT- 201 -03-0350-0000-0000-432950-				MISC MAINTENANCE SERVICE	14.95
				E ZONE L-2F -CONTRACTS -MISC MAINT- 201 -03-0350-0000-0000-432950-				MISC MAINTENANCE SERVICE	59.80
				E ZONE L-2G -CONTRACTS -MISC MAINT- 201 -03-0350-0000-0000-432950-				MISC MAINTENANCE SERVICE	29.90
				E ZONE L-2H -CONTRACTS -MISC MAINT- 201 -03-0350-0000-0000-432950-				MISC MAINTENANCE SERVICE	44.85
				E ZONE L-2I -CONTRACTS -MISC MAINT- 201 -03-0350-0000-0000-432950-				MISC MAINTENANCE SERVICE	14.95
				E ZONE L-2J -CONTRACTS -MISC MAINT- 201 -03-0350-0000-0000-432950-				MISC MAINTENANCE SERVICE	14.95
				E ZONE L-2K -CONTRACTS -MISC MAINT- 201 -03-0350-0000-0000-432950-				MISC MAINTENANCE SERVICE	29.90
				E ZONE L-2L -CONTRACTS -MISC MAINT- 201 -03-0350-0000-0000-432950-				MISC MAINTENANCE SERVICE	14.95
				E ZONE L-2P -CONTRACTS -MISC MAINT- 201 -03-0350-0000-0000-432950-				MISC MAINTENANCE SERVICE	44.85
				E ZONE L-2Q -CONTRACTS -MISC MAINT- 201 -03-0350-0000-0000-432950-				MISC MAINTENANCE SERVICE	14.95
				E ZONE L-2R -CONTRACTS -MISC MAINT- 201 -03-0350-0000-0000-432950-				MISC MAINTENANCE SERVICE	74.75
				E ZONE L-2V -CONTRACTS -MISC MAINT- 201 -03-0350-0000-0000-432950-				MISC MAINTENANCE SERVICE	29.90
				E ZONE L-3 -CONTRACTS -MISC MAINT- 201 -03-0350-0000-0000-432950-				MISC MAINTENANCE SERVICE	44.85
				E ZONE L-4A -CONTRACTS -MISC MAINT- 201 -03-0350-0000-0000-432950-				MISC MAINTENANCE SERVICE	224.25
				E ZONE L-5A -CONTRACTS -MISC MAINT- 201 -03-0350-0000-0000-432950-				MISC MAINTENANCE SERVICE	

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CHECK NO	CHK DATE	TYPE	VENDOR	NAME	VOUCHER	INVOICE	INV DATE	PO	CHECK RUN	NET
				74.75 E ZONE L-5B -CONTRACTS -MISC MAINT- 201 -03-0350-0000-0000-432950-						
				29.90 E ZONE L-5C -CONTRACTS -MISC MAINT- 201 -03-0350-0000-0000-432950-						
								MISC MAINTENANCE SERVICE		
								CHECK	123115 TOTAL:	1,779.05
123116	05/08/2025	PRTD	11007	READWRITE EDUCATIONA	61734	050525	05/05/2025	24250071	050825	412.80
				412.80 101 -04-0410-0000-0000-433100-				RECREATION/CLASSES		
								CHECK	123116 TOTAL:	412.80
123117	05/08/2025	PRTD	11025	ROCKEY MURATA LANDSC	61675	0425-16	04/30/2025	24250163	050825	3,607.49
				3,607.49 101 -03-0331-0000-0000-432950-				MISC MAINTENANCE SERVICE		
					61764	59567	05/05/2025	24251449	050825	900.00
				900.00 101 -04-0460-0000-0000-432650-				PARK MAINTENANCE		
								CHECK	123117 TOTAL:	4,507.49
123118	05/08/2025	PRTD	11038	RUTAN & TUCKER, LLP	61721	March 2025	04/08/2025		050825	35,359.45
				30,024.25 101 -08-0800-0000-0000-431070-				OTHER LEGAL SERVICE		
				2,059.20 205 -00-0171-0000-0000-431070-				OTHER LEGAL SERVICE		
				3,276.00 E LMAD ALLOC-CONTRACTS -LEGAL - 201 -03-0350-0000-0000-431070-						
								OTHER LEGAL SERVICE		
								CHECK	123118 TOTAL:	35,359.45
123119	05/08/2025	PRTD	11047	SAGECREST PLANNING &	61670	5215	04/30/2025	24250241	050825	330.00
				330.00 101 -02-0220-0000-0000-431930-				PC MINUTES CLERK		
								CHECK	123119 TOTAL:	330.00
123120	05/08/2025	PRTD	11351	ADAN SILVA	61754	2001	05/05/2025	24250099	050825	1,764.00
				1,764.00 101 -03-0330-0000-0000-424050-				MAINT/AUTOMOBILES		
								CHECK	123120 TOTAL:	1,764.00
123121	05/08/2025	PRTD	11098	SITE ONE LANDSCAPE S	61516	149590382-001	02/03/2025	24251427	050825	602.21
				602.21 101 -04-0460-0000-0000-431900-				COMPUTER CONSULTANT SERVICES		
					61718	151739286-001	04/16/2025	24250147	050825	1,248.55
				1,248.55 101 -04-0460-0000-0000-421690-				MATERIALS/MISCELLANEOUS		

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CHECK NO	CHK DATE	TYPE	VENDOR	NAME	VOUCHER	INVOICE	INV DATE	PO	CHECK RUN	NET
					61750	153163204-001	05/06/2025	24250220	050825	117.40
					117.40 101 -03-0330-0000-0000-432700-		LANDSCAPE SERVICE			
							CHECK	123121 TOTAL:		1,968.16
123122	05/08/2025	PRTD	12277	SLATE SERVICE GROUP	61742	24-4517	05/01/2025	24250067	050825	7,096.00
					4,399.52 101 -04-0470-0000-0000-424600-		MISC NON-CONTRACT SERVICE			
					2,696.48 202 -07-0700-0000-0000-432740-		FACILITIES SECURITY SERVICE			
					61748	24-4619	05/01/2025		050825	704.00
					704.00 701 -00-0000-0000-0000-227590-		CONTRACT SECURITY COMPANY			
							CHECK	123122 TOTAL:		7,800.00
123123	05/08/2025	PRTD	11112	SOUTH CO AIR QUALITY	61743	4527692	04/16/2025	24251455	050825	167.47
					167.47 101 -04-0470-0000-0000-424600-		MISC NON-CONTRACT SERVICE			
					61744	4530459	04/16/2025	24251456	050825	167.47
					167.47 101 -04-0470-0000-0000-424600-		MISC NON-CONTRACT SERVICE			
							CHECK	123123 TOTAL:		334.94
123124	05/08/2025	PRTD	11113	SOUTHERN CALIFORNIA	61515	7590563902	04/02/2025	24251399	050825	2,115.49
					2,115.49 E TC251004 -ALL -IMP PROJ -					
					401 -00-0050-0000-0000-461630-		TRAFFIC CONTROL			
							CHECK	123124 TOTAL:		2,115.49
123125	05/08/2025	PRTD	11113	SOUTHERN CALIFORNIA	61737	3/28-4/28	04/29/2025		050825	103,373.29
					4,134.93 E LIGHT-ART -MAINTENANC-ELECTRIC -					
					201 -03-0350-0000-0000-425150-		ELEC SERV/STREET LIGHTS			
					99,238.36 E LIGHT-LCL -MAINTENANC-ELECTRIC -					
					201 -03-0350-0000-0000-425150-		ELEC SERV/STREET LIGHTS			
							CHECK	123125 TOTAL:		103,373.29
123126	05/08/2025	PRTD	11113	SOUTHERN CALIFORNIA	61738	04/1-4/30	05/01/2025		050825	6,697.88
					5,585.61 101 -04-0460-0000-0000-425150-		ELEC SERV/LANDSCAPE AREAS			
					285.12 E ZONE A-5 -MAINTENANC-ELECTRIC -					
					201 -03-0350-0000-0000-425150-		ELEC SERV/STREET LIGHTS			
					231.95 E ZONE A-6 -MAINTENANC-ELECTRIC -					

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CHECK NO	CHK DATE	TYPE	VENDOR	NAME	VOUCHER	INVOICE	INV DATE	PO	CHECK RUN	NET
				201 -03-0350-0000-0000-425150-				ELEC SERV/STREET LIGHTS		
				43.51 E ZONE A-7 -MAINTENANC-ELECTRIC -						
				201 -03-0350-0000-0000-425150-				ELEC SERV/STREET LIGHTS		
				49.15 101 -03-0330-0000-0000-425150-				ELEC SERV/LANDSCAPE AREAS		
				4.24 E LIGHT-ART -MAINTENANC-ELECTRIC -						
				201 -03-0350-0000-0000-425150-				ELEC SERV/STREET LIGHTS		
				101.66 E LIGHT-LCL -MAINTENANC-ELECTRIC -						
				201 -03-0350-0000-0000-425150-				ELEC SERV/STREET LIGHTS		
				19.21 E ZONE L-5A -MAINTENANC-ELECTRIC -						
				201 -03-0350-0000-0000-425150-				ELEC SERV/STREET LIGHTS		
				310.94 E ZONE L-5B -MAINTENANC-ELECTRIC -						
				201 -03-0350-0000-0000-425150-				ELEC SERV/STREET LIGHTS		
				16.48 E ZONE L-2N -MAINTENANC-ELECTRIC -						
				201 -03-0350-0000-0000-425150-				ELEC SERV/STREET LIGHTS		
				50.01 E ZONE L-2Q -MAINTENANC-ELECTRIC -						
				201 -03-0350-0000-0000-425150-				ELEC SERV/STREET LIGHTS		
								CHECK 123126 TOTAL:		6,697.88
123127	05/08/2025	PRTD	11113	SOUTHERN CALIFORNIA 61739 04/01-04/30/25			05/01/2025	050825		14,715.81
				1,835.43 101 -04-0470-0000-0000-425100-				ELEC SERVICE		
				16.48 E ZONE A-5 -MAINTENANC-ELECTRIC -						
				201 -03-0350-0000-0000-425150-				ELEC SERV/STREET LIGHTS		
				70.14 E ZONE A-6 -MAINTENANC-ELECTRIC -						
				201 -03-0350-0000-0000-425150-				ELEC SERV/STREET LIGHTS		
				16.04 E ZONE A-7 -MAINTENANC-ELECTRIC -						
				201 -03-0350-0000-0000-425150-				ELEC SERV/STREET LIGHTS		
				9.48 E LIGHT-ART -MAINTENANC-ELECTRIC -						
				201 -03-0350-0000-0000-425150-				ELEC SERV/STREET LIGHTS		
				227.47 E LIGHT-LCL -MAINTENANC-ELECTRIC -						
				201 -03-0350-0000-0000-425150-				ELEC SERV/STREET LIGHTS		
				493.41 101 -03-0331-0000-0000-425150-				ELEC SERV/LANDSCAPE AREAS		
				111.32 E ZONE L-5A -MAINTENANC-ELECTRIC -						
				201 -03-0350-0000-0000-425150-				ELEC SERV/STREET LIGHTS		
				102.15 E ZONE L-5B -MAINTENANC-ELECTRIC -						
				201 -03-0350-0000-0000-425150-				ELEC SERV/STREET LIGHTS		
				160.83						

A/P CASH DISBURSEMENTS JOURNAL

CASH ACCOUNT: 9990000 999001 AP BANK ACCOUNT

CHECK NO	CHK DATE	TYPE	VENDOR	NAME	VOUCHER	INVOICE	INV DATE	PO	CHECK RUN	NET
				E ZONE L-5C -MAINTENANC-ELECTRIC -						
				201 -03-0350-0000-0000-425150-			ELEC SERV/STREET LIGHTS			
				15.10 101 -03-0331-0000-0000-425150-			ELEC SERV/LANDSCAPE AREAS			
				16.30 101 -03-0330-0000-0000-425150-			ELEC SERV/LANDSCAPE AREAS			
				8,809.81 202 -07-0700-0000-0000-425100-			ELECTRIC SERVICE			
				2,631.50 101 -04-0475-0000-0000-425100-			ELECTRIC SERVICE			
				200.35						
				E ZONE A-7 -MAINTENANC-ELECTRIC -						
				201 -03-0350-0000-0000-425150-			ELEC SERV/STREET LIGHTS			
							CHECK	123127 TOTAL:		14,715.81
123128	05/08/2025	PRTD	11123	ST FRANCIS ELECTRIC	61170	230444135	03/31/2025	24250335	050825	5,074.55
				5,074.55						
				E SIGNAL TS2-CONTRACTS -TRAFFIC -						
				201 -03-0350-0000-0000-432850-			TRAFFIC SIGNAL MAINTENANCE			
					61175	230444139	03/31/2025	24251053	050825	16,614.99
				16,614.99						
				E TC251004 -ALL -IMP PROJ -						
				401 -00-0050-0000-0000-461630-			TRAFFIC CONTROL			
							CHECK	123128 TOTAL:		21,689.54
123129	05/08/2025	PRTD	11153	SWANK MOTION PICTURE	61489	RG3943931	04/29/2025	24250076	050825	210.00
				210.00 101 -04-0410-0000-0000-433220-			SR CENTER SERVICES			
							CHECK	123129 TOTAL:		210.00
123130	05/08/2025	PRTD	12272	TAMI DIANE WOODBURY	61732	050525	05/05/2025	24250198	050825	252.00
				252.00 101 -04-0410-0000-0000-433100-			RECREATION/CLASSES			
					61769	050725	05/07/2025	24250104	050825	1,536.00
				1,536.00 101 -04-0410-0000-0000-433100-			RECREATION/CLASSES			
							CHECK	123130 TOTAL:		1,788.00
123131	05/08/2025	PRTD	11169	TENNIS ANYONE INC	61692	050525	05/05/2025	24251431	050825	3,251.30
				3,251.30 101 -04-0410-0000-0000-433100-			RECREATION/CLASSES			
					61693	050525A	05/05/2025	24251431	050825	6,155.40
				6,155.40 101 -04-0410-0000-0000-433100-			RECREATION/CLASSES			
							CHECK	123131 TOTAL:		9,406.70

A/P CASH DISBURSEMENTS JOURNAL

CASH ACCOUNT: 9990000 999001 AP BANK ACCOUNT

CHECK NO	CHK DATE	TYPE	VENDOR	NAME	VOUCHER	INVOICE	INV DATE	PO	CHECK RUN	NET
123132	05/08/2025	PRTD	11213	ULINE INC	61504	191814181	04/17/2025	24251419	050825	448.63
				448.63 101 -04-0440-0000-0000-421610-				MATERIALS/BUILDING		
							CHECK	123132 TOTAL:		448.63
123133	05/08/2025	PRTD	11215	UNIFIRST CORPORATION	61562	2190338437	05/01/2025	24250150	050825	30.95
				30.95 101 -04-0470-0000-0000-424550-				UNIFORM SERVICE		
					61564	2190338425	05/01/2025	24250150	050825	30.49
				30.49 101 -04-0470-0000-0000-424550-				UNIFORM SERVICE		
					61674	2190338436	05/01/2025	24250148	050825	109.55
				109.55 101 -03-0330-0000-0000-424550-				UNIFORM SERVICE		
							CHECK	123133 TOTAL:		170.99
123134	05/08/2025	PRTD	12175	VICTORY LOCK CONTROL	61517	i5152	05/01/2025	24251426	050825	35.76
				25.00 101 -04-0460-0000-0000-433950-				MISC OTHER CONTRACT SERVICE		
				10.76 101 -05-0500-0000-0000-421610-				MATERIALS/BUILDING		
							CHECK	123134 TOTAL:		35.76
123135	05/08/2025	PRTD	11247	WALTERS WHOLESALE EL	61766	S127767794.001	04/21/2025	24251453	050825	24.58
				24.58 101 -04-0470-0000-0000-421610-				MATERIALS/BUILDING		
							CHECK	123135 TOTAL:		24.58
123136	05/08/2025	PRTD	11253	WAXIE ENTERPRISES IN	61723	83204224	04/30/2025	24251450	050825	622.73
				622.73 101 -04-0440-0000-0000-421010-				CUSTODIAL SUPPLIES		
							CHECK	123136 TOTAL:		622.73
123137	05/08/2025	PRTD	12362	WELLS FARGO VENDOR F	61729	5034186489	04/30/2025	24250321	050825	360.97
				360.97 202 -07-0700-0000-0000-427350-				LEASE/EQUIPMENT		
							CHECK	123137 TOTAL:		360.97
123138	05/08/2025	PRTD	11255	WEST COAST ARBORISTS	61443	227354	03/31/2025	24250916	050825	700.00
				700.00 E LI251001 -ALL -IMP PROJ - 401 -00-0050-0000-0000-461640-				LANDSCAPING IMPROVEMENTS		
					61444	227355	03/31/2025	24250916	050825	16,436.00
				16,436.00 E ZONE L-5A -CONTRACTS -TREE TRIM -						

A/P CASH DISBURSEMENTS JOURNAL

CASH ACCOUNT: 9990000 999001 AP BANK ACCOUNT

CHECK NO	CHK DATE	TYPE	VENDOR	NAME	VOUCHER	INVOICE	INV DATE	PO	CHECK RUN	NET
				201 -03-0350-0000-0000-432300-				TREE TRIMMING		
					61445	227356	03/31/2025	24250916	050825	9,996.00
9,996.00				E ZONE L-5B -CONTRACTS -TREE TRIM -						
				201 -03-0350-0000-0000-432300-				TREE TRIMMING		
					61446	227399	03/31/2025	24250916	050825	4,000.00
4,000.00				E LI251001 -ALL -IMP PROJ -						
				401 -00-0050-0000-0000-461640-				LANDSCAPING IMPROVEMENTS		
					61447	227401	03/31/2025	24250916	050825	164.00
164.00				E ZONE L-2K -CONTRACTS -TREE TRIM -						
				201 -03-0350-0000-0000-432300-				TREE TRIMMING		
					61477	227347	03/31/2025	24251159	050825	10,992.00
10,992.00				101 -03-0330-0000-0000-432300-				TREE TRIMMING		
					61537	227774	03/13/2025		050825	239.00
239.00				701 -00-0000-0000-0000-227440-				CONV TREE SERVICES		
					61538	227985	03/25/2025		050825	2,281.00
2,281.00				701 -00-0000-0000-0000-227440-				CONV TREE SERVICES		
					61540	228341	04/15/2025	24251159	050825	2,793.00
2,793.00				101 -03-0330-0000-0000-432300-				TREE TRIMMING		
					61547	228015	04/15/2025	24250916	050825	656.00
656.00				E ZONE L-1A -CONTRACTS -TREE TRIM -						
				201 -03-0350-0000-0000-432300-				TREE TRIMMING		
					61548	228014	04/15/2025	24250916	050825	164.00
164.00				E ZONE A-7 -CONTRACTS -TREE TRIM -						
				201 -03-0350-0000-0000-432300-				TREE TRIMMING		
					61549	228016	04/15/2025	24250916	050825	1,966.00
1,966.00				E ZONE L-2C -CONTRACTS -TREE TRIM -						
				201 -03-0350-0000-0000-432300-				TREE TRIMMING		
					61550	228214	04/15/2025	24250916	050825	164.00
164.00				E ZONE A-2 -CONTRACTS -TREE TRIM -						
				201 -03-0350-0000-0000-432300-				TREE TRIMMING		
					61551	228017	04/15/2025	24250916	050825	1,998.00
1,998.00				E ZONE L-5B -CONTRACTS -TREE TRIM -						

A/P CASH DISBURSEMENTS JOURNAL

CASH ACCOUNT: 9990000 999001 AP BANK ACCOUNT

CHECK NO	CHK DATE	TYPE	VENDOR	NAME	VOUCHER	INVOICE	INV DATE	PO	CHECK RUN	NET
				201 -03-0350-0000-0000-432300-			TREE TRIMMING			
					61552	228215	04/15/2025	24250916	050825	5,495.00
				5,495.00 E ZONE L-5A -CONTRACTS -TREE TRIM - 201 -03-0350-0000-0000-432300-			TREE TRIMMING			
					61553	226887	03/15/2025	24250916	050825	3,611.00
				3,611.00 E ZONE A-6 -CONTRACTS -TREE TRIM - 201 -03-0350-0000-0000-432300-			TREE TRIMMING			
					61554	228013	04/15/2025	24250916	050825	902.00
				902.00 E ZONE A-6 -CONTRACTS -TREE TRIM - 201 -03-0350-0000-0000-432300-			TREE TRIMMING			
					61556	227400-A	04/28/2025	24250916	050825	3,350.00
				3,350.00 E ZONE L-1A -CONTRACTS -TREE TRIM - 201 -03-0350-0000-0000-432300-			TREE TRIMMING			
					61557	228259	03/24/2025	24250916	050825	490.00
				490.00 E ZONE L-1A -CONTRACTS -TREE TRIM - 201 -03-0350-0000-0000-432300-			TREE TRIMMING			
							CHECK 123138 TOTAL:			66,397.00
123139	05/08/2025	PRTD	12356	WESTLAKE HARDWARE IN	61719	18400064	05/01/2025	24250328	050825	69.11
				69.11 101 -04-0460-0000-0000-421690-			MATERIALS/MISCELLANEOUS			
					61720	18400063	04/29/2025	24250328	050825	150.42
				150.42 101 -04-0460-0000-0000-421690-			MATERIALS/MISCELLANEOUS			
							CHECK 123139 TOTAL:			219.53
123140	05/08/2025	PRTD	11297	YORBA LINDA CHAMBER	60635	1097	04/01/2025	24250458	050825	2,083.33
				2,083.33 101 -01-0180-0000-0000-430200-			YL CHAMBER COMMERCE SERVICE			
							CHECK 123140 TOTAL:			2,083.33
123141	05/08/2025	PRTD	11303	YORBA LINDA MOBIL SE	61755	26871	02/27/2025	24250117	050825	417.43
				417.43 101 -03-0330-0000-0000-424050-			MAINT/AUTOMOBILES			
					61756	26870	04/01/2025	24250117	050825	528.44
				528.44 101 -03-0330-0000-0000-424050-			MAINT/AUTOMOBILES			
					61757	26872	05/03/2025	24250117	050825	452.50

A/P CASH DISBURSEMENTS JOURNAL

CASH ACCOUNT: 9990000 999001 AP BANK ACCOUNT

CHECK NO	CHK DATE	TYPE	VENDOR	NAME	VOUCHER	INVOICE	INV DATE	PO	CHECK RUN	NET
				452.50 101 -03-0330-0000-0000-424050-			MAINT/AUTOMOBILES			
					61758	042925	04/29/2025	24250955	050825	168.60
				168.60 101 -03-0330-0000-0000-421160-			AUTO GAS & SUPPLIES			
					61759	050125	05/01/2025	24250955	050825	114.34
				114.34 101 -03-0330-0000-0000-421160-			AUTO GAS & SUPPLIES			
							CHECK	123141 TOTAL:		1,681.31
123142	05/08/2025	PRTD	11304	YORBA LINDA NURSERY	61567	955429	04/23/2025	24251438	050825	1,707.83
				1,707.83 101 -04-0460-0000-0000-432650-			PARK MAINTENANCE			
							CHECK	123142 TOTAL:		1,707.83
123143	05/08/2025	PRTD	11307	YORBA LINDA WATER DI	61546	3/11-4/14	04/21/2025		050825	39,729.90
				829.95 101 -03-0330-0000-0000-425300-			WATER SERV/LANDSCAPE AREAS			
				11,215.01 101 -04-0460-0000-0000-425300-			WATER SERV/LANDSCAPE AREAS			
				2,934.25 E ZONE A-2 -MAINTENANC-WATER -						
				201 -03-0350-0000-0000-425300-			WATER SERV/LANDSCAPE AREAS			
				1,426.77 E ZONE A-3 -MAINTENANC-WATER -						
				201 -03-0350-0000-0000-425300-			WATER SERV/LANDSCAPE AREAS			
				1,492.06 E ZONE A-4 -MAINTENANC-WATER -						
				201 -03-0350-0000-0000-425300-			WATER SERV/LANDSCAPE AREAS			
				335.14 E ZONE A-5 -MAINTENANC-WATER -						
				201 -03-0350-0000-0000-425300-			WATER SERV/LANDSCAPE AREAS			
				326.82 E ZONE A-7 -MAINTENANC-WATER -						
				201 -03-0350-0000-0000-425300-			WATER SERV/LANDSCAPE AREAS			
				1,035.82 E ZONE A-8 -MAINTENANC-WATER -						
				201 -03-0350-0000-0000-425300-			WATER SERV/LANDSCAPE AREAS			
				806.63 E ZONE A-9 -MAINTENANC-WATER -						
				201 -03-0350-0000-0000-425300-			WATER SERV/LANDSCAPE AREAS			
				1,831.67 101 -03-0331-0000-0000-425300-			WATER SERV/LANDSCAPE AREAS			
				1,463.86 E ZONE L-4A -MAINTENANC-WATER -						
				201 -03-0350-0000-0000-425300-			WATER SERV/LANDSCAPE AREAS			
				456.63 E ZONE L-4B -MAINTENANC-WATER -						
				201 -03-0350-0000-0000-425300-			WATER SERV/LANDSCAPE AREAS			
				645.13 101 -03-0331-0000-0000-425300-			WATER SERV/LANDSCAPE AREAS			
				215.17 E ZONE L-2B -MAINTENANC-WATER -						
				201 -03-0350-0000-0000-425300-			WATER SERV/LANDSCAPE AREAS			

A/P CASH DISBURSEMENTS JOURNAL

CASH ACCOUNT: 9990000 999001 AP BANK ACCOUNT

CHECK NO	CHK DATE	TYPE	VENDOR	NAME	VOUCHER	INVOICE	INV DATE	PO	CHECK RUN	NET
				143.44 E ZONE L-2D -MAINTENANC-WATER 201 -03-0350-0000-0000-425300-	-			WATER SERV/LANDSCAPE AREAS		
				2,378.39 E ZONE L-2H -MAINTENANC-WATER 201 -03-0350-0000-0000-425300-	-			WATER SERV/LANDSCAPE AREAS		
				2,834.95 E ZONE L-2I -MAINTENANC-WATER 201 -03-0350-0000-0000-425300-	-			WATER SERV/LANDSCAPE AREAS		
				1,356.74 E ZONE L-2J -MAINTENANC-WATER 201 -03-0350-0000-0000-425300-	-			WATER SERV/LANDSCAPE AREAS		
				4,499.96 E ZONE L-2K -MAINTENANC-WATER 201 -03-0350-0000-0000-425300-	-			WATER SERV/LANDSCAPE AREAS		
				535.80 E ZONE L-2O -MAINTENANC-WATER 201 -03-0350-0000-0000-425300-	-			WATER SERV/LANDSCAPE AREAS		
				2,701.34 E ZONE L-2P -MAINTENANC-WATER 201 -03-0350-0000-0000-425300-	-			WATER SERV/LANDSCAPE AREAS		
				264.37 E ZONE L-2T -MAINTENANC-WATER 201 -03-0350-0000-0000-425300-	-			WATER SERV/LANDSCAPE AREAS		
								CHECK 123143 TOTAL:		39,729.90
123144	05/08/2025	PRTD	11307	YORBA LINDA WATER DI 61681 3/18-4/21			04/28/2025	050825		58,019.91
				1,607.40 101 -03-0330-0000-0000-425300-				WATER SERV/LANDSCAPE AREAS		
				12,869.83 101 -04-0460-0000-0000-425300-				WATER SERV/LANDSCAPE AREAS		
				3,090.43 E ZONE A-1 -MAINTENANC-WATER 201 -03-0350-0000-0000-425300-	-			WATER SERV/LANDSCAPE AREAS		
				549.80 E ZONE A-3 -MAINTENANC-WATER 201 -03-0350-0000-0000-425300-	-			WATER SERV/LANDSCAPE AREAS		
				1,152.68 E ZONE A-4 -MAINTENANC-WATER 201 -03-0350-0000-0000-425300-	-			WATER SERV/LANDSCAPE AREAS		
				41.91 E ZONE A-5 -MAINTENANC-WATER 201 -03-0350-0000-0000-425300-	-			WATER SERV/LANDSCAPE AREAS		
				837.83 E ZONE A-7 -MAINTENANC-WATER 201 -03-0350-0000-0000-425300-	-			WATER SERV/LANDSCAPE AREAS		
				1,676.76 E ZONE A-8 -MAINTENANC-WATER 201 -03-0350-0000-0000-425300-	-			WATER SERV/LANDSCAPE AREAS		
				13,134.64 E ZONE L-1A -MAINTENANC-WATER 201 -03-0350-0000-0000-425300-	-			WATER SERV/LANDSCAPE AREAS		

A/P CASH DISBURSEMENTS JOURNAL

CASH ACCOUNT: 9990000 999001 AP BANK ACCOUNT

CHECK NO	CHK DATE	TYPE	VENDOR	NAME	VOUCHER	INVOICE	INV DATE	PO	CHECK RUN	NET
				12,197.35 E ZONE L-1B -MAINTENANC-WATER - 201 -03-0350-0000-0000-425300-					WATER SERV/LANDSCAPE AREAS	
				3,526.01 E ZONE L-1C -MAINTENANC-WATER - 201 -03-0350-0000-0000-425300-					WATER SERV/LANDSCAPE AREAS	
				1,886.14 E ZONE L-1D -MAINTENANC-WATER - 201 -03-0350-0000-0000-425300-					WATER SERV/LANDSCAPE AREAS	
				13.97 E ZONE L-2G -MAINTENANC-WATER - 201 -03-0350-0000-0000-425300-					WATER SERV/LANDSCAPE AREAS	
				1,593.17 E ZONE L-2N -MAINTENANC-WATER - 201 -03-0350-0000-0000-425300-					WATER SERV/LANDSCAPE AREAS	
				3,841.99 E ZONE L-2V -MAINTENANC-WATER - 201 -03-0350-0000-0000-425300-					WATER SERV/LANDSCAPE AREAS	
									CHECK 123144 TOTAL:	58,019.91

NUMBER OF CHECKS 103 *** CASH ACCOUNT TOTAL *** 770,658.78

	COUNT	AMOUNT
TOTAL PRINTED CHECKS	103	770,658.78

*** GRAND TOTAL *** 770,658.78

A/P CASH DISBURSEMENTS JOURNAL

JOURNAL ENTRIES TO BE CREATED

CLERK: eshipman

YEAR PER JNL / SRC ACCOUNT / EFF DATE	JNL DESC	REF 1	REF 2	REF 3	ACCOUNT DESC / LINE DESC	T	OB	DEBIT	CREDIT
2025 11 63									
APP 2020000-201150					ACCOUNTS PAYABLE			55,275.42	
05/08/2025 050825	ES				AP CASH DISBURSEMENTS JOURNAL				
APP 9990000-999001					AP BANK ACCOUNT				770,658.78
05/08/2025 050825	ES				AP CASH DISBURSEMENTS JOURNAL				
APP 1010000-201150					ACCOUNTS PAYABLE			264,869.94	
05/08/2025 050825	ES				AP CASH DISBURSEMENTS JOURNAL				
APP 4010000-201150					ACCOUNTS PAYABLE			207,828.94	
05/08/2025 050825	ES				AP CASH DISBURSEMENTS JOURNAL				
APP 2010000-201150					ACCOUNTS PAYABLE			231,223.28	
05/08/2025 050825	ES				AP CASH DISBURSEMENTS JOURNAL				
APP 7020000-201150					ACCOUNTS PAYABLE			2,000.00	
05/08/2025 050825	ES				AP CASH DISBURSEMENTS JOURNAL				
APP 2080000-201150					ACCOUNTS PAYABLE			4,178.00	
05/08/2025 050825	ES				AP CASH DISBURSEMENTS JOURNAL				
APP 2050000-201150					ACCOUNTS PAYABLE			2,059.20	
05/08/2025 050825	ES				AP CASH DISBURSEMENTS JOURNAL				
APP 7010000-201150					ACCOUNTS PAYABLE			3,224.00	
05/08/2025 050825	ES				AP CASH DISBURSEMENTS JOURNAL				
					GENERAL LEDGER TOTAL			770,658.78	770,658.78
APP 9990000-299202					POOLED CASH FUND 202			55,275.42	
05/08/2025 050825	ES				FUND CASH				55,275.42
APP 2020000-101100					POOLED CASH FUND 101			264,869.94	
05/08/2025 050825	ES				FUND CASH				264,869.94
APP 9990000-299101					POOLED CASH FUND 401			207,828.94	
05/08/2025 050825	ES				FUND CASH				207,828.94
APP 1010000-101100					POOLED CASH FUND 201			231,223.28	
05/08/2025 050825	ES				FUND CASH				231,223.28
APP 9990000-299401					POOLED CASH FUND 702			2,000.00	
05/08/2025 050825	ES				FUND CASH				2,000.00
APP 4010000-101100					POOLED CASH FUND 208			4,178.00	
05/08/2025 050825	ES				FUND CASH				4,178.00
APP 9990000-299201					POOLED CASH FUND 205			2,059.20	
05/08/2025 050825	ES								
APP 2010000-101100									
05/08/2025 050825	ES								
APP 9990000-299702									
05/08/2025 050825	ES								
APP 7020000-101100									
05/08/2025 050825	ES								
APP 9990000-299208									
05/08/2025 050825	ES								
APP 2080000-101100									
05/08/2025 050825	ES								
APP 9990000-299205									

A/P CASH DISBURSEMENTS JOURNAL

JOURNAL ENTRIES TO BE CREATED

YEAR PER JNL SRC ACCOUNT / EFF DATE JNL DESC REF 1 REF 2 REF 3	ACCOUNT DESC / LINE DESC	T	OB	DEBIT	CREDIT
05/08/2025 050825 ES					
APP 2050000-101100	FUND CASH				2,059.20
05/08/2025 050825 ES					
APP 9990000-299701	POOLED CASH FUND 701			3,224.00	
05/08/2025 050825 ES					
APP 7010000-101100	FUND CASH				3,224.00
05/08/2025 050825 ES					
	SYSTEM GENERATED ENTRIES TOTAL			770,658.78	770,658.78
	JOURNAL 2025/11/63	TOTAL		1,541,317.56	1,541,317.56

A/P CASH DISBURSEMENTS JOURNAL

JOURNAL ENTRIES TO BE CREATED

FUND / ACCOUNT	YEAR PER	JNL	EFF DATE / ACCOUNT DESCRIPTION		DEBIT	CREDIT
101 GENERAL FUND	2025 11	63	05/08/2025			
1010000-101100			FUND CASH			264,869.94
1010000-201150			ACCOUNTS PAYABLE		264,869.94	
				FUND TOTAL	264,869.94	264,869.94
201 LANDSCAPE MAINT ASSESSMENT DIS	2025 11	63	05/08/2025			
2010000-101100			FUND CASH			231,223.28
2010000-201150			ACCOUNTS PAYABLE		231,223.28	
				FUND TOTAL	231,223.28	231,223.28
202 YL PUBLIC LIBRARY FUND	2025 11	63	05/08/2025			
2020000-101100			FUND CASH			55,275.42
2020000-201150			ACCOUNTS PAYABLE		55,275.42	
				FUND TOTAL	55,275.42	55,275.42
205 AFFORDABLE HOUSING FUND	2025 11	63	05/08/2025			
2050000-101100			FUND CASH			2,059.20
2050000-201150			ACCOUNTS PAYABLE		2,059.20	
				FUND TOTAL	2,059.20	2,059.20
208 CDBG FUND	2025 11	63	05/08/2025			
2080000-101100			FUND CASH			4,178.00
2080000-201150			ACCOUNTS PAYABLE		4,178.00	
				FUND TOTAL	4,178.00	4,178.00
401 CAPITAL IMPROVEMENTS FUND	2025 11	63	05/08/2025			
4010000-101100			FUND CASH			207,828.94
4010000-201150			ACCOUNTS PAYABLE		207,828.94	
				FUND TOTAL	207,828.94	207,828.94
701 SPECIAL DEPOSITS FUND	2025 11	63	05/08/2025			
7010000-101100			FUND CASH			3,224.00
7010000-201150			ACCOUNTS PAYABLE		3,224.00	
				FUND TOTAL	3,224.00	3,224.00
702 SA-RPTTF FUND	2025 11	63	05/08/2025			
7020000-101100			FUND CASH			2,000.00
7020000-201150			ACCOUNTS PAYABLE		2,000.00	
				FUND TOTAL	2,000.00	2,000.00
999 TREASURY FUND	2025 11	63	05/08/2025			

A/P CASH DISBURSEMENTS JOURNAL

JOURNAL ENTRIES TO BE CREATED

FUND / ACCOUNT	YEAR PER	JNL	EFF DATE	ACCOUNT DESCRIPTION	DEBIT	CREDIT
9990000-299101				POOLED CASH FUND 101	264,869.94	
9990000-299201				POOLED CASH FUND 201	231,223.28	
9990000-299202				POOLED CASH FUND 202	55,275.42	
9990000-299205				POOLED CASH FUND 205	2,059.20	
9990000-299208				POOLED CASH FUND 208	4,178.00	
9990000-299401				POOLED CASH FUND 401	207,828.94	
9990000-299701				POOLED CASH FUND 701	3,224.00	
9990000-299702				POOLED CASH FUND 702	2,000.00	
9990000-999001				AP BANK ACCOUNT		770,658.78
				FUND TOTAL	770,658.78	770,658.78

A/P CASH DISBURSEMENTS JOURNAL

JOURNAL ENTRIES TO BE CREATED

FUND		DUE TO	DUE FR
101	GENERAL FUND		264,869.94
201	LANDSCAPE MAINT ASSESSMENT DIS		231,223.28
202	YL PUBLIC LIBRARY FUND		55,275.42
205	AFFORDABLE HOUSING FUND		2,059.20
208	CDBG FUND		4,178.00
401	CAPITAL IMPROVEMENTS FUND		207,828.94
701	SPECIAL DEPOSITS FUND		3,224.00
702	SA-RPTTF FUND		2,000.00
999	TREASURY FUND	770,658.78	
	TOTAL	770,658.78	770,658.78

** END OF REPORT - Generated by Erica Shipman **

AP CHECK RECONCILIATION REGISTER

FOR CASH ACCOUNT: 9990000 999001 FOR: Uncleared

CHECK #	CHECK DATE	TYPE	VENDOR	NAME	UNCLEARED	CLEARED	BATCH	CLEAR DATE
123042	05/08/2025	PRINTED	010017	ABDO PUBLISHING COMPANY	1,636.20			
123043	05/08/2025	PRINTED	012258	ABOUND FOOD CARE	1,600.00			
123044	05/08/2025	PRINTED	011352	ADVANTAGE MAILING LLC	30,648.45			
123045	05/08/2025	PRINTED	011896	AFS PRINTING	197.44			
123046	05/08/2025	PRINTED	011769	AGA ENGINEERS INC	4,400.00			
123047	05/08/2025	PRINTED	012427	AIR CONDITIONING SOLUTION	2,348.00			
123048	05/08/2025	PRINTED	012110	ALAN CORCORAN	175.00			
123049	05/08/2025	PRINTED	010063	AMERICAN SANITARY SUPPLY	1,245.52			
123050	05/08/2025	PRINTED	010101	AUTOZONE INC	118.23			
123051	05/08/2025	PRINTED	011957	AVIDEX INDUSTRIES LLC	735.00			
123052	05/08/2025	PRINTED	010103	B & M LAWN & GARDEN CENTE	340.38			
123053	05/08/2025	PRINTED	010109	BAKER & TAYLOR INC	9,084.90			
123054	05/08/2025	PRINTED	010138	BLACK GOLD GOLF CLUB	105.00			
123055	05/08/2025	PRINTED	012233	MAYER PRINTERS	661.59			
123056	05/08/2025	PRINTED	011423	CCH INCORPORATED	348.46			
123057	05/08/2025	PRINTED	012360	CHARTER COMMUNICATIONS	.91			
123058	05/08/2025	PRINTED	010262	COMMERCIAL DOOR OF ANAHEI	3,453.71			
123059	05/08/2025	PRINTED	010278	CONVERSA INC	1,428.00			
123060	05/08/2025	PRINTED	010326	DAIOHS USA	80.00			
123061	05/08/2025	PRINTED	010330	DATA2 CORPORATION	1,944.29			
123062	05/08/2025	PRINTED	010344	DEMCO SUPPLY INC	390.14			
123063	05/08/2025	PRINTED	010350	DEPT OF TRANSPORTATION	552.53			
123064	05/08/2025	PRINTED	010355	DIAMOND ENVIRONMENTAL SER	702.00			
123065	05/08/2025	PRINTED	011908	DOG WASTE DEPOT	1,114.35			
123066	05/08/2025	PRINTED	010372	DUNN-EDWARDS CORPORATION	184.15			
123067	05/08/2025	PRINTED	011419	ECO FERT INC	876.00			
123068	05/08/2025	PRINTED	012311	ECOLOGY AUTO PARTS INC	1,944.25			
123069	05/08/2025	PRINTED	010405	ENVISIONWARE INC	5,735.16			
123070	05/08/2025	PRINTED	010436	JOSEPHINE ODIN FORBES	392.40			
123071	05/08/2025	PRINTED	010437	FORTEL TRAFFIC INC	3,163.41			
123072	05/08/2025	PRINTED	010453	CENGAGE LEARNING GALE	561.27			
123073	05/08/2025	PRINTED	010458	GARDA WORLD	278.02			
123074	05/08/2025	PRINTED	010462	GARZA INDUSTRIES INC	348.72			
123075	05/08/2025	PRINTED	010463	THE GAS CO	1,146.06			
123076	05/08/2025	PRINTED	010474	GNA-BROOK FIRE PROTECTION	4,543.79			
123077	05/08/2025	PRINTED	010479	GOLDEN STATE WATER COMPAN	9,019.27			
123078	05/08/2025	PRINTED	010489	ALICIA GRABOWSKI	358.20			
123079	05/08/2025	PRINTED	011339	GROWING ROOTS LLC	845.44			
123080	05/08/2025	PRINTED	010506	GRYPHON FITNESS STUDIO LL	2,433.00			
123081	05/08/2025	PRINTED	010510	HAITBRINK ASPHALT PAVING	76,987.40			
123082	05/08/2025	PRINTED	010519	HARRELL & COMPANY ADVISOR	4,250.00			
123083	05/08/2025	PRINTED	010527	HDL COREN & CONE	4,600.11			
123084	05/08/2025	PRINTED	010575	IMPERIAL SPRINKLER INC	3,079.44			
123085	05/08/2025	PRINTED	010581	INGRAM LIBRARY SERVICES I	2,773.50			
123086	05/08/2025	PRINTED	010586	INSIGHT PUBLIC SECTOR INC	4,888.97			
123087	05/08/2025	PRINTED	012421	INTEGRITY LEVELING INC	4,178.00			
123088	05/08/2025	PRINTED	012372	JEFFREY LOWE	12,849.58			
123089	05/08/2025	PRINTED	010621	JL LANDSCAPE SERVICES INC	1,725.00			
123090	05/08/2025	PRINTED	010631	JONES LANG LASALLE BROKER	5,000.00			
123091	05/08/2025	PRINTED	010669	LAKEMAN CHASSIS	633.40			
123092	05/08/2025	PRINTED	012378	LAURA M THORNLEY	211.20			
123093	05/08/2025	PRINTED	011323	LENOVO	3,717.56			

AP CHECK RECONCILIATION REGISTER

FOR CASH ACCOUNT: 9990000 999001 FOR: Uncleared

CHECK #	CHECK DATE	TYPE	VENDOR	NAME	UNCLEARED	CLEARED	BATCH	CLEAR DATE
123094	05/08/2025	PRINTED	011499	LEOTEK ELECTRONICS USA LL	2,085.69			
123095	05/08/2025	PRINTED	011372	LLOYD PEST CONTROL	91.00			
123096	05/08/2025	PRINTED	010747	MCFADDEN-DALE HARDWARE	33.19			
123097	05/08/2025	PRINTED	011906	MC KINLEY ELEVATOR CORPOR	275.00			
123098	05/08/2025	PRINTED	010750	MC MASTER-CARR SUPPLY COM	106.53			
123099	05/08/2025	PRINTED	010756	MERCHANTS BUILDING MAINT	1,714.05			
123100	05/08/2025	PRINTED	010757	MERCHANTS LANDSCAPE SVC I	2,960.00			
123101	05/08/2025	PRINTED	010760	MERRIMAC ENERGY GROUP	11,363.23			
123102	05/08/2025	PRINTED	010764	MICHAEL BAKER INTERNATION	12,020.60			
123103	05/08/2025	PRINTED	012234	MIDWEST TAPE LLC	470.33			
123104	05/08/2025	PRINTED	010844	NIEVES LANDSCAPE INC	93,770.80			
123105	05/08/2025	PRINTED	010844	NIEVES LANDSCAPE INC	22,647.54			
123106	05/08/2025	PRINTED	011721	OC ATHLETICS	367.50			
123107	05/08/2025	PRINTED	010857	OCCUPATIONAL HEALTH CENTE	210.00			
123108	05/08/2025	PRINTED	010861	OFFICE SOLUTIONS INC	201.50			
123109	05/08/2025	PRINTED	011382	OMNI CONCEPTS	2,065.00			
123110	05/08/2025	PRINTED	010894	OVERDRIVE INC	11,574.40			
123111	05/08/2025	PRINTED	010927	THE PENWORTHY COMPANY LLC	516.21			
123112	05/08/2025	PRINTED	010949	PLACENTIA-YL UNIFIED SCHL	1,718.50			
123113	05/08/2025	PRINTED	010948	CITY OF PLACENTIA	142.86			
123114	05/08/2025	PRINTED	011766	QUADIENT FINANCE USA INC	536.38			
123115	05/08/2025	PRINTED	011001	RAIN MASTER IRRIGATION SY	1,779.05			
123116	05/08/2025	PRINTED	011007	READWRITE EDUCATIONAL SOL	412.80			
123117	05/08/2025	PRINTED	011025	ROCKEY MURATA LANDSCAPE M	4,507.49			
123118	05/08/2025	PRINTED	011038	RUTAN & TUCKER, LLP	35,359.45			
123119	05/08/2025	PRINTED	011047	SAGECREST PLANNING & ENVI	330.00			
123120	05/08/2025	PRINTED	011351	ADAN SILVA	1,764.00			
123121	05/08/2025	PRINTED	011098	SITE ONE LANDSCAPE SUPPLY	1,968.16			
123122	05/08/2025	PRINTED	012277	SLATE SERVICE GROUP LLC	7,800.00			
123123	05/08/2025	PRINTED	011112	SOUTH CO AIR QUALITY MGMT	334.94			
123124	05/08/2025	PRINTED	011113	SOUTHERN CALIFORNIA EDISO	2,115.49			
123125	05/08/2025	PRINTED	011113	SOUTHERN CALIFORNIA EDISO	103,373.29			
123126	05/08/2025	PRINTED	011113	SOUTHERN CALIFORNIA EDISO	6,697.88			
123127	05/08/2025	PRINTED	011113	SOUTHERN CALIFORNIA EDISO	14,715.81			
123128	05/08/2025	PRINTED	011123	ST FRANCIS ELECTRIC INC	21,689.54			
123129	05/08/2025	PRINTED	011153	SWANK MOTION PICTURES INC	210.00			
123130	05/08/2025	PRINTED	012272	TAMI DIANE WOODBURY	1,788.00			
123131	05/08/2025	PRINTED	011169	TENNIS ANYONE INC	9,406.70			
123132	05/08/2025	PRINTED	011213	ULINE INC	448.63			
123133	05/08/2025	PRINTED	011215	UNIFIRST CORPORATION	170.99			
123134	05/08/2025	PRINTED	012175	VICTORY LOCK CONTROL INC	35.76			
123135	05/08/2025	PRINTED	011247	WALTERS WHOLESALE ELECTRI	24.58			
123136	05/08/2025	PRINTED	011253	WAXIE ENTERPRISES INC	622.73			
123137	05/08/2025	PRINTED	012362	WELLS FARGO VENDOR FINANC	360.97			
123138	05/08/2025	PRINTED	011255	WEST COAST ARBORISTS INC	66,397.00			
123139	05/08/2025	PRINTED	012356	WESTLAKE HARDWARE INC	219.53			
123140	05/08/2025	PRINTED	011297	YORBA LINDA CHAMBER COMME	2,083.33			
123141	05/08/2025	PRINTED	011303	YORBA LINDA MOBIL SERVICE	1,681.31			
123142	05/08/2025	PRINTED	011304	YORBA LINDA NURSERY	1,707.83			
123143	05/08/2025	PRINTED	011307	YORBA LINDA WATER DISTRIC	39,729.90			
123144	05/08/2025	PRINTED	011307	YORBA LINDA WATER DISTRIC	58,019.91			

AP CHECK RECONCILIATION REGISTER

FOR CASH ACCOUNT: 9990000 999001 FOR: Uncleared

CHECK #	CHECK DATE	TYPE	VENDOR	NAME	UNCLEARED	CLEARED	BATCH	CLEAR DATE
		103	CHECKS	CASH ACCOUNT TOTAL	770,658.78	.00		

AP CHECK RECONCILIATION REGISTER

		UNCLEARED	CLEARED
103 CHECKS	FINAL TOTAL	770,658.78	.00

** END OF REPORT - Generated by Erica Shipman **

Wire Transfers

City Council Meeting -May 20, 2025
Wire / EFT Transfers Report

Date	Transfer From	Transfer To	Amount	Description
5/1/2025	BMO	CalPERS - EFT	136,848.76	CALPERS Health Billing
5/1/2025	BMO	California State Disbursement Unit	835.38	Withholding support order
5/7/2025	BMO	CalPERS - EFT	92,154.11	Payment to CalPERS
			$ 229,838.25	

CITY of YORBA LINDA

CITY COUNCIL/SUCCESSOR AGENCY TO THE YORBA LINDA REDEVELOPMENT AGENCY, YORBA LINDA HOUSING AUTHORITY AND YORBA LINDA MUNICIPAL FINANCING AUTHORITY JOINT MEETING

MINUTES

May 6, 2025, 6:30 p.m.
Council Chambers
4845 Casa Loma Avenue

Councilmembers Present:	Campbell, Huang, Lim, Singh, Rodriguez
Staff Present:	Brown, Christian, Farnsworth, Han, Kudron, Lai, Lixey, Litfin, Pulone, Wigginton

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CALL TO ORDER

The City Council/Successor Agency to the Yorba Linda Redevelopment Agency convened at 5:30 p.m. in the Council Chambers at 4845 Casa Loma Avenue.

ROLL CALL

Councilmembers Absent: Rodriguez

ANNOUNCEMENT OF CLOSED SESSION ITEMS

CITY COUNCIL/SUCCESSOR AGENCY TO THE YORBA LINDA REDEVELOPMENT AGENCY

A. CONFERENCE WITH LEGAL COUNSEL – ANTICIPATED LITIGATION, SIGNIFICANT EXPOSURE TO LITIGATION

Government Code Section 54956.9(d)(2) (3 Cases)

B. PUBLIC EMPLOYMENT – CITY MANAGER

Government Code Section 54957

PUBLIC COMMENT ON CLOSED SESSION ITEMS

None.

CONVENE INTO CLOSED SESSION

The City Council convened into Closed Session at 5:31 p.m.

RECESS

CALL TO ORDER

The City Council/Successor Agency to the Yorba Linda Redevelopment Agency, Yorba Linda Housing Authority and Yorba Linda Municipal Financing Authority reconvened at 6:30 p.m. in the Council Chambers at 4845 Casa Loma Avenue, Yorba Linda.

ROLL CALL

PLEDGE OF ALLEGIANCE

Councilwoman Peggy Huang

INVOCATION

Dr. Ahmed Soboh, Islamic Center of Yorba Linda

CLOSED SESSION REPORT

City Attorney Todd Litfin said there was no reportable action.

INTRODUCTIONS & PRESENTATIONS

RECOGNITION OF GIRL SCOUTS TROOP 7204

Mayor Janice Lim invited Girl Scouts Troop 7204 to the podium and shared that they earned their Bronze Award by installing Storm Drain Art pavers along Casa Loma Avenue this March. She said Councilwoman Campbell and herself stopped by to see the girls hard at work and shared photos of the project. Council presented the Troop with certificates of recognition, and they also received certificates from the offices of Congresswoman Young Kim, Senators Steven Choi and Kelly Seyarto, Assemblyman Phillip Chen, and Supervisor Don Wagner.

RECOGNITION OF YORBA LINDA HIGH SCHOOL WRESTLING TEAM

Mayor Lim invited the Yorba Linda High School Wrestling Team to the podium and recognized them for winning the Freeway League Title - going undefeated in league matchups. She said this is the first championship for the Mustangs since the 2017 Wrestling season and congratulated the team for their dedication, teamwork, and perseverance.

The students also received certificates from the offices of Congresswoman Kim, Senators Choi and Seyarto, Assemblyman Chen, and Supervisor Wagner.

RECOGNITION OF THE SPRING 2025 YOUNG CIVIC LEADERS ACADEMY STUDENTS

Mayor Lim invited the students of the Spring 2025 Young Civic Leaders Academy to the podium. Councilwoman Campbell said it is a six-week program she started in fall of 2019,

and has been holding a fall and spring session every year since. It is designed to provide students with an engaging, nonpartisan introduction to city government and empowers them to understand how they can actively make a difference in their community.

Council presented the students with certificates of recognition and they also received certificates from the offices of Congresswoman Kim, Senators Choi and Seyarto, Assemblyman Chen, and Supervisor Wagner.

RECOGNITION OF LOBSTERFEST

Mayor Lim recognized the Sunrise Rotary Club's annual Lobsterfest and invited the President of the Rotary Club, Anthony Johnson, to receive the proclamation recognizing the Rotary for its many contributions to the community. She said the Lobsterfest is the Rotary's largest fundraiser, and has benefited organizations such as the Yorba Linda Food for Families Food Bank, Placentia Yorba Linda Unified School District Teacher grants and student scholarships, and Teen Challenge supporting those battling substance abuse.

President Johnson shared a brief video about Lobsterfest, spoke about the Rotary and thanked Council for their support and recognition. Lobsterfest will be on Saturday, May 17th at the Yorba Linda Community Center, starting at 4:30 p.m. and he encouraged the community to get their tickets.

INTRODUCTION OF SENIOR MANAGEMENT ANALYST YASH VERMA

City Manager Mark Pulone introduced the City's new Senior Management Analyst, Yash Verma. He said Yash will be supporting the Landscape Maintenance Assessment District (LMAD) and its operations in the Public Works Department, and said he brings a wealth of experience from the private sector with expertise in financial analysis and operational strategy. When not at work, Yash enjoys discovering new coffee shops, hiking and working out.

Council welcomed Yash to the team.

At this time, Mayor Lim also introduced three new representatives for elected officials: John Ding, Field Representative for Congresswoman Young Kim, Yun Choi, District Representative for Senator Steven Choi and Newton Viengkhou, Field Representative for Assemblyman Phillip Chen.

PUBLIC COMMENTS – ITEMS ON THE CONSENT CALENDAR OR ITEMS NOT ON THE REMAINDER OF THE AGENDA

Richard de Bruijn, resident, followed up on his recent public comments regarding unfunded pensions and spoke specifically about CalPERs, AB 569, AB 1383 and PEPRA.

Simran Vaswani, representing Take Steps Youth Leadership Committee, presented on IBD Advocacy. She shared a PowerPoint presentation with Council and spoke about Inflammatory Bowel Disease and requested a proclamation for World IBD Day on May 19th. She spoke about Camp Oasis, an IBD specific summer camp and Take Steps in Orange County on May 17th and Los Angeles on June 8th.

Alexa Lyncheski, Take Steps Youth Leadership Committee member, spoke of her experience with IBD.

Pat Nelson, resident, attended the last Planning Commission meeting where they spoke about the church project planned for on Imperial Highway and Los Angeles Street. She expressed concerns about the traffic impacts to her neighborhood and shared suggestions to help mitigate them. Ms. Nelson also expressed appreciation to staff for trimming trees that needed maintenance.

CONSENT CALENDAR

Councilwoman Campbell disclosed that she has conferred with City Attorney Litfin and although she works for the County of Orange, she can participate in Item No. 4 as it does not involve her department.

Moved by Singh
Seconded by Rodriguez

It is recommended that the City Council approve the Consent Calendar.

AYES (5): Campbell, Huang, Lim, Singh, and Rodriguez

CARRIED (5 to 0)

1. WAIVE READING IN FULL OF ALL ORDINANCES AND RESOLUTIONS ON THE AGENDA

It is recommended that the City Council/Successor Agency to the Yorba Linda Redevelopment Agency waive reading in full of all ordinances and resolutions on the agenda and declare that said titles which appear on the public agenda shall be determined to have been read by title and further reading waived.

2. ACCOUNTS PAYABLE CHECK REGISTER – MAY 6, 2025

It is recommended that the City Council receive and file the accounts payable check register and wire transfer report dated May 6, 2025, in the amount of $10,016,218.84.

3. APPROVAL OF THE MINUTES OF THE APRIL 15, 2025 CITY COUNCIL / SUCCESSOR AGENCY TO THE YORBA LINDA REDEVELOPMENT AGENCY MEETING

It is recommended that the City Council/Successor Agency to the Yorba Linda Redevelopment Agency approve the minutes of the April 15, 2025 City Council/Successor Agency to the Yorba Linda Redevelopment Agency joint meeting.

4. SECOND AMENDMENT TO THE WASTE DISPOSAL AGREEMENT WITH ORANGE COUNTY WASTE AND RECYCLING

It is recommended that the City Council approve Resolution No. 2025-5938 adopting the Second Amendment to the Waste Disposal Agreement.

5. AWARD OF CONTRACT FOR JANITORIAL SERVICES AT CITY FACILITIES

It is recommended that the City Council take the following actions: 1.) Award the three-year agreement for janitorial services at city facilities to Merchants Building Maintenance, LLC of Santa Ana, CA in the amount of $1,143,083.55; and 2.) Upon receipt of appropriate documents, authorize the City Manager to execute the contract.

6. DENIAL OF CLAIM FOR DAMAGES - SANDRA TORRES, AND SETTLEMENT AUTHORITY FOR KATHY DECKER

It is recommended that the City Council of the City of Yorba Linda deny the claim for damages filed by Sandra Torres and settle the claim for damages filed by Kathy Decker.

7. REPORTS OF PLANNING COMMISSION ACTIONS FROM THEIR LAST MEETING

It is recommended that the City Council receive and file this report.

8. COUNCIL COMMITTEE AND AGENCY REPORTS

It is recommended that the City Council receive and file this report.

CITY MANAGER'S REPORT/MAYOR'S REPORT/MATTERS PRESENTED BY COUNCILMEMBERS/ OTHER AGENCY REPORTS

City Manager Mark Pulone responded to comments made during public comment. He thanked Mr. de Bruijn for his remarks on the two bills and said the City will monitor the bills. He said the City is very proactive in addressing retirement costs and paying off unfunded liability. To Ms. Nelson's remarks, he said staff will address her traffic concerns to try to resolve those issues. City Manager Pulone announced that he is retiring in

September, after twelve years in Yorba Linda and twenty years as a City Manager in the County. He said the City will move forward with an open recruitment for the position.

Councilwoman Campbell said City Manager Pulone is leaving big shoes to fill, but she thanked him for his service. She also thanked the Parks and Recreation department for the 40th Annual Egg-Citement Hunt on Saturday, April 19th. She spoke of Love Yorba Linda and expressed appreciation to all of the staff involved, and all of the volunteers who participated despite the rain. Councilwoman Campbell said the Woman's Club held their annual scholarship awards night, where they awarded over $50,000 in scholarships. Councilwoman Campbell concluded by encouraging the community to attend Lobsterfest on Saturday, May 17th.

Councilman Singh also thanked City Manager Pulone for his years of service and said he attended the Kumon Learning Center grand opening in the Valley View Shopping Center. He also praised the Yorba Linda Woman's Club for their efforts and all of the scholarships they awarded. He said Yorba Days was a great car show and thanked everyone involved in organizing the event. He said he attended a vigil for a Yorba Linda student who passed away a year ago and said the City will do what it can to increase safety in the community. Councilman Singh inquired with Captain De Anne Wigginton on the Crime Prevention and E-Bike Safety presentations, held on April 22nd and April 23rd, respectively, who provided an overview of both community meetings.

Mayor Pro Tem Rodriguez echoed the comments made by his colleagues regarding City Manager Pulone's upcoming retirement and his impact on the City. He thanked those who participated in Love Yorba Linda and said it has been a great opportunity for his family to create lasting memories. He concluded by wishing everyone a Happy Mother's Day.

Councilwoman Huang also spoke about City Manager Pulone's retirement and thanked him for his leadership and mentorship towards staff. She said this week is Nurses' Week and spoke of their many contributions in the health sector. Councilwoman Huang spoke about mosquitos and said the Orange County Mosquito and Vector Control District is releasing sterile male mosquitos in hopes of controlling the mosquito population. She concluded by saying she attended the SCAG Annual Regional Conference General Assembly earlier in the month with Mayor Lim and Mayor Pro Tem Rodriguez.

Mayor Lim also spoke about Mark's retirement and thanked the Council for their collaboration and ability to work together. She said the Easter Egg-Citement event was a big success and talked about Love Yorba Linda and the project she was involved with, along with Mayor Pro Tem Rodriguez. She said Yorba Days was also a big success. Mayor Lim said she will be inviting two speakers to the City to speak about economic development in June and will keep the community apprised on details. She announced the Yorba Linda Public Library's Star Wars Day on Saturday, May 17, from 10:30 a.m. to 1:00 p.m. and said that Movies in the Park are returning, with the first screening on

Saturday, May 17, at Eastside Community Park, featuring Moana 2. The movie will begin at dusk, and pre-registration is not required. Those interested are encouraged to bring a blanket or a low lawn chair for seating, and dogs are not recommended at these events.

ADMINISTRATIVE REPORTS

9. APPROVAL OF ENGINEER'S REPORT AND DECLARATION OF INTENT TO LEVY AND COLLECT ASSESSMENTS WITHIN THE CITYWIDE LMAD FOR FY 2025/26, RESOLUTION NOS. 2025-5936 AND 2025-5937 AND SETTING A PUBLIC HEARING DATE CONCERNING THE LEVY OF ASSESSMENTS

City Attorney Liftin stated that because the LMAD assessments affect the entire City and each Councilmember owns property in the City, there may be a potential conflict of interest due to their real property interests per FPPC Regulation Section 18702.2(a)(3). However, he said in his opinion, it is not a conflict because there is an exception under Section 18703(e)(1), Public Generally, that applies to public services where they are adjusted via an amount in proportion to the interests being assessed. However, because the City is cautious, to not trigger any conflict of interest allegations, the City outlines the potential conflicts and how the City votes on this matter.

The Councilmembers' real property interests at issue, which include each of the Councilmembers' personal residence, are located in the following LMAD zones:

- Mayor Lim – Arterial Landscaping Zone A-3, Local Landscaping Zone L2V, and Local Lighting Zone A, Arterial Lighting Zone, and Traffic Signal Zone TS-2;
- Councilwoman Huang – Arterial Landscaping Zone A-6, Local Landscaping Zone L5B, and Local Lighting Zone A, Arterial Lighting Zone, and Traffic Signal Zone TS-2;
- Mayor Pro Tem Rodriguez – Arterial Landscaping Zone A-5, Local Landscaping Zone L2G, and Local Lighting Zone A, Arterial Lighting Zone, and Traffic Signal Zone TS-2;
- Councilman Singh – Arterial Landscaping Zone A-7, Arterial Lighting Zone, Traffic Signal Zone TS-2, and is not in a Local Landscaping or Local Lighting Zone; and
- Councilwoman Campbell – Arterial Landscaping Zone A-7, Local Lighting Zone B, Arterial Lighting Zone, Traffic Signal Zone TS-2, and is not on a Local Landscaping Zone.

Mr. Liftin explained that the Councilmembers will draw straws to determine which three will participate. Following the draw, it was determined that Councilwoman Huang and Mayor Pro Tem Rodriguez would not participate. Councilwoman Huang and Mayor Pro Tem Rodriguez recused themselves from the meeting at 7:52 p.m.

Director Lai shared a brief PowerPoint highlighting the FY 2025/26 Engineer's Report. She provided an aerial view of the Local Landscape Zones, discussed their background,

landscape projects, the Proposition 218 process and said Local Landscape Zone L-1A is projected to require Prop 218 actions in FY25-26. She concluded by requesting the adoption of the two resolutions and discussing next steps which would include the public hearing scheduled for June 3, 2025, and submittal of the assessment roll to the County Assessor by August 8th.

Peter Meng, resident, spoke about trees that he believes should be removed as they pose a hazardous fire risk.

City Attorney Litfin responded to Mr. Meng's comments and said the City does not agree with his comments and stated that Mr. Meng is not allowed to cut, trim or damage any trees within the City's easements.

Daniel Dascanio, resident and neighbor of Mr. Meng, spoke about the trees and said they're overgrown and have not been maintained. He said he would be happy if they were removed.

City Attorney Litfin said there is a process for requested tree removal with tree replacement, and said this is a policy, and the request can be submitted to Public Works.

A conversation ensued among Council regarding the Local Landscape Zones and said zone L-1A.

Moved by Campbell
Seconded by Singh

It is recommended that the City Council: 1.) Adopt proposed Resolution No. 2025-5936, approving the Engineer’s Report regarding the levy of an annual assessment within the City of Yorba Linda Street Lighting and Landscaping Maintenance Assessment District (LMAD) for Fiscal Year 2025/2026; and 2.) Adopt proposed Resolution No. 2025-5937, declaring its intention to levy and collect assessments within the City of Yorba Linda Street Lighting and Landscaping Maintenance Assessment District (LMAD) for Fiscal Year 2025/2026, and setting a time and place for a public hearing concerning the levy of annual assessments.

AYES (3): Campbell, Lim, and Singh

ABSTAINED (2): Huang, and Rodriguez

CARRIED (3 to 0)

ADJOURNMENT

Mayor Lim adjourned the meeting in honor of Peggy Johns, who lived and worked in the City of Yorba Linda and in 2011 became the City Clerk for the City of Laguna Hills, at 8:14 p.m. to the next regularly scheduled City Council/Successor Agency to the Yorba Linda Redevelopment Agency joint meeting on May 20, 2025.

_____

City Clerk

MAY 20, 2025 CITY COUNCIL MEETING

CONSENT CALENDAR ITEM NO. 3: APPROVAL OF THE MINUTES OF THE MAY 6, 2025 CITY COUNCIL / SUCCESSOR AGENCY TO THE YORBA LINDA REDEVELOPMENT AGENCY MEETING

REVISION TO PAGES 3 & 4 IN RED-LINE

CALL TO ORDER

The City Council/Successor Agency to the Yorba Linda Redevelopment Agency, Yorba Linda Housing Authority and Yorba Linda Municipal Financing Authority reconvened at 6:30 p.m. in the Council Chambers at 4845 Casa Loma Avenue, Yorba Linda.

ROLL CALL

PLEDGE OF ALLEGIANCE

Councilwoman Peggy Huang

INVOCATION

Dr. Ahmed Soboh, Islamic Center of Yorba Linda

CLOSED SESSION REPORT

City Attorney Todd Litfin said there was no reportable action.

INTRODUCTIONS & PRESENTATIONS

RECOGNITION OF GIRL SCOUTS TROOP 7204

Mayor Janice Lim invited Girl Scouts Troop 7204 to the podium and shared that they earned their Bronze Award by installing Storm Drain Art pavers along Casa Loma Avenue this March. She said Councilwoman Campbell and herself stopped by to see the girls hard at work and shared photos of the project. Council presented the Troop with certificates of recognition, and they also received certificates from the offices of Congresswoman Young Kim, Senators Steven Choi and Kelly Seyarto, Assemblyman Phillip Chen, and Supervisor Don Wagner.

RECOGNITION OF YORBA LINDA HIGH SCHOOL WRESTLING TEAM

Mayor Lim invited the Yorba Linda High School Wrestling Team to the podium and recognized them for winning the Freeway League Title - going undefeated in league matchups. She said this is the first championship for the Mustangs since the 2017 Wrestling season and congratulated the team for their dedication, teamwork, and perseverance.

The students also received certificates from the offices of Congresswoman Kim, Senators Choi and Seyarto, Assemblyman Chen, and Supervisor Wagner.

RECOGNITION OF THE SPRING 2025 YOUNG CIVIC LEADERS ACADEMY STUDENTS

Mayor Lim invited the students of the Spring 2025 Young Civic Leaders Academy to the podium. Councilwoman Campbell said it is a six-week program she started in ~~fall~~ spring

of 2019, and has been holding a fall and spring session every year since. It is designed to provide students with an engaging, nonpartisan introduction to city government and empowers them to understand how they can actively make a difference in their community.

Council presented the students with certificates of recognition and they also received certificates from the offices of Congresswoman Kim, Senators Choi and Seyarto, and Assemblyman Chen~~, and Supervisor Wagner~~.

RECOGNITION OF LOBSTERFEST

Mayor Lim recognized the Sunrise Rotary Club's annual Lobsterfest and invited the President of the Rotary Club, Anthony Johnson, to receive the proclamation recognizing the Rotary for its many contributions to the community. She said the Lobsterfest is the Rotary's largest fundraiser, and has benefited organizations such as the Yorba Linda Food for Families Food Bank, Placentia Yorba Linda Unified School District Teacher grants and student scholarships, and Teen Challenge supporting those battling substance abuse.

President Johnson shared a brief video about Lobsterfest, spoke about the Rotary and thanked Council for their support and recognition. Lobsterfest will be on Saturday, May 17th at the Yorba Linda Community Center, starting at 4:30 p.m. and he encouraged the community to get their tickets.

INTRODUCTION OF SENIOR MANAGEMENT ANALYST YASH VERMA

City Manager Mark Pulone introduced the City's new Senior Management Analyst, Yash Verma. He said Yash will be supporting the Landscape Maintenance Assessment District (LMAD) and its operations in the Public Works Department, and said he brings a wealth of experience from the private sector with expertise in financial analysis and operational strategy. When not at work, Yash enjoys discovering new coffee shops, hiking and working out.

Council welcomed Yash to the team.

At this time, Mayor Lim also introduced three new representatives for elected officials: John Ding, Field Representative for Congresswoman Young Kim, Yun Choi, District Representative for Senator Steven Choi and Newton Viengkhou, Field Representative for Assemblyman Phillip Chen.

PUBLIC COMMENTS – ITEMS ON THE CONSENT CALENDAR OR ITEMS NOT ON THE REMAINDER OF THE AGENDA

Richard de Bruijn, resident, followed up on his recent public comments regarding unfunded pensions and spoke specifically about CalPERs, AB 569, AB 1383 and PEPRA.

STAFF REPORT
CITY of YORBA LINDA

Finance Department

DATE: **May 20, 2025**

TO: **HONORABLE MAYOR AND MEMBERS OF THE CITY COUNCIL**

FROM: **SUNNY HAN, FINANCE DIRECTOR**
PREPARED BY: SOPHIA LEUNG, FINANCIAL SERVICES MANAGER

SUBJECT: **TREASURER'S REPORT – FEBRUARY 2025**

RECOMMENDATION

It is recommended that the City Council:

1. Receive and file the attached monthly Treasurer's Report; and

2. Delegate investment responsibility to the City's Finance Director / City Treasurer for a period of up to one year.

BACKGROUND

Sound investment practices are essential to the City's fiscal management. The Finance Department is responsible for managing the City's investment portfolio, focusing first on the safety of investments and then on liquidity and an appropriate rate of return. State law requires the City Treasurer to submit a monthly report to the City Council reflecting the receipts, disbursements, and fund balances for each City fund. The attached Treasurer's Report reflects the summarized inflow and outflow of cash for the month of February 2025.

This report also requests approval of the routine authorization for the City Treasurer to be delegated authority to invest and reinvest the City's funds or to sell or exchange purchased securities, as required by Government Code Section 53607.

FISCAL IMPACT

There is no direct fiscal impact associated with this report. Investment earnings from the City's investment portfolio are distributed to the City's various funds in proportion to the amount of cash attributable to each Fund.

ATTACHMENTS

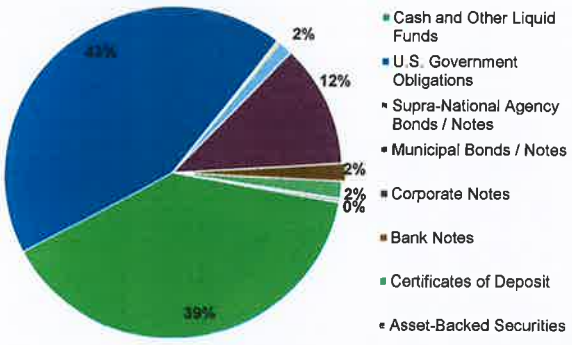
1. Treasurer's Report – February 2025

Treasurer's Report
Summary of Investment Portfolio Holdings
February 28, 2025

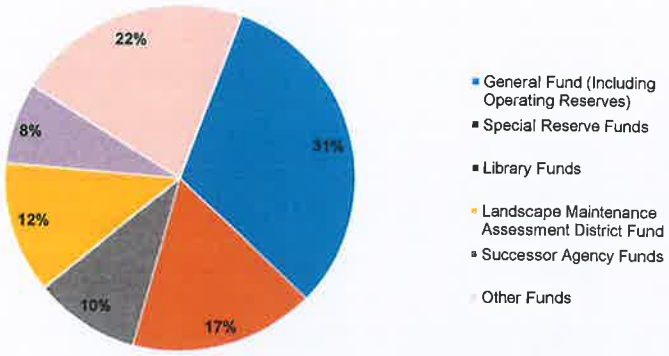
Investment	Purpose	Yield to Maturity	Original Cost	Amortized Cost	Market Value
Cash and Money Market Accounts					
BMO [1]	City Operations	0.45%	$ 11,382,753.71	$ 11,382,753.71	$ 11,382,753.71
US Bank [2]	Investment Safekeeping	4.22%	489,429.83	489,429.83	489,429.83
Petty Cash	Petty Cash at City Facilities	0.00%	12,470.00	12,470.00	12,470.00
Total Cash and Money Market Accounts		**0.60%**	**11,884,653.54**	**11,884,653.54**	**11,884,653.54**
Local Agency Investment Fund (LAIF)	**Short-Term Investment**	**4.33%**	**4,031,058.27**	**4,031,058.27**	**4,031,058.27**
California Asset Management Program (CAMP)	**Short-Term Investment**	**4.51%**	**17,284,023.57**	**17,284,023.57**	**17,284,023.57**
Managed Investment Portfolio					
U.S. Treasury Bonds / Notes	Medium-Term Investment	3.39%	25,906,133.62	26,130,357.79	25,894,797.06
U.S. Government Agency Securities	Medium-Term Investment	3.36%	349,287.90	372,335.35	366,415.14
U.S. Government Agency Collateralized Mortgage	Medium-Term Investment	4.72%	9,808,484.33	9,878,811.04	9,981,516.83
Supra-National Agency Bonds / Notes	Medium-Term Investment	4.49%	234,233.90	234,526.37	236,179.23
Municipal Bonds / Notes	Medium-Term Investment	1.40%	1,190,919.10	1,190,063.94	1,176,976.81
Corporate Notes	Medium-Term Investment	4.60%	10,016,925.15	10,055,491.75	10,119,423.98
Bank Note	Medium-Term Investment	5.44%	1,463,164.90	1,464,584.46	1,488,562.90
Certificates of Deposit	Medium-Term Investment	5.13%	1,410,000.00	1,410,000.00	1,428,656.30
Asset-Backed Securities	Medium-Term Investment	3.59%	312,694.85	312,704.63	311,524.62
Total Managed Investment Portfolio		**3.96%**	**$ 50,691,843.75**	**$ 51,048,875.33**	**$ 51,004,052.87**
Total Pooled Investment Portfolio		3.62%	$ 83,891,579.13	$ 84,248,610.71	$ 84,203,788.25
Fiscal Agent Money Market Accounts					
U.S. Bank Federated Government Obligation Fund	Successor Agency Bond Funds	4.23%	230,175.40	230,175.40	230,175.40
U.S. Bank Federated Government Obligation Fund	YL Redevelopment 1998 Bond Funds	3.83%	4,180.45	4,180.45	4,180.45
U.S. Bank Federated Government Obligation Fund	Library Bond Funds	4.23%	1,626.74	1,626.74	1,626.74
Total Fiscal Agent Money Market Accounts		**4.22%**	**235,982.59**	**235,982.59**	**235,982.59**
Total Cash and Investments			$ 84,127,561.72	$ 84,484,593.30	$ 84,439,770.84

[1] Interest earned on the City's deposits with BMO is limited to the total amount of banking fees charged each month.
[2] This is the balance of the funds currently under management by the City's external investment advisor, PFM, that are not currently invested.

Composition of Pooled Investment Portfolio



Pooled Investment Portfolio Balances by Fund



It has been verified that the City's investment portfolio is in conformity with the City's investment policy. This Treasurer's Report accurately reflects all cash and investments of the City as of the month-ended date shown above. Cash on hand is projected to be adequate to fund all anticipated expenditures for the next six months.

Verified By:

Sophia Leung, Financial Services Manager

Approved By:

Sunny Han, Finance Director / City Treasurer

Cash Balances by Fund [1]
February 28, 2025

	Fund	Beginning Balance	Receipts	Disbursements	Ending Balance
General Fund and Special Reserve Funds					
101	General Fund (Including Operating Reserves)	$ 27,276,995.70	$ 1,675,237.83	$ (2,950,763.01)	$ 26,001,470.52
102	Special Reserve Funds	15,020,237.92	-	(644,715.47)	14,375,522.45
104	Donation	635,442.07	-	(84,690.53)	550,751.54
Total General Fund and Special Reserve Funds		**42,932,675.69**	**1,675,237.83**	**(3,680,169.01)**	**40,927,744.51**
Library Special Revenue Funds					
202	Library Fund	7,095,868.25	39,529.20	(295,139.03)	6,840,258.42
203	Library Reserve Fund	1,433,019.97	-	13,143.81	1,446,163.78
204	Library Bond Fund	248.03	-	2.27	250.30
Total Library Special Revenue Funds		**8,529,136.25**	**39,529.20**	**(281,992.95)**	**8,286,672.50**
Other Special Revenue Funds					
201	**Landscape Maintenance Assessment District Fund**	**10,881,523.56**	**5,681.15**	**(488,705.83)**	**10,398,498.88**
205	Affordable Housing Fund	2,438,219.52	-	30,259.75	2,468,479.27
206	Mortgage Assistance Program Fund	86,391.94	-	792.39	87,184.33
207	Miscellaneous Grants Fund	(4,246,179.85)	2,375,994.50	(1,092,091.84)	(2,962,277.19)
208	Community Development Block Grant (CDBG) Fund	48,297.96	34,775.74	(5,000.00)	78,073.70
209	Air Quality Management District (AQMD) Fund	603,707.82	-	5,399.87	609,107.69
210	Public, Educational, and Government Access (PEG) Fund	304,287.36	25,458.50	2,283.84	332,029.70
211	Gas Tax Fund	3,452,823.80	147,637.87	(891,555.18)	2,708,906.49
212	Measure M Fund	503,992.25	-	(221,199.04)	282,793.21
213	Road Maintenance and Rehabilitation Fund	804,004.28	168,200.12	(1,579,570.81)	(607,366.41)
214	Traffic Safety Fund	18,248.50	4,890.88	-	23,139.38
215	Citizens' Option for Public Safety (COPS) Fund	189,359.52	-	-	189,359.52
216	SB-2 Fund	(292,297.00)	-	-	(292,297.00)
218	ARPA Fund	-	-	-	-
Total Other Special Revenue Funds		**14,792,379.66**	**2,762,638.76**	**(4,239,386.85)**	**13,315,631.57**
Capital Projects Funds					
401	Capital Improvements Fund	(4,500,926.51)	-	5,090,598.14	589,671.63
402	Park In-Lieu Fund	1,497,803.51	-	13,684.93	1,511,488.44
403	Master Plan of Drainage Fund	5,941,232.71	-	(325,091.37)	5,616,141.34
404	Traffic Mitigation Fund	466,324.73	-	(17,888.12)	448,436.61
405	Traffic Signal Improvement Fund	1,075,472.00	-	9,864.34	1,085,336.34
406	Parking In-Lieu Fund	30,129.51	-	276.35	30,405.86
407	Lighting & Signal Projects	682,323.86	-	(66,135.20)	616,188.66
Total Capital Projects Funds		**5,192,359.81**	**-**	**4,705,309.07**	**9,897,668.88**
Enterprise Funds					
501	**Black Gold Golf Course Fund**	**2,454,532.93**	**765,940.52**	**(776,498.96)**	**2,443,974.49**
503	**BGGC Capital Reserve Fund**	**956,542.07**	**-**	**8,773.50**	**965,315.57**
Total Enterprise Funds		**3,411,075.00**	**765,940.52**	**(767,725.46)**	**3,409,290.06**
Agency Funds					
701	Miscellaneous Trust & Agency Funds	1,146,708.40	29,214.82	(39,840.08)	1,136,083.14
702	Successor Agency Funds	6,577,681.18	17.63	21,682.25	6,599,381.06
Total Agency Funds		**7,724,389.58**	**29,232.45**	**(18,157.83)**	**7,735,464.20**
Investment Earnings and Amortization Pending Distribution [2]		**865,701.03**	**-**	**46,420.55**	**912,121.58**
Total Cash - All Funds		$ 83,447,717.02	$ 5,272,578.76	$ (4,235,702.48)	$ 84,484,593.30

[1] The cash balances by fund shown in the table above are preliminary and may not reflect adjusting journal entries.

[2] Investment earnings and amortizations are recorded in a holding account monthly, but are allocated to the City's various Funds quarterly.

pfm asset management

Customer Service
PO Box 11813
Harrisburg, PA 17108-1813

ACCOUNT STATEMENT

CITY OF YORBA LINDA

For the Month End ng
February 28, 2025

Client Management Team

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Cover/Disclosures
Summary Statement
Individual Accounts

Accounts included in Statement

97480000	CITY OF YORBA LINDA

CITY OF YORBA LINDA
MS. SOPHIA LEUNG
4845 CASE LOMA AVENUE
YORBA LINDA, CA 92885

Online Access https://www.pfmam.com **Customer Service** 1-717-232-2723

Important Disclosures

This statement is for general information purposes only and is not intended to provide specific advice or recommendations. PFM Asset Management ("PFMAM") is a division of U.S. Bancorp Asset Management, Inc. ("USBAM"), a SEC-registered investment adviser. USBAM is direct subsidiary of U.S. Bank National Association ("U.S. Bank") and an indirect subsidiary of U.S. Bancorp. U.S. Bank is not responsible for and does not guarantee the products, services or performance of PFMAM. PFMAM maintains a written disclosure statement of our background and business experience. If you would like to receive a copy of our current disclosure statement, please contact Service Operations at the address below.

Proxy Voting PFMAM does not normally receive proxies to vote on behalf of its clients. However, it does on occasion receive consent requests. In the event a consent request is received the portfolio manager contacts the client and then proceeds according to their instructions. PFMAM's Proxy Voting Policy is available upon request by contacting Service Operations at the address below.

Questions About an Account PFMAM's monthly statement is intended to detail our investment advisory activity as well as the activity of any accounts held by clients in pools that are managed by PFMAM. The custodian bank maintains the control of assets and executes (i.e., settles) all investment transactions. The custodian statement is the official record of security and cash holdings and transactions. PFMAM recognizes that clients may use these reports to facilitate record keeping and that the custodian bank statement and the PFMAM statement should be reconciled and differences resolved. Many custodians use a settlement date basis which may result in the need to reconcile due to a timing difference.

Account Control PFMAM does not have the authority to withdraw funds from or deposit funds to the custodian outside the scope of services provided by PFMAM. Our clients retain responsibility for their internal accounting policies; implementing and enforcing internal controls and generating ledger entries or otherwise recording transactions.

Market Value Generally, PFMAM's market prices are derived from closing bid prices as of the last business day of the month as supplied by ICE Data Services. There may be differences in the values shown for investments due to accrued but uncollected income and the use of differing valuation sources and methods. Non-negotiable FDIC-insured bank certificates of deposit are priced at par. Although PFMAM believes the prices to be reliable, the values of the securities may not represent the prices at which the securities could have been bought or sold. Explanation of the valuation methods for a registered investment company or local government investment program is contained in the appropriate fund offering documentation or information statement.

Amortized Cost The original cost of the principal of the security is adjusted for the amount of the periodic reduction of any discount or premium from the purchase date until the date of the report. Discount or premium with respect to short term securities (those with less than one year to maturity at time of issuance) is amortized on a straightline basis. Such discount or premium with respect to longer term securities is amortized using the constant yield basis.

Tax Reporting Cost data and realized gains / losses are provided for informational purposes only. Please review for accuracy and consult your tax advisor to determine the tax consequences of your security transactions. PFMAM does not report such information to the IRS or other taxing authorities and is not responsible for the accuracy of such information that may be required to be reported to federal, state or other taxing authorities.

Financial Situation In order to better serve you, PFMAM should be promptly notified of any material change in your investment objective or financial situation.

Callable Securities Securities subject to redemption prior to maturity may be redeemed in whole or in part before maturity, which could affect the yield represented.

Portfolio The securities in this portfolio, including shares of mutual funds, are not guaranteed or otherwise protected by PFMAM, the FDIC (except for certain non-negotiable certificates of deposit) or any government agency. Investment in securities involves risks, including the possible loss of the amount invested. Actual settlement values, accrued interest, and amortized cost amounts may vary for securities subject to an adjustable interest rate or subject to principal paydowns. Any changes to the values shown may be reflected within the next monthly statement's beginning values.

Rating Information provided for ratings is based upon a good faith inquiry of selected sources, but its accuracy and completeness cannot be guaranteed.

Shares of some local government investment programs and TERM funds are distributed by representatives of USBAM's affiliate, U.S. Bancorp Investments, Inc. which is registered with the SEC as a broker/dealer and is a member of the Financial Industry Regulatory Authority ("FINRA") and the Municipal Securities Rulemaking Board ("MSRB"). You may reach the FINRA by calling the FINRA Hotline at 1-800-289-9999 or at the FINRA website address https://www.finra.org/investors/investor-contacts. A brochure describing the FINRA Regulation Public Disclosure Program is also available from FINRA upon request.

Key Terms and Definitions

Dividends on local government investment program funds consist of interest earned, plus any discount ratably amortized to the date of maturity, plus all realized gains and losses on the sale of securities prior to maturity, less ratable amortization of any premium and all accrued expenses to the fund. Dividends are accrued daily and may be paid either monthly or quarterly. The monthly earnings on this statement represent the estimated dividend accrued for the month for any program that distributes earnings on a quarterly basis. There is no guarantee that the estimated amount will be paid on the actual distribution date.

Current Yield is the net change, exclusive of capital changes and income other than investment income, in the value of a hypothetical fund account with a balance of one share over the seven-day base period including the statement date, expressed as a percentage of the value of one share (normally $1.00 per share) at the beginning of the seven-day period. This resulting net change in account value is then annualized by multiplying it by 365 and dividing the result by 7. The yields quoted should not be considered a representation of the yield of the fund in the future, since the yield is not fixed.

Average maturity represents the average maturity of all securities and investments of a portfolio, determined by multiplying the par or principal value of each security or investment by its maturity (days or years), summing the products, and dividing the sum by the total principal value of the portfolio. The stated maturity date of mortgage backed or callable securities are used in this statement. However the actual maturity of these securities could vary depending on the level or prepayments on the underlying mortgages or whether a callable security has or is still able to be called.

Monthly distribution yield represents the net change in the value of one share (normally $1.00 per share) resulting from all dividends declared during the month by a fund expressed as a percentage of the value of one share at the beginning of the month. This resulting net change is then annualized by multiplying it by 365 and dividing it by the number of calendar days in the month.

YTM at Cost The yield to maturity at cost is the expected rate of return, based on the original cost, the annual interest receipts, maturity value and the time period from purchase date to maturity, stated as a percentage, on an annualized basis.

YTM at Market The yield to maturity at market is the rate of return, based on the current market value, the annual interest receipts, maturity value and the time period remaining until maturity, stated as a percentage, on an annualized basis.

Managed Account A portfolio of investments managed discretely by PFMAM according to the client's specific investment policy and requirements. The investments are directly owned by the client and held by the client's custodian.

Unsettled Trade A trade which has been executed however the final consummation of the security transaction and payment has not yet taken place.

Please review the detail pages of this statement carefully. If you think your statement is wrong, missing account information, or if you need more information about a transaction, please contact PFMAM within 60 days of receipt. If you have other concerns or questions regarding your account, or to request an updated copy of PFMAM's current disclosure statement, please contact a member of your client management team at PFMAM Service Operations at the address below.

PFM Asset Management
Attn: Service Operations
213 Market Street
Harrisburg, PA 17101

NOT FDIC INSURED **NO BANK GUARANTEE** **MAY LOSE VALUE**

pfm asset management

Managed Account Summary Statement

For the Month Ending **February 28, 2025**

CITY OF YORBA LINDA - 97480000

Transaction Summary - Managed Account	
Opening Market Value	**$50,326,891.59**
Maturities/Calls	(39,873.57)
Principal Dispositions	(3,581,328.51)
Principal Acquisitions	3,521,769.74
Unsettled Trades	379,768.20
Change in Current Value	396,825.42
Closing Market Value	**$51,004,052.87**

Cash Transactions Summary - Managed Account	
Maturities/Calls	0.00
Sale Proceeds	3,616,580.30
Coupon/Interest/Dividend Income	171,434.23
Principal Payments	39,873.57
Security Purchases	(3,528,464.22)
Net Cash Contribution	(392.50)
Reconciling Transactions	0.00

Earnings Reconciliation (Cash Basis) - Managed Account	
Interest/Dividends/Coupons Received	206,686.02
Less Purchased Interest Related to Interest/Coupons	(6,694.48)
Plus Net Realized Gains/Losses	(13,828.66)
Total Cash Basis Earnings	**$186,162.88**

Cash Balance	
Closing Cash Balance	**$489,429.83**

Earnings Reconciliation (Accrual Basis)	Total
Ending Amortized Value of Securities	51,048,875.33
Ending Accrued Interest	266,652.15
Plus Proceeds from Sales	3,616,580.30
Plus Proceeds of Maturities/Calls/Principal Payments	39,873.57
Plus Coupons/Dividends Received	171,434.23
Less Cost of New Purchases	(3,908,232.42)
Less Beginning Amortized Value of Securities	(50,753,280.72)
Less Beginning Accrued Interest	(334,978.67)
Total Accrual Basis Earnings	**$146,923.77**

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Portfolio Summary and Statistics

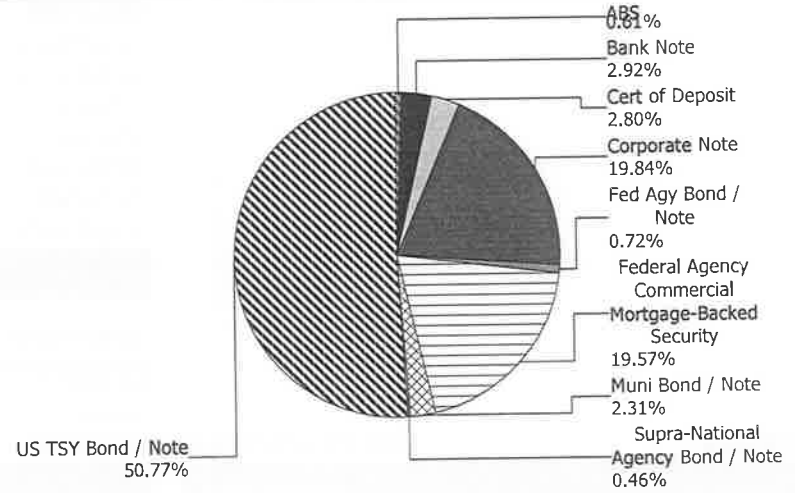
For the Month Ending **February 28, 2025**

CITY OF YORBA LINDA - 97480000

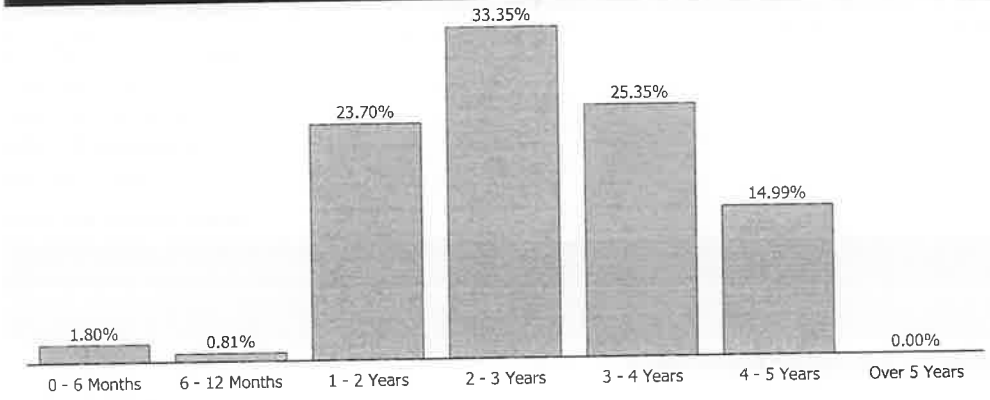
Account Summary

Description	Par Value	Market Value	Percent
U.S. Treasury Bond / Note	26,910,000.00	25,894,797.06	50.77
Supra-National Agency Bond / Note	235,000.00	236,179.23	0.46
Municipal Bond / Note	1,190,000.00	1,176,976.81	2.31
Federal Agency Commercial Mortgage-Backed Security	9,989,734.46	9,981,516.83	19.57
Federal Agency Bond / Note	390,000.00	366,415.14	0.72
Corporate Note	10,100,000.00	10,119,423.98	19.84
Certificate of Deposit	1,410,000.00	1,428,656.30	2.80
Bank Note	1,470,000.00	1,488,562.90	2.92
Asset-Backed Security	312,711.07	311,524.62	0.61
Managed Account Sub-Total	**52,007,445.53**	**51,004,052.87**	**100.00%**
Accrued Interest		266,652.15	
Total Portfolio	**52,007,445.53**	**51,270,705.02**	
Unsettled Trades	**380,000.00**	**382,747.40**	

Sector Allocation



Maturity Distribution



Characteristics

Yield to Maturity at Cost	3.96%
Yield to Maturity at Market	4.27%
Weighted Average Days to Maturity	1014

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Managed Account Issuer Summary

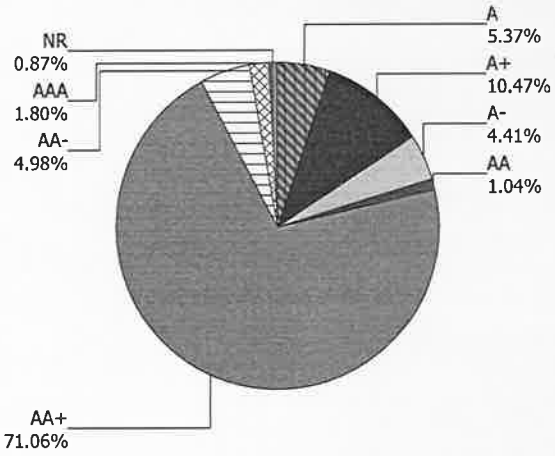
For the Month Ending **February 28, 2025**

CITY OF YORBA LINDA - 97480000

Issuer Summary

Issuer	Market Value of Holdings	Percent
Accenture PLC	167,054.41	0.33
Adobe Inc	115,410.00	0.23
American Express Co	234,080.11	0.46
Analog Devices Inc	249,999.45	0.49
ANZ Group Holdings Ltd	293,958.79	0.58
AstraZeneca PLC	146,848.46	0.29
Bank of America Corp	249,738.00	0.49
Bank of New York Mellon Corp	302,861.87	0.59
BlackRock Inc	292,398.89	0.57
BP PLC	380,234.63	0.75
Bristol-Myers Squibb Co	228,359.25	0.45
California State University	110,872.63	0.22
Capital One Financial Corp	86,851.63	0.17
CarMax Inc	194,423.78	0.38
Caterpillar Inc	285,477.38	0.56
Charles Schwab Corp	240,605.50	0.47
Chevron Corp	441,958.44	0.87
Cisco Systems Inc	745,894.26	1.46
Citigroup Inc	717,607.48	1.41
Cooperatieve Rabobank UA	1,214,181.13	2.37
Credit Agricole Group	366,584.47	0.72
Eli Lilly & Co	302,009.36	0.59
Federal Home Loan Banks	366,415.14	0.72
Federal Home Loan Mortgage Corp	9,536,372.43	18.69
Federal National Mortgage Association	445,144.40	0.87
Goldman Sachs Group Inc	192,148.71	0.38
Groupe BPCE	346,436.20	0.68
Hershey Co	202,135.00	0.40
Home Depot Inc	373,603.06	0.73
Honda Auto Receivables Owner Trust	30,249.21	0.06
Honda Motor Co Ltd	353,284.05	0.69
International Finance Corp	236,179.23	0.46

Credit Quality (S&P Ratings)



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Managed Account Issuer Summary

For the Month Ending **February 28, 2025**

CITY OF YORBA LINDA - 97480000

Issuer	Market Value of Holdings	Percent
Johnson & Johnson	110,896.83	0.22
JPMorgan Chase & Co	420,595.13	0.82
Lockheed Martin Corp	250,020.75	0.49
Los Angeles Unified School District/CA	144,614.40	0.28
Morgan Stanley	757,535.00	1.49
National Australia Bank Ltd	370,668.45	0.73
National Rural Utilities Cooperative Fi	340,244.51	0.67
NIKE Inc	116,446.92	0.23
PACCAR Inc	382,747.40	0.75
San Diego County Water Authority	258,505.00	0.51
San Juan Unified School District	132,970.41	0.26
State Board of Administration Finance C	400,879.13	0.79
State Street Corp	926,843.01	1.82
Toyota Motor Corp	70,009.94	0.14
Truist Financial Corp	120,050.19	0.24
UBS Group AG	251,044.50	0.49
United States Treasury	25,894,797.06	50.76
University of California Board of Regen	129,135.24	0.25
Wells Fargo & Co	476,671.65	0.93
Total	**$51,004,052.87**	**100.00%**

Managed Account Detail of Securities Held

For the Month Ending **February 28, 2025**

CITY OF YORBA LINDA - 97480000

Security Type/Description Dated Date/Coupon/Maturity	CUSIP	Par	S&P Rating	Moody's Rating	Trade Date	Settle Date	Original Cost	YTM at Cost	Accrued Interest	Amortized Cost	Market Value
U.S. Treasury Bond / Note											
US TREASURY N/B DTD 02/01/2021 0.375% 01/31/2026	91282CBH3	425,000.00	AA+	Aaa	03/01/21	03/03/21	418,525.39	0.69	127.68	423,788.04	410,646.48
US TREASURY N/B DTD 03/31/2021 0.750% 03/31/2026	91282CBT7	375,000.00	AA+	Aaa	06/02/21	06/04/21	374,853.52	0.76	1,174.45	374,967.14	361,801.88
US TREASURY N/B DTD 04/30/2021 0.750% 04/30/2026	91282CBW0	370,000.00	AA+	Aaa	05/04/21	05/05/21	368,829.30	0.81	927.56	369,726.77	356,009.56
US TREASURY N/B DTD 05/16/2016 1.625% 05/15/2026	912828R36	500,000.00	AA+	Aaa	06/10/21	06/10/21	521,289.06	0.74	2,379.14	505,203.99	485,683.50
US TREASURY N/B DTD 06/01/2021 0.750% 05/31/2026	91282CCF6	500,000.00	AA+	Aaa	06/02/21	06/04/21	498,945.31	0.79	937.50	499,736.04	479,902.50
US TREASURY N/B DTD 06/30/2021 0.875% 06/30/2026	91282CCJ8	255,000.00	AA+	Aaa	09/03/21	09/08/21	256,324.81	0.76	369.82	255,366.66	244,550.87
US TREASURY N/B DTD 08/02/2021 0.625% 07/31/2026	91282CCP4	130,000.00	AA+	Aaa	11/03/21	11/04/21	126,948.05	1.14	65.09	129,087.94	123,931.60
US TREASURY N/B DTD 07/31/2024 4.375% 07/31/2026	91282CLB5	270,000.00	AA+	Aaa	10/09/24	10/10/24	271,539.84	4.04	946.31	271,219.58	271,160.19
US TREASURY N/B DTD 08/02/2021 0.625% 07/31/2026	91282CCP4	500,000.00	AA+	Aaa	01/04/22	01/05/22	484,121.09	1.34	250.35	495,078.30	476,660.00
US TREASURY N/B DTD 08/15/2016 1.500% 08/15/2026	9128282A7	260,000.00	AA+	Aaa	07/05/22	07/06/22	245,943.75	2.90	150.83	255,018.04	250,747.64
US TREASURY N/B DTD 08/31/2021 0.750% 08/31/2026	91282CCW9	500,000.00	AA+	Aaa	01/04/22	01/05/22	486,601.56	1.35	10.19	495,678.43	476,289.00
US TREASURY N/B DTD 09/30/2024 3.500% 09/30/2026	91282CLP4	225,000.00	AA+	Aaa	12/13/24	12/16/24	222,152.34	4.24	3,288.46	222,469.12	223,154.33
US TREASURY N/B DTD 09/30/2021 0.875% 09/30/2026	91282CCZ2	1,000,000.00	AA+	Aaa	12/02/21	12/06/21	984,414.06	1.21	3,653.85	994,878.53	952,031.00
US TREASURY N/B DTD 11/30/2021 1.250% 11/30/2026	91282CDK4	125,000.00	AA+	Aaa	02/14/22	02/15/22	121,118.17	1.93	390.63	123,581.77	119,213.88

CITY OF YORBA LINDA - 97480000

Security Type/Description Dated Date/Coupon/Maturity	CUSIP	Par	S&P Rating	Moody's Rating	Trade Date	Settle Date	Original Cost	YTM at Cost	Accrued Interest	Amortized Cost	Market Value
U.S. Treasury Bond / Note											
US TREASURY N/B DTD 01/16/2024 4.000% 01/15/2027	91282CJT9	120,000.00	AA+	Aaa	02/14/25	02/18/25	119,428.13	4.26	596.69	119,437.11	119,957.76
US TREASURY N/B DTD 01/31/2020 1.500% 01/31/2027	912828Z78	620,000.00	AA+	Aaa	12/01/23	12/05/23	568,292.97	4.36	745.03	588,563.20	591,567.42
US TREASURY N/B DTD 02/15/2017 2.250% 02/15/2027	912828V98	600,000.00	AA+	Aaa	07/05/22	07/06/22	584,296.88	2.86	522.10	593,327.34	580,288.80
US TREASURY N/B DTD 03/31/2022 2.500% 03/31/2027	91282CEF4	500,000.00	AA+	Aaa	03/01/24	03/05/24	473,046.88	4.40	5,219.78	481,726.70	485,312.50
US TREASURY N/B DTD 04/30/2020 0.500% 04/30/2027	912828ZN3	125,000.00	AA+	Aaa	05/05/22	05/11/22	110,996.09	2.94	208.91	118,904.63	116,030.25
US TREASURY N/B DTD 05/02/2022 2.750% 04/30/2027	91282CEN7	375,000.00	AA+	Aaa	05/03/22	05/04/22	371,367.19	2.96	3,447.00	373,424.85	365,390.63
US TREASURY N/B DTD 05/15/2017 2.375% 05/15/2027	912828X88	600,000.00	AA+	Aaa	07/05/22	07/06/22	585,539.06	2.91	4,172.65	593,437.96	579,538.80
US TREASURY N/B DTD 05/31/2022 2.625% 05/31/2027	91282CET4	390,000.00	AA+	Aaa	11/08/24	11/12/24	375,283.59	4.20	2,559.38	376,936.80	378,589.38
US TREASURY N/B DTD 06/01/2020 0.500% 05/31/2027	912828ZS2	1,200,000.00	AA+	Aaa	04/01/24	04/04/24	1,060,218.75	4.50	1,500.00	1,100,381.59	1,110,656.40
US TREASURY N/B DTD 06/30/2022 3.250% 06/30/2027	91282CEW7	350,000.00	AA+	Aaa	08/03/22	08/03/22	355,455.08	2.91	1,885.36	352,590.55	344,380.75
US TREASURY N/B DTD 08/01/2022 2.750% 07/31/2027	91282CFB2	500,000.00	AA+	Aaa	08/03/22	08/03/22	496,464.84	2.90	1,101.52	498,289.63	485,801.00
US TREASURY N/B DTD 08/31/2020 0.500% 08/31/2027	91282CAH4	430,000.00	AA+	Aaa	07/01/24	07/02/24	378,920.70	4.58	5.84	389,058.84	394,642.39
US TREASURY N/B DTD 08/31/2020 0.500% 08/31/2027	91282CAH4	480,000.00	AA+	Aaa	09/25/24	09/26/24	440,418.75	3.49	6.52	445,989.60	440,531.04
US TREASURY N/B DTD 08/31/2020 0.500% 08/31/2027	91282CAH4	1,200,000.00	AA+	Aaa	08/01/24	08/02/24	1,078,078.13	4.04	16.30	1,099,952.23	1,101,327.60

Managed Account Detail of Securities Held

For the Month Ending **February 28, 2025**

CITY OF YORBA LINDA - 97480000

Security Type/Description Dated Date/Coupon/Maturity	CUSIP	Par	S&P Rating	Moody's Rating	Trade Date	Settle Date	Original Cost	YTM at Cost	Accrued Interest	Amortized Cost	Market Value
U.S. Treasury Bond / Note											
US TREASURY N/B DTD 09/30/2020 0.375% 09/30/2027	91282CAL5	600,000.00	AA+	Aaa	10/28/24	10/29/24	539,507.81	4.07	939.56	546,150.77	547,383.00
US TREASURY N/B DTD 10/31/2022 4.125% 10/31/2027	91282CFU0	100,000.00	AA+	Aaa	12/05/22	12/07/22	101,308.59	3.83	1,378.80	100,712.45	100,335.90
US TREASURY N/B DTD 10/31/2022 4.125% 10/31/2027	91282CFU0	500,000.00	AA+	Aaa	01/03/23	01/06/23	503,222.66	3.98	6,893.99	501,784.46	501,679.50
US TREASURY N/B DTD 11/15/2017 2.250% 11/15/2027	9128283F5	410,000.00	AA+	Aaa	12/03/24	12/05/24	388,843.36	4.13	2,701.24	390,462.96	391,886.20
US TREASURY N/B DTD 11/30/2022 3.875% 11/30/2027	91282CFZ9	420,000.00	AA+	Aaa	12/05/22	12/07/22	421,525.78	3.79	4,068.75	420,842.16	418,687.50
US TREASURY N/B DTD 02/01/2021 0.750% 01/31/2028	91282CBJ9	270,000.00	AA+	Aaa	11/27/24	11/29/24	242,694.14	4.19	162.22	244,726.48	246,143.07
US TREASURY N/B DTD 01/31/2023 3.500% 01/31/2028	91282CGH8	450,000.00	AA+	Aaa	01/31/23	02/02/23	447,169.92	3.64	1,261.74	448,346.02	443,935.35
US TREASURY N/B DTD 02/15/2018 2.750% 02/15/2028	9128283W8	1,800,000.00	AA+	Aaa	08/29/24	09/03/24	1,742,203.13	3.75	1,914.36	1,749,927.65	1,738,335.60
US TREASURY N/B DTD 03/31/2023 3.625% 03/31/2028	91282CGT2	750,000.00	AA+	Aaa	05/02/23	05/03/23	754,335.94	3.50	11,353.02	752,721.44	742,060.50
US TREASURY N/B DTD 05/01/2023 3.500% 04/30/2028	91282CHA2	670,000.00	AA+	Aaa	05/01/23	05/03/23	666,702.35	3.61	7,838.26	667,910.04	660,080.65
US TREASURY N/B DTD 05/15/2018 2.875% 05/15/2028	9128284N7	725,000.00	AA+	Aaa	05/18/23	05/24/23	698,548.83	3.68	6,103.42	707,962.42	700,729.18
US TREASURY N/B DTD 05/31/2023 3.625% 05/31/2028	91282CHE4	750,000.00	AA+	Aaa	06/01/23	06/02/23	747,480.47	3.70	6,796.88	748,361.27	741,416.25
US TREASURY N/B DTD 08/02/2021 1.000% 07/31/2028	91282CCR0	95,000.00	AA+	Aaa	10/08/24	10/10/24	85,403.52	3.88	76.10	86,315.75	85,975.00
US TREASURY N/B DTD 08/31/2023 4.375% 08/31/2028	91282CHX2	250,000.00	AA+	Aaa	09/12/23	09/14/23	249,433.59	4.43	29.72	249,600.42	252,929.75

CITY OF YORBA LINDA - 97480000

Security Type/Description Dated Date/Coupon/Maturity	CUSIP	Par	S&P Rating	Moody's Rating	Trade Date	Settle Date	Original Cost	YTM at Cost	Accrued Interest	Amortized Cost	Market Value
U.S. Treasury Bond / Note											
US TREASURY N/B DTD 08/31/2023 4.375% 08/31/2028	91282CHX2	1,300,000.00	AA+	Aaa	11/01/24	11/05/24	1,308,277.34	4.19	154.55	1,307,635.09	1,315,234.70
US TREASURY N/B DTD 09/30/2021 1.250% 09/30/2028	91282CCY5	1,450,000.00	AA+	Aaa	12/02/24	12/05/24	1,301,658.20	4.18	7,568.68	1,310,160.71	1,317,800.60
US TREASURY N/B DTD 11/30/2021 1.500% 11/30/2028	91282CDL2	765,000.00	AA+	Aaa	01/02/24	01/04/24	681,417.78	3.97	2,868.75	701,100.65	698,780.07
US TREASURY N/B DTD 02/29/2024 4.250% 02/28/2029	91282CKD2	240,000.00	AA+	Aaa	11/08/24	11/12/24	240,834.38	4.16	27.72	240,780.92	241,968.72
US TREASURY N/B DTD 05/02/2022 2.875% 04/30/2029	91282CEM9	225,000.00	AA+	Aaa	10/09/24	10/10/24	215,340.82	3.91	2,162.21	216,106.97	215,165.03
US TREASURY N/B DTD 05/31/2024 4.500% 05/31/2029	91282CKT7	360,000.00	AA+	Aaa	12/11/24	12/12/24	365,793.75	4.10	4,050.00	365,534.84	366,581.16
US TREASURY N/B DTD 09/30/2022 3.875% 09/30/2029	91282CFL0	235,000.00	AA+	Aaa	10/01/24	10/03/24	238,488.28	3.55	3,802.61	238,225.34	233,430.20
US TREASURY N/B DTD 11/30/2022 3.875% 11/30/2029	91282CFY2	850,000.00	AA+	Aaa	02/03/25	02/07/25	833,132.81	4.34	8,234.38	833,327.23	844,056.80
US TREASURY N/B DTD 01/03/2023 3.875% 12/31/2029	91282CGB1	770,000.00	AA+	Aaa	01/02/25	01/07/25	753,396.88	4.36	4,945.44	753,840.37	764,405.18
Security Type Sub-Total		**26,910,000.00**					**25,906,133.62**	**3.39**	**121,991.34**	**26,130,357.79**	**25,894,797.06**
Supra-National Agency Bond / Note											
INTL FINANCE CORP DTD 12/06/2023 4.375% 01/15/2027	45950KDF4	235,000.00	AAA	Aaa	11/29/23	12/06/23	234,233.90	4.49	1,313.72	234,526.37	236,179.23
Security Type Sub-Total		**235,000.00**					**234,233.90**	**4.49**	**1,313.72**	**234,526.37**	**236,179.23**
Municipal Bond / Note											
SAN DIEGO WTR AUTH-A DTD 07/22/2020 0.743% 05/01/2025	797412DM2	260,000.00	AAA	Aa2	07/09/20	07/22/20	260,000.00	0.74	643.93	260,000.00	258,505.00

CITY OF YORBA LINDA - 97480000

Security Type/Description Dated Date/Coupon/Maturity	CUSIP	Par	S&P Rating	Moody's Rating	Trade Date	Settle Date	Original Cost	YTM at Cost	Accrued Interest	Amortized Cost	Market Value
Municipal Bond / Note											
UNIV OF CALIFORNIA-BF DTD 07/16/2020 0.933% 05/15/2025	91412HFM0	130,000.00	AA	Aa2	07/10/20	07/16/20	130,000.00	0.93	357.13	130,000.00	129,135.24
FLORIDA ST BRD OF ADM DTD 09/16/2020 1.258% 07/01/2025	341271AD6	130,000.00	AA	Aa2	09/03/20	09/16/20	130,919.10	1.11	272.57	130,063.94	128,677.25
FLORIDA ST BRD OF ADM DTD 09/16/2020 1.258% 07/01/2025	341271AD6	275,000.00	AA	Aa2	09/03/20	09/16/20	275,000.00	1.26	576.58	275,000.00	272,201.88
SAN JUAN CA UNIF SCH DTD 10/29/2020 0.852% 08/01/2025	798306WP7	135,000.00	NR	Aa2	10/16/20	10/29/20	135,000.00	0.85	95.85	135,000.00	132,970.41
LOS ANGELES UN SD-B DTD 11/10/2021 1.455% 07/01/2026	544647FC9	150,000.00	NR	Aa2	10/28/21	11/10/21	150,000.00	1.46	363.75	150,000.00	144,614.40
CA ST UNIV TRUSTEES - DTD 08/09/2023 4.755% 11/01/2026	13077DTC6	110,000.00	AA-	Aa2	07/20/23	08/09/23	110,000.00	4.75	1,743.50	110,000.00	110,872.63
Security Type Sub-Total		**1,190,000.00**					**1,190,919.10**	**1.40**	**4,053.31**	**1,190,063.94**	**1,176,976.81**
Federal Agency Commercial Mortgage-Backed Security											
FHMS K058 A2 DTD 11/01/2016 2.653% 08/01/2026	3137BSP72	485,000.00	AA+	Aaa	04/06/23	04/12/23	464,576.95	3.98	1,072.25	476,009.14	473,276.10
FHMS K059 A2 DTD 11/01/2016 3.120% 09/01/2026	3137BSRE5	475,000.00	AA+	Aaa	11/15/23	11/20/23	449,895.51	5.11	1,235.00	460,669.32	466,415.80
FHMS K061 A2 DTD 01/01/2017 3.347% 11/01/2026	3137BTUM1	339,905.52	AA+	Aaa	05/19/23	05/24/23	329,442.80	4.29	948.05	334,728.09	334,365.74
FHMS K063 A2 DTD 03/01/2017 3.430% 01/01/2027	3137BVZ82	505,000.00	AA+	Aaa	05/18/23	05/23/23	490,402.34	4.28	1,443.46	497,447.20	496,950.81
FHMS K064 A2 DTD 05/01/2017 3.224% 03/01/2027	3137BXQY1	495,000.00	AA+	Aaa	08/16/23	08/18/23	466,924.22	4.94	1,329.90	478,894.85	484,882.20
FHMS K065 A2 DTD 07/01/2017 3.243% 04/01/2027	3137F1G44	500,000.00	AA+	Aaa	06/08/23	06/13/23	479,121.09	4.42	1,351.25	488,390.61	489,686.50
FHMS K070 A2 DTD 12/01/2017 3.303% 11/01/2027	3137FCJK1	255,000.00	AA+	Aaa	07/01/24	07/05/24	242,279.88	4.90	701.89	244,567.05	248,527.59

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Security Type/Description Dated Date/Coupon/Maturity	CUSIP	Par	S&P Rating	Moody's Rating	Trade Date	Settle Date	Original Cost	YTM at Cost	Accrued Interest	Amortized Cost	Market Value
Federal Agency Commercial Mortgage-Backed Security											
FHMS K074 A2 DTD 03/01/2018 3.600% 01/01/2028	3137F4D41	500,000.00	AA+	Aaa	07/19/24	07/24/24	483,105.47	4.64	1,500.00	485,808.21	490,709.50
FHMS KJ48 A1 DTD 12/01/2023 4.858% 05/01/2028	3137HBC69	370,346.39	AA+	Aaa	12/06/23	12/14/23	370,343.42	4.86	1,499.29	370,345.28	374,843.50
FHMS KJ46 A1 DTD 07/01/2023 4.777% 06/01/2028	3137HAD45	375,532.85	AA+	Aaa	07/19/23	07/27/23	375,523.45	4.78	1,494.93	375,526.50	377,597.53
FHMS K505 A2 DTD 07/01/2023 4.819% 06/01/2028	3137HACX2	465,000.00	AA+	Aaa	07/13/23	07/20/23	469,644.42	4.59	1,867.36	468,124.19	471,027.80
FNA 2023-M6 A2 DTD 07/01/2023 4.182% 07/01/2028	3136BQDE6	448,949.70	AA+	Aaa	07/18/23	07/31/23	441,338.60	4.58	1,564.42	443,756.84	445,144.40
FHMS K508 A2 DTD 10/01/2023 4.740% 08/01/2028	3137HAQ74	455,000.00	AA+	Aaa	10/11/23	10/19/23	445,019.12	5.25	1,797.25	447,571.04	459,987.71
FHMS K506 A2 DTD 09/01/2023 4.650% 08/01/2028	3137HAMH6	470,000.00	AA+	Aaa	09/07/23	09/14/23	463,047.29	4.99	1,821.25	464,922.85	473,951.29
FHMS K509 A2 DTD 10/01/2023 4.850% 09/01/2028	3137HAST4	340,000.00	AA+	Aaa	10/25/23	10/31/23	329,159.78	5.60	1,374.17	331,689.41	344,905.18
FHMS K507 A2 DTD 09/01/2023 4.800% 09/01/2028	3137HAMS2	455,000.00	AA+	Aaa	09/20/23	09/28/23	449,561.39	5.07	1,820.00	450,911.25	461,187.55
FHMS K510 A2 DTD 11/01/2023 5.069% 10/01/2028	3137HB3D4	175,000.00	AA+	Aaa	11/14/23	11/21/23	174,494.08	5.14	739.23	174,612.98	178,897.95
FHMS K511 A2 DTD 12/01/2023 4.860% 10/01/2028	3137HB3G7	265,000.00	AA+	Aaa	11/28/23	12/07/23	264,238.66	4.93	1,073.25	264,413.49	269,422.32
FHMS K514 A2 DTD 02/01/2024 4.572% 12/01/2028	3137HBLV4	500,000.00	AA+	Aaa	06/03/24	06/06/24	492,187.50	4.95	1,905.00	493,330.17	503,086.50
FHMS K524 A2 DTD 07/01/2024 4.720% 05/01/2029	3137HDV56	395,000.00	AA+	Aaa	07/16/24	07/25/24	397,425.69	4.58	1,553.67	397,188.49	399,917.36
FHMS K522 A2 DTD 06/01/2024 4.803% 05/01/2029	3137HDJJ0	485,000.00	AA+	Aaa	06/05/24	06/13/24	484,998.55	4.80	1,941.21	485,000.00	492,184.31

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Security Type/Description Dated Date/Coupon/Maturity	CUSIP	Par	S&P Rating	Moody's Rating	Trade Date	Settle Date	Original Cost	YTM at Cost	Accrued Interest	Amortized Cost	Market Value
Federal Agency Commercial Mortgage-Backed Security											
FHMS K526 A2 DTD 08/01/2024 4.543% 07/01/2029	3137HDXL9	440,000.00	AA+	Aaa	08/07/24	08/15/24	444,115.76	4.33	1,665.77	443,706.42	442,624.60
FHMS K528 A2 DTD 09/01/2024 4.508% 07/01/2029	3137HFNZ4	500,000.00	AA+	Aaa	10/22/24	10/25/24	500,742.19	4.47	1,878.33	500,704.18	502,304.00
FHMS K529 A2 DTD 10/01/2024 4.791% 09/01/2029	3137HH6C0	295,000.00	AA+	Aaa	10/08/24	10/16/24	300,896.17	4.34	1,177.79	300,493.48	299,620.59
Security Type Sub-Total		**9,989,734.46**					**9,808,484.33**	**4.72**	**34,754.72**	**9,878,811.04**	**9,981,516.83**
Federal Agency Bond / Note											
FEDERAL HOME LOAN BANK (CALLABLE) DTD 02/10/2021 0.830% 02/10/2027	3130AKYH3	390,000.00	AA+	Aaa	08/18/22	08/19/22	349,287.90	3.36	188.83	372,335.35	366,415.14
Security Type Sub-Total		**390,000.00**					**349,287.90**	**3.36**	**188.83**	**372,335.35**	**366,415.14**
Corporate Note											
STATE STREET CORP (CALLABLE) DTD 10/29/2020 2.901% 03/30/2026	857477BM4	230,000.00	A	Aa3	03/10/22	03/14/22	231,386.90	2.74	2,798.66	230,036.70	229,683.06
BANK OF AMERICA CORP (CALLABLE) DTD 03/22/2022 3.384% 04/02/2026	06051GKM0	250,000.00	A-	A1	03/17/22	03/22/22	250,000.00	3.38	3,501.50	250,000.00	249,738.00
BANK OF NY MELLON CORP (CALLABLE) DTD 07/26/2022 4.414% 07/24/2026	06406RBJ5	75,000.00	A	Aa3	07/19/22	07/26/22	75,000.00	4.41	340.25	75,000.00	74,926.43
BANK OF NY MELLON CORP (CALLABLE) DTD 07/27/2021 1.050% 10/15/2026	06406RAV9	240,000.00	A	Aa3	12/15/23	12/19/23	216,357.60	4.82	952.00	226,410.27	227,935.44
AMERICAN EXPRESS CO (CALLABLE) DTD 11/04/2021 1.650% 11/04/2026	025816CM9	245,000.00	A-	A2	11/19/21	11/23/21	244,593.30	1.69	1,313.81	244,862.30	234,080.11
ADOBE INC (CALLABLE) DTD 02/03/2020 2.150% 02/01/2027	00724PAC3	120,000.00	A+	A1	07/01/22	07/06/22	113,362.80	3.47	215.00	117,216.01	115,410.00
CHARLES SCHWAB CORP (CALLABLE) DTD 03/03/2022 2.450% 03/03/2027	808513BY0	250,000.00	A-	A2	11/01/22	11/03/22	223,595.00	5.20	3,028.47	237,779.22	240,605.50

Managed Account Detail of Securities Held

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Security Type/Description Dated Date/Coupon/Maturity	CUSIP	Par	S&P Rating	Moody's Rating	Trade Date	Settle Date	Original Cost	YTM at Cost	Accrued Interest	Amortized Cost	Market Value
Corporate Note											
NIKE INC (CALLABLE) DTD 03/27/2020 2.750% 03/27/2027	654106AJ2	120,000.00	AA-	A1	06/24/22	06/28/22	115,272.00	3.66	1,411.67	117,936.17	116,446.92
GOLDMAN SACHS BANK USA (CALLABLE) DTD 05/21/2024 5.414% 05/21/2027	38151LAG5	190,000.00	A+	A1	05/15/24	05/21/24	190,000.00	5.41	2,857.39	190,000.00	192,148.71
NATIONAL AUSTRALIA BK/NY DTD 06/11/2024 5.087% 06/11/2027	63253QAJ3	365,000.00	AA-	Aa2	06/04/24	06/11/24	365,573.05	5.03	4,126.12	365,443.02	370,668.45
ANALOG DEVICES INC (CALLABLE) DTD 09/18/2023 3.450% 06/15/2027	032654BA2	255,000.00	A-	NR	09/26/24	09/27/24	251,651.85	3.96	1,857.25	252,156.42	249,999.45
AMERICAN HONDA FINANCE DTD 07/10/2024 4.900% 07/09/2027	02665WFK2	110,000.00	A-	A3	07/08/24	07/10/24	109,858.10	4.95	778.56	109,886.91	111,032.13
AMERICAN HONDA FINANCE DTD 07/10/2024 4.900% 07/09/2027	02665WFK2	240,000.00	A-	A3	08/22/24	08/23/24	243,309.60	4.38	1,698.67	242,739.20	242,251.92
AUST & NZ BANKING GRP NY DTD 07/16/2024 4.900% 07/16/2027	05253JB34	290,000.00	AA-	Aa2	07/08/24	07/16/24	290,000.00	4.90	1,776.25	290,000.00	293,958.79
BLACKROCK FUNDING INC (CALLABLE) DTD 07/26/2024 4.600% 07/26/2027	09290DAH4	245,000.00	AA-	Aa3	07/17/24	07/26/24	244,992.65	4.60	1,095.69	244,994.49	246,816.68
TRUIST FINANCIAL CORP (CALLABLE) DTD 08/03/2020 1.125% 08/03/2027	89788MAC6	130,000.00	A-	Baa1	08/03/22	08/05/22	113,787.70	3.90	113.75	122,137.30	120,050.19
TOYOTA MOTOR CREDIT CORP DTD 10/10/2024 4.350% 10/08/2027	89236TMS1	70,000.00	A+	A1	10/08/24	10/10/24	70,027.30	4.34	1,192.63	70,024.04	70,009.94
CATERPILLAR FINL SERVICE DTD 08/16/2024 4.400% 10/15/2027	14913UAR1	285,000.00	A	A2	08/13/24	08/16/24	285,723.90	4.32	4,737.33	285,606.97	285,477.38
BP CAP MARKETS AMERICA (CALLABLE) DTD 05/17/2024 5.017% 11/17/2027	10373QBY5	250,000.00	A-	A1	05/16/24	05/20/24	250,007.50	5.02	3,623.39	250,006.08	253,798.75
UBS AG STAMFORD CT (CALLABLE) DTD 01/10/2025 4.864% 01/10/2028	90261AAD4	250,000.00	A+	Aa2	01/06/25	01/10/25	250,000.00	4.86	1,722.67	250,000.00	251,044.50
JPMORGAN CHASE & CO (CALLABLE) DTD 01/23/2024 5.040% 01/23/2028	46647PEA0	200,000.00	A	A1	01/16/24	01/23/24	200,000.00	5.04	1,064.00	200,000.00	201,582.80

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Security Type/Description Dated Date/Coupon/Maturity	CUSIP	Par	S&P Rating	Moody's Rating	Trade Date	Settle Date	Original Cost	YTM at Cost	Accrued Interest	Amortized Cost	Market Value
Corporate Note											
CISCO SYSTEMS INC (CALLABLE) DTD 02/24/2025 4.550% 02/24/2028	17275RBW1	90,000.00	AA-	A1	02/19/25	02/24/25	89,902.80	4.59	79.63	89,903.51	90,497.43
CISCO SYSTEMS INC (CALLABLE) DTD 02/24/2025 4.550% 02/24/2028	17275RBW1	245,000.00	AA-	A1	02/20/25	02/24/25	244,980.40	4.55	216.76	244,981.08	246,354.12
CHEVRON USA INC DTD 02/26/2025 4.475% 02/26/2028	166756BB1	440,000.00	AA-	Aa2	02/24/25	02/26/25	440,000.00	4.48	273.47	440,000.00	441,958.44
STATE STREET CORP (CALLABLE) DTD 02/28/2025 4.536% 02/28/2028	857477CU5	320,000.00	A	Aa3	02/25/25	02/28/25	320,000.00	4.54	40.77	320,000.00	320,923.20
JOHNSON & JOHNSON (CALLABLE) DTD 02/20/2025 4.550% 03/01/2028	478160DH4	110,000.00	AAA	Aaa	02/18/25	02/20/25	109,936.20	4.57	152.93	109,936.85	110,896.83
PACCAR FINANCIAL CORP DTD 03/03/2025 4.550% 03/03/2028	**69371RT63**	**380,000.00**	**A+**	**A1**	**02/20/25**	**03/03/25**	**379,768.20**	**4.57**	**0.00**	**379,768.20**	**382,747.40**
JPMORGAN CHASE & CO (CALLABLE) DTD 04/22/2024 5.571% 04/22/2028	46647PEE2	215,000.00	A	A1	04/15/24	04/22/24	215,000.00	5.57	4,291.99	215,000.00	219,012.33
CITIBANK NA (CALLABLE) DTD 09/29/2023 5.803% 09/29/2028	17325FBB3	445,000.00	A+	Aa3	09/26/23	09/29/23	445,000.00	5.80	10,903.19	445,000.00	463,251.23
LOCKHEED MARTIN CORP (CALLABLE) DTD 01/29/2024 4.500% 02/15/2029	539830CC1	250,000.00	A-	A2	03/05/24	03/07/24	246,890.00	4.78	500.00	247,453.01	250,020.75
BRISTOL-MYERS SQUIBB CO (CALLABLE) DTD 02/22/2024 4.900% 02/22/2029	110122EF1	105,000.00	A	A2	02/14/24	02/22/24	104,779.50	4.95	128.63	104,820.52	106,567.65
BRISTOL-MYERS SQUIBB CO (CALLABLE) DTD 02/22/2024 4.900% 02/22/2029	110122EF1	120,000.00	A	A2	02/15/24	02/22/24	120,289.20	4.85	147.00	120,234.53	121,791.60
ASTRAZENECA FINANCE LLC (CALLABLE) DTD 02/26/2024 4.850% 02/26/2029	04636NAL7	145,000.00	A+	A1	02/21/24	02/26/24	144,847.75	4.87	97.67	144,875.82	146,848.46
BLACKROCK FUNDING INC (CALLABLE) DTD 03/14/2024 4.700% 03/14/2029	09290DAA9	45,000.00	AA-	Aa3	03/05/24	03/14/24	44,918.55	4.74	981.13	44,932.95	45,582.21
NATIONAL RURAL UTIL COOP (CALLABLE) DTD 05/10/2024 5.150% 06/15/2029	63743HFS6	170,000.00	A-	A2	07/09/24	07/10/24	171,518.10	4.94	1,848.28	171,337.45	173,365.49

CITY OF YORBA LINDA - 97480000

Security Type/Description Dated Date/Coupon/Maturity	CUSIP	Par	S&P Rating	Moody's Rating	Trade Date	Settle Date	Original Cost	YTM at Cost	Accrued Interest	Amortized Cost	Market Value
Corporate Note											
HOME DEPOT INC (CALLABLE) DTD 06/25/2024 4.750% 06/25/2029	437076DC3	120,000.00	A	A2	06/17/24	06/25/24	119,226.00	4.90	1,045.00	119,321.27	121,168.56
HOME DEPOT INC (CALLABLE) DTD 06/25/2024 4.750% 06/25/2029	437076DC3	125,000.00	A	A2	06/18/24	06/25/24	124,601.25	4.82	1,088.54	124,650.71	126,217.25
HOME DEPOT INC (CALLABLE) DTD 06/25/2024 4.750% 06/25/2029	437076DC3	125,000.00	A	A2	06/18/24	06/25/24	124,631.25	4.82	1,088.54	124,677.17	126,217.25
ELI LILLY & CO (CALLABLE) DTD 08/14/2024 4.200% 08/14/2029	532457CQ9	80,000.00	A+	Aa3	08/12/24	08/14/24	79,824.80	4.25	158.67	79,842.50	79,365.84
ACCENTURE CAPITAL INC (CALLABLE) DTD 10/04/2024 4.050% 10/04/2029	00440KAB9	170,000.00	AA-	Aa3	10/01/24	10/04/24	169,702.50	4.09	2,811.38	169,725.03	167,054.41
COOPERAT RABOBANK UA/NY DTD 10/17/2024 4.494% 10/17/2029	21688ABH4	500,000.00	A+	Aa2	10/22/24	10/23/24	497,220.00	4.62	8,363.83	497,400.40	498,545.50
BP CAP MARKETS AMERICA (CALLABLE) DTD 11/25/2024 4.868% 11/25/2029	10373QCB4	125,000.00	A-	A1	11/20/24	11/25/24	125,000.00	4.87	1,622.67	125,000.00	126,435.88
NATIONAL RURAL UTIL COOP (CALLABLE) DTD 02/07/2025 4.950% 02/07/2030	63743HFX5	165,000.00	NR	A2	02/04/25	02/07/25	164,747.55	4.98	544.50	164,750.91	166,879.02
ELI LILLY & CO (CALLABLE) DTD 02/12/2025 4.750% 02/12/2030	532457CV8	220,000.00	A+	Aa3	02/10/25	02/12/25	219,874.60	4.76	551.53	219,876.23	222,643.52
CISCO SYSTEMS INC (CALLABLE) DTD 02/24/2025 4.750% 02/24/2030	17275RBX9	105,000.00	AA-	A1	02/19/25	02/24/25	104,921.25	4.77	96.98	104,921.69	106,048.11
HERSHEY COMPANY (CALLABLE) DTD 02/24/2025 4.750% 02/24/2030	427866BL1	200,000.00	A	A1	02/19/25	02/24/25	199,648.00	4.79	184.72	199,649.24	202,135.00
CISCO SYSTEMS INC (CALLABLE) DTD 02/24/2025 4.750% 02/24/2030	17275RBX9	300,000.00	AA-	A1	02/20/25	02/24/25	300,198.00	4.74	277.08	300,197.58	302,994.60
STATE STREET CORP (CALLABLE) DTD 02/28/2025 4.729% 02/28/2030	857477CW1	375,000.00	A	NR	02/25/25	02/28/25	375,000.00	4.73	49.81	375,000.00	376,236.75
Security Type Sub-Total		**10,100,000.00**					**10,016,925.15**	**4.60**	**77,749.76**	**10,055,491.75**	**10,119,423.98**

Managed Account Detail of Securities Held

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Security Type/Description Dated Date/Coupon/Maturity	CUSIP	Par	S&P Rating	Moody's Rating	Trade Date	Settle Date	Original Cost	YTM at Cost	Accrued Interest	Amortized Cost	Market Value
Certificate of Deposit											
COOPERAT RABOBANK UA/NY DTD 07/20/2023 5.080% 07/17/2026	21684LGS5	705,000.00	A+	Aa2	07/17/23	07/20/23	705,000.00	5.08	4,377.27	705,000.00	715,635.63
NATIXIS NY BRANCH DTD 09/20/2023 5.610% 09/18/2026	63873QP65	340,000.00	A+	A1	09/18/23	09/20/23	340,000.00	5.61	8,689.27	340,000.00	346,436.20
CREDIT AGRICOLE CIB NY DTD 02/05/2024 4.760% 02/01/2027	22536DWD6	365,000.00	A+	A1	02/01/24	02/05/24	365,000.00	4.76	1,158.27	365,000.00	366,584.47
Security Type Sub-Total		**1,410,000.00**					**1,410,000.00**	**5.13**	**14,224.81**	**1,410,000.00**	**1,428,656.30**
Bank Note											
WELLS FARGO BANK NA (CALLABLE) DTD 08/09/2023 5.450% 08/07/2026	94988J6D4	470,000.00	A+	Aa2	08/02/23	08/09/23	469,962.40	5.45	1,707.67	469,982.00	476,671.65
CITIBANK NA (CALLABLE) DTD 12/04/2023 5.488% 12/04/2026	17325FBC1	250,000.00	A+	Aa3	11/27/23	12/04/23	250,000.00	5.49	3,315.67	250,000.00	254,356.25
MORGAN STANLEY BANK NA (CALLABLE) DTD 01/18/2024 4.952% 01/14/2028	61690U8A1	500,000.00	A+	Aa3	04/30/24	05/03/24	492,900.00	5.38	3,232.56	494,371.40	503,226.00
MORGAN STANLEY BANK NA (CALLABLE) DTD 05/30/2024 5.504% 05/26/2028	61690U8B9	250,000.00	A+	Aa3	05/29/24	05/30/24	250,302.50	5.47	3,631.11	250,231.06	254,309.00
Security Type Sub-Total		**1,470,000.00**					**1,463,164.90**	**5.44**	**11,887.01**	**1,464,584.46**	**1,488,562.90**
Asset-Backed Security											
CARMX 2021-3 A3 DTD 07/28/2021 0.550% 06/15/2026	14317DAC4	25,275.03	AAA	Aaa	07/21/21	07/28/21	25,270.88	0.56	6.18	25,273.94	25,160.79
HAROT 2022-2 A3 DTD 08/24/2022 3.730% 07/20/2026	43815PAC3	30,330.49	AAA	NR	08/15/22	08/24/22	30,328.69	3.73	40.85	30,329.85	30,249.21
CARMX 2022-3 A3 DTD 07/20/2022 3.970% 04/15/2027	14318MAD1	169,819.83	AAA	NR	07/12/22	07/20/22	169,815.82	3.97	299.64	169,818.03	169,262.99
COPAR 2022-2 A3 DTD 08/10/2022 3.660% 05/17/2027	14043GAD6	87,285.71	AAA	Aaa	08/02/22	08/10/22	87,279.46	3.66	141.98	87,282.81	86,851.63

pfm asset management

Managed Account Detail of Securities Held

For the Month Ending **February 28, 2025**

CITY OF YORBA LINDA - 97480000

Security Type/Description Dated Date/Coupon/Maturity	CUSIP	Par	S&P Rating	Moody's Rating	Trade Date	Settle Date	Original Cost	YTM at Cost	Accrued Interest	Amortized Cost	Market Value
Security Type Sub-Total		312,711.07					312,694.85	3.59	488.65	312,704.63	311,524.62
Managed Account Sub-Total		52,007,445.53					50,691,843.75	3.96	266,652.15	51,048,875.33	51,004,052.87
Securities Sub-Total		$52,007,445.53					$50,691,843.75	3.96%	$266,652.15	$51,048,875.33	$51,004,052.87
Accrued Interest											$266,652.15
Total Investments											$51,270,705.02

Bolded items are forward settling trades.

CITY OF YORBA LINDA - 97480000

Security Type/Description Dated Date/Coupon/Maturity	CUSIP	Par	Broker	Next Call Date	Market Price	Market Value	Unreal G/L On Cost	Unreal G/L Amort Cost	Effective Duration	YTM at Mkt
U.S. Treasury Bond / Note										
US TREASURY N/B DTD 02/01/2021 0.375% 01/31/2026	91282CBH3	425,000.00	BOFAML		96.62	410,646.48	(7,878.91)	(13,141.56)	0.91	4.30
US TREASURY N/B DTD 03/31/2021 0.750% 03/31/2026	91282CBT7	375,000.00	JPMorgan		96.48	361,801.88	(13,051.64)	(13,165.26)	1.06	4.19
US TREASURY N/B DTD 04/30/2021 0.750% 04/30/2026	91282CBW0	370,000.00	CABRERA		96.22	356,009.56	(12,819.74)	(13,717.21)	1.14	4.18
US TREASURY N/B DTD 05/16/2016 1.625% 05/15/2026	912828R36	500,000.00	JPMorgan		97.14	485,683.50	(35,605.56)	(19,520.49)	1.17	4.16
US TREASURY N/B DTD 06/01/2021 0.750% 05/31/2026	91282CCF6	500,000.00	SBSC		95.98	479,902.50	(19,042.81)	(19,833.54)	1.22	4.16
US TREASURY N/B DTD 06/30/2021 0.875% 06/30/2026	91282CCJ8	255,000.00	MorganSt		95.90	244,550.87	(11,773.94)	(10,815.79)	1.31	4.14
US TREASURY N/B DTD 08/02/2021 0.625% 07/31/2026	91282CCP4	130,000.00	HSBC		95.33	123,931.60	(3,016.45)	(5,156.34)	1.39	4.13
US TREASURY N/B DTD 07/31/2024 4.375% 07/31/2026	91282CLB5	270,000.00	HSBC		100.43	271,160.19	(379.65)	(59.39)	1.36	4.13
US TREASURY N/B DTD 08/02/2021 0.625% 07/31/2026	91282CCP4	500,000.00	GoldmanS		95.33	476,660.00	(7,461.09)	(18,418.30)	1.39	4.13
US TREASURY N/B DTD 08/15/2016 1.500% 08/15/2026	9128282A7	260,000.00	Barclays		96.44	250,747.64	4,803.89	(4,270.40)	1.42	4.12
US TREASURY N/B DTD 08/31/2021 0.750% 08/31/2026	91282CCW9	500,000.00	CSFirstB		95.26	476,289.00	(10,312.56)	(19,389.43)	1.47	4.13
US TREASURY N/B DTD 09/30/2024 3.500% 09/30/2026	91282CLP4	225,000.00	BNP Sec		99.18	223,154.33	1,001.99	685.21	1.51	4.12
US TREASURY N/B DTD 09/30/2021 0.875% 09/30/2026	91282CCZ2	1,000,000.00	MorganSt		95.20	952,031.00	(32,383.06)	(42,847.53)	1.55	4.12
US TREASURY N/B DTD 11/30/2021 1.250% 11/30/2026	91282CDK4	125,000.00	BOFAML		95.37	119,213.88	(1,904.29)	(4,367.89)	1.71	4.10
US TREASURY N/B DTD 01/16/2024 4.000% 01/15/2027	91282CJT9	120,000.00	Nomura		99.96	119,957.76	529.63	520.65	1.79	4.10
US TREASURY N/B DTD 01/31/2020 1.500% 01/31/2027	912828Z78	620,000.00	Nomura		95.41	591,567.42	23,274.45	3,004.22	1.86	4.09
US TREASURY N/B DTD 02/15/2017 2.250% 02/15/2027	912828V98	600,000.00	Barclays		96.71	580,288.80	(4,008.08)	(13,038.54)	1.89	4.10

CITY OF YORBA LINDA - 97480000

Security Type/Description Dated Date/Coupon/Maturity	CUSIP	Par	Broker	Next Call Date	Market Price	Market Value	Unreal G/L On Cost	Unreal G/L Amort Cost	Effective Duration	YTM at Mkt
U.S. Treasury Bond / Note										
US TREASURY N/B DTD 03/31/2022 2.500% 03/31/2027	91282CEF4	500,000.00	MorganSt		97.06	485,312.50	12,265.62	3,585.80	1.98	4.07
US TREASURY N/B DTD 04/30/2020 0.500% 04/30/2027	912828ZN3	125,000.00	Barclays		92.82	116,030.25	5,034.16	(2,874.38)	2.11	4.08
US TREASURY N/B DTD 05/02/2022 2.750% 04/30/2027	91282CEN7	375,000.00	Citigrou		97.44	365,390.63	(5,976.56)	(8,034.22)	2.06	4.08
US TREASURY N/B DTD 05/15/2017 2.375% 05/15/2027	912828X88	600,000.00	HSBC		96.59	579,538.80	(6,000.26)	(13,899.16)	2.11	4.08
US TREASURY N/B DTD 05/31/2022 2.625% 05/31/2027	91282CET4	390,000.00	BMO		97.07	378,589.38	3,305.79	1,652.58	2.14	4.08
US TREASURY N/B DTD 06/01/2020 0.500% 05/31/2027	912828ZS2	1,200,000.00	MorganSt		92.55	1,110,656.40	50,437.65	10,274.81	2.19	4.07
US TREASURY N/B DTD 06/30/2022 3.250% 06/30/2027	91282CEW7	350,000.00	GoldmanS		98.39	344,380.75	(11,074.33)	(8,209.80)	2.21	4.06
US TREASURY N/B DTD 08/01/2022 2.750% 07/31/2027	91282CFB2	500,000.00	MorganSt		97.16	485,801.00	(10,663.84)	(12,488.63)	2.30	4.08
US TREASURY N/B DTD 08/31/2020 0.500% 08/31/2027	91282CAH4	430,000.00	BMO		91.78	394,642.39	15,721.69	5,583.55	2.44	4.07
US TREASURY N/B DTD 08/31/2020 0.500% 08/31/2027	91282CAH4	480,000.00	BMO		91.78	440,531.04	112.29	(5,458.56)	2.44	4.07
US TREASURY N/B DTD 08/31/2020 0.500% 08/31/2027	91282CAH4	1,200,000.00	WellsFar		91.78	1,101,327.60	23,249.47	1,375.37	2.44	4.07
US TREASURY N/B DTD 09/30/2020 0.375% 09/30/2027	91282CAL5	600,000.00	Nomura		91.23	547,383.00	7,875.19	1,232.23	2.52	4.07
US TREASURY N/B DTD 10/31/2022 4.125% 10/31/2027	91282CFU0	100,000.00	JPMorgan		100.34	100,335.90	(972.69)	(376.55)	2.48	4.07
US TREASURY N/B DTD 10/31/2022 4.125% 10/31/2027	91282CFU0	500,000.00	BOFAML		100.34	501,679.50	(1,543.16)	(104.96)	2.48	4.07
US TREASURY N/B DTD 11/15/2017 2.250% 11/15/2027	9128283F5	410,000.00	BMO		95.58	391,886.20	3,042.84	1,423.24	2.57	4.07
US TREASURY N/B DTD 11/30/2022 3.875% 11/30/2027	91282CFZ9	420,000.00	JPMorgan		99.69	418,687.50	(2,838.28)	(2,154.66)	2.56	4.08
US TREASURY N/B DTD 02/01/2021 0.750% 01/31/2028	91282CBJ9	270,000.00	BMO		91.16	246,143.07	3,448.93	1,416.59	2.83	4.07

CITY OF YORBA LINDA - 97480000

Security Type/Description Dated Date/Coupon/Maturity	CUSIP	Par	Broker	Next Call Date	Market Price	Market Value	Unreal G/L On Cost	Unreal G/L Amort Cost	Effective Duration	YTM at Mkt
U.S. Treasury Bond / Note										
US TREASURY N/B DTD 01/31/2023 3.500% 01/31/2028	91282CGH8	450,000.00	JPMorgan		98.65	443,935.35	(3,234.57)	(4,410.67)	2.74	4.07
US TREASURY N/B DTD 02/15/2018 2.750% 02/15/2028	9128283W8	1,800,000.00	SGAS		96.57	1,738,335.60	(3,867.53)	(11,592.05)	2.81	4.07
US TREASURY N/B DTD 03/31/2023 3.625% 03/31/2028	91282CGT2	750,000.00	JPMorgan		98.94	742,060.50	(12,275.44)	(10,660.94)	2.85	4.08
US TREASURY N/B DTD 05/01/2023 3.500% 04/30/2028	91282CHA2	670,000.00	CABRERA		98.52	660,080.65	(6,621.70)	(7,829.39)	2.93	4.08
US TREASURY N/B DTD 05/15/2018 2.875% 05/15/2028	9128284N7	725,000.00	BOFAML		96.65	700,729.18	2,180.35	(7,233.24)	3.00	4.06
US TREASURY N/B DTD 05/31/2023 3.625% 05/31/2028	91282CHE4	750,000.00	JPMorgan		98.86	741,416.25	(6,064.22)	(6,945.02)	3.01	4.08
US TREASURY N/B DTD 08/02/2021 1.000% 07/31/2028	91282CCR0	95,000.00	WellsFar		90.50	85,975.00	571.48	(340.75)	3.30	4.08
US TREASURY N/B DTD 08/31/2023 4.375% 08/31/2028	91282CHX2	250,000.00	Barclays		101.17	252,929.75	3,496.16	3,329.33	3.22	4.09
US TREASURY N/B DTD 08/31/2023 4.375% 08/31/2028	91282CHX2	1,300,000.00	Barclays		101.17	1,315,234.70	6,957.36	7,599.61	3.22	4.09
US TREASURY N/B DTD 09/30/2021 1.250% 09/30/2028	91282CCY5	1,450,000.00	Nomura		90.88	1,317,800.60	16,142.40	7,639.89	3.43	4.07
US TREASURY N/B DTD 11/30/2021 1.500% 11/30/2028	91282CDL2	765,000.00	BNPPSA		91.34	698,780.07	17,362.29	(2,320.58)	3.57	4.07
US TREASURY N/B DTD 02/29/2024 4.250% 02/28/2029	91282CKD2	240,000.00	HSBC		100.82	241,968.72	1,134.34	1,187.80	3.65	4.10
US TREASURY N/B DTD 05/02/2022 2.875% 04/30/2029	91282CEM9	225,000.00	Citigrou		95.63	215,165.03	(175.79)	(941.94)	3.84	4.10
US TREASURY N/B DTD 05/31/2024 4.500% 05/31/2029	91282CKT7	360,000.00	JPMorgan		101.83	366,581.16	787.41	1,046.32	3.80	4.08
US TREASURY N/B DTD 09/30/2022 3.875% 09/30/2029	91282CFL0	235,000.00	Citigrou		99.33	233,430.20	(5,058.08)	(4,795.14)	4.10	4.11
US TREASURY N/B DTD 11/30/2022 3.875% 11/30/2029	91282CFY2	850,000.00	MorganSt		99.30	844,056.80	10,923.99	10,729.57	4.26	4.12
US TREASURY N/B DTD 01/03/2023 3.875% 12/31/2029	91282CGB1	770,000.00	Barclays		99.27	764,405.18	11,008.30	10,564.81	4.35	4.12

CITY OF YORBA LINDA - 97480000

Security Type/Description Dated Date/Coupon/Maturity	CUSIP	Par	Broker	Next Call Date	Market Price	Market Value	Unreal G/L On Cost	Unreal G/L Amort Cost	Effective Duration	YTM at Mkt
Security Type Sub-Total		**26,910,000.00**				**25,894,797.06**	**(11,336.56)**	**(235,560.73)**	**2.54**	**4.09**
Supra-National Agency Bond / Note										
INTL FINANCE CORP DTD 12/06/2023 4.375% 01/15/2027	45950KDF4	235,000.00	WellsFar		100.50	236,179.23	1,945.33	1,652.86	1.78	4.16
Security Type Sub-Total		**235,000.00**				**236,179.23**	**1,945.33**	**1,652.86**	**1.78**	**4.16**
Municipal Bond / Note										
SAN DIEGO WTR AUTH-A DTD 07/22/2020 0.743% 05/01/2025	797412DM2	260,000.00	BOFAML		99.43	258,505.00	(1,495.00)	(1,495.00)	0.17	4.38
UNIV OF CALIFORNIA-BF DTD 07/16/2020 0.933% 05/15/2025	91412HFM0	130,000.00	JPMorgan		99.33	129,135.24	(864.76)	(864.76)	0.21	4.33
FLORIDA ST BRD OF ADM DTD 09/16/2020 1.258% 07/01/2025	341271AD6	130,000.00	BOFAML		98.98	128,677.25	(2,241.85)	(1,386.69)	0.33	4.52
FLORIDA ST BRD OF ADM DTD 09/16/2020 1.258% 07/01/2025	341271AD6	275,000.00	BOFAML		98.98	272,201.88	(2,798.12)	(2,798.12)	0.33	4.52
SAN JUAN CA UNIF SCH DTD 10/29/2020 0.852% 08/01/2025	798306WP7	135,000.00	KEYB		98.50	132,970.41	(2,029.59)	(2,029.59)	0.41	4.60
LOS ANGELES UN SD-B DTD 11/10/2021 1.455% 07/01/2026	544647FC9	150,000.00	Barclays		96.41	144,614.40	(5,385.60)	(5,385.60)	1.30	4.33
CA ST UNIV TRUSTEES - DTD 08/09/2023 4.755% 11/01/2026	13077DTC6	110,000.00	Barclays		100.79	110,872.63	872.63	872.63	1.57	4.33
Security Type Sub-Total		**1,190,000.00**				**1,176,976.81**	**(13,942.29)**	**(13,087.13)**	**0.53**	**4.44**
Federal Agency Commercial Mortgage-Backed Security										
FHMS K058 A2 DTD 11/01/2016 2.653% 08/01/2026	3137BSP72	485,000.00	BREAN		97.58	473,276.10	8,699.15	(2,733.04)	1.39	4.35
FHMS K059 A2 DTD 11/01/2016 3.120% 09/01/2026	3137BSRE5	475,000.00	MorganSt		98.19	466,415.80	16,520.29	5,746.48	1.42	4.35
FHMS K061 A2 DTD 01/01/2017 3.347% 11/01/2026	3137BTUM1	339,905.52	Citigrou		98.37	334,365.74	4,922.94	(362.35)	1.57	4.37
FHMS K063 A2 DTD 03/01/2017 3.430% 01/01/2027	3137BVZ82	505,000.00	CantorFi		98.41	496,950.81	6,548.47	(496.39)	1.68	4.35

CITY OF YORBA LINDA - 97480000

Security Type/Description Dated Date/Coupon/Maturity	CUSIP	Par	Broker	Next Call Date	Market Price	Market Value	Unreal G/L On Cost	Unreal G/L Amort Cost	Effective Duration	YTM at Mkt
Federal Agency Commercial Mortgage-Backed Security										
FHMS K064 A2 DTD 05/01/2017 3.224% 03/01/2027	3137BXQY1	495,000.00	MorganSt		97.96	484,882.20	17,957.98	5,987.35	1.81	4.35
FHMS K065 A2 DTD 07/01/2017 3.243% 04/01/2027	3137F1G44	500,000.00	Citigrou		97.94	489,686.50	10,565.41	1,295.89	1.96	4.30
FHMS K070 A2 DTD 12/01/2017 3.303% 11/01/2027	3137FCJK1	255,000.00	PNCBank		97.46	248,527.59	6,247.71	3,960.54	2.46	4.38
FHMS K074 A2 DTD 03/01/2018 3.600% 01/01/2028	3137F4D41	500,000.00	Barclays		98.14	490,709.50	7,604.03	4,901.29	2.64	4.34
FHMS KJ48 A1 DTD 12/01/2023 4.858% 05/01/2028	3137HBC69	370,346.39	JPMorgan		101.21	374,843.50	4,500.08	4,498.22	2.64	4.40
FHMS KJ46 A1 DTD 07/01/2023 4.777% 06/01/2028	3137HAD45	375,532.85	JPMorgan		100.55	377,597.53	2,074.08	2,071.03	2.14	4.50
FHMS K505 A2 DTD 07/01/2023 4.819% 06/01/2028	3137HACX2	465,000.00	JPMorgan		101.30	471,027.80	1,383.38	2,903.61	2.93	4.39
FNA 2023-M6 A2 DTD 07/01/2023 4.182% 07/01/2028	3136BQDE6	448,949.70	JPMorgan		99.15	445,144.40	3,805.80	1,387.56	3.06	4.48
FHMS K508 A2 DTD 10/01/2023 4.740% 08/01/2028	3137HAQ74	455,000.00	BMO		101.10	459,987.71	14,968.59	12,416.67	3.09	4.39
FHMS K506 A2 DTD 09/01/2023 4.650% 08/01/2028	3137HAMH6	470,000.00	WellsFar		100.84	473,951.29	10,904.00	9,028.44	3.07	4.42
FHMS K509 A2 DTD 10/01/2023 4.850% 09/01/2028	3137HAST4	340,000.00	MorganSt		101.44	344,905.18	15,745.40	13,215.77	3.17	4.41
FHMS K507 A2 DTD 09/01/2023 4.800% 09/01/2028	3137HAMS2	455,000.00	BOFAML		101.36	461,187.55	11,626.16	10,276.30	3.13	4.38
FHMS K510 A2 DTD 11/01/2023 5.069% 10/01/2028	3137HB3D4	175,000.00	JPMorgan		102.23	178,897.95	4,403.87	4,284.97	3.19	4.39
FHMS K511 A2 DTD 12/01/2023 4.860% 10/01/2028	3137HB3G7	265,000.00	BOFAML		101.67	269,422.32	5,183.66	5,008.83	3.23	4.36
FHMS K514 A2 DTD 02/01/2024 4.572% 12/01/2028	3137HBLV4	500,000.00	BMO		100.62	503,086.50	10,899.00	9,756.33	3.32	4.40
FHMS K524 A2 DTD 07/01/2024 4.720% 05/01/2029	3137HDV56	395,000.00	PIER		101.24	399,917.36	2,491.67	2,728.87	3.74	4.41
FHMS K522 A2 DTD 06/01/2024 4.803% 05/01/2029	3137HDJJ0	485,000.00	MorganSt		101.48	492,184.31	7,185.76	7,184.31	3.64	4.42

CITY OF YORBA LINDA - 97480000

Security Type/Description Dated Date/Coupon/Maturity	CUSIP	Par	Broker	Next Call Date	Market Price	Market Value	Unreal G/L On Cost	Unreal G/L Amort Cost	Effective Duration	YTM at Mkt
Federal Agency Commercial Mortgage-Backed Security										
FHMS K526 A2 DTD 08/01/2024 4.543% 07/01/2029	3137HDXL9	440,000.00	BMO		100.60	442,624.60	(1,491.16)	(1,081.82)	3.89	4.42
FHMS K528 A2 DTD 09/01/2024 4.508% 07/01/2029	3137HFNZ4	500,000.00	MorganSt		100.46	502,304.00	1,561.81	1,599.82	3.90	4.42
FHMS K529 A2 DTD 10/01/2024 4.791% 09/01/2029	3137HH6C0	295,000.00	MorganSt		101.57	299,620.59	(1,275.58)	(872.89)	3.99	4.43
Security Type Sub-Total		**9,989,734.46**				**9,981,516.83**	**173,032.50**	**102,705.79**	**2.77**	**4.39**
Federal Agency Bond / Note										
FEDERAL HOME LOAN BANK (CALLABLE) DTD 02/10/2021 0.830% 02/10/2027	3130AKYH3	390,000.00	TD Secur	05/10/25	93.95	366,415.14	17,127.24	(5,920.21)	1.86	4.16
Security Type Sub-Total		**390,000.00**				**366,415.14**	**17,127.24**	**(5,920.21)**	**1.86**	**4.16**
Corporate Note										
STATE STREET CORP (CALLABLE) DTD 10/29/2020 2.901% 03/30/2026	857477BM4	230,000.00	JANE	03/30/25	99.86	229,683.06	(1,703.84)	(353.64)	0.08	4.50
BANK OF AMERICA CORP (CALLABLE) DTD 03/22/2022 3.384% 04/02/2026	06051GKM0	250,000.00	BOFAML	04/02/25	99.90	249,738.00	(262.00)	(262.00)	0.09	5.61
BANK OF NY MELLON CORP (CALLABLE) DTD 07/26/2022 4.414% 07/24/2026	06406RBJ5	75,000.00	MorganSt	07/24/25	99.90	74,926.43	(73.57)	(73.57)	0.39	5.39
BANK OF NY MELLON CORP (CALLABLE) DTD 07/27/2021 1.050% 10/15/2026	06406RAV9	240,000.00	Citigrou	09/15/26	94.97	227,935.44	11,577.84	1,525.17	1.57	4.36
AMERICAN EXPRESS CO (CALLABLE) DTD 11/04/2021 1.650% 11/04/2026	025816CM9	245,000.00	SUMITR	10/04/26	95.54	234,080.11	(10,513.19)	(10,782.19)	1.61	4.50
ADOBE INC (CALLABLE) DTD 02/03/2020 2.150% 02/01/2027	00724PAC3	120,000.00	GoldmanS	12/01/26	96.18	115,410.00	2,047.20	(1,806.01)	1.83	4.31
CHARLES SCHWAB CORP (CALLABLE) DTD 03/03/2022 2.450% 03/03/2027	808513BY0	250,000.00	Citigrou	02/03/27	96.24	240,605.50	17,010.50	2,826.28	1.90	4.54
NIKE INC (CALLABLE) DTD 03/27/2020 2.750% 03/27/2027	654106AJ2	120,000.00	DAIW	01/27/27	97.04	116,446.92	1,174.92	(1,489.25)	1.93	4.32
GOLDMAN SACHS BANK USA (CALLABLE) DTD 05/21/2024 5.414% 05/21/2027	38151LAG5	190,000.00	GoldmanS	05/21/26	101.13	192,148.71	2,148.71	2,148.71	1.16	4.76

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Security Type/Description Dated Date/Coupon/Maturity	CUSIP	Par	Broker	Next Call Date	Market Price	Market Value	Unreal G/L On Cost	Unreal G/L Amort Cost	Effective Duration	YTM at Mkt
Corporate Note										
NATIONAL AUSTRALIA BK/NY DTD 06/11/2024 5.087% 06/11/2027	63253QAJ3	365,000.00	MUFG		101.55	370,668.45	5,095.40	5,225.43	2.11	4.43
ANALOG DEVICES INC (CALLABLE) DTD 09/18/2023 3.450% 06/15/2027	032654BA2	255,000.00	StifelNi	03/15/27	98.04	249,999.45	(1,652.40)	(2,156.97)	2.09	4.44
AMERICAN HONDA FINANCE DTD 07/10/2024 4.900% 07/09/2027	02665WFK2	110,000.00	Barclays		100.94	111,032.13	1,174.03	1,145.22	2.19	4.54
AMERICAN HONDA FINANCE DTD 07/10/2024 4.900% 07/09/2027	02665WFK2	240,000.00	Deutsche		100.94	242,251.92	(1,057.68)	(487.28)	2.19	4.54
AUST & NZ BANKING GRP NY DTD 07/16/2024 4.900% 07/16/2027	05253JB34	290,000.00	WellsFar		101.37	293,958.79	3,958.79	3,958.79	2.21	4.35
BLACKROCK FUNDING INC (CALLABLE) DTD 07/26/2024 4.600% 07/26/2027	09290DAH4	245,000.00	BOFAML	06/26/27	100.74	246,816.68	1,824.03	1,822.19	2.20	4.34
TRUIST FINANCIAL CORP (CALLABLE) DTD 08/03/2020 1.125% 08/03/2027	89788MAC6	130,000.00	MorganSt	06/03/27	92.35	120,050.19	6,262.49	(2,087.11)	2.34	4.52
TOYOTA MOTOR CREDIT CORP DTD 10/10/2024 4.350% 10/08/2027	89236TMS1	70,000.00	RBS		100.01	70,009.94	(17.36)	(14.10)	2.40	4.44
CATERPILLAR FINL SERVICE DTD 08/16/2024 4.400% 10/15/2027	14913UAR1	285,000.00	Citigrou		100.17	285,477.38	(246.52)	(129.59)	2.41	4.40
BP CAP MARKETS AMERICA (CALLABLE) DTD 05/17/2024 5.017% 11/17/2027	10373QBY5	250,000.00	BNP Sec	10/17/27	101.52	253,798.75	3,791.25	3,792.67	2.43	4.46
UBS AG STAMFORD CT (CALLABLE) DTD 01/10/2025 4.864% 01/10/2028	90261AAD4	250,000.00	UBSS	01/10/27	100.42	251,044.50	1,044.50	1,044.50	1.77	4.80
JPMORGAN CHASE & CO (CALLABLE) DTD 01/23/2024 5.040% 01/23/2028	46647PEA0	200,000.00	JPMorgan	01/23/27	100.79	201,582.80	1,582.80	1,582.80	1.78	4.94
CISCO SYSTEMS INC (CALLABLE) DTD 02/24/2025 4.550% 02/24/2028	17275RBW1	90,000.00	GoldmanS	01/24/28	100.55	90,497.43	594.63	593.92	2.72	4.40
CISCO SYSTEMS INC (CALLABLE) DTD 02/24/2025 4.550% 02/24/2028	17275RBW1	245,000.00	Deutsche	01/24/28	100.55	246,354.12	1,373.72	1,373.04	2.72	4.40
CHEVRON USA INC DTD 02/26/2025 4.475% 02/26/2028	166756BB1	440,000.00	JPMorgan		100.45	441,958.44	1,958.44	1,958.44	2.73	4.34
STATE STREET CORP (CALLABLE) DTD 02/28/2025 4.536% 02/28/2028	857477CU5	320,000.00	GoldmanS	01/28/28	100.29	320,923.20	923.20	923.20	2.74	4.49
JOHNSON & JOHNSON (CALLABLE) DTD 02/20/2025 4.550% 03/01/2028	478160DH4	110,000.00	JPMorgan	02/01/28	100.82	110,896.83	960.63	959.98	2.73	4.32

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Security Type/Description Dated Date/Coupon/Maturity	CUSIP	Par	Broker	Next Call Date	Market Price	Market Value	Unreal G/L On Cost	Unreal G/L Amort Cost	Effective Duration	YTM at Mkt
Corporate Note										
PACCAR FINANCIAL CORP DTD 03/03/2025 4.550% 03/03/2028	**69371RT63**	**380,000.00**	**JPMorgan**		**100.72**	**382,747.40**	**2,979.20**	**2,979.20**	**2.78**	**4.35**
JPMORGAN CHASE & CO (CALLABLE) DTD 04/22/2024 5.571% 04/22/2028	46647PEE2	215,000.00	JPMorgan	04/22/27	101.87	219,012.33	4,012.33	4,012.33	1.97	4.85
CITIBANK NA (CALLABLE) DTD 09/29/2023 5.803% 09/29/2028	17325FBB3	445,000.00	Citigrou	08/29/28	104.10	463,251.23	18,251.23	18,251.23	3.10	4.56
LOCKHEED MARTIN CORP (CALLABLE) DTD 01/29/2024 4.500% 02/15/2029	539830CC1	250,000.00	JPMorgan	01/15/29	100.01	250,020.75	3,130.75	2,567.74	3.55	4.50
BRISTOL-MYERS SQUIBB CO (CALLABLE) DTD 02/22/2024 4.900% 02/22/2029	110122EF1	105,000.00	Citigrou	01/22/29	101.49	106,567.65	1,788.15	1,747.13	3.54	4.52
BRISTOL-MYERS SQUIBB CO (CALLABLE) DTD 02/22/2024 4.900% 02/22/2029	110122EF1	120,000.00	JPMorgan	01/22/29	101.49	121,791.60	1,502.40	1,557.07	3.54	4.52
ASTRAZENECA FINANCE LLC (CALLABLE) DTD 02/26/2024 4.850% 02/26/2029	04636NAL7	145,000.00	Citigrou	01/26/29	101.27	146,848.46	2,000.71	1,972.64	3.56	4.51
BLACKROCK FUNDING INC (CALLABLE) DTD 03/14/2024 4.700% 03/14/2029	09290DAA9	45,000.00	Citigrou	02/14/29	101.29	45,582.21	663.66	649.26	3.54	4.37
NATIONAL RURAL UTIL COOP (CALLABLE) DTD 05/10/2024 5.150% 06/15/2029	63743HFS6	170,000.00	JPMorgan	05/15/29	101.98	173,365.49	1,847.39	2,028.04	3.74	4.63
HOME DEPOT INC (CALLABLE) DTD 06/25/2024 4.750% 06/25/2029	437076DC3	120,000.00	MorganSt	05/25/29	100.97	121,168.56	1,942.56	1,847.29	3.80	4.51
HOME DEPOT INC (CALLABLE) DTD 06/25/2024 4.750% 06/25/2029	437076DC3	125,000.00	HSBC	05/25/29	100.97	126,217.25	1,616.00	1,566.54	3.80	4.51
HOME DEPOT INC (CALLABLE) DTD 06/25/2024 4.750% 06/25/2029	437076DC3	125,000.00	MAXE	05/25/29	100.97	126,217.25	1,586.00	1,540.08	3.80	4.51
ELI LILLY & CO (CALLABLE) DTD 08/14/2024 4.200% 08/14/2029	532457CQ9	80,000.00	MorganSt	07/14/29	99.21	79,365.84	(458.96)	(476.66)	3.98	4.43
ACCENTURE CAPITAL INC (CALLABLE) DTD 10/04/2024 4.050% 10/04/2029	00440KAB9	170,000.00	JPMorgan	09/04/29	98.27	167,054.41	(2,648.09)	(2,670.62)	4.05	4.51
COOPERAT RABOBANK UA/NY DTD 10/17/2024 4.494% 10/17/2029	21688ABH4	500,000.00	RBS		99.71	498,545.50	1,325.50	1,145.10	4.07	4.59
BP CAP MARKETS AMERICA (CALLABLE) DTD 11/25/2024 4.868% 11/25/2029	10373QCB4	125,000.00	BOFAML	10/25/29	101.15	126,435.88	1,435.88	1,435.88	4.11	4.62

Managed Account Fair Market Value & Analytics

For the Month Ending **February 28, 2025**

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Security Type/Description Dated Date/Coupon/Maturity	CUSIP	Par	Broker	Next Call Date	Market Price	Market Value	Unreal G/L On Cost	Unreal G/L Amort Cost	Effective Duration	YTM at Mkt
Corporate Note										
NATIONAL RURAL UTIL COOP (CALLABLE) DTD 02/07/2025 4.950% 02/07/2030	63743HFX5	165,000.00	RBC Capi	01/07/30	101.14	166,879.02	2,131.47	2,128.11	4.30	4.69
ELI LILLY & CO (CALLABLE) DTD 02/12/2025 4.750% 02/12/2030	532457CV8	220,000.00	GoldmanS	01/12/30	101.20	222,643.52	2,768.92	2,767.29	4.33	4.46
CISCO SYSTEMS INC (CALLABLE) DTD 02/24/2025 4.750% 02/24/2030	17275RBX9	105,000.00	WellsFar	01/24/30	101.00	106,048.11	1,126.86	1,126.42	4.37	4.54
HERSHEY COMPANY (CALLABLE) DTD 02/24/2025 4.750% 02/24/2030	427866BL1	200,000.00	JPMorgan	01/24/30	101.07	202,135.00	2,487.00	2,485.76	4.37	4.49
CISCO SYSTEMS INC (CALLABLE) DTD 02/24/2025 4.750% 02/24/2030	17275RBX9	300,000.00	CIDLY	01/24/30	101.00	302,994.60	2,796.60	2,797.02	4.37	4.54
STATE STREET CORP (CALLABLE) DTD 02/28/2025 4.729% 02/28/2030	857477CW1	375,000.00	GoldmanS	01/28/30	100.33	376,236.75	1,236.75	1,236.75	4.38	4.68
Security Type Sub-Total		**10,100,000.00**				**10,119,423.98**	**102,498.83**	**63,932.23**	**2.76**	**4.54**
Certificate of Deposit										
COOPERAT RABOBANK UA/NY DTD 07/20/2023 5.080% 07/17/2026	21684LGS5	705,000.00	RABO UA		101.51	715,635.63	10,635.63	10,635.63	1.32	3.93
NATIXIS NY BRANCH DTD 09/20/2023 5.610% 09/18/2026	63873QP65	340,000.00	WellsFar		101.89	346,436.20	6,436.20	6,436.20	1.46	4.25
CREDIT AGRICOLE CIB NY DTD 02/05/2024 4.760% 02/01/2027	22536DWD6	365,000.00	CRAG		100.43	366,584.47	1,584.47	1,584.47	1.84	4.53
Security Type Sub-Total		**1,410,000.00**				**1,428,656.30**	**18,656.30**	**18,656.30**	**1.49**	**4.16**
Bank Note										
WELLS FARGO BANK NA (CALLABLE) DTD 08/09/2023 5.450% 08/07/2026	94988J6D4	470,000.00	WellsFar	07/07/26	101.42	476,671.65	6,709.25	6,689.65	1.31	4.46
CITIBANK NA (CALLABLE) DTD 12/04/2023 5.488% 12/04/2026	17325FBC1	250,000.00	Citigrou	11/04/26	101.74	254,356.25	4,356.25	4,356.25	1.59	4.49
MORGAN STANLEY BANK NA (CALLABLE) DTD 01/18/2024 4.952% 01/14/2028	61690U8A1	500,000.00	JANE	01/14/27	100.65	503,226.00	10,326.00	8,854.60	1.76	4.90
MORGAN STANLEY BANK NA (CALLABLE) DTD 05/30/2024 5.504% 05/26/2028	61690U8B9	250,000.00	BOFAML	05/26/27	101.72	254,309.00	4,006.50	4,077.94	2.06	4.88

pfm asset management

Managed Account Fair Market Value & Analytics

For the Month Ending **February 28, 2025**

CITY OF YORBA LINDA - 97480000

Security Type/Description Dated Date/Coupon/Maturity	CUSIP	Par	Broker	Next Call Date	Market Price	Market Value	Unreal G/L On Cost	Unreal G/L Amort Cost	Effective Duration	YTM at Mkt
Security Type Sub-Total		**1,470,000.00**				**1,488,562.90**	**25,398.00**	**23,978.44**	**1.64**	**4.69**
Asset-Backed Security										
CARMX 2021-3 A3 DTD 07/28/2021 0.550% 06/15/2026	14317DAC4	25,275.03	RBC Capi		99.55	25,160.79	(110.09)	(113.15)	0.12	4.35
HAROT 2022-2 A3 DTD 08/24/2022 3.730% 07/20/2026	43815PAC3	30,330.49	SUMITR		99.73	30,249.21	(79.48)	(80.64)	0.35	4.68
CARMX 2022-3 A3 DTD 07/20/2022 3.970% 04/15/2027	14318MAD1	169,819.83	RBC Capi		99.67	169,262.99	(552.83)	(555.04)	0.51	4.77
COPAR 2022-2 A3 DTD 08/10/2022 3.660% 05/17/2027	14043GAD6	87,285.71	JPMorgan		99.50	86,851.63	(427.83)	(431.18)	0.56	4.68
Security Type Sub-Total		**312,711.07**				**311,524.62**	**(1,170.23)**	**(1,180.01)**	**0.47**	**4.70**
Managed Account Sub-Total		**52,007,445.53**				**51,004,052.87**	**312,209.12**	**(44,822.46)**	**2.51**	**4.27**
Securities Sub-Total		**$52,007,445.53**				**$51,004,052.87**	**$312,209.12**	**($44,822.46)**	**2.51**	**4.27%**
Accrued Interest						**$266,652.15**				
Total Investments						**$51,270,705.02**				

Bolded items are forward settling trades.

Managed Account Security Transactions & Interest

For the Month Ending **February 28, 2025**

CITY OF YORBA LINDA - 97480000

Transaction Type Trade	Settle	Security Description	CUSIP	Par	Principal Proceeds	Accrued Interest	Total	Realized G/L Cost	Realized G/L Amort Cost	Sale Method
BUY										
02/03/25	02/07/25	US TREASURY N/B DTD 11/30/2022 3.875% 11/30/2029	91282CFY2	850,000.00	(833,132.81)	(6,243.65)	(839,376.46)			
02/04/25	02/07/25	NATIONAL RURAL UTIL COOP (CALLABLE) DTD 02/07/2025 4.950% 02/07/2030	63743HFX5	165,000.00	(164,747.55)	0.00	(164,747.55)			
02/10/25	02/12/25	ELI LILLY & CO (CALLABLE) DTD 02/12/2025 4.750% 02/12/2030	532457CV8	220,000.00	(219,874.60)	0.00	(219,874.60)			
02/14/25	02/18/25	US TREASURY N/B DTD 01/16/2024 4.000% 01/15/2027	91282CJT9	120,000.00	(119,428.13)	(450.83)	(119,878.96)			
02/18/25	02/20/25	JOHNSON & JOHNSON (CALLABLE) DTD 02/20/2025 4.550% 03/01/2028	478160DH4	110,000.00	(109,936.20)	0.00	(109,936.20)			
02/19/25	02/24/25	CISCO SYSTEMS INC (CALLABLE) DTD 02/24/2025 4.750% 02/24/2030	17275RBX9	105,000.00	(104,921.25)	0.00	(104,921.25)			
02/19/25	02/24/25	HERSHEY COMPANY (CALLABLE) DTD 02/24/2025 4.750% 02/24/2030	427866BL1	200,000.00	(199,648.00)	0.00	(199,648.00)			
02/19/25	02/24/25	CISCO SYSTEMS INC (CALLABLE) DTD 02/24/2025 4.550% 02/24/2028	17275RBW1	90,000.00	(89,902.80)	0.00	(89,902.80)			
02/20/25	02/24/25	CISCO SYSTEMS INC (CALLABLE) DTD 02/24/2025 4.550% 02/24/2028	17275RBW1	245,000.00	(244,980.40)	0.00	(244,980.40)			
02/20/25	02/24/25	CISCO SYSTEMS INC (CALLABLE) DTD 02/24/2025 4.750% 02/24/2030	17275RBX9	300,000.00	(300,198.00)	0.00	(300,198.00)			
02/20/25	**03/03/25**	**PACCAR FINANCIAL CORP DTD 03/03/2025 4.550% 03/03/2028**	**69371RT63**	**380,000.00**	**(379,768.20)**	**0.00**	**(379,768.20)**			
02/24/25	02/26/25	CHEVRON USA INC DTD 02/26/2025 4.475% 02/26/2028	166756BB1	440,000.00	(440,000.00)	0.00	(440,000.00)			
02/25/25	02/28/25	STATE STREET CORP (CALLABLE) DTD 02/28/2025 4.729% 02/28/2030	857477CW1	375,000.00	(375,000.00)	0.00	(375,000.00)			
02/25/25	02/28/25	STATE STREET CORP (CALLABLE) DTD 02/28/2025 4.536% 02/28/2028	857477CU5	320,000.00	(320,000.00)	0.00	(320,000.00)			
Transaction Type Sub-Total				**3,920,000.00**	**(3,901,537.94)**	**(6,694.48)**	**(3,908,232.42)**			
INTEREST										

CITY OF YORBA LINDA - 97480000

Transaction Type					Principal	Accrued		Realized G/L	Realized G/L	Sale
Trade	Settle	Security Description	CUSIP	Par	Proceeds	Interest	Total	Cost	Amort Cost	Method
INTEREST										
02/01/25	02/01/25	ADOBE INC (CALLABLE) DTD 02/03/2020 2.150% 02/01/2027	00724PAC3		0.00	1,290.00	1,290.00			
02/01/25	02/01/25	SAN JUAN CA UNIF SCH DTD 10/29/2020 0.852% 08/01/2025	798306WP7		0.00	575.10	575.10			
02/01/25	02/25/25	FHMS KJ48 A1 DTD 12/01/2023 4.858% 05/01/2028	3137HBC69		0.00	1,502.73	1,502.73			
02/01/25	02/25/25	FNA 2023-M6 A2 DTD 07/01/2023 4.182% 07/01/2028	3136BQDE6		0.00	1,564.60	1,564.60			
02/01/25	02/25/25	FHMS K508 A2 DTD 10/01/2023 4.740% 08/01/2028	3137HAQ74		0.00	1,797.25	1,797.25			
02/01/25	02/25/25	FHMS K509 A2 DTD 10/01/2023 4.850% 09/01/2028	3137HAST4		0.00	1,374.17	1,374.17			
02/01/25	02/25/25	FHMS K070 A2 DTD 12/01/2017 3.303% 11/01/2027	3137FCJK1		0.00	701.89	701.89			
02/01/25	02/25/25	FHMS K061 A2 DTD 01/01/2017 3.347% 11/01/2026	3137BTUM1		0.00	949.95	949.95			
02/01/25	02/25/25	FHMS K522 A2 DTD 06/01/2024 4.803% 05/01/2029	3137HDJJ0		0.00	1,941.21	1,941.21			
02/01/25	02/25/25	FHMS K507 A2 DTD 09/01/2023 4.800% 09/01/2028	3137HAMS2		0.00	1,820.00	1,820.00			
02/01/25	02/25/25	FHMS K065 A2 DTD 07/01/2017 3.243% 04/01/2027	3137F1G44		0.00	1,351.25	1,351.25			
02/01/25	02/25/25	FHMS K510 A2 DTD 11/01/2023 5.069% 10/01/2028	3137HB3D4		0.00	739.23	739.23			
02/01/25	02/25/25	FHMS KJ46 A1 DTD 07/01/2023 4.777% 06/01/2028	3137HAD45		0.00	1,496.08	1,496.08			
02/01/25	02/25/25	FHMS K058 A2 DTD 11/01/2016 2.653% 08/01/2026	3137BSP72		0.00	1,072.25	1,072.25			
02/01/25	02/25/25	FHMS K063 A2 DTD 03/01/2017 3.430% 01/01/2027	3137BVZ82		0.00	1,443.46	1,443.46			
02/01/25	02/25/25	FHMS K505 A2 DTD 07/01/2023 4.819% 06/01/2028	3137HACX2		0.00	1,867.36	1,867.36			
02/01/25	02/25/25	FHMS K514 A2 DTD 02/01/2024 4.572% 12/01/2028	3137HBLV4		0.00	1,905.00	1,905.00			

Managed Account Security Transactions & Interest

For the Month Ending **February 28, 2025**

CITY OF YORBA LINDA - 97480000

Transaction Type Trade	Settle	Security Description	CUSIP	Par	Principal Proceeds	Accrued Interest	Total	Realized G/L Cost	Realized G/L Amort Cost	Sale Method
INTEREST										
02/01/25	02/25/25	FHMS K064 A2 DTD 05/01/2017 3.224% 03/01/2027	3137BXQY1		0.00	1,329.90	1,329.90			
02/01/25	02/25/25	FHMS K511 A2 DTD 12/01/2023 4.860% 10/01/2028	3137HB3G7		0.00	1,073.25	1,073.25			
02/01/25	02/25/25	FHMS K526 A2 DTD 08/01/2024 4.543% 07/01/2029	3137HDXL9		0.00	1,665.77	1,665.77			
02/01/25	02/25/25	FHMS K529 A2 DTD 10/01/2024 4.791% 09/01/2029	3137HH6C0		0.00	1,177.79	1,177.79			
02/01/25	02/25/25	FHMS K524 A2 DTD 07/01/2024 4.720% 05/01/2029	3137HDV56		0.00	1,553.67	1,553.67			
02/01/25	02/25/25	FHMS K528 A2 DTD 09/01/2024 4.508% 07/01/2029	3137HFNZ4		0.00	1,878.33	1,878.33			
02/01/25	02/25/25	FHMS K059 A2 DTD 11/01/2016 3.120% 09/01/2026	3137BSRE5		0.00	1,235.00	1,235.00			
02/01/25	02/25/25	FHMS K506 A2 DTD 09/01/2023 4.650% 08/01/2028	3137HAMH6		0.00	1,821.25	1,821.25			
02/01/25	02/25/25	FHMS K074 A2 DTD 03/01/2018 3.600% 01/01/2028	3137F4D41		0.00	1,500.00	1,500.00			
02/03/25	02/03/25	MONEY MARKET FUND DTD 01/01/2010 0.000% –	MONEY0002		0.00	869.05	869.05			
02/03/25	02/03/25	TRUIST FINANCIAL CORP (CALLABLE) DTD 08/03/2020 1.125% 08/03/2027	89788MAC6		0.00	731.25	731.25			
02/05/25	02/05/25	CREDIT AGRICOLE CIB NY DTD 02/05/2024 4.760% 02/01/2027	22536DWD6		0.00	17,663.57	17,663.57			
02/06/25	02/06/25	PACCAR FINANCIAL CORP DTD 08/06/2024 4.450% 08/06/2027	69371RT30		0.00	2,670.00	2,670.00			
02/07/25	02/07/25	WELLS FARGO BANK NA (CALLABLE) DTD 08/09/2023 5.450% 08/07/2026	94988J6D4		0.00	12,807.50	12,807.50			
02/09/25	02/09/25	TOYOTA MOTOR CREDIT CORP DTD 08/09/2024 4.550% 08/09/2029	89236TMK8		0.00	1,478.75	1,478.75			
02/10/25	02/10/25	FEDERAL HOME LOAN BANK (CALLABLE) DTD 02/10/2021 0.830% 02/10/2027	3130AKYH3		0.00	1,618.50	1,618.50			

CITY OF YORBA LINDA - 97480000

Transaction Type Trade	Settle	Security Description	CUSIP	Par	Principal Proceeds	Accrued Interest	Total	Realized G/L Cost	Realized G/L Amort Cost	Sale Method
INTEREST										
02/14/25	02/14/25	ELI LILLY & CO (CALLABLE) DTD 08/14/2024 4.200% 08/14/2029	532457CQ9		0.00	1,680.00	1,680.00			
02/15/25	02/15/25	CARMX 2021-3 A3 DTD 07/28/2021 0.550% 06/15/2026	14317DAC4		0.00	16.05	16.05			
02/15/25	02/15/25	COPAR 2022-2 A3 DTD 08/10/2022 3.660% 05/17/2027	14043GAD6		0.00	290.32	290.32			
02/15/25	02/15/25	CARMX 2022-3 A3 DTD 07/20/2022 3.970% 04/15/2027	14318MAD1		0.00	615.12	615.12			
02/15/25	02/15/25	US TREASURY N/B DTD 02/15/2018 2.750% 02/15/2028	9128283W8		0.00	24,750.00	24,750.00			
02/15/25	02/15/25	US TREASURY N/B DTD 02/15/2017 2.250% 02/15/2027	912828V98		0.00	6,750.00	6,750.00			
02/15/25	02/15/25	LOCKHEED MARTIN CORP (CALLABLE) DTD 01/29/2024 4.500% 02/15/2029	539830CC1		0.00	5,625.00	5,625.00			
02/15/25	02/15/25	US TREASURY N/B DTD 08/15/2016 1.500% 08/15/2026	9128282A7		0.00	1,950.00	1,950.00			
02/18/25	02/18/25	HAROT 2022-2 A3 DTD 08/24/2022 3.730% 07/20/2026	43815PAC3		0.00	107.63	107.63			
02/22/25	02/22/25	BRISTOL-MYERS SQUIBB CO (CALLABLE) DTD 02/22/2024 4.900% 02/22/2029	110122EF1		0.00	5,512.50	5,512.50			
02/26/25	02/26/25	ASTRAZENECA FINANCE LLC (CALLABLE) DTD 02/26/2024 4.850% 02/26/2029	04636NAL7		0.00	3,516.25	3,516.25			
02/28/25	02/28/25	US TREASURY N/B DTD 02/29/2024 4.250% 02/28/2029	91282CKD2		0.00	5,100.00	5,100.00			
02/28/25	02/28/25	US TREASURY N/B DTD 08/31/2023 4.375% 08/31/2028	91282CHX2		0.00	33,906.25	33,906.25			
02/28/25	02/28/25	US TREASURY N/B DTD 08/31/2021 0.750% 08/31/2026	91282CCW9		0.00	1,875.00	1,875.00			
02/28/25	02/28/25	US TREASURY N/B DTD 08/31/2020 0.500% 08/31/2027	91282CAH4		0.00	5,275.00	5,275.00			
Transaction Type Sub-Total					**0.00**	**171,434.23**	**171,434.23**			

CITY OF YORBA LINDA - 97480000

Transaction Type										
Trade	Settle	Security Description	CUSIP	Par	Principal Proceeds	Accrued Interest	Total	Realized G/L Cost	Realized G/L Amort Cost	Sale Method
PAYDOWNS										
02/01/25	02/25/25	FHMS K061 A2 DTD 01/01/2017 3.347% 11/01/2026	3137BTUM1	678.36	678.36	0.00	678.36	20.88	10.83	
02/01/25	02/25/25	FNA 2023-M6 A2 DTD 07/01/2023 4.182% 07/01/2028	3136BQDE6	2.34	2.34	0.00	2.34	0.04	0.02	
02/01/25	02/25/25	FHMS KJ46 A1 DTD 07/01/2023 4.777% 06/01/2028	3137HAD45	289.04	289.04	0.00	289.04	0.01	0.01	
02/01/25	02/25/25	FHMS KJ48 A1 DTD 12/01/2023 4.858% 05/01/2028	3137HBC69	849.63	849.63	0.00	849.63	0.00	0.00	
02/15/25	02/15/25	CARMX 2022-3 A3 DTD 07/20/2022 3.970% 04/15/2027	14318MAD1	16,109.92	16,109.92	0.00	16,109.92	0.38	0.17	
02/15/25	02/15/25	CARMX 2021-3 A3 DTD 07/28/2021 0.550% 06/15/2026	14317DAC4	9,747.14	9,747.14	0.00	9,747.14	1.61	0.44	
02/15/25	02/15/25	COPAR 2022-2 A3 DTD 08/10/2022 3.660% 05/17/2027	14043GAD6	7,899.91	7,899.91	0.00	7,899.91	0.57	0.27	
02/18/25	02/18/25	HAROT 2022-2 A3 DTD 08/24/2022 3.730% 07/20/2026	43815PAC3	4,297.23	4,297.23	0.00	4,297.23	0.26	0.10	
Transaction Type Sub-Total				**39,873.57**	**39,873.57**	**0.00**	**39,873.57**	**23.75**	**11.84**	
SELL										
02/03/25	02/07/25	US TREASURY N/B DTD 02/16/2016 1.625% 02/15/2026	912828P46	650,000.00	632,962.89	5,051.63	638,014.52	(46,667.97)	(23,143.36)	FIFO
02/04/25	02/07/25	NATIONAL RURAL UTIL COOP (CALLABLE) DTD 02/24/2021 1.000% 06/15/2026	63743HEW8	210,000.00	200,039.70	303.33	200,343.03	7,261.80	624.57	FIFO
02/10/25	02/12/25	US TREASURY N/B DTD 01/03/2023 3.875% 12/31/2029	91282CGB1	230,000.00	225,148.44	1,058.67	226,207.11	107.82	17.68	FIFO
02/14/25	02/18/25	PACCAR FINANCIAL CORP DTD 08/06/2024 4.450% 08/06/2027	69371RT30	120,000.00	120,020.40	178.00	120,198.40	180.00	152.90	FIFO
02/19/25	02/20/25	TOYOTA MOTOR CREDIT CORP DTD 05/16/2024 5.050% 05/16/2029	89236TMF9	125,000.00	126,086.25	1,648.26	127,734.51	1,353.75	1,317.04	FIFO
02/19/25	02/20/25	TOYOTA MOTOR CREDIT CORP DTD 08/09/2024 4.550% 08/09/2029	89236TMK8	65,000.00	64,377.95	90.37	64,468.32	(490.10)	(502.75)	FIFO
02/19/25	02/24/25	TOYOTA MOTOR CREDIT CORP DTD 10/10/2024 4.350% 10/08/2027	89236TMS1	130,000.00	129,355.20	2,104.91	131,460.11	(594.10)	(600.18)	FIFO

pfm asset management

Managed Account Security Transactions & Interest

For the Month Ending **February 28, 2025**

CITY OF YORBA LINDA - 97480000

Transaction Type Trade	Settle	Security Description	CUSIP	Par	Principal Proceeds	Accrued Interest	Total	Realized G/L Cost	Realized G/L Amort Cost	Sale Method
SELL										
02/19/25	02/24/25	TOYOTA MOTOR CREDIT CORP DTD 10/10/2024 4.350% 10/08/2027	89236TMS1	70,000.00	69,652.80	1,133.42	70,786.22	(374.50)	(371.41)	FIFO
02/20/25	02/21/25	US TREASURY N/B DTD 07/15/2024 4.375% 07/15/2027	91282CKZ3	380,000.00	380,935.16	1,699.24	382,634.40	415.63	434.08	FIFO
02/20/25	02/24/25	CISCO SYSTEMS INC (CALLABLE) DTD 02/26/2024 4.850% 02/26/2029	17275RBR2	255,000.00	256,790.10	6,115.04	262,905.14	1,879.35	1,862.63	FIFO
02/20/25	02/24/25	CISCO SYSTEMS INC (CALLABLE) DTD 02/26/2024 4.800% 02/26/2027	17275RBQ4	240,000.00	241,538.40	5,696.00	247,234.40	(1,389.60)	(765.34)	FIFO
02/24/25	02/25/25	US TREASURY N/B DTD 01/31/2020 1.500% 01/31/2027	912828Z78	470,000.00	446,903.91	486.88	447,390.79	16,101.18	871.02	FIFO
02/25/25	02/26/25	STATE STREET CORP (CALLABLE) DTD 03/18/2024 4.993% 03/18/2027	857477CL5	145,000.00	146,481.90	3,177.49	149,659.39	1,481.90	1,481.90	FIFO
02/25/25	02/26/25	STATE STREET BANK & TR DTD 11/25/2024 4.782% 11/23/2029	857449AE2	375,000.00	377,853.75	4,532.94	382,386.69	2,853.75	2,853.75	FIFO
02/25/25	02/26/25	US TREASURY N/B DTD 08/31/2020 0.500% 08/31/2027	91282CAH4	90,000.00	82,364.06	222.51	82,586.57	3,055.08	959.75	FIFO
02/25/25	02/26/25	STATE STREET CORP (CALLABLE) DTD 03/18/2024 4.993% 03/18/2027	857477CL5	80,000.00	80,817.60	1,753.10	82,570.70	973.60	927.27	FIFO
Transaction Type Sub-Total				**3,635,000.00**	**3,581,328.51**	**35,251.79**	**3,616,580.30**	**(13,852.41)**	**(13,880.45)**	
Managed Account Sub-Total					**(280,335.86)**	**199,991.54**	**(80,344.32)**	**(13,828.66)**	**(13,868.61)**	
Total Security Transactions					**($280,335.86)**	**$199,991.54**	**($80,344.32)**	**($13,828.66)**	**($13,868.61)**	

Bolded items are forward settling trades.

STAFF REPORT
CITY of YORBA LINDA

ADMINISTRATION DEPARTMENT

DATE: **MAY 20, 2025**

TO: **HONORABLE MAYOR AND MEMBERS OF THE CITY COUNCIL**

FROM: **COLLEEN CALLAHAN, ECONOMIC DEVELOPMENT MANAGER**

SUBJECT: **ONE-YEAR EXTENSION TO PROFESSIONAL SERVICES AGREEMENT WITH JONES LANG LASALLE BROKERAGE, INC. TO PROVIDE RETAIL RECRUITMENT AND ATTRACTION SERVICES TO RETAIL CENTERS THROUGHOUT THE CITY**

RECOMMENDATION

It is recommended that the City Council direct the City Manager to sign a one-year extension to the Professional Services Agreement with Jones Lang LaSalle Brokerage, Inc. (JLL) to assist the City in providing retail recruitment and attraction services to retail centers throughout the city.

BACKGROUND

In November 2017, staff issued an initial Request for Proposals (RFP) in search of a professional retail recruitment service to support the City and its commercial property owners in filling retail vacancies within the community. It was the City's intent to work with a brokerage firm that could actively seek and attract highly desired commercial and restaurant tenants to our city's regional and neighborhood shopping centers.

With the expiration of the initial 4-year agreement, in April 2022, staff released a second RFP for retail broker services and received four proposals from qualified real estate/brokerage firms. Each of the responses was examined by a team of City staff and all four were determined to be responsive and eligible candidates. The applicants were then interviewed by the two City Council representatives and three City staff members to determine the firm most qualified to provide retail retention and attraction across the city. As a result of the screening process, the firm of Jones Lang LaSalle, Inc. (JLL) was again identified as the top candidate. With that the City Council approved a two-year contract, plus 3 one-year options, resulting in a maximum 5-year contract. The first of the 3 one-year extension options was executed on May 21, 2024 with Amendment No. 1.

ONE-YEAR EXTENSION TO PROFESSIONAL SERVICES AGREEMENT WITH JONES LANG LASALLE BROKERAGE, INC. TO PROVIDE RETAIL RECRUITMENT AND ATTRACTION SERVICES TO RETAIL CENTERS THROUGHOUT THE CITY

DISCUSSION

The JLL team is comprised of knowledgeable real estate experts who have extensive experience in retail development, marketing, and strategic positioning. Staff will continue to work closely with the professional firm to provide pertinent information and assist in identifying retail leakage, site opportunities, and community/neighborhood strengths. JLL has a strong presence at the International Conference of Shopping Centers (ICSC) and will continue to serve as a partner and resource in driving retail interest to Yorba Linda.

As per the contract, JLL's representatives have and will continue to present informative quarterly updates to City staff and Council representatives with detailed information on their outreach efforts. Though we have an overall low vacancy rate, JLL will continue to strategize with staff and the City Council as to specific shopping center(s) of concern. The emphasis will be on finding the right tenant for the community, thus setting them up for long-term success. Therefore, staff would at this time recommend that the City Council extend the JLL contract for the second of three, additional one-year term (Amendment No. 2) in order to maintain the momentum and solidify certain business dealings.

FISCAL IMPACT

The JLL contract for services is $5,000 per month, not to exceed $60,000 annually. The two-year contract, plus 3 one-year options, results in a maximum 5-year contract and includes a total contract amount not to exceed $300,000.

ALTERNATIVES

The Council may choose not to approve the contract extension and either 1) terminate services or 2) suggest amendments to the contract extension by providing further direction to staff.

ATTACHMENTS

1. Professional Services Agreement Amendment No. 2 between the City and Jones Lang LaSalle, Inc. (JLL)

Amendment No. 2

**PROFESSIONAL SERVICES AGREEMENT
WITH JONES LANG LASALLE BROKERAGE, INC.**

This is Amendment No. 2 ("Amendment No.2") to that certain **PROFESSIONAL SERVICES AGREEMENT WITH JONES LANG LASALLE BROKERAGE, INC.** ("Agreement") made on June 7, 2022 between the City of Yorba Linda ("City") and **JONES LANG LASALLE BROKERAGE, INC.** ("Consultant"), which this Amendment No. 2 is made and entered into on May 20, 2025. Upon the conclusion of the first 1-year extension to the initial 2-year contract services, the City and Consultant desire to extend the term of the Agreement for an additional 1-year extension.

1. Capitalized terms used but not defined in this Amendment No.2 shall have the meanings ascribed to them in the Agreement.

2. Section 3.1.2 "Term" is amended to read as follows:

   3.1.2 Term. The term of this Agreement shall begin on July 1, 2025 and shall end on June 30, 2026 unless the term of the Agreement is otherwise terminated or extended as provided for in Section 3.5.1. The time provided to Consultant to complete the services required by this Agreement shall not affect the City's right to terminate the Agreement, as provided for in Section 3.5.1.

3. Section 3.3.1 "Compensation" is amended to increase the not exceed amount by $60,000 for payment during the extended year of the agreement and shall read as follows:

   3.3.1 Compensation. Consultant shall receive compensation, including authorized reimbursements, for all Services rendered under this Agreement on a time and materials basis at the rate set forth in Exhibit "B" attached hereto and incorporated herein by reference. The total compensation during the term of the Agreement shall not exceed **Two Hundred and Forty Thousand Dollars ($240,000.00)** without written approval of City Manager. Extra work may be authorized, as described below, and if authorized, will be compensated at the rates and manner set forth in this Agreement.

4. All other terms and conditions of the Agreement remain in full force and effect.

5. This Amendment No.2 may be executed in multiple counterparts, each of which shall be an original and all of which together shall constitute one agreement.

(Signatures on Following Page)

CITY OF YORBA LINDA

By: _____
Mark Pulone
City Manager

Attest:

By: _____
Marcia Brown
City Clerk

Approved as to Form:

By: _____
City Attorney
Rutan & Tucker, LLP

JLL, Inc.

By: _____

Name: _____

Title: _____

[If Corporation, TWO SIGNATURES, President **OR** Vice President **AND** Secretary, **AND** CORPORATE SEAL OF CONTRACTOR REQUIRED]

By: _____

Name: _____

Title: _____

STAFF REPORT
CITY of YORBA LINDA

ADMINISTRATION DEPARTMENT

DATE: **MAY 20, 2025**

TO: **HONORABLE MAYOR AND MEMBERS OF THE CITY COUNCIL**

FROM: **MARK PULONE, CITY MANAGER**
PREPARED BY: ALLISON ESTES, ASSISTANT TO THE CITY MANAGER

SUBJECT: **APPROVAL OF FY 2025/26 ANIMAL CARE NOTICE OF INTENT**

RECOMMENDATION

It is recommended that the City Council approve and authorize the Mayor to sign the Notice of Intent with Orange County Animal Care for animal control and shelter services for the period of July 1, 2025 through June 30, 2026.

BACKGROUND

Since 1989, the City of Yorba Linda has contracted with Orange County Animal Care (OCAC) to provide animal care services. Pursuant to the terms of the current agreement, OCAC provides all animal care services on behalf of the City, including:

- Field Services: Impounding of stray animals and of owner-released animals, rabies control, enforcement of leash and nuisance laws, the barking dog ordinance, animal cruelty investigations, citation issuance, impound fee collection for impounded animals, and other related services;
- Special Services: Renewal of existing licenses, door-to-door canvassing or other targeted services to promote license compliance, and mail processing of first-time dog licenses;
- Shelter Services: Board and care of animals impounded at the new shelter; and
- Barking Dog Complaint Services: A service for residents to report barking dog complaints in their neighborhood.

Fourteen (14) Orange County cities (plus unincorporated areas) currently contract with OCAC for animal care services, including animal control and shelter services. As a result, the participating cities, including Yorba Linda, continue to benefit from economies of scale in collectively receiving the services. Consequently, on August 19, 2016, the City Council approved a Participation Agreement with the County of Orange, affirming the City's commitment to fund the City's proportionate share of construction costs ($512,000) for the new regional animal shelter located in Tustin over the next 10 years and approved an agreement with the County of Orange for animal control and field services for a term of ten (10) years (to expire May 30, 2026).

The City's proportionate share of construction costs for the new shelter is billed separately and not included in the proposed Notice of Intent for FY 2025/26. For reference, the outstanding principal balance of the City's share is $76,485.10 (as of April 1, 2025), scheduled to be paid off in June 2026.

DISCUSSION

Projected Costs FY 2025/26

For FY 2025/26, the estimated Net Cost total for all Contract Cities and the County of Orange will increase by 6.43% to $20,882,150. This increase is due primarily to salary increases approved by the County in labor negotiations with all unions and the continual need for OC Animal Care to fill critical positions in order to provide high-quality services. While a total of 131 filled positions and 13 vacancies is projected for the fiscal year 2025-26, please note that the number may be adjusted mid-year to meet the current demands for service. The increase is also due to the rising cost and volume of essential items, which include pharmaceutics, feed, and general animal supplies.

For FY 2025/26, the City of Yorba Linda's estimated net cost is approximately $353,552, a 4.66% decrease from the FY 2024/25 NOI of $370,849. While the overall budget for Orange County Animal Care will increase by 6.43%, each contract city's NOI will vary based on services utilized and revenue collected by each city. The cost methodology and clarification on the actual costs are included below.

Cost Methodology

The methodology used for this estimate is based on the number of Animal Control and Animal Shelter services provided to Yorba Linda, along with the amount of fee revenue collected, during the most recent 12 months (March 1, 2024 through February 28, 2025). The net cost estimate for the previous NOI was calculated based on services and collections over the last full fiscal year (July 1, 2023, through June 30, 2024). The update in methodology reflects an effort to provide an estimate of our City's net cost for the upcoming fiscal year based on the most current utilization reports. As stated in the Agreement for Provision of OC Animal Care Services between the City and County (Agreement), the most recent animal care services fees approved by the County Board of Supervisors on July 17, 2018 shall be used to determine City's net cost of animal care services.

Actual Costs

The net cost of animal care services for all contract cities is based on the actual or "gross" cost of providing those services, less fee revenue collected from residents. Yorba Linda's portion of the gross cost is allocated based on the number of services performed for the City. For example, the number of field activities performed for Yorba Linda is converted to a percentage of all field services provided to all contract cities and then multiplied by the total gross cost of providing field related services. The same method is used to allocate the gross cost of all services performed for Yorba Linda. Since the City's actual net cost of animal care services for FY 2025/26 is based on actual costs reduced by fee revenue, the City's actual

net cost for this year may be higher or lower than the estimated amount. As a reference, for fiscal years (FY) 2020/21, 2021/22, 2022/23, 2023/24 Yorba Linda's actual net cost was below the NOI, as indicated in the table below.

FY 2020/21			FY 2021/22		
Actual Net Cost	**NOI**	**Over/(Under)**	**Actual Net Cost**	**NOI**	**Over/(Under)**
$281,778	$333,411	$(51,633)	$220,965	$439,122	$(218,157)
FY 2022/23			**FY 2023/24**		
Actual Net Cost	**NOI**	**Over/(Under)**	**Actual Net Cost**	**NOI**	**Over/(Under)**
$301,296	$341,442	$(40,145)	$273,773	$349,183	$(75,410)

As of March 31, 2025, the City's projected net cost for FY 2024/25 is $338,591, which is $32,258 (8.7%) under the FY 2024/25 NOI of $370,849.

FISCAL IMPACT

The estimated total cost for the animal care and shelter services for FY 2025/26 is $353,552. Funding for animal care and shelter service fees will be appropriated in the FY 2025/26 budget (1010170-430100).

ALTERNATIVES

None

ATTACHMENTS

1. Current Agreement for Animal Care Services
2. Notice of Intent for FY 2025/26

AGREEMENT FOR PROVISION OF
OC ANIMAL CARE SERVICES
BETWEEN
COUNTY OF ORANGE
AND
CITY OF YORBA LINDA
MAY 31, 2016 THROUGH MAY 30, 2026

THIS AGREEMENT entered into this 31ST day of May 2016, which date is enumerated for purposes of reference only, is by and between the COUNTY OF ORANGE, a political subdivision of the State of California (COUNTY) and the CITY OF YORBA LINDA (CITY). This Agreement shall be administered by County of Orange OC Community Resources (ADMINISTRATOR).

W I T N E S S E T H:

WHEREAS, CITY wishes to contract with COUNTY for the provision of the OC Animal Care Services described herein; and

WHEREAS, COUNTY is willing and able to provide such services on the terms and conditions hereinafter set forth:

NOW, THEREFORE, IT IS MUTUALLY AGREED AS FOLLOWS:

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EXHIBIT B

Animal Care Notice of Intent ..... 1 Page

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REFERENCED CONTRACT PROVISIONS

Term: MAY 31, 2016 through MAY 30, 2026

Notices to COUNTY and CITY:

COUNTY: County of Orange
OC Community Resources
Director's Office
1770 North Broadway
Santa Ana, CA 92706-2642

and

County of Orange
OC Community Resources
OC Animal Care Director
561 The City Drive South
Orange, CA 92868

CITY: City Manager
City of Yorba Linda
4845 Casa Loma Linda Avenue
Yorba Linda, CA 92885

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I. ALTERATION OF TERMS

This Agreement, together with Exhibit A and B, attached hereto and incorporated herein by reference, fully expresses all understanding of COUNTY and CITY with respect to the subject matter of this Agreement, and shall constitute the total Agreement between the parties for these purposes. No addition to, or alteration of, the terms of this Agreement, whether written or verbal, shall be valid unless made in writing and formally approved and executed by both COUNTY and CITY. This Agreement supersedes any and all previous agreements between the parties relating to the subject matter hereof.

II. INDEMNIFICATION AND INSURANCE

A. CITY agrees to indemnify, defend and hold COUNTY, its elected and appointed officials, officers, employees, agents and those special districts and agencies for which COUNTY's Board of Supervisors acts as the governing Board ("COUNTY INDEMNITEES") harmless from any claims, demands, including defense costs, or liability of any kind or nature, including but not limited to personal injury or property damage, arising from or related to the services, products or other performance provided by CITY pursuant to this Agreement. If judgment is entered against CITY and COUNTY by a court of competent jurisdiction because of the concurrent active negligence of COUNTY or COUNTY INDEMNITEES, CITY and COUNTY agree that liability will be apportioned as determined by the court. Neither party shall request a jury apportionment.

B. COUNTY agrees to indemnify, defend and hold CITY, its elected and appointed officers, employees, agents, directors, members, shareholders and/or affiliates harmless from any claims, demands, including defense costs, or liability of any kind or nature, including but not limited to, personal injury or property damage, arising from or related to the services, products or other performance provided by COUNTY pursuant to this Agreement. If judgment is entered against COUNTY and CITY by a court of competent jurisdiction because of the concurrent active negligence of CITY, COUNTY and CITY agree that liability will be apportioned as determined by the court. Neither party shall request a jury apportionment.

C. Each party agrees to provide the indemnifying party with written notification of any claim related to services provided by either party pursuant to this Agreement within thirty (30) calendar days of notice thereof, and in the event the indemnifying party is subsequently named party to the litigation, each party shall cooperate with the indemnifying party in its defense.

D. Without limiting CITY's indemnification, CITY warrants that it is self-insured or shall maintain in force at all times during the term of this Agreement, the policy or policies of insurance covering its operations, placed with reputable insurance companies. Upon request by ADMINISTRATOR, CITY shall provide evidence of such insurance.

E. Without limiting COUNTY's indemnification, COUNTY warrants that it is self-insured or shall maintain in force at all times during the term of this Agreement, the policy or policies of insurance

covering its operations, placed with reputable insurance companies. Upon request by CITY, COUNTY shall provide evidence of such insurance.

III. NOTICES

A. Unless otherwise specified, all notices, claims, correspondence, reports and/or statements authorized or required by this Agreement shall be effective:

1. When written and deposited in the United States mail, first class postage prepaid and addressed as specified on Page 3 of this Agreement or otherwise directed by ADMINISTRATOR or CITY;

2. When FAXed, transmission confirmed;

3. When sent by electronic mail; or

4. When accepted by U.S. Postal Service Express Mail, Federal Express, United Parcel Service, or other expedited delivery service.

B. Termination Notices shall be addressed as specified on Page 3 of this Agreement or as otherwise directed by ADMINISTRATOR or CITY and shall be effective when FAXed, transmission confirmed, or when accepted by U.S. Postal Service Express Mail, Federal Express, United Parcel Service, or other expedited delivery service.

C. Each party shall notify the other party, in writing, within twenty-four (24) hours of becoming aware of any occurrence of a serious nature, which may expose either party to liability. Such occurrences shall include, but not be limited to, accidents, injuries, or acts of negligence, or loss or damage to any COUNTY property in possession of CITY.

D. For purposes of this Agreement, any notice to be provided by COUNTY may be given by ADMINISTRATOR.

IV. SEVERABILITY

If a court of competent jurisdiction declares any provision of this Agreement or application thereof to any person or circumstances to be invalid or if any provision of this Agreement contravenes any federal, state, or county statute, ordinance, or regulation, the remaining provisions of this Agreement or the application thereof shall remain valid, and the remaining provisions of this Agreement shall remain in full force and effect, and to that extent the provisions of this Agreement are severable.

V. STATUS OF THE PARTIES

Each party is, and shall at all times be deemed to be, an independent contractor and shall be wholly responsible for the manner in which it performs the services required of it by the terms of this Agreement. Each party is entirely responsible for compensating staff and consultants employed by that party. This Agreement shall not be construed as creating the relationship of employer and employee, or principal and agent, between COUNTY and CITY or any of either party's employees, agents, consultants, or subcontractors. Each party assumes exclusively the responsibility for the acts of its

employees, agents, consultants, or subcontractors as they relate to the services to be provided during the course and scope of their employment. Each party, its agents, employees, or subcontractors, shall not be entitled to any rights or privileges of the other party's employees and shall not be considered in any manner to be employees of the other party.

VI. TERM

A. The term of this Agreement shall commence as specified on Page 3 of this Agreement.

B. This Agreement shall be effective for the full ten (10) year term specified on Page 3 of this Agreement, provided no notice of termination has been given by COUNTY in accordance with the Termination paragraph of this Agreement.

VII. TERMINATION

A. COUNTY may terminate this Agreement immediately upon default by CITY of its obligations hereunder or under that Participation Agreement entered into, in the year 2016, between CITY, COUNTY, and all other cities then contracting for Animal Care Services with COUNTY, for the purpose of allocating the increased costs of Animal Care Services resulting from the construction of a new animal shelter.

B. Upon termination, both parties shall be obligated to perform such duties as would normally extend beyond this term, including but not limited to, obligations with respect to confidentiality, indemnification, audits, reporting and accounting.

C. Any obligation of COUNTY under this Agreement is contingent upon the inclusion of sufficient funding for the services hereunder in the applicable budgets approved by the Board of Supervisors. In the event such funding is subsequently reduced or terminated, COUNTY may terminate this Agreement upon thirty (30) calendar days written notice given to CITY. Any obligation of CITY under this Agreement is contingent on COUNTY making available to CITY the continued use of Animal Care Services pursuant to the terms hereof. CITY acknowledges that other local cities have or will enter into similar agreements with the COUNTY to provide Animal Care Services for a period of ten (10) years, that the sharing of costs among the COUNTY and all contracting cities allows for costs efficiencies and operational savings to COUNTY and each contracting city, and that COUNTY and each contracting city have entered into their Services Agreements in reliance on such shared costs and resulting savings. CITY further acknowledges that the refusal of CITY to fulfill its obligations under this Agreement would increase the financial burden of services on COUNTY and all remaining contracting cities. CITY therefore agrees that it will fulfill its obligations hereunder and acknowledges that COUNTY and the other cities acquiring Animal Care Services from COUNTY are relying on CITY'S stated agreement, and the sharing of costs with CITY, in electing to acquire similar services.

VIII. THIRD PARTY BENEFICIARY

Except to the extent provided for in Section VII above with respect to other contracting cities, neither party hereto intends that this Agreement shall create rights hereunder in third parties including, but not limited to, any subcontractors or any clients provided services hereunder.

IX. WAIVER OF DEFAULT OR BREACH

Waiver of any default shall not be considered a waiver of any subsequent default. Waiver of any breach of any provision of this Agreement shall not be considered a waiver of any subsequent breach. Waiver of any default or any breach shall not be considered a modification of the terms of this Agreement.

IN WITNESS WHEREOF, the parties have executed this Agreement, in the County of Orange, State of California.

CITY OF YORBA LINDA

BY: _____ DATED: 5/31/16
MARK PULONE, CITY MANAGER

ATTEST:

BY: _____ DATED: 5/31/16
MARCIA BROWN, CITY CLERK

APPROVED AS TO FORM:

BY: _____ DATED: 5/31/16
CITY ATTORNEY

COUNTY OF ORANGE

BY: _____ DATED: 7/28/16

TITLE: OCCR Director

APPROVED AS TO FORM:
OFFICE OF THE COUNTY COUNSEL
ORANGE COUNTY, CALIFORNIA

BY: _____ DATED: 7-28-16
DEPUTY

EXHIBIT A
TO AGREEMENT FOR PROVISION OF
OC ANIMAL CARE SERVICES
WITH
CITY OF YORBA LINDA
MAY 31, 2016 THROUGH MAY 30, 2026

I. DEFINITIONS

A. "Actual Cost" means all COUNTY expenditures, including indirect charges, for providing Animal Care Services to CITY pursuant to this Agreement.

B. "Animal Care Notice of Intent" means the document, signed by authorized representatives of COUNTY and CITY, which specifies all Animal Care Services COUNTY intends to provide to CITY, the estimated cost of the services, and the effective date.

C. "Animal Care Service(s)" means one or more service to be provided by COUNTY to CITY, as specified, by category, in Paragraph II.B. of Exhibit A to this Agreement.

D. "Fee Revenue" means revenue collected by COUNTY for Animal Care Services provided by COUNTY to CITY pursuant to this Agreement.

E. "Fiscal Year" means a twelve (12)-month period from July through June.

F. "Net Cost" means Actual Cost minus Fee Revenue.

G. "Service Details" mean the activities performed by COUNTY within an Animal Care Service category.

II. SERVICES TO BE PROVIDED BY COUNTY

A. ANIMAL CARE NOTICE OF INTENT

1. Annually, by March 1, CITY shall identify which of the Animal Care Services, specified below in subparagraph II.B. of Exhibit A to this Agreement, CITY would like COUNTY to provide during the next Fiscal Year. CITY and COUNTY may agree to individualized levels of Service Details within the Animal Care Services selected. Requests for individualized levels of Service Details will only be considered by COUNTY if the resulting service level will not conflict with state or federal statutes and will not endanger public health.

2. Annually, by April 1, COUNTY shall prepare and send to CITY an Animal Care Notice of Intent which shall include, but not be limited to, a list of Animal Care Services, and individualized Service Details, if any, COUNTY agrees to provide, estimated costs for said services, and the start date for those services. COUNTY shall provide the Animal Care Services specified in the Animal Care Notice of Intent signed by both ADMINISTRATOR or designee, and an authorized representative of CITY.

3. Upon mutual agreement of CITY and COUNTY, COUNTY may prepare a new or amended Animal Care Notice of Intent at any time, may change due dates specified in subparagraph II.A.1. and II.A.2. of Exhibit A to this Agreement, and may modify the format of the Animal Care Notice of Intent attached to this Agreement as Exhibit B.

B. ANIMAL CARE SERVICES – COUNTY provides the following seven (7) categories of Animal Care Services. Each category of service includes Service Details which may be added or changed by ADMINISTRATOR upon six (6) months prior notification to CITY. COUNTY shall provide to CITY the Animal Care Services specified on the most current, Animal Care Notice of Intent for the Fiscal Year, signed in accordance with subparagraph II.A.2. of this Exhibit A to the Agreement.

1. ANIMAL CONTROL SERVICES – Animal Control Services include, but are not limited to, emergency response service; patrolling; impounding of stray animals and of owner-released animals; animal cruelty investigations; animal bite investigations; citation issuance; field release to owner and impound fee collection for impounded animals; quarantine activities including home checks of animals involved in bites; site inspections required to comply with vicious dog ordinances; emergency transportation of injured, impounded animals to a veterinarian; impounding of deceased animals for disposal; responses to requests for assistance from law enforcement and CITY officials regarding suspected criminal activities or zoning violations related to animals; advice to residents regarding wildlife management or other animal concerns, not to include wildlife eradication or relocation services; injured wildlife pick-up; animal license issuance and renewal, fee collection and payment services; customer support regarding animal licensing; animal license billing; and delinquent animal license follow-up; assistance to residents regarding potentially dangerous and/or vicious animals; impound data entry; and impound animal photography.

2. ANIMAL CARE SPECIAL SERVICES

a. Animal Care Special Services include, but are not limited to animal license issuance and renewal; fee collection and payment services; customer support regarding animal licensing; animal license billing; delinquent animal license follow-up; animal field canvassing to locate and license unlicensed animals; inspection of animal-related businesses in CITY jurisdiction in response to complaints and in accordance with COUNTY established inspection schedules; and when applicable, issuance of animal permits for private homes.

b. The number of hours of canvassing provided to CITY by COUNTY will be prorated based on available canvassing hours and CITY percentage of costs of Animal Care Services received by CITY during the previous Fiscal Year. At sole discretion of COUNTY, COUNTY may provide canvassing services to cities that did not receive canvassing services in the previous Fiscal Year. COUNTY may change its methodology for allocating canvassing hours upon six (6) months prior notification to cities.

3. ANIMAL CARE SHELTER SERVICES

a. Animal Care Shelter Services include, but are not limited to, retention of impounded

animals at COUNTY's Animal Care Shelter (Shelter), public display of animals to allow owner identification; contact of owners when animals are wearing identification; sale or release of impounded animals to residents; animal evaluation for adoption; reasonable effort toward animal placement; public education; volunteer services; rescue group coordination; euthanasia and disposal of animals that are neither redeemed nor adopted; veterinary services and spay/neuter surgeries consistent with standards established by the California Veterinary Medical Board; and necropsies on animals that die under suspicious circumstances or at the request of law enforcement.

b. CITY may request additional retention days for healthy, non-aggressive impounded animals. Additional retention days will be offered to CITY upon written approval by COUNTY's OC Community Resources Director, or designee, on a space available basis only.

c. COUNTY agrees to maintain its Shelter in a humane manner, consistent with applicable laws, keep said premises in a clean condition at all times, and use humane methods of care consistent with applicable laws.

d. No animals may be donated, sold or otherwise released for the purposes of experimentation, research or vivisection.

4. BARKING DOG COMPLAINT SERVICES – Barking Dog Compliant Services include, but are not limited to, receipt of barking dog complaints from residents, customer assistance regarding barking dog complaints, issuance of citations, and administrative hearings in response to complaints received by COUNTY for barking dogs within jurisdiction of CITY.

5. STANDARD LICENSING SERVICES – Standard Licensing Services include, but are not limited to, animal license issuance and renewal, fee collection and payment services; customer support regarding animal licensing; animal license billing; and delinquent animal license follow-up.

6. CITY LICENSE SERVICES

a. City License Services include, but are not limited to, issuance of CITY animal licenses at the time of adoption or redemption by owners. CITY shall provide CITY licensing tags to COUNTY. COUNTY shall provide quarterly licensing reports to CITY.

b. CITY shall make its best effort to provide updated animal licensing information to COUNTY.

7. ANIMAL IMPOUND SERVICES – Animal Impound Services include, but are not limited to, data entry of impound information for each live or deceased animal from CITY, impound animal photography for each live animal, owner notification of impounded animal, and posting of animal photographs on COUNTY website. COUNTY shall receive CITY animals at Shelter at times arranged by COUNTY.

C. COUNTY shall notify CITY of COUNTY's hours of operation for Animal Care Services. COUNTY may adjust hours of operation for Animal Care Services upon ninety (90) calendar days prior notification given to CITY.

D. Animals which are being retained for criminal prosecutions, except for violations of animal

control regulations and/or ordinances pursuant to this Agreement, are not to be construed as held pursuant to the services provided under this Agreement; housing will be provided at the discretion of COUNTY and at COUNTY's usual and customary charges for such housing.

E. To facilitate the performance of services, COUNTY shall have full cooperation and assistance from CITY, its officers, agents and employees.

III. PAYMENTS

A. BASIS FOR PAYMENT

1. CITY shall pay COUNTY the Net Cost of providing Animal Care Services specified in Animal Care Notice of Intent for CITY signed in accordance with subparagraph II.A. CITY Net Costs may include services/supplies procured but not yet delivered within the Fiscal Year.

2. The methodology for determining CITY's Actual Cost of Animal Care Services shall be provided to CITY annually in accordance with the Reports paragraph of this Agreement. CITY shall take all action necessary to ensure that Animal Care Services fees effective with respect to CITY are consistent with the most recent animal care services fees approved by the County of Orange Board of Supervisors (the "COUNTY FEES") which fee amounts will be charged for Animal Care Services within CITY's jurisdiction and shall be used in determining CITY's Actual Cost of Animal Care Services. If CITY wishes to charge fees which are different from the COUNTY FEES, CITY shall notify COUNTY of the applicable fee amounts to be charged for Animal Care Services within CITY's jurisdiction (the "CITY FEES") and the applicable CITY FEES will be charged for Animal Care Services within CITY's jurisdiction and shall be used in determining CITY's Actual Cost of Animal Care Services.

3. COUNTY shall record and retain all Fee Revenue derived from providing Animal Care Services to CITY. CITY's Fee Revenue shall be credited to CITY's Actual Cost of Animal Care Services. COUNTY shall have all fee collection powers of CITY and shall receive full cooperation from CITY to enable efficient enforcement of fee collection.

B. PAYMENT SCHEDULE

1. Each Fiscal Year, CITY shall pay COUNTY in arrears for the Net Cost of Animal Care Services provided in accordance with the following payment schedule. Billings are due from COUNTY to CITY within thirty (30) calendar days following the three-month Period specified below.

Period	Billing Due	Payment Due
July 1 through September 30	October 30	November 25
October 1 through December 31	January 30	February 25
January 1 through March 31	April 30	May 25
April 1 through June 30	July 30	August 25

2. If payment is not received by COUNTY by the payment due date specified above in subparagraph III.B. of Exhibit A to this Agreement, COUNTY may cease providing any further service under this Agreement and may satisfy the indebtedness in any manner prescribed by law.

3. COUNTY may modify the payment schedule upon six (6) months written notification to CITY.

IV. CITY MANAGERS ASSOCIATION ANIMAL CARE COMMITTEE

A subcommittee of the Orange County City Managers Association representing all cities participating in OCAC services exists to facilitate communication between OCAC and the city managers and staff of participating cities regarding financial and operational matters of OCAC, including, but not limited to: the assessment of cost options for animal care services provided under the Services Agreements; supplemental services or financial requests which result in a change to a participating city's Actual Cost; consideration of new or adjusted fees; and other Service Details which may arise during the course of the Agreement. COUNTY shall provide regular updates on operations to the City Managers Association Animal Care Committee and to a participating city upon request.

V. LAWS AND REGULATIONS

A. COUNTY shall comply with all applicable governmental laws, regulations, and requirements related to Animal Care Services, as they exist now or may be hereafter amended or changed and shall enforce federal and state statutes deemed applicable to CITY by COUNTY. Animal Care Services provided by COUNTY to CITY may be changed to comply with said laws, regulations, and requirements. ADMINISTRATOR will make its best efforts to notify CITY of changes that may impact Animal Care Services provided through this Agreement.

B. For each Animal Care Service that COUNTY agrees to provide to CITY in an Animal Care Notice of Intent, CITY shall enact and maintain in full force and effect ordinances identical to COUNTY ordinances which apply to said service, including but not limited to, those related to fees. ADMINISTRATOR shall notify CITY of the deadline for adopting said ordinances. If COUNTY is unable to enforce an animal care ordinance because of the limitations of a CITY ordinance or failure of CITY to adopt identical ordinances related to an Animal Care Service, COUNTY may suspend provision of one or all Animal Care Services to CITY or may terminate this Agreement. It is solely the responsibility of CITY to immediately notify COUNTY of any discrepancy between relevant ordinances maintained by CITY and those maintained by COUNTY.

D. If CITY wishes to maintain any relevant ordinance that is not consistent, on any point, with COUNTY ordinances, CITY shall immediately notify COUNTY of the discrepant ordinance. At the sole discretion of COUNTY, COUNTY may waive CITY enactment and maintenance of COUNTY animal care ordinances and may agree to enforce, and issue citations for violations pursuant to, the discrepant CITY ordinance. CITY acknowledges that individualized enforcement of unique CITY ordinances may result in increased costs to CITY.

E. CITY shall notify COUNTY of its intent to add, amend, or delete any CITY animal care ordinance at least ninety (90) calendar days in advance of its addition, amendment, or deletion.

F. CITY may request that specific ordinances adopted by CITY not be enforced in CITY by COUNTY. Requests for exclusion must be submitted in writing and received by COUNTY ninety (90) calendar days prior to the requested exclusion. Requests for exclusion will only be considered by COUNTY if they are not in conflict with state statutes and do not endanger public health. COUNTY shall notify CITY, in writing, of COUNTY's decision regarding the requested exclusion.

G. COUNTY's OC Community Resources Director, or designee, may provide assistance to CITY in defining the manner in which enforcement of a new or amended animal care ordinance would be provided by COUNTY. Requests for assistance must be made in writing and received by COUNTY ninety (90) calendar days prior to the requested implementation of the service. If the cost of such service can be delineated and accommodated by COUNTY, COUNTY will send an amended Animal Care Notice of Intent to CITY which will include reference to the CITY ordinance.

H. CITY will reimburse COUNTY for ordinance enforcement, as specified in the Payments Paragraph of this Agreement.

VI. REPORTS

A. Each Fiscal Year, COUNTY shall provide to CITY written, quarterly reports of Animal Care Services revenue and expenses for each period specified below. Said reports will be due to CITY within thirty (30) calendar days of the month following the reporting period, in accordance with the schedule below:

Period	Reports Due
July 1 through September 30	October 30
October 1 through December 31	January 30
January 1 through March 31	April 30
April 1 through June 30	July 30

B. Each Fiscal Year, COUNTY shall provide the following Animal Care Services reports to CITY by July 30:

1. A payment methodology report for Animal Care Services to be provided by COUNTY during the next Fiscal Year and

2. A Fiscal Year intake and outcome report.

C. COUNTY may change the due dates for reports specified in subparagraphs VI.A. and VI.B. above upon six (6) months written notification to CITY.

D. No less than once every three (3) years, COUNTY shall engage an external auditor to review CITY billings.

VII. RECORDS

A. All records created or received by COUNTY in accordance with the performance of COUNTY services pursuant to this Agreement are confidential. COUNTY agrees to keep said records in such form and manner as the Auditor-Controller of COUNTY shall specify. Said records shall be open for examination by CITY at all reasonable times.

B. Once each Fiscal Year, COUNTY shall deliver to CITY only the addresses of each CITY licensed animal upon demand without additional expense or cost to CITY. Any such information requested which is confidential pursuant to the terms of the Public Records Act shall be released to CITY pursuant to government code. Prior to each disclosure, CITY agrees to complete and return to COUNTY a "Confidentiality Agreement" on a form approved or provided by COUNTY. The parties agree and understand that this procedure is required by the Public Records Act and necessitated to permit CITY to obtain the information required for its use, and to allow COUNTY to disclose said information. Upon receipt by COUNTY, the records requested may be released to the extent COUNTY is in possession of such records, and permitted by state law to disclose them voluntarily.

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EXHIBIT B
TO AGREEMENT FOR PROVISION OF
OC ANIMAL CARE SERVICES
WITH
CITY OF YORBA LINDA
MAY 31, 2016 THROUGH MAY 30, 2026

ANIMAL CARE NOTICE OF INTENT

This Animal Care Notice of Intent specifies Animal Care Services to be provided to CITY by COUNTY for the Period: JULY 1, 2025, through JUNE 30, 2026. COUNTY agrees to provide to the City of YORBA LINDA the following Animal Care Services beginning JULY 1, 2025:

Animal Control Services
Animal Care Special Services
Animal Care Shelter Services
Barking Dog Complaint Services

The total estimated cost for Animal Care Services specified above is $353,552.

☒ This is a new Animal Care Notice of Intent for the Period indicated above.
☐ This is an Amendment to an existing Animal Care Notice of Intent for the Period indicated above.

Significant Changes Since the Previous Animal Care Notice of Intent:

_____
_____
_____

To the best of my knowledge, this notice specifies the Animal Care Services to be provided by COUNTY.

_____ _____
City of YORBA LINDA Representative and Title Date

_____ _____
OC Animal Care Director Date

STAFF REPORT
CITY of YORBA LINDA

PUBLIC WORKS DEPARTMENT

DATE: **MAY 20, 2025**

TO: **HONORABLE MAYOR AND MEMBERS OF THE CITY COUNCIL**

FROM: **JAMIE LAI, P.E., DIRECTOR OF PUBLIC WORKS/ CITY ENGINEER**
PREPARED BY: TONY WANG, P.E., TRAFFIC ENGINEERING MANAGER

SUBJECT: **RESOLUTION NO. 2025-5939 APPROVING THE TEMPORARY STREET CLOSURE OF BASTANCHURY ROAD**

RECOMMENDATION

It is recommended that the City Council adopt Resolution No. 2025-5939, approving the temporary street closure on Bastanchury Road at Carbon Canyon Channel.

BACKGROUND

The OC Loop is a planned active transportation corridor comprised of 66 miles of regional non-motorized recreational/commuter cycling and pedestrian routes that provide seamless connections and an opportunity for people to bike, walk and connect to some of California's most scenic beaches and inland destinations. Approximately 88% (58 miles) of the OC Loop is complete and is actively used by thousands of people each year. Existing segments include the Santa Ana River Bikeway, the Coastal Bikeway, and portions of the Coyote Creek Bikeway and San Gabriel River Bikeway, providing a well-connected network for cyclists and pedestrians alike.

One of the portions of the OC Loop, Segment D, is currently under construction. This 0.67-mile segment is located in the cities of Yorba Linda, Placentia, and Brea. The portion within Yorba Linda city limits is 0.12 miles. The proposed bikeway alignment, most of which will be adjacent to the Carbon Canyon Channel, is generally undeveloped. Surrounding land use is flood control, street right-of-way, open space, and single family residential. The alignment connects the northern terminus of the El Cajon Trail near Bastanchury Road to the southern terminus of the La Floresta Trail located near the intersection of Imperial Highway and La Floresta Drive.

The proposed project's key feature is a Class I bikeway, ranging from 12 to 14 feet in width. To accommodate its construction, the project includes a box culvert, multiple retaining walls, and slope grading. The box culvert will be built through the existing embankment that supports Bastanchury Road's crossing over the Carbon Canyon Channel. Measuring approximately 141 feet long, 12 feet wide, and 12.5 feet tall, the culvert will consist of precast segments placed in open-cut excavations.

To facilitate this construction, street closures on Bastanchury Road at the Carbon Canyon Channel are necessary. The project will be executed in three phases, with Phase 1 necessitating a full street closure:

- Phase 1 (Construct Middle): Full closure for 9 working days (June 17 – June 26)
- Phase 2 (Construct North Side): Partial closure if needed for 5 working days (June 27 – July 3)
- Phase 3 (Construct South Side): Partial closure if needed for 5 working days (July 7 – July 11)

The selected contractor has been incentivized to minimize disruptions to Bastanchury Road and aims to complete the full box culvert construction within the initial 9-day full closure. If successful, Phases 2 and 3 may not require partial closures. However, these additional closures are included in the request to account for any unforeseen challenges.

At the March 27, 2025 Traffic Commission meeting, the Project Team proposed using Golden Avenue as the primary detour route but was directed to revise the plans to reflect Imperial Highway as a primary detour route instead of Golden Avenue. The Traffic Commission unanimously approved this request at the subsequent meeting on April 24, 2025.

DISCUSSION

Staff are in support of this regional OC Loop project. However, the contractor must comply with the following conditions:

1. Applicant shall obtain an encroachment permit from the City.
2. Applicant must submit a certificate of liability insurance in an amount not less than one million dollars ($1,000,000) per occurrence with a two million-dollar ($2,000,000) aggregate. The certificate must name the City of Yorba Linda, its agents, officials, and employees as an additional insured.
3. Applicant must also agree to hold harmless the City of Yorba Linda and any of its agents, officials or employees against all liabilities, judgments, costs, and expenses which might arise as a result of the issuance of the street closure permit.
4. A Traffic Control Plan (TCP) signed by a licensed Civil Engineer or Traffic Engineer will be required. The street closure shall conform to all applicable requirements of the State of California Manual on Uniform Traffic Control Devices (MUTCD).
5. The portable Changeable Message Signs (PCMS) shall be installed in accordance with the TCP at least two weeks before the start of construction to notify motorists of upcoming street closures.
6. Provisions for emergency vehicle access shall be maintained at all times.
7. Applicant shall notify the Orange County Fire Authority and the Orange County Sheriff's Department not less than 72 hours prior to the physical street closure and no later than two (2) hours after all signs and devices have been removed.

FISCAL IMPACT

None.

ALTERNATIVES

1. Deny the temporary street closure request.
2. Other options as directed by the City Council

ATTACHMENT

Attachment 1 – OC Loop - Segment D presentation at the April 24, 2025 Traffic Commission meeting
Attachment 2 – Resolution No. 2025 - 5939

OC Public Works
Integrity, Accountability, Service, Trust

MARK THOMAS

Orange County Bikeway Loop
Segment D








Yorba Linda Traffic Commission Meeting
April 24th , 2025

Detour Comments & Resolutions

- Avoid detour to Golden Ave due to public and safety concerns
  - Detour plan revised to detour traffic to Imperial Hwy and Yorba Linda Blvd
- Additional PCMS Signage & revised message on sign to better communicate closure/ detour
  - Additional PCMS sign locations have been identified and provided for clarity
  - Messaging revised to clearly communicate upcoming closure
- Additional duration requested for advanced placement PCMS signs
  - Recommend maintaining 14 days for relevant and avoid fatigue

Phase 1 – Detour Route (9 Working Days)



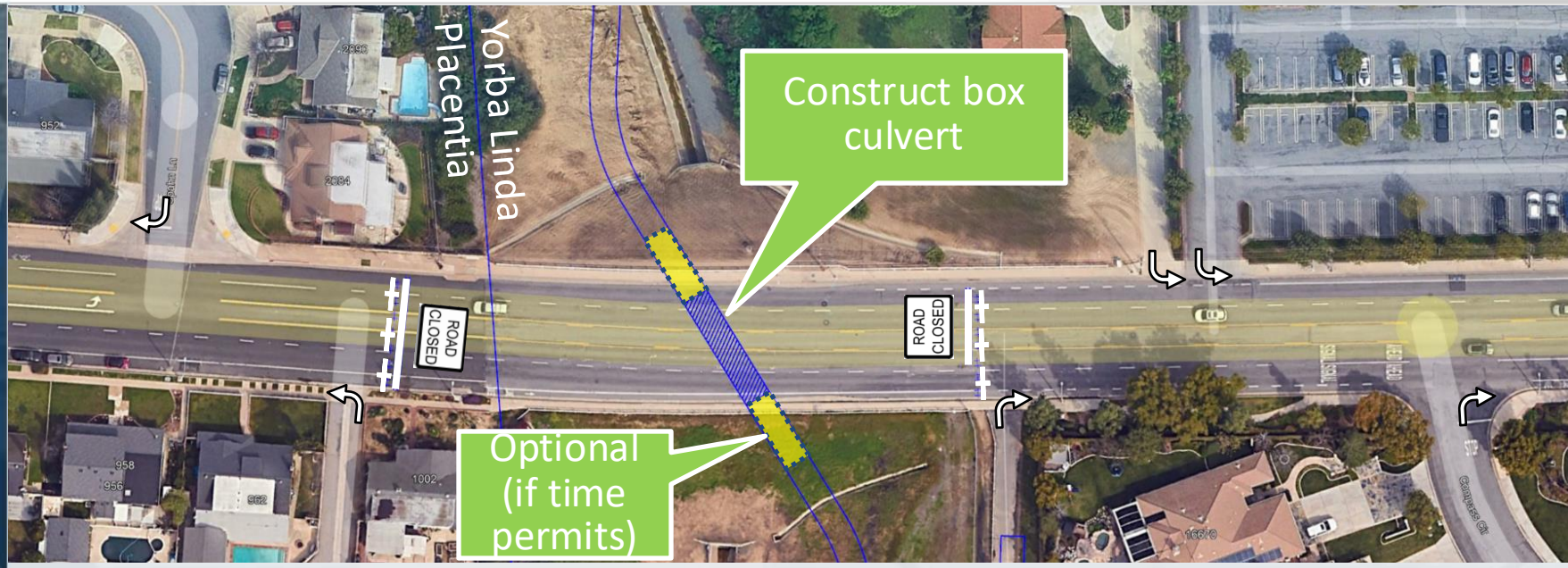
Bastanchury Closure
Local Road Access Only
Driveways Remain Open

OC PublicWorks

Traffic Handling Comments & Resolutions

- Check signage placement at private driveways to avoid encroachment for No Right/Left Turn movements
  - Plans updated to show signage placement outside of private driveways

Phase 1 – Full Closure (9 Working Days)

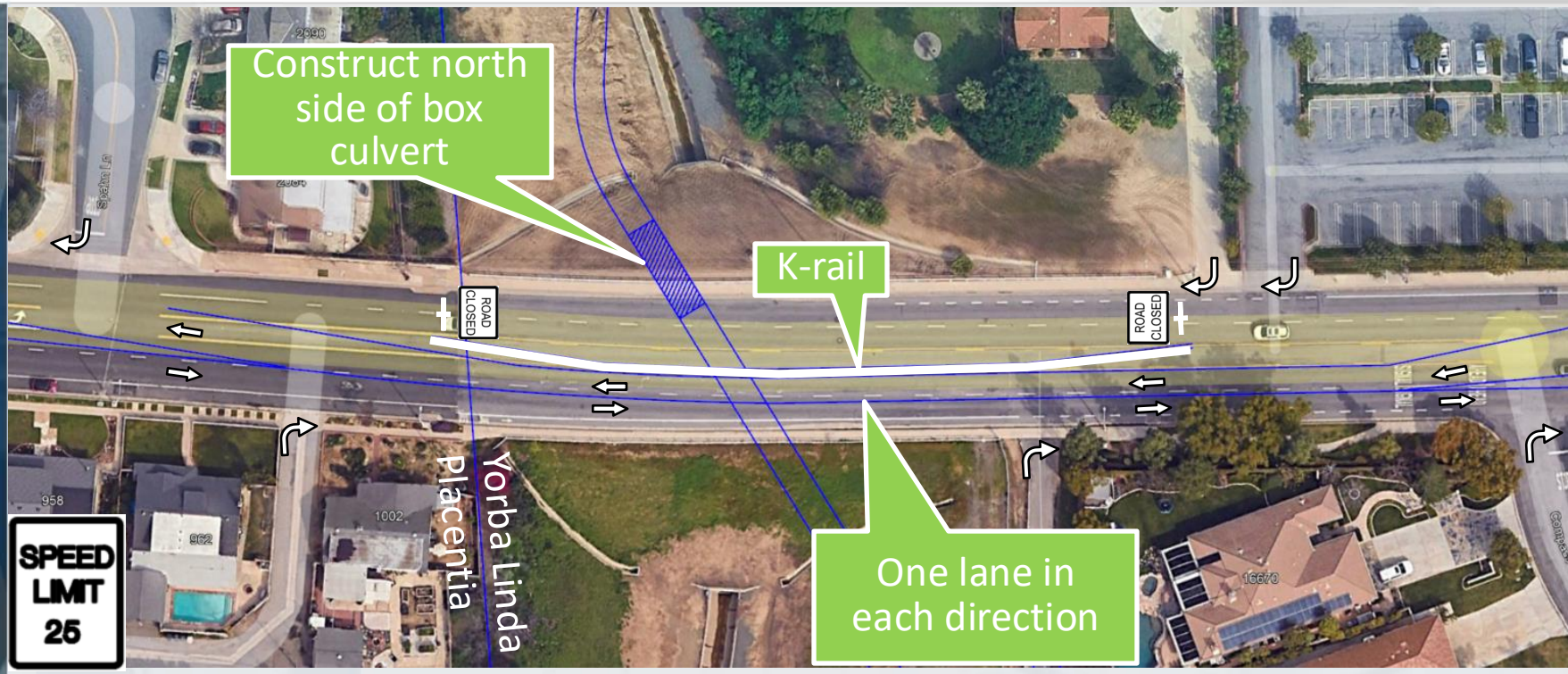


- Contractor Requirements
  - Full closure only allowed during summer, between June 15th and August 15th
  - Full closure completed in 9 days or less, 8 hour working days; Liquidated damages
  - Work limited to Monday to Saturday, no Sunday work
  - **No right turn/ left turn signage confirmed**

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Phase 2 – Partial Closure (5 Working Days)

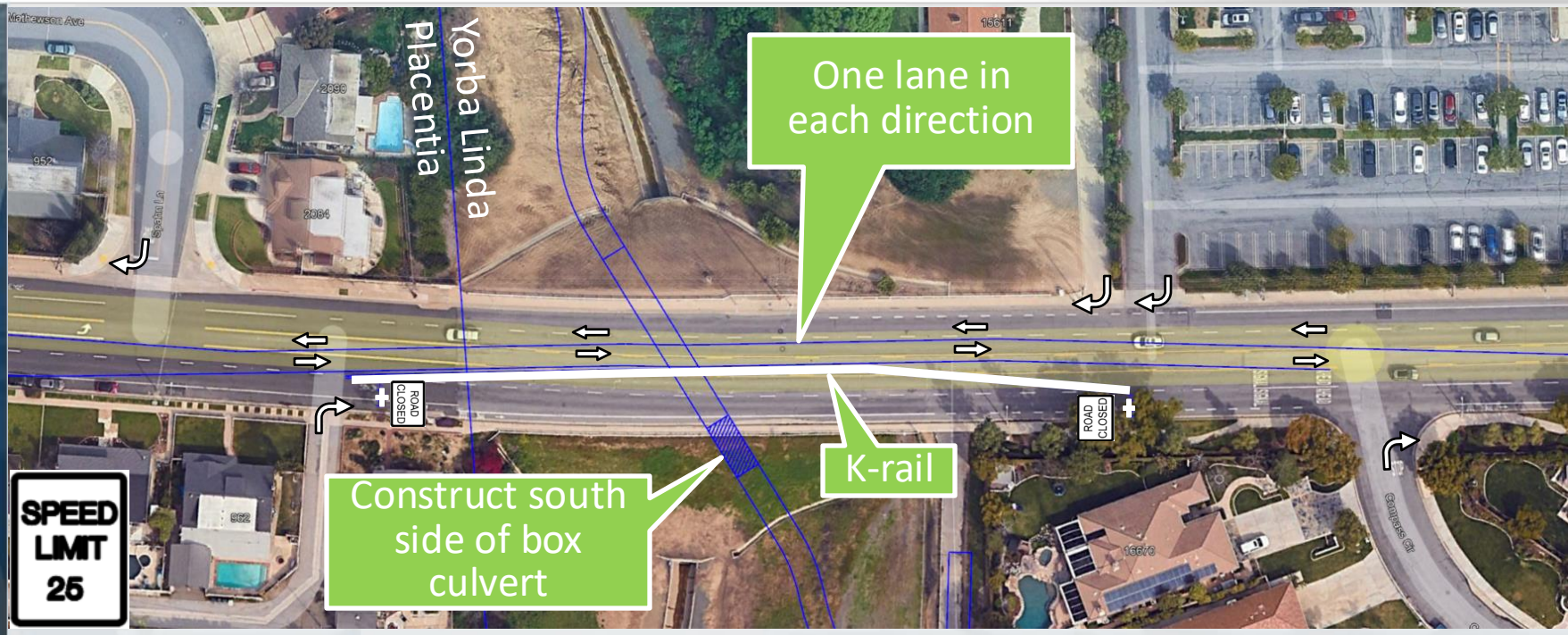


- Contractor Requirements
  - 1 lane open in each direction
  - Reduced speed limit (25 mph)
  - Local road/driveway access maintained
  - **No right turn/ left turn signage confirmed**

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Phase 3 – Partial Closure (5 Working Days)



- Contractor Requirements
  - 1 lane open in each direction
  - Reduced speed limit (25 mph)
  - Local road/driveway access maintained
  - **No right turn/ left turn signage confirmed**

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General Comments & Resolutions

- Vehicle Weight Limit Sign At Golden Ave Bridge was removed
  - Confirmed sign remains and was not removed.
- Temporary gates to be locked each day/ weekend
  - Confirmed contractor will lock gates.
- Closure Information To Local Community
  - Joint coordination with City and OCPW on social media with consistent graphic for detour in progress
  - Coordination with local schools/ church ongoing
  - Coordination with Google Maps/ Waze to indicate detour during closure window will be completed
  - Closure information will be indicated on flyers and will be distributed to local community

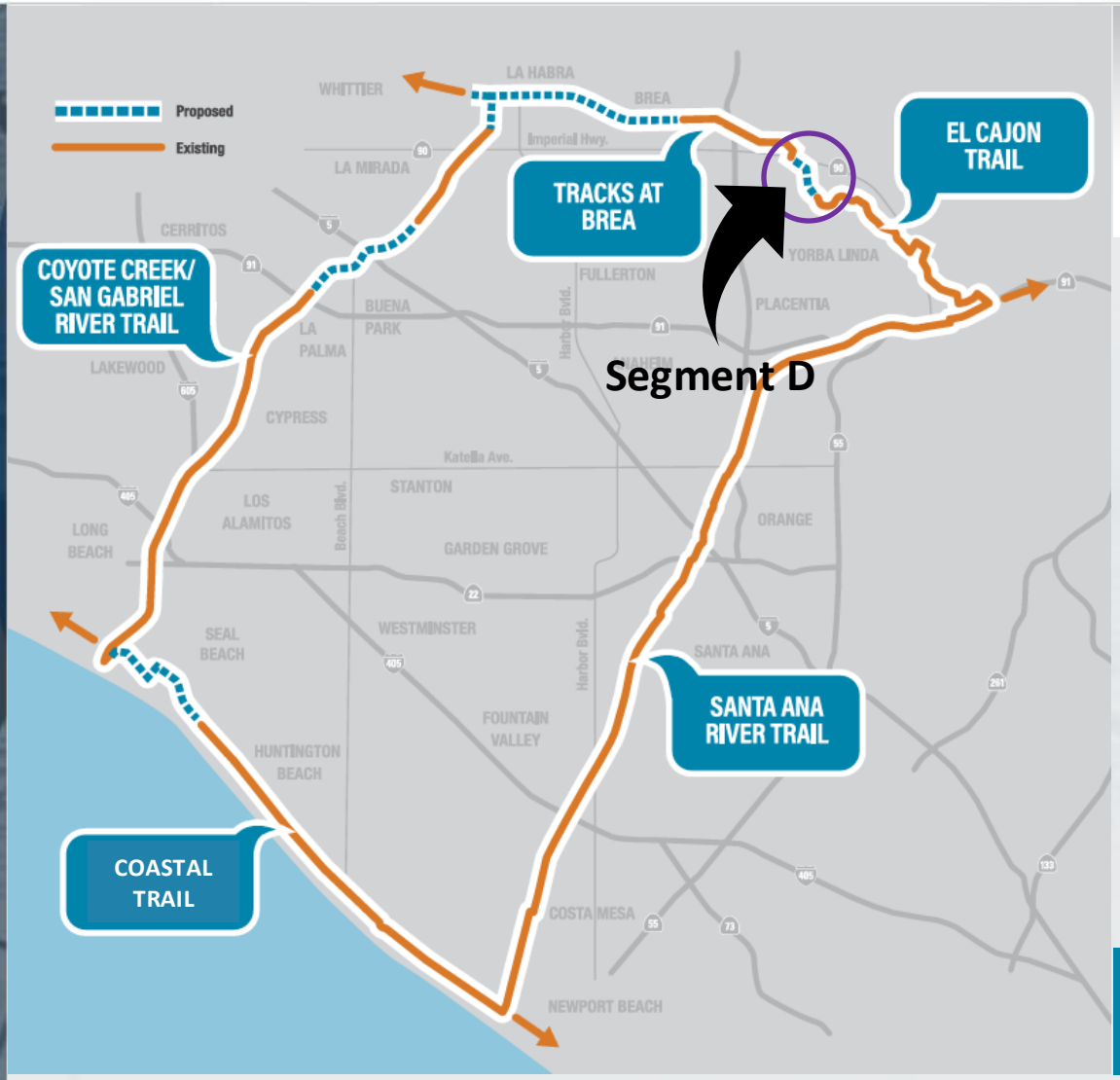
Open Discussion

Questions/Comments?

Open Discussion

SLIDES PRESENTED AT TRAFFIC COMMISION MEETING 03/27/2025

Project Overview



OC LOOP
Bike. Walk. Connect.

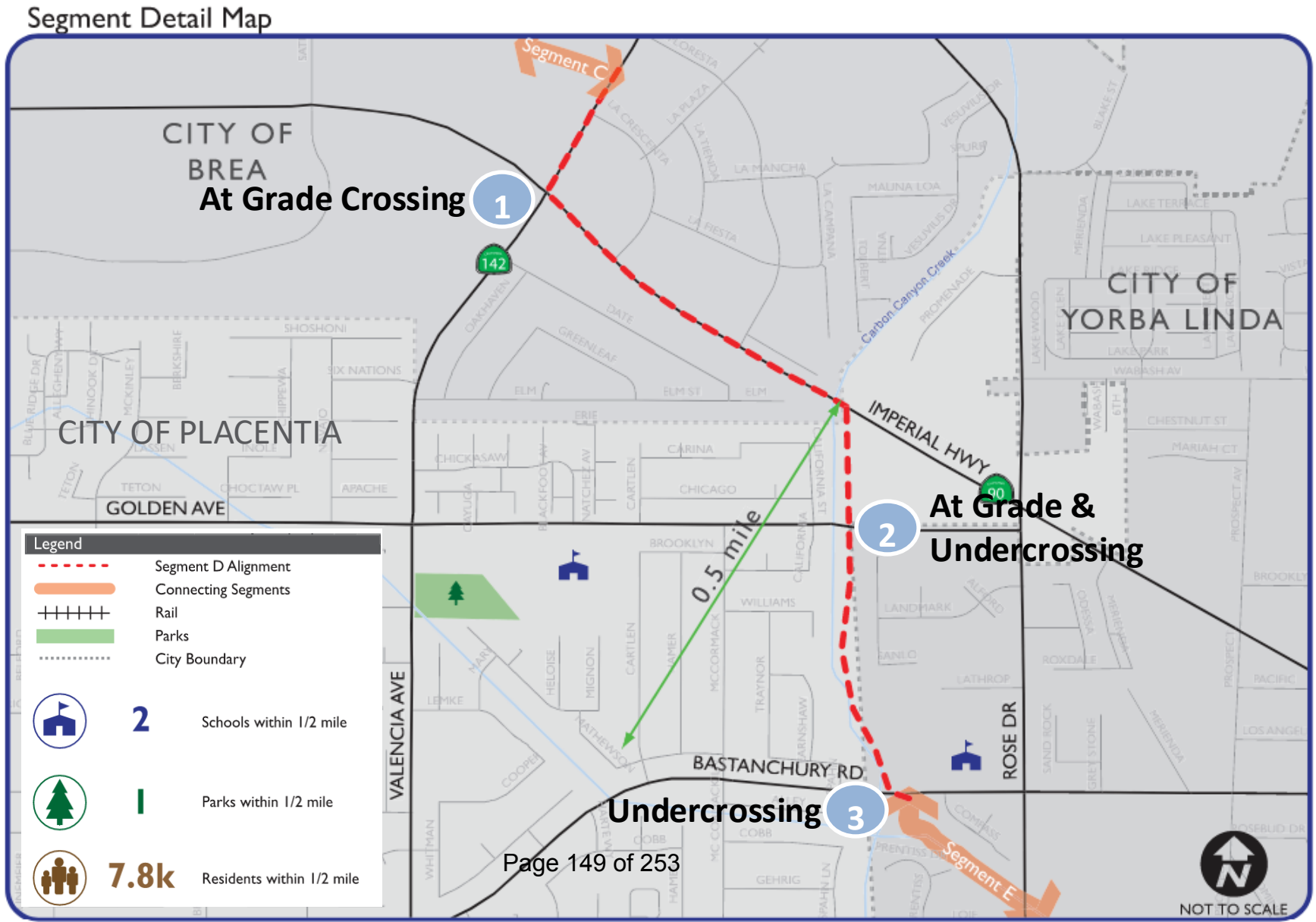
What is the OC Loop?

- 66 miles of regional bikeway along existing channel right of ways
- ~88% complete
- **OC Loop Segment D** is a 0.67 miles gap closure
- Traverses through cities of Yorba Linda, Placentia and Brea; 0.12 miles within Yorba Linda
- More information at:

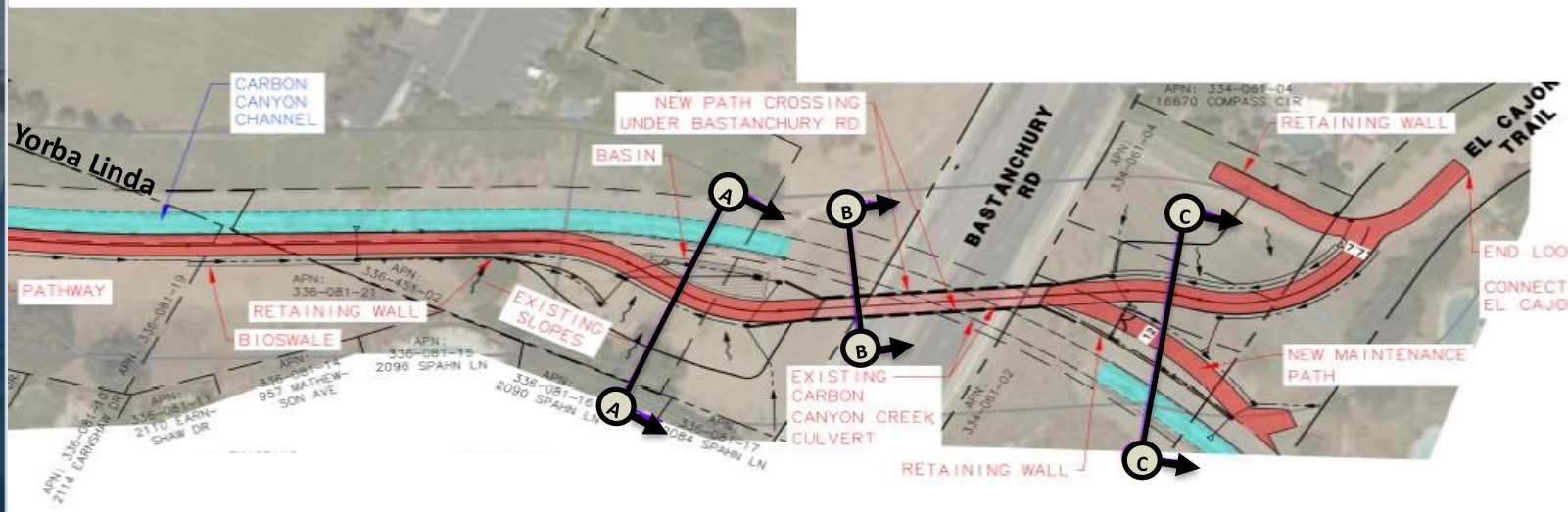
octa.net/ocloop

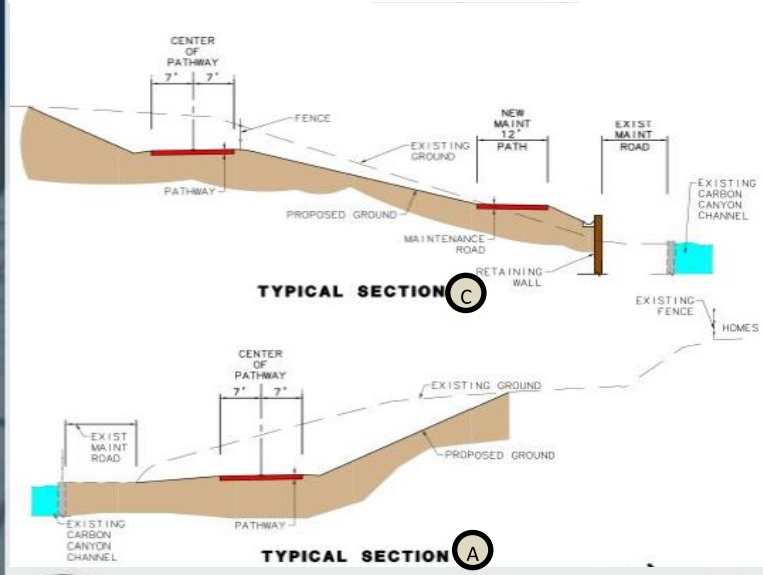
MARK THOMAS
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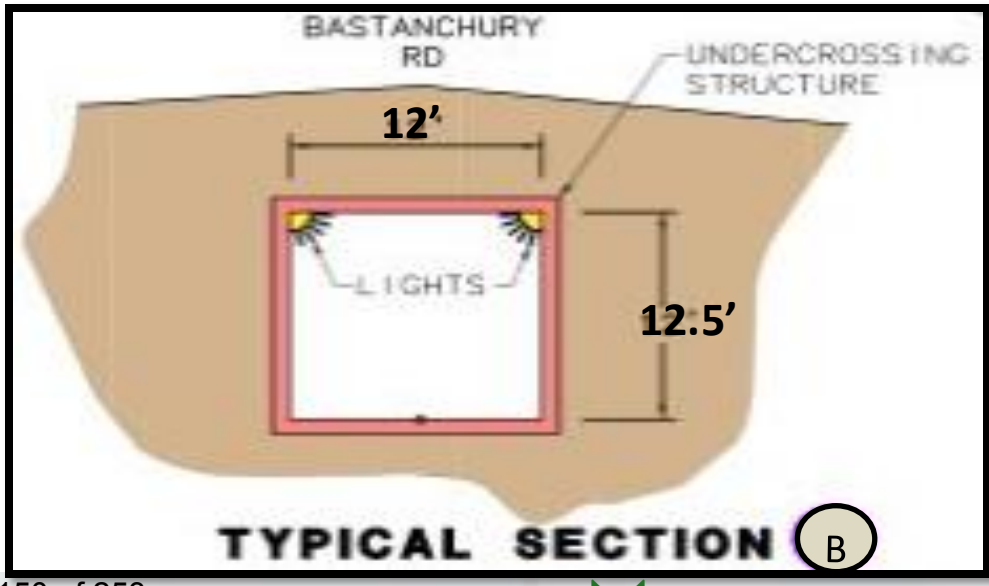
Project Background



Loop D – Yorba Linda/Bastanchury UC







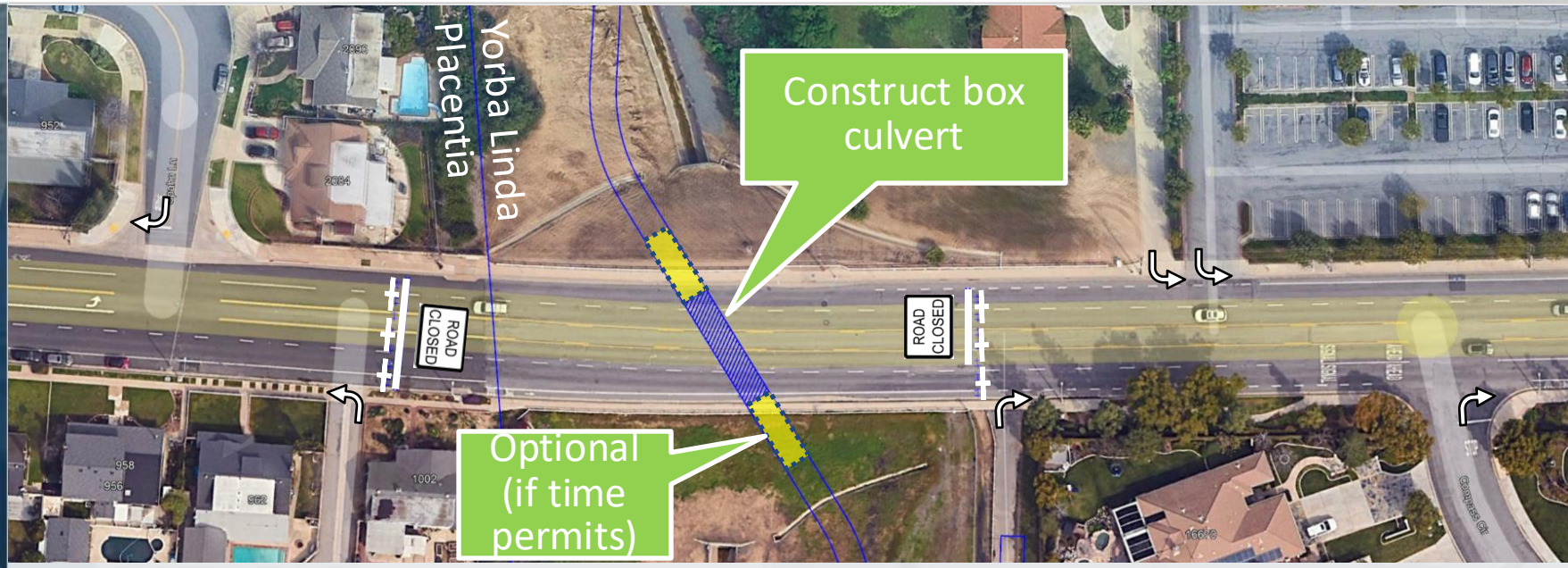
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Scope of Work – Bastanchury Road

- **Order of Work for Bastanchury Construction**
  - Install Traffic Control
  - Removals (Utilities/Pavement/Sidewalk)
  - Excavate for Box Culvert
  - Install Precast Box Culvert
  - Place Fill
  - Install 8" Water Line
  - Final Grading
  - Reinstall Pavement / Sidewalk
  - Remove Traffic Control

Phase 1 – Full Closure (9 Wdays)



- Contractor Requirements
  - Full closure only allowed during summer, between June 15th and August 15th
  - Full closure completed in 9 days or less, 8 hour working days; Liquidated damages
  - Work limited to Monday to Saturday, no Sunday work

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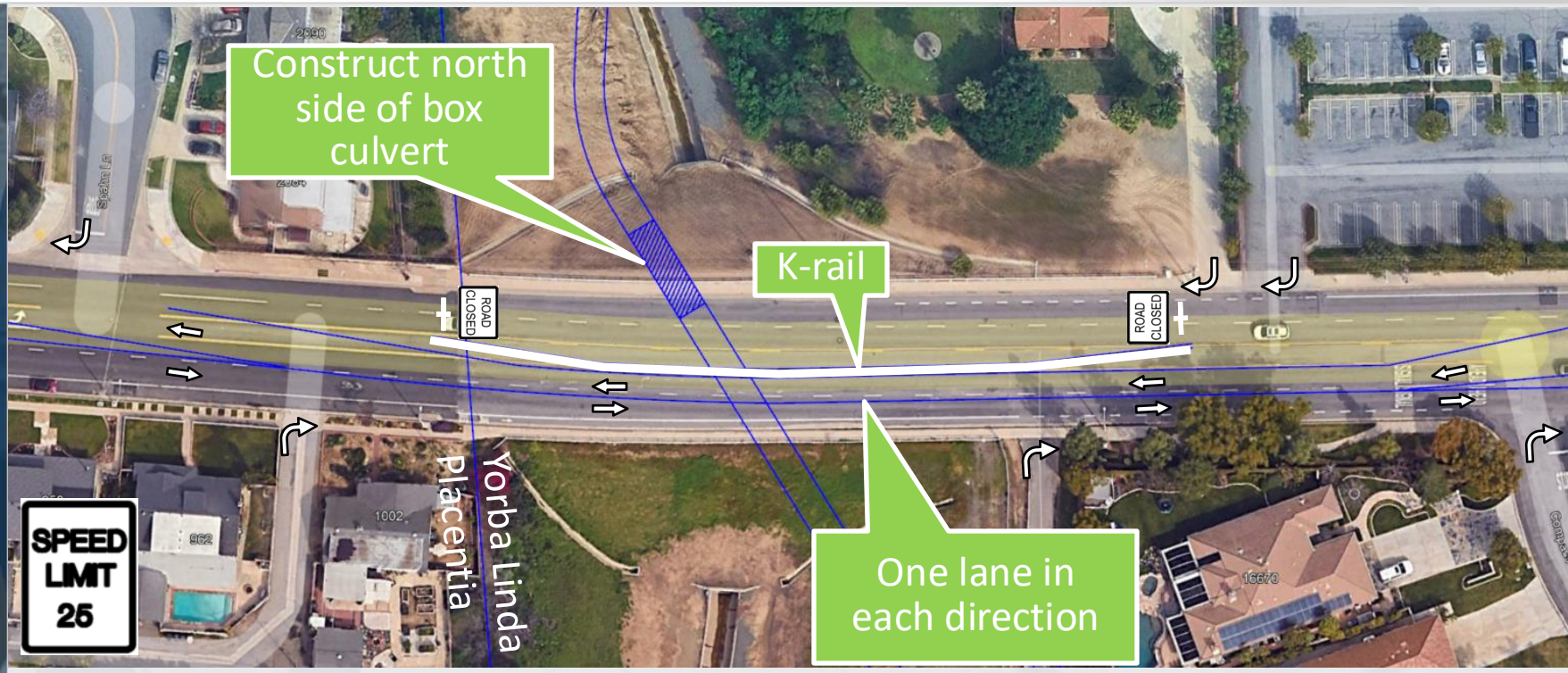
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Phase 1 – Detour Route (9 Wdays)



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Phase 2 – Partial Closure (5 Wdays)

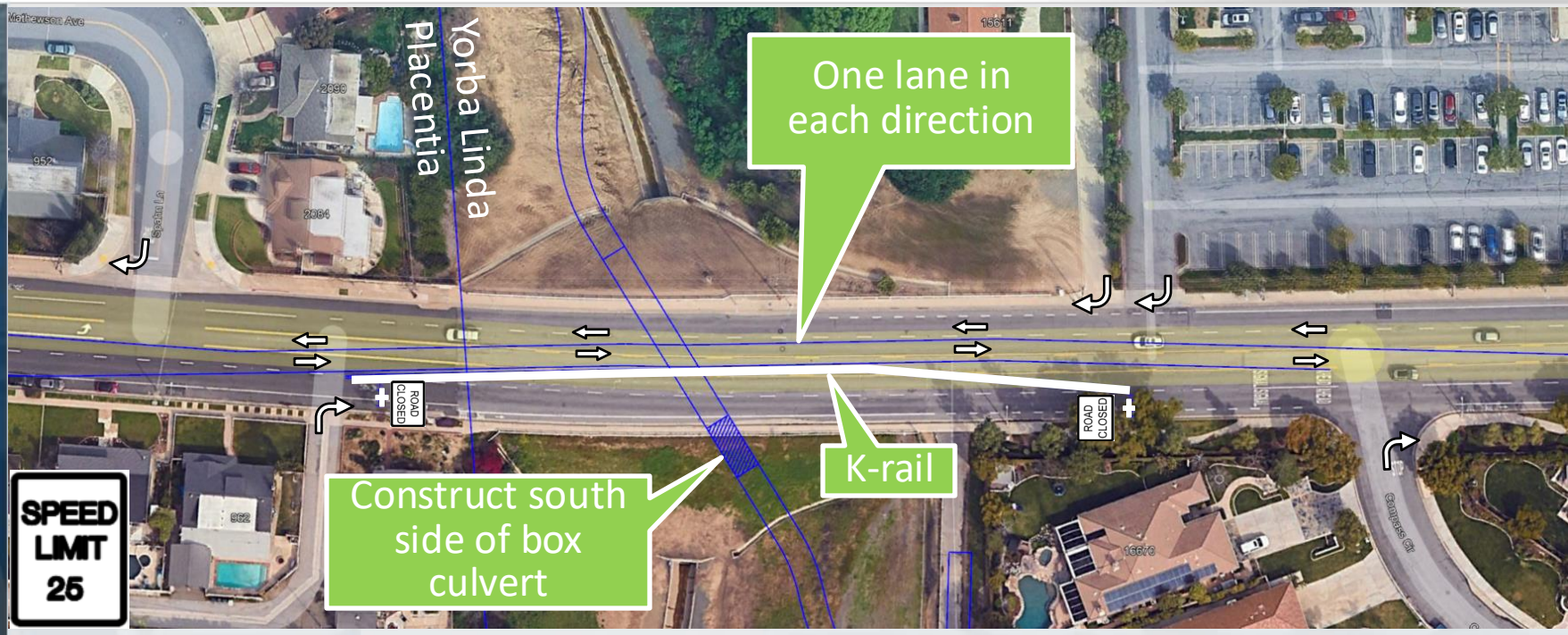


- Contractor Requirements
  - 1 lane open in each direction
  - Reduced speed limit (25 mph)
  - Local road/driveway access maintained

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Phase 3 – Partial Closure (5 Wdays)



- Contractor Requirements
  - 1 lane open in each direction
  - Reduced speed limit (25 mph)
  - Local road/driveway access maintained

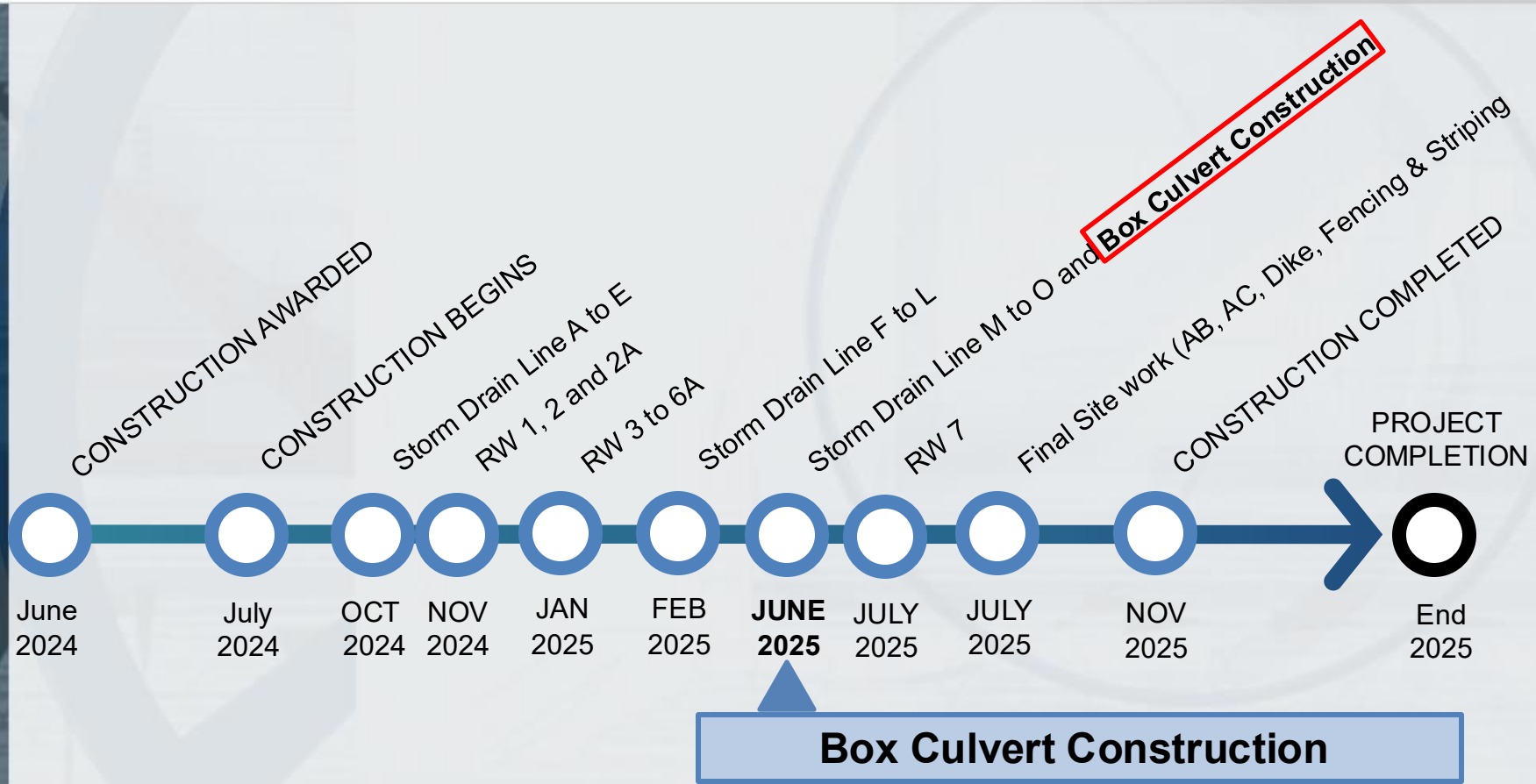
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Outreach Efforts

- Portable Changeable Message Signs With road closure notifications will be placed two weeks prior to closure
- Full road closure will occur during summer break
  - Rose Drive Elementary School not expected to be in summer session
- City of Yorba Linda will coordinate full roadway closure with Rose Drive Elementary for summer school attendees, if announced after 04/21/2025
- City of Yorba Linda has sent Traffic Commission notifications to affected residents
- City posted social media & website posting for residents to attend the Traffic Commission Meeting, if interested
- Council provided weekly updates from City Manager
- County will distribute flyers and notify residents & businesses at least two weeks prior to closure

Project Schedule



Box Culvert Construction

PHASE 1
June 17th to June 26th
(9 working days)
Full Closure

PHASE 2
June 27th to July 3rd
(5 working days)
Partial Closure
(if needed)

PHASE 3
July 7th to July 11th
(5 working days)
Partial Closure
(if needed)

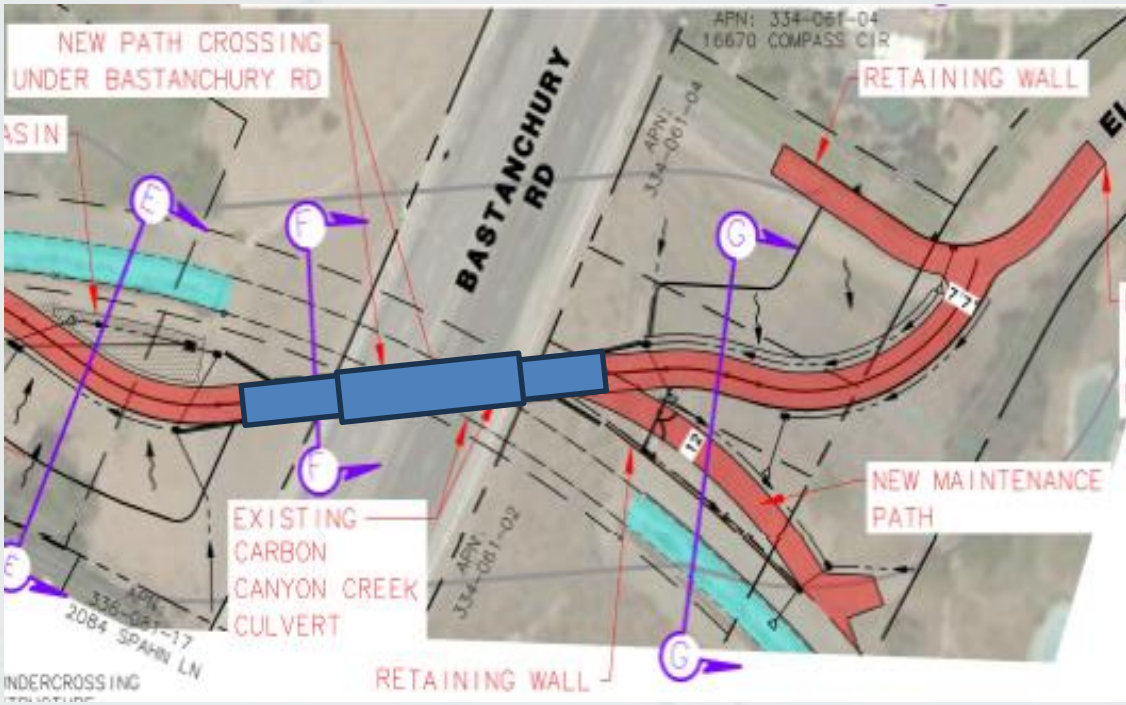
MARK THOMAS
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Miscellaneous Project Information

- Contract Award Date: July 29th, 2024
- Anticipated Completion Date: November 2025
- Contractor: Blue Iron Construction
- Total Project Cost: $11,880,204.78
- All Project Improvements within Yorba Linda to be maintained by OC Parks

Summary of Partial and Full Closures for Bastanchury

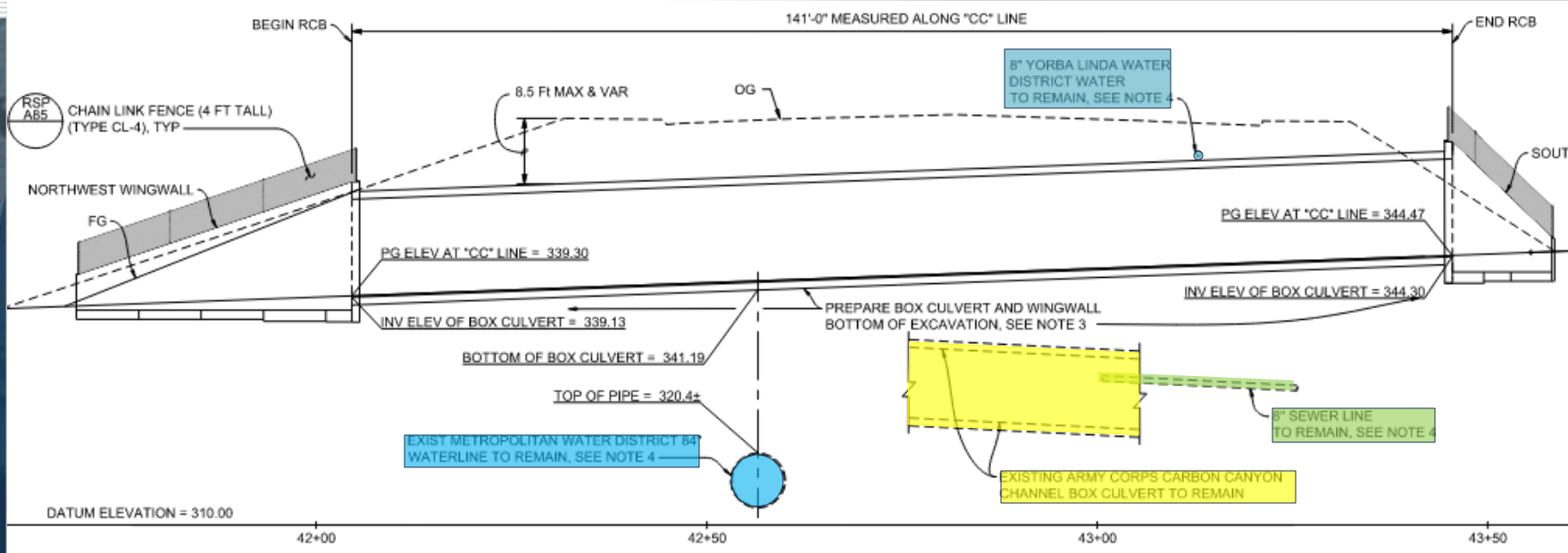
- Phase 1 (full closure)
  - Middle portion of box culvert (9 wdays)
- Phase 2 (partial)
  - North side of box culvert (5 wdays)
- Phase 3 (partial)
  - South side of box culvert (5 wdays)



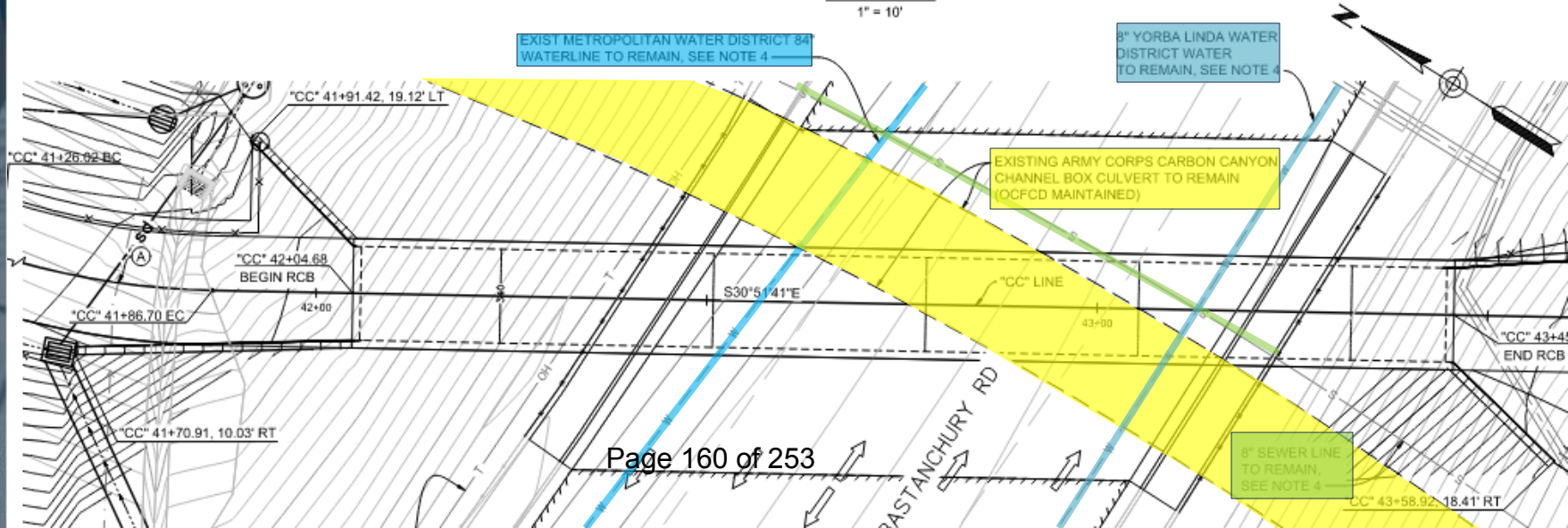
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Bastanchury Undercrossing w/Utils



ELEVATION
1" = 10'



Vehicle Weight Limits Sign On Golden Ave



RESOLUTION NO. 2025-5939

A RESOLUTION OF THE CITY COUNCIL OF THE CITY OF YORBA LINDA, CALIFORNIA, APPROVING BASTANCHURY ROAD TEMPORARY STREET CLOSURE

WHEREAS, The City has received a request from the OC Loop Segment D Project Team to temporarily close Bastanchury Road at Carbon Canyon Channel; and

WHEREAS, The reason for the street closure request is to construct a box culvert through the existing embankment that supports Bastanchury Road's Class I bikeway crossing over the Carbon Canyon Channel; and

WHERES, The proposed street closure dates are from June 17, 2025 to June 26,2025; and

WHEREAS, The Traffic Commission reviewed and unanimously approved this request at their April 24, 2025 regular meeting; and

WHEREAS, Staff recommend approval with specified conditions for implementing the closure on Bastanchury Road at Carbon Canyon Channel; and

NOW, THEREFORE, BE IT RESOLVED that the City Council of the City of Yorba Linda approve temporary street closure on Bastanchury Road at Carbon Canyon Channel.

PASSED, APPROVED AND ADOPTED at a regular meeting of the City Council of the City of Yorba Linda on this 20th day of May, 2025.

_____
JANICE LIM, MAYOR
CITY OF YORBA LINDA

ATTEST:

_____
MARCIA BROWN, CITY CLERK
CITY OF YORBA LINDA

APPROVED AS TO FORM:
RUTAN & TUCKER LLP

_____
CITY ATTORNEY

STATE OF CALIFORNIA)
COUNTY OF ORANGE) ss

I, MARCIA BROWN, City Clerk of the City of Yorba Linda, California, **DO HEREBY CERTIFY** that the foregoing Resolution was adopted at a regular meeting of the City Council of the City of Yorba Linda held on the 20th day of May, 2025, and was carried by the following roll call vote:

AYES: COUNCILMEMBERS:
NOES: COUNCILMEMBERS:
ABSENT: COUNCILMEMBERS:

_____
MARCIA BROWN, CITY CLERK
CITY OF YORBA LINDA

STAFF REPORT
CITY of YORBA LINDA

PUBLIC WORKS DEPARTMENT

DATE: **MAY 20, 2025**

TO: **HONORABLE MAYOR AND MEMBERS OF THE CITY COUNCIL**

FROM: **JAMIE LAI, P.E., DIRECTOR OF PUBLIC WORKS/ CITY ENGINEER**
PREPARED BY: TONY WANG, P.E., TRAFFIC ENGINEERING MANAGER

SUBJECT: **RESOLUTION NO. 2025-5940 APPROVING AVOCADO AVENUE TEMPORARY STREET CLOSURE**

RECOMMENDATION

It is recommended that the City Council adopt Resolution No. 2025-5940, approving Southern California Edison's request to conduct a temporary street closure on Avocado Avenue between Ben Lomond Lane and Oriente Drive.

BACKGROUND

Staff has received a request from Southern California Edison (SCE) to conduct a temporary street closure on Avocado Avenue between Ben Lomond Lane and Oriente Drive.

DISCUSSION

The reason for the street closure request is to allow crew to access pole 521729H to replace equipment and install ground rod.

Proposed date: June 16, 2025
Job duration: One day, street closure generally between 9:00 a.m. and 5:00 p.m.

Conditions of Approval:

Staff supports the request, subject to the applicant complying with the requirements of Traffic Commission Policy No. 36 and the following conditions:

1. Residents shall be notified no less than two weeks prior to the street closure and be re-notified within 72 hours of the closure.
2. The street closures shall conform to all applicable requirements of the State of California Manual on Uniform Traffic Control Devices (MUTCD).
3. Provisions for emergency vehicle access shall be maintained at all times.
4. An alternative parking plan, if needed, for impacted residents shall be provided and approved by the City Engineer.
5. An encroachment permit shall be obtained from the Public Works Department.

6. Applicant shall notify the Orange County Fire Authority and the Orange County Sheriff's Department not less than 72 hours prior to the physical street closure.

The Traffic Commission reviewed and unanimously approved this request at their April 24, 2025 regular meeting.

FISCAL IMPACT

None

ALTERNATIVES

1. Deny the temporary street closure request.
2. Other options as directed by the City Council

ATTACHMENTS

Attachment 1 – Resolution No. 2025-5940
Attachment 2 – Encroachment permit application

RESOLUTION NO. 2025-5940

A RESOLUTION OF THE CITY COUNCIL OF THE CITY OF YORBA LINDA, CALIFORNIA, APPROVING AVOCADO AVENUE TEMPORARY STREET CLOSURE

WHEREAS, The City has received a request from Southern California Edison to conduct a temporary street closure on Avocado Avenue between Ben Lomond Lane and Oriente Drive; and

WHEREAS, The reason for the street closure request is to allow crew to access pole 521729H to replace equipment and install ground rod; and

WHERES, The proposed street closure date is June 16, 2025; and

WHEREAS, The job duration is anticipated to be one day, generally between 9 am and 5 pm; and

WHEREAS, Traffic Commission reviewed and unanimously approved this request at their April 24, 2025 regular meeting; and

WHEREAS, Staff recommend approval with specified conditions for implementing the closure on Avocado Avenue between Ben Lomond Lane and Oriente Drive; and

NOW, THEREFORE, BE IT RESOLVED that the City Council of the City of Yorba Linda approve temporary street closure on Avocado Avenue between Ben Lomond Lane and Oriente Drive.

PASSED, APPROVED AND ADOPTED at a regular meeting of the City Council of the City of Yorba Linda on this 20th day of May, 2025.

_____
JANICE LIM, MAYOR
CITY OF YORBA LINDA

ATTEST:

_____
MARCIA BROWN, CITY CLERK
CITY OF YORBA LINDA

APPROVED AS TO FORM:
RUTAN & TUCKER LLP

_____
CITY ATTORNEY

STATE OF CALIFORNIA)
COUNTY OF ORANGE)

I, MARCIA BROWN, City Clerk of the City of Yorba Linda, California, **DO HEREBY CERTIFY** that the foregoing Resolution was adopted at a regular meeting of the City Council of the City of Yorba Linda held on the 20th day of May, 2025, and was carried by the following roll call vote:

AYES:	COUNCILMEMBERS:
NOES:	COUNCILMEMBERS:
ABSENT:	COUNCILMEMBERS:

_____
MARCIA BROWN, CITY CLERK
CITY OF YORBA LINDA

CITY OF YORBA LINDA
PUBLIC WORKS DEPARTMENT

4845 CASA LOMA AVENUE
YORBA LINDA, CA 92886
(714) 961-7170

PUBLIC RIGHT-OF-WAY ENCROACHMENT PERMIT

IMPORTANT NOTICE

SECTION 4216/4217 OF THE GOVERNMENT CODE REQUIRES A DIG ALERT IDENTIFICATION NUMBER BE ISSUED BEFORE A "PERMIT TO EXCAVATE" WILL BE VALID FOR YOUR DIG I.D. NUMBER CALL UNDERGROUND SERVICE ALERT AT 811 TWO WORKING DAYS BEFORE YOU DIG.

PERMIT NUMBER: _____

EXPIRATION DATE: _____

APPLICANT'S NAME	APPLICANT'S ADDRESS	ZIP CODE	PHONE NO.
Southern California Edison	1851 W. Valencia Dr., Fullerton, CA	92833	(949) 701-0528
CONTRACTORS BUSINESS NAME	CONTRACTOR'S ADDRESS	ZIP CODE	PHONE NO.
CONTRACTOR LICENSE NUMBER	CONTRACTORS CONTACT NAME		CONTRACTOR'S CONTACT PHONE NO.
CITY LICENSE NO.	APPLICANT'S EMAIL ADDRESS		
	shirley.sarmiento@sce.com		

LOCATION OF WORK
Avocado Ave E/S, 112' S/O Oriente Dr

DESCRIPTION OF WORK
Crew to access pole 521729H to replace equipment and install ground rod. Amending permit EP25-010 to close Avocado Ave per Approved TCP

SCE Ref No. TD2262415

EST. START DATE	NUMBER OF DAYS TO COMPLETE THE WORK
6/16/2025	1

CONDITIONS OF PERMIT

1. PERMITTEE SHALL INDEMINFY, DEFEND, AND HOLD THE CITY, ITS OFFICIALS, OFFICERS, REPRESENTATIVES, EMPLOYEES, AUTHORIZED AGENTS AND VOLUNTEERS, FREE AND HARMLESS FROM ANY AND ALL CLAIMS, DEMANDS, CAUSES OF ACTION, COSTS, EXPENSES, LIABILITIES, LOSSES DAMAGES OR INJURIES, IN LAW OR EQUITY, TO PROPERTY OR PERSONS, INCLUDING WRONGFUL DEATH, IN ANY MANNER ARISING OUT OF OR INCIDENT TO ANY ALLEGED ACTS, OMISSIONS OR WILLFUL MISCONDUCT ARISING OUT OF OR IN CONNECTION WITH ANY WORK ON THE PROPERTY UNDERTAKEN PURSUANT TO THIS PERMIT, INCLUDING WITHOUT LIMITATION THEY PAYMENT OF ALL CONSEQUENTIAL DAMAGES, ATTORNEY'S FEES AND OTHER RELATED COSTS AND EXPENSES.
2. THE CITY SHALL RESERVE THE RIGHT TO ADD OR DELETE ANY CONDITION OR REQUIREMENT OF THIS PERMIT SUBSEQUENT TO ITS ISSUANCE WHICH IT MAY DEEM NECESSARY TO MEET CONSTRUCTION STANDARDS, PREVENT INTERFERENCE WITH TRAFFIC, OR ASSURE SAFETY OR PERSONS USING THE RIGHT-OF-WAY.
3. THE CITY ENGINEER MAY CANCEL THE PERMIT IF THE WORK AUTHORIZED THEREIN IS NOT COMMENCED WITHIN THIRTY (30) DAYS OF THE ISSUANCE OF THE PERMIT AND THEREAFTER, IF IN THE OPINION OF THE CITY ENINEER, IS NOT DILIGENTLY PROSECUTED TO COMPLETION.
4. TRAFFIC CONTROL DEVICES SHALL BE IN PLACE PRIOR TO START OF WORK. THE "WORK AREA TRAFFIC CONTROL HANDBOOK" (WATCH MANUAL) OR THE "STATE OF CALIFORNIA, DEPARTMENT OF TRANSPORTATION MANUAL OF UNIFORM TRAFFIC CONTROL DEVICES" PART 6, "TEMPORARY TRAFFIC CONTROL" CURRENT EDITION SHALL BE USED AS A GUIDE FOR SUCH TRAFFIC CONTROL, SUBJECT TO REQUIREMENTS OF THE ISSUING OFFICE.
5. IF ANY PART OF THIS INSTALLATION INTERFERES WITH THE FUTURE USE, CONSTRUCTION, OR REPAIR OR CITY FACILITIES OR PUBLIC UTILITY, THE INSTALLATION SHALL BE REMOVED OR RELOCATED, AS DESIGNATED BY THE CITY OF YORBA LINDA, AT THE EXPENSE OF THE PERMITTEE OR THE PERMITTEE'S SUCCESSOR IN INTEREST.
6. ANY DAMAGE TO CITY PROPERTY OCCURRING DURING THE PERFORMANCE OF THE UNDER THIS PERMIT SHALL BE REPAIRED TO THE SATISFACTION OF THE CITY ENGINEER. ANY CONSTRUCTION OR REPAIR MADE OR RESULTING FROM THIS PERMIT, WHICH HAS FAILED IN THE OPINION THE CITY ENGINEER, SHALL REPAIRED OR REPLACED AT THE EXPENSE OF THE PERMITTEE.
7. ANY REFUND OF DEPOSITS SHALL BE RETURNED TO THE PAYER OF THE DEPOSIT. ANY AND ALL REFUNDS SHALL BE ISSUED ONLY AFTER ALL REQUIRED INSPECTIONS HAVE BEEN PERFORMED AND THE PROJECT FOR WHICH THIS PERMIT IS ISSUED HAS BEEN FINALLY APPROVED.
8. IF DEPOSIT IS INSUFFICIENT TO PAY ALL FEES AND COSTS NECESSARY, THE PERMITTEE SHALL, UPON DEMAND, PAY TO THE CITY OF YORBA LINDA AN AMOUNT EQUAL TO THE DEFICIENCY. IF PERMITTEE FAILS TO PAY ANY DEFICIENCY AS PROVIDED, THE CITY MAY RECOVER THE SAME BY AN ACTION IN ANY COURT OF COMPETENT JURISDICTION. PERMITTEE SHALL BEAR ANY AND ALL COSTS, INCLUDING ATTORNEY'S FEES, RELATING TO ANY ACTION TAKEN BY THE CITY TO RECOVER SUCH AMOUNTS.
9. PERMITTEE SHALL REQUIRE ANY CONTRACTOR OR SUBCONTRACTOR WHO PERFORMS WORK IN OR NEAR THE PUBLIC RIGHT-OF-WAY TO HAVE OR PROCURE AND MAINTAIN BOTH COMMDRCIAL AND AUTOMOBILE LIABILITY INSURANCE WITHOUT LIMITING THE INDEMNITY PROVISIONS OF THIS PERMIT. IF THE PROPERTY OWNER CHOOSES TO PERFORM ANY WORK IN OR NEAR THE PUBLIC RIGHT-OF-WAY ITSELF OR WITH HLEP OF OTHERS WHO ARE NOT CONTRACTORS, PROPERTY OWNER SHALL ENSURE THAT IT HAS AND MAINTAINS ADEQUATE INSURANCE TO PROTECT AGAINST INJURIES TO PERSONS OR PROPERTY. THE EXACT FORM AND LIMITS OF THE INSURANCE SHALL BE SUBJECT TO THE APPROVAL OF THE CITY.
10. ALL CONSTRUCTION ACTIVITIES SHALL COMPLY WITH APPLICABLE LAWS, INCLUDING ALL APPLICABLE CITY ORDINANCES AND THE NPDES PERMIT.

I UNDERSTAND AND AGREE TO THE CONDITIONS AND REQUIREMENTS OF THIS APPLICATION FOR PERMIT _____ 5/1/2025

SIGNATURE OF APPLICANT — DATE

CERTIFICATE OF EXEMPTION FROM WORKER'S COMPENSATION INSURANCE

I HEREBY AFFIRM THAT IN THE PERFORMANCE OF THE WORK FOR WHICH THIS PERMIT IS ISSUED, I SHALL NOT EMPLOY ANY PERSON IN ANY MANNER SO AS TO BECOME SUBJECT TO THE WORKER'S COMPENSATION LAWS OF CALIFORNIA.
NOTICE TO CONTRACTOR: IF, AFTER THIS CERTIFICATE OF EXEMPTION, YOU SHOULD BECOME SUBJECT TO THE WORKERS COMPENSATION PROVISIONS OF THE LABOR CODE, YOU MUST FORTHWITH COMPLY WITH SUCH PROVISIONS OR THIS PERMIT SHALL BE DEEMED REVOKED. I CERTIFY THAT APPLICATION AND STATE THAT THE ABOVE INFORMATION IS CORRECT. I AGREE TO COMPLY WITH ALL CITY ORDINANCES AND STATE LAWS RELATING TO BUILDING CONSTRUCTION, AND HEREBY AUTHORIZE REPRESENTATIVES OF THIS CITY TO ENTER UPON THE ABOVE MENTIONED PROPERTY FOR INSPECTION PURPOSES.

SIGNATURE OF CONTRACTOR _____

SIGNATURE OF CONTRACTOR — DATE

CITY STAFF USE ONLY

- ☐ TRAFFIC CONTROL PER THE LATEST "WATCH MANUAL" FIELD MODIFICATIONS MAY BE NECESSARY TO ENSURE TRAFFIC SAFETY AS DIRECTED BY THE CITY ENGINEER OR CITY REPRESENTATIVE.
- ☐ WORK HOURS FOR LANE CLOSURES ARE 9AM TO 3PM. OTHERWISE WORK HOURS ARE 7:30AM TO 4:30PM MONDAY THRU FRIDAY EXCEPT FEDERAL HOLIDAYS. NO WORK REQUIRING INSPECTION IS PERMITTED IN THE CITY RIGHT-OF-WAY ON FRIDAYS WHEN THE CITY IS CLOSED. HOWEVER, FRIDAY WORK REQUIRING INSPECTION MAY BE PERMITTED WITH ADVANCE NOTICE OF AT LEAST 48 HRS. AND PAYMENT OF A MINIMUM INSPECTION FEE.
- ☐ ALL WORK SHALL CONFORM TO STANDARD SPECIFICATIONS FOR PUBLIC WORKS CONSTRUCTION, THE ORANGE COUNTY PUBLIC FACILITIES & RESOURCES DEPT. (P.F.&R.D.) STANDARD PLANS, AND THE STANDARD SPECIFICATIONS OF THE CITY OF YORBA LINDA LATEST EDITIONS.
- ☐ ASPHALT CONCRETE SHALL BE SAWCUT PRIOR TO REPLACEMENT. MINIMUM PAVEMENT SECTION SHALL MATCH EXISTING SECTION PLUS 1-INCH OF ASPHALT. COMPACTION TEST REQUIRED BACKFILL MAY BE 1-1/2 SACK SAND SLURRY UNLESS OTHERWISE DIRECTED BY THE CITY ENGINEER. PLATES AND TEMPORARY AC TO BE ON SITE PRIOR TO START OF WORK.
- ☐ A "T" CAP WILL BE UTILIZED ON ALL STREET CUTS. "T" SHALL EXTEND A MINIMUM OF ONE (1) FOOT BEYOND EACH SIDE OF THE TRENCH. THE GRIND WIDTH WILL BE DETERMINED BY THE LOCATION OF THE TRENCH WITHIN A LANE. THE VEHICULAR PATH OF TRAVEL AND THE TRENCH WIDTH. THE PAVEMENT SHALL BE COLD PLANED 2 INCHES AND RESURFACED WITH 2 INCHES OF ASPHALT CONCRETE OR REPLACED IN KIND
- ☐ PORTLAND CEMENT CONCRETE SHALL BE SAWDUST AND REMOVED TO EXISTING CONTROL JOINTS.
- ☐ A 90% COMPACTION, VERIFIED BY TESTS, IS REQUIRED IN DIRT EXCAVATION AREA.
- ☐ REPLACE EXISTING STRIPING AS DIRECTED BY THE CITY INSPECTOR. ALL DAMAGED TRAFFIC LOOPS SHALL BE REPLACED WITHIN 3-5 DAYS
- ☐ CALL 48 HOURS PRIOR TO EACH DAY OF WOK UNDER THIS PERMIT FOR INSPECTION.
- ☐ CALL FOR INSPECTION WHEN WORK IS COMPLETE FOR REFUND OF DEPOSIT.
- ☐ SEE ATTACHED CONDITIONS.

PERMIT FEE	AMOUNT
INSPECTION FEE	
ISSUANCE	
DEPOSIT	
MISC. DEPOSIT 129	
SPECIAL INSPECTION 140	
TOTAL	$ 0.00

ISSUED BY: _____
CITY STAFF SIGNATURE — DATE

PAYMENT VALIDATION

STAFF REPORT
CITY of YORBA LINDA

PUBLIC WORKS DEPARTMENT

DATE: **MAY 20, 2025**

TO: **HONORABLE MAYOR AND MEMBERS OF THE CITY COUNCIL**

FROM: **JAMIE LAI, P.E., DIRECTOR OF PUBLIC WORKS/CITY ENGINEER**
PREPARED BY: COLIN TSUI, P.E. ASSISTANT CIVIL ENGINEER

SUBJECT: **APPROVAL OF RESOLUTION NO. 2025-5942 REGARDING THE STATUS AND UPDATE OF THE CITY OF YORBA LINDA'S CIRCULATION ELEMENT AND MITIGATION FEE PROGRAM FOR THE MEASURE M2 (M2) PROGRAM**

RECOMMENDATION

It is recommended that the City Council adopt Resolution No. 2025-5942 regarding the status and update of the circulation element, and mitigation fee program for the Measure M2 (M2) Program.

BACKGROUND

In order to maintain eligibility for Orange County Transportation Authority (OCTA) M2 transportation funds, cities within Orange County must adopt a resolution approving the City's compliance with OCTA's Master Plan of Arterial Highways (MPAH) and mitigation fee program. The OCTA – provided template resolution (Attachment 1), is one of the annually required submittal documents for compliance with OCTA's Measure M funding program.

DISCUSSION

The City's Circulation Element (Attachment 2), presents the existing roadway functional classification and the associated typical cross section for each classification. There have been no updates to the Circulation Element since its development and this circulation element demonstrates continued compliance with the OCTA MPAH.

FISCAL IMPACT

There is no direct fiscal impact resulting from the adoption of the OCTA – provided template resolution (Attachment 1). Adoption of the proposed resolution will allow the City to continue its eligibility for certain OCTA funding in the future.

ALTERNATIVES

Do not adopt the resolution. However, this will result in the City not meeting OCTA eligibility requirements for future Measure M local fair share and competitive grant funds.

ATTACHMENTS

Attachment 1 – Resolution No. 2025-5942
Attachment 2 – Yorba Linda Circulation Element

RESOLUTION NO. 5942

A RESOLUTION OF THE CITY COUNCIL OF THE CITY OF YORBA LINDA, CALIFORNIA, CONCERNING THE STATUS AND UPDATE OF THE CIRCULATION ELEMENT, AND MITIGATION FEE PROGRAM FOR THE MEASURE M (M2) PROGRAM

WHEREAS, the City of Yorba Linda desires to maintain and improve the streets within its jurisdiction, including those arterials contained in the Master Plan of Arterial Highways (MPAH); and

WHEREAS, the City of Yorba Linda has endorsed a definition of and process for, determining consistency of the City's/County's Traffic Circulation Plan with the MPAH; and

WHEREAS, the City has adopted a General Plan Circulation Element which does not preclude implementation of the MPAH within its jurisdiction; and

WHEREAS, the City is required to adopt a resolution biennially informing the Orange County Transportation Authority (OCTA) that the City/County's Circulation Element is in conformance with the MPAH and whether any changes to any arterial highways of said Circulation Element have been adopted by the City/County during Fiscal Years (FY) 2023-24 and FY 2024-25; and

WHEREAS, the City is required to send biennially to the OCTA all recommended changes to the City/County Circulation Element and the MPAH for the purposes of re-qualifying for participation in the Comprehensive Transportation Funding Programs; and

WHEREAS, the City is required to adopt a resolution biennially certifying that the City/County has an existing Mitigation Fee Program that assesses traffic impacts of new development and requires new development to pay a fair share of necessary transportation improvements attributable to the new development; and

NOW, THEREFORE, BE IT RESOLVED that the City Council for the City of Yorba Linda, does hereby inform OCTA that:

a) The arterial highway portion of the Circulation Element of the City is in conformance with the MPAH.

b) The City attests that no unilateral reduction in through lanes has been made on any MPAH arterials during FY 2023-24 and FY 2024-25.

c) The City affirms that it will bring forward requests to amend the MPAH, when necessary, to ensure that the MPAH and the General Plan Circulation Element remain consistent.

d) The City reaffirms that the existing Mitigation Fee Program is in effect.

PASSED, APPROVED AND ADOPTED at a regular meeting of the City Council of the City of Yorba Linda on this 20th day of May, 2025.

_____

JANICE LIM, MAYOR

CITY OF YORBA LINDA

ATTEST:

_____

MARCIA BROWN, CITY CLERK

CITY OF YORBA LINDA

APPROVED AS TO FORM:
RUTAN & TUCKER, LLP

_____

CITY ATTORNEY

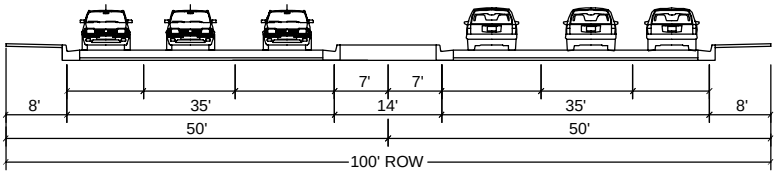
STATE OF CALIFORNIA)
COUNTY OF ORANGE)

I, MARCIA BROWN, City Clerk of the City of Yorba Linda, California, **DO HEREBY CERTIFY** that the foregoing Resolution was adopted at a regular meeting of the City of Yorba Linda held on the 20th day of May, 2025 and was carried by the following roll call vote:

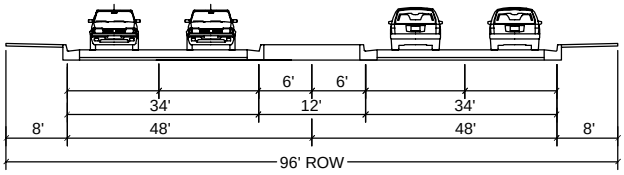
_____

MARCIA BROWN, CITY CLERK

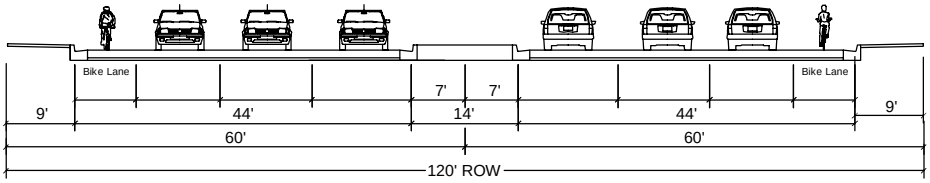
CITY OF YORBA LINDA



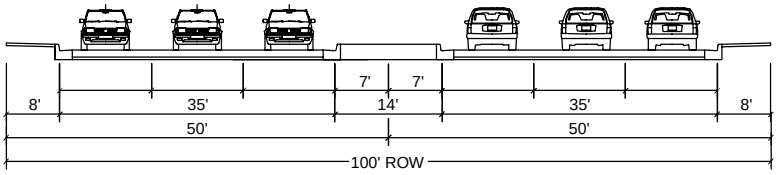
SMART STREET (SIX LANE)
Diagram Not To Scale



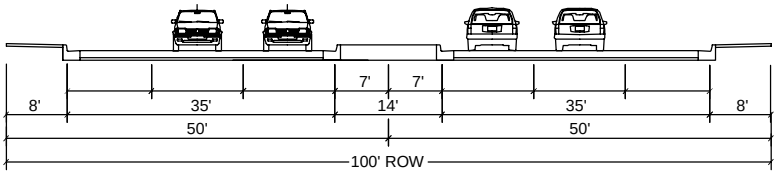
SMART STREET (FOUR LANE)
Diagram Not To Scale



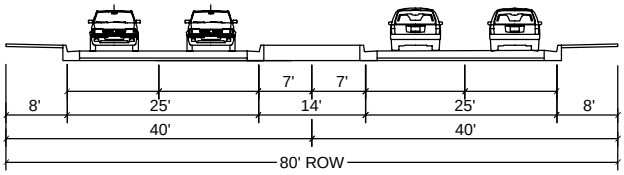
MAJOR
Diagram Not To Scale



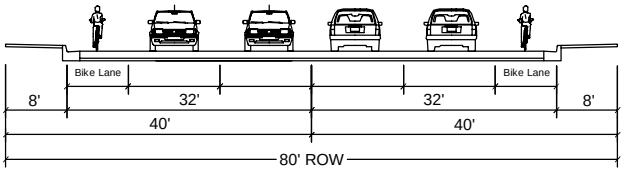
MODIFIED MAJOR
Diagram Not To Scale



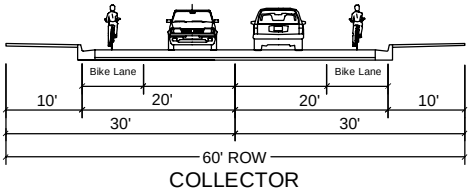
PRIMARY
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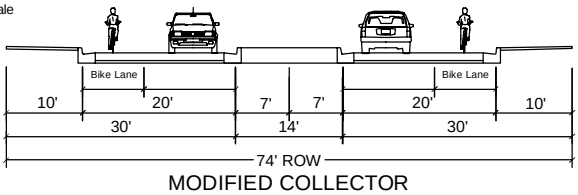
MODIFIED PRIMARY
Diagram Not To Scale



SECONDARY
Diagram Not To Scale



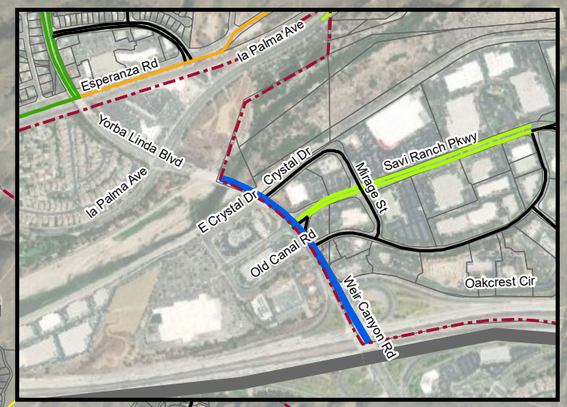
COLLECTOR
Diagram Not To Scale



MODIFIED COLLECTOR
Diagram Not To Scale

EXHIBIT CR-1
TYPICAL ROADWAY CROSS SECTIONS

Yorba Linda General Plan



BREA
COUNTY OF ORANGE
RIVERSIDE COUNTY
COUNTY OF ORANGE
BREA
PLACENTIA
ANAHEIM
ANAHEIM
PLACENTIA
ANAHEIM
Valley View Ave
Wabash Ave
Imperial Hwy
State Rte 90
Brookyn Ave
Bastanchury Rd
Rose Dr
Prospect Ave
El Cajon Ave
Valley View Ave
Casa Loma Ave
Eureka Ave
Plumosa Dr
Lakeview Ave
Avocado Ave
Ohio St
Oriente Dr
Palm Ave
Yorba Linda Blvd
Richfield Rd
Jefferson St
N Van Buren St
Highland Ave
Buena Vista Ave
Highland Ave
N Lakeview Ave
State Rte 90
Ohio St
Mountain View Ave
Old Ranch Rd
Kellogg Dr
Arroyo Cajon Dr
S Imperial Hwy
Amberdale Dr
Fairmont Blvd
Village Center Dr
Esperanza Rd
Highway 91
Fairmont Blvd
Bastanchury Rd
Fairmont Blvd
Ave Rio del Oro
Vista Laguna
Via Manwah
Paseo de Las Palomas
Trailside Dr
Yorba Ranch Rd
Dominguez Ranch Rd
San Antonio Rd
Portanda Rd
Stonehaven Dr
Ave Adobe
New River Rd
Esperanza Rd
Hidden Hills Rd
Mission Hills Ln
Via Lomas de Yorba W
Savi Ranch Pkwy
Eastpark Dr
Pullman St
Paseo de Toronto
Picasso Dr
Camino de Bryant
Brush Canyon Dr
La Palma Ave
Gypsum Canyon Rd

City Boundary
Smart Street 6 Lane
Smart Street 4 Lane
Major 6 Lane
Modified Major 6 Lane
Primary 4 Lane
Modified Primary 4 Lane
Secondary 4 Lane
Collector 2 Lane
Modified Collector 2 Lane

N

Existing Roadway Functional Classification

SCAG GIS data, 2015.
K:\ORA_PLAN\094799001 - Yorba Linda General Plan\001_GENERAL PLAN DOCUMENT\Maps\MXD Maps\3_ Circulation

Exhibit CR-2

STAFF REPORT
CITY of YORBA LINDA

PUBLIC WORKS DEPARTMENT

DATE: **MAY 20, 2025**

TO: **HONORABLE MAYOR AND MEMBERS OF THE CITY COUNCIL**

FROM: **JAMIE LAI, P.E., DIRECTOR OF PUBLIC WORKS / CITY ENGINEER**
PREPARED BY: REGINA HU, P.E., PRINCIPAL CIVIL ENGINEER

SUBJECT: **ENCROACHMENT ONTO CITY EASEMENT – 5122 RICHFIELD ROAD**

RECOMMENDATION

It is recommended that the City Council:

1) Authorize the 6-foot-tall wooden fence to remain on 5122 Richfield Road, and

2) Determine such encroachments will not adversely impact on the City's property, City's facility, or the general public safety, and

3) Require the property owner(s) at 5122 Richfield Road to execute a Declaration of Restrictive Covenants Agreement pursuant to City Council Policy E-5.

BACKGROUND

The subject property is located at the northeast corner of Richfield Road and Kennon Drive (see Attachment 1). The following easements exist at 5122 Richfield Road (subject property, collectively owned by Brandon Gilson, Macy Gilson, and McKenna Capen, see Exhibit B of Attachment 2):

1) A City Storm Drain Easement – at the southwest corner of the property
2) A Yorba Linda Water District 12.5-ft wide sewer pipeline easement
3) A Metropolitan Water District 40-ft wide water pipeline easement

The new property owners (Gilson and Capen) purchased the property in 2023 and replaced a perimeter chain link fence with a 6-foot-tall wooden fence. Portions of the wooden fence encroach onto the City's storm drain easement as shown on Exhibit C of Attachment 2.

DISCUSSION

The current Policy E-5, adopted in 2023, addresses the use of City-held easements. The City owns easement rights over properties citywide for various defined uses. In the Encroachment Permit section of the E-5 Policy, "no significant impact" is defined as less than one foot of encroachment onto City-owned property / easement (See Attachment 3).

The policy continues to state that over one foot of encroachment constitutes a property / easement vacation process or a Declaration of Restrictive Covenant agreement (See Attachment 2).

The fencing improvements within the City easement area were evaluated by the property owner with Public Works and determined to have no physical adverse effects on the City's daily use of the storm drain easement and does not adversely impact existing buildings, adjacent properties, or the safety of the public. The area enclosed by the new wood fence will be kept clear of any other encroachments.

Staff recommend that the newly installed fencing improvements within City easement be permitted and requests authorization for City Council to grant the subject property owner(s) permission to keep the fencing improvements in place on City easement, and to enter into a Declaration of Restrictive Covenants Agreement (Agreement). This Agreement requires the subject property owner(s) to bear any costs for damage to City property and includes an indemnity clause to protect the City from any future liability or lawsuits relating to the improvement(s). In addition, the property owner would be responsible for the removal / replacement costs of said improvement(s) in any event. The Agreement will be recorded with the County and will bind all future owners of the property.

The property owners have also submitted for a Building Permit with proposed garage and additions to their residence (see Attachment 4). There are no additional encroachments anticipated on the City's easement besides the fencing at this time. Any future encroachments will require amendments to the Declaration of Restrictive Covenant. The pending Building Permit shall not be issued until all terms of the Agreement are satisfied.

The fencing improvements will also require a similar Declaration of Restrictive Covenant to be approved by Yorba Linda Water District.

FISCAL IMPACT

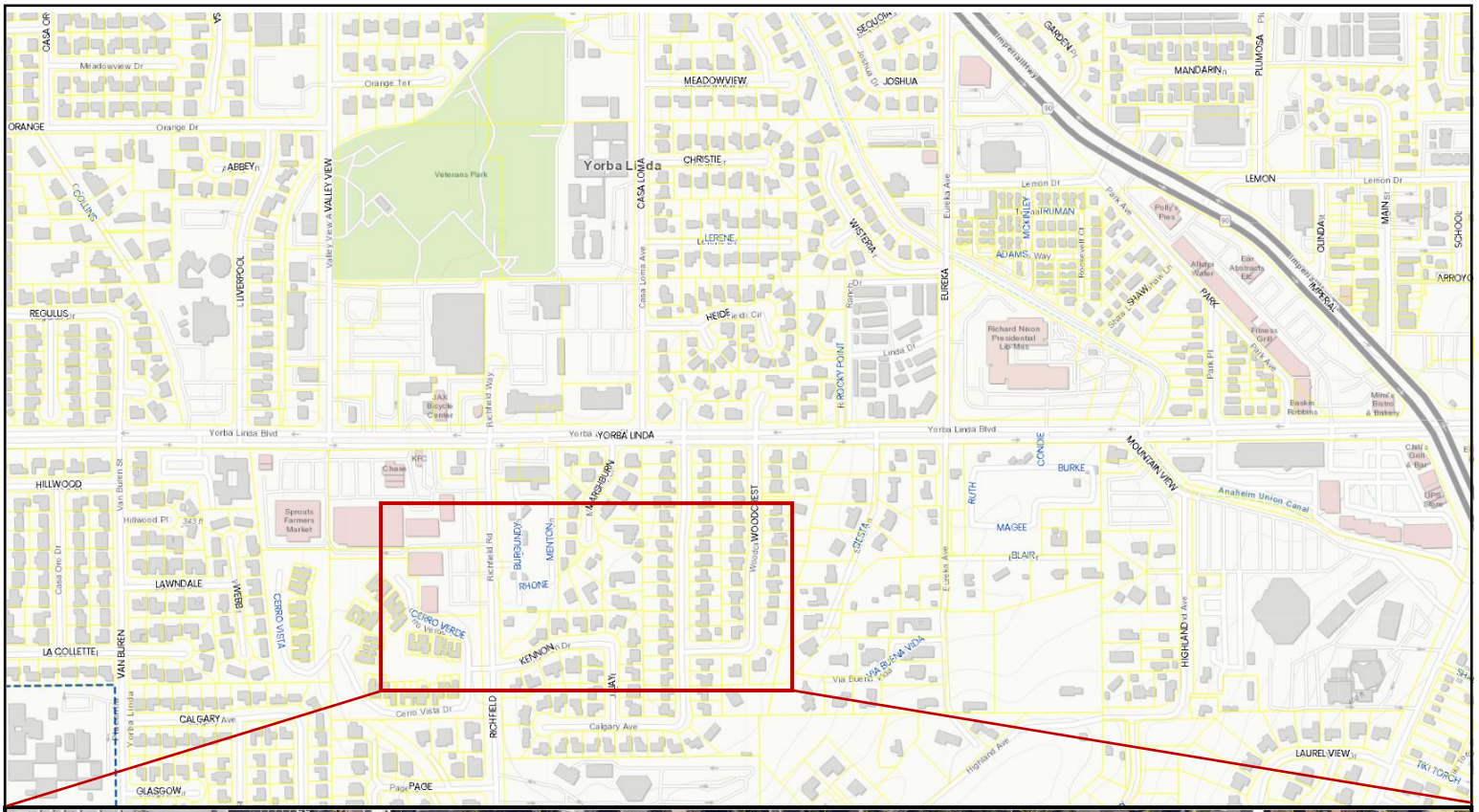
There is no direct fiscal impact. The subject property owner(s) paid for the removal/ replacement costs of said improvement(s) on City property. Any future improvements shall be subject to terms of the Agreement.

ALTERNATIVES

Deny the subject property owner(s) improvement within the City property. This alternative is not preferred as the newly installed wooden fencing is in better condition than the previous chain link fence. Denying this request would leave the property without a frontage enclosure and subject to potential trespassing.

ATTACHMENTS

Attachment 1 – Vicinity Map
Attachment 2 – Declaration of Restrictive Covenants Agreement
Attachment 3 – E-5 Encroachment Policy
Attachment 4 – Proposed Improvements on 5122 Richfield Road





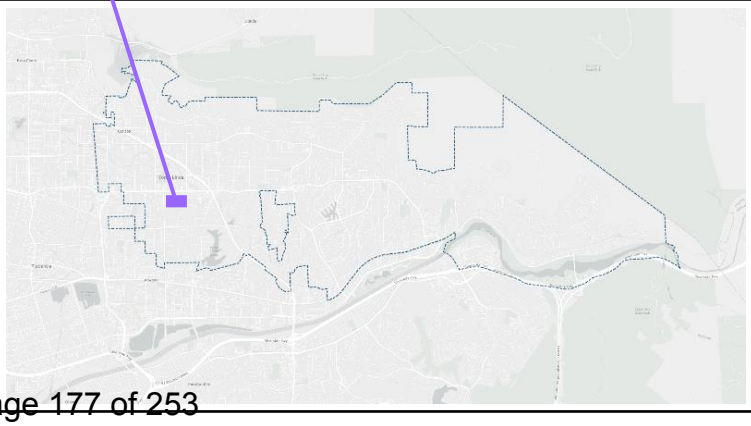
City of Yorba Linda
Public Works

ATTACHMENT 1

Vicinity Map
5122 Richfield Road

Source: City of Yorba Linda, 2025

Vicinity Sites



RECORDING REQUESTED BY
CITY OF YORBA LINDA

When recorded, return to:

City of Yorba Linda
Engineering Division
4845 Casa Loma Avenue
Yorba Linda, CA 92885

EXEMPT (FREE) RECORDING REQUESTED
UNDER GOVERNMENT CODE 27383

THIS AREA FOR RECORDER'S USE ONLY

DECLARATION OF RESTRICTIVE COVENANTS
(ENCROACHMENT ON CITY EASEMENT)

THIS DECLARATION OF RESTRICTIVE COVENANTS ("Declaration") is made this May 1, 2025, by and between the CITY OF YORBA LINDA ("CITY"), a public agency, and BRANDON GILSON, MACY GILSON and MCKENNA CAPEN ("DECLARANT"), with reference to the following:

RECITALS

A. The DECLARANT owns real property located at 5122 Richfield Road, Yorba Linda, California 92886 (APN 343-251-36) ("Subject Property"), which is more particularly described as

EXHIBIT "A"
(See Attached Legal Description)

B. City is the owner of a Storm Drain Easement more specifically referenced as Document #91-609702 and as more particularly identified in **Exhibit "B"** ("Easement") across a portion of the Subject Property. Within the Easement, the City owns a 12.5 foot-wide Storm Drain Easement ("City Facility")

C. The DECLARANT has constructed improvements that include a 6 foot tall wood fence along the west property line of the Subject Property (the "Improvement") across the Easement area (hereinafter referred to as an "Encroachment"), as illustrated in **Exhibit "C"** attached hereto and incorporated by reference herein. No other structures are allowed within the Easement area unless otherwise approved by the City.

D. CITY conditionally consents to the Encroachment within and along the Easement area as stipulated in this Declaration. DECLARANT is aware that the Improvements will affect the CITY's use of the Easement and DECLARANT will be liable for costs to the City arising out of or related to the Encroachment's impact upon the City's use of the Easement and City Facilities.

NOW, THEREFORE, incorporating the above recitals, CITY and DECLARANT hereby declare as follows:

1. **Covenant Running with Land.** This Declaration constitutes a covenant running with the land, as provided by California Civil Code Section 1468, and shall benefit, burden, and bind the DECLARANT and the CITY. The term "DECLARANT" shall include not only the present DECLARANT, but also the DECLARANT'S heirs, successors, executors, administrators, and assigns.

2. **Damages to City Facilities.** DECLARANT assumes full responsibility and liability and shall pay for any cost(s) or damage(s) to the City Facilities and appurtenant structures, arising from or related to the construction, existence, removal, and/or use of the Improvement. CITY shall not be responsible for any cost(s) or damage(s) to the City Facilities that arise from the Encroachment. This paragraph does not impose liability on DECLARANT for costs or damages to the City Facilities: 1) not related to or resulting from the construction, existence, removal, and/or use of the Improvement or Encroachment; or 2) caused by City's (or its agents) own recklessness or willful misconduct that damages the City Facilities.

3. **Damages to Third Parties.** DECLARANT agrees to indemnify, defend and hold harmless CITY and its officers, directors, employees, agents, consultants, and other authorized representatives from any and all liability, claims, demands, damages (whether contract or tort, including personal injury, death, or property damage), costs, and financial loss, including all costs and expenses of litigation or arbitration, which result or are claimed to have resulted directly or indirectly from the Encroachment, including but not limited to the construction, existence and/or use of the Improvement. This paragraph shall not apply to matters not related to the Improvement or Encroachment.

4. **Notice of Intent to Remove Improvements.** DECLARANT shall notify City of its intent to remove any and all Improvement(s) in the Easement area at least fourteen days prior to removal.

5. **Damages to Improvements.** DECLARANT acknowledges that the CITY may damage or demolish the Improvement so that it can reasonably access or conduct reasonable work within and under the Easement area. CITY, its officers, directors, employees, agents, consultants, and other authorized representatives shall not be responsible for any damage(s) to or because of the Improvement which result from CITY's exercise of its rights under the Easement. DECLARANT waives all known, unknown, and future claims, liabilities, causes of action, and expenses against CITY, its officers, directors, employees, agents, consultants, and other authorized representatives for losses and damages to the Improvement and from any obligation to protect, preserve, repair, or replace the Improvement. The construction, use, protection, repair and replacement of the Improvement shall be entirely the risk and obligation of DECLARANT, even if damage is caused by CITY.

6. **Recording of Agreement.** This Declaration shall be recorded in the Office of the Recorder of the County of Orange, California, and shall constitute notice to all successors and assigns of the title to the Subject Property of the rights and obligations set forth herein.

7. **Severability.** The invalidity or unenforceability of any provision of this Declaration shall in no way affect the validity or enforceability of any provision hereof.

8. **Governing Law.** This Declaration shall be governed by, and construed in accordance with, the laws of the State of California.

9. **Attorneys' Fees.** In the event any action shall be instituted between the DECLARANT and the CITY in connection with this Declaration, the party prevailing in such action shall be entitled to recover from the other party all of its costs of action, including, without limitation, attorneys' fees and costs as fixed by the court therein.

(Signatures on Next Page)

DECLARATION OF RESTRICTIVE COVENANTS
(ENCROACHMENT ON CITY EASEMENT)
5122 Richfield Road, Yorba Linda, California 92886 (APN 343-251-36)

CITY OF YORBA LINDA

By: _____
Janice Lim
Mayor

DECLARANT

By: _____
Brandon Gilson

By: _____
Macy Gilson

By: _____
McKenna Capen

Attest:

By: _____
Marcia Brown
City Clerk

Approved as to Form:
Rutan & Tucker LLP

By: _____
Todd Litfin
City Attorney

A Notary Public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of California)
County of Orange)

On 05/01/2025, before me, Y. Patel
(insert name and title of the officer)

Notary Public, personally appeared Brandon Chase Gilson,
who proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/~~are~~ subscribed to the within instrument and acknowledged to me that he/~~she/they~~ executed the same in his/~~her/their~~ authorized capacity(ies), and that by his/~~her/their~~ signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

Y. PATEL
Commission # 2475932
ORANGE County
California - Notary Public
COMM. EXP. DEC. 11, 2027

WITNESS my hand and official seal.

Signature _____ (Seal)

A Notary Public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of California)
County of Orange)

On 05/01/2025, before me, Y. Patel
(insert name and title of the officer)

Notary Public, personally appeared Brandon Gilson, Macy Gilson and McKenna Capen
who proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) ~~is~~/are subscribed to the within instrument and acknowledged to me that ~~he/she~~/they executed the same in ~~his/her~~/their authorized capacity(ies), and that by ~~his/her~~/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.

Signature _____ (Seal)

Y. PATEL
Commission # 2475932
ORANGE County
California - Notary Public
COMM. EXP. DEC. 11, 2027

A Notary Public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of California)
County of _____)

On _____, before me, _____,
(insert name and title of the officer)

Notary Public, personally appeared _____, who proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.

Signature_____ (Seal)

EXHIBIT "A"
LEGAL DESCRIPTION

Real property in the City of Yorba Linda, County of Orange, State of California, described as follows:

THAT PORTION OF LOT 1 IN BLOCK 20 OF THE YORBA LINDA TRACT, AS SHOWN ON A MAP RECORDED IN BOOKS, PAGES 17 AND18 OF MISCELLANEOUS MAPS, RECORDS OF ORANGE COUNTY, CALIFORNIA, DESCRIBED AS FOLLOWS:

BEGINNING AT THE MOST NORTHWESTERLY CORNER OF TRACT NO. 4498, AS SHOWN ON A MAP RECORDED IN BOOK 166, PAGES 24 AND 25 OF MISCELLANEOUS MAPS, RECORDS OF ORANGE COUNTY, CALIFORNIA; THENCE ALONG THE NORTHERLY LINE OF SAID TRACT NO. 4498, THE FOLLOWING BEARINGS AND DISTANCES: NORTH 89° 29' 26" EAST 40.01FEET; THENCE SOUTH 1° 30' 45" EAST 65.60 FEET; THENCE NORTH 37° 14' 00" EAST 83.06 FEET; THENCE NORTH 89° 29' 26" EAST 50.58 FEET; THENCE NORTH 37° 14' 00" EAST 102.48 FEET; THENCE NORTH 1° 30' 45" WEST 34.38 FEET TO ITS INTERSECTION WITH A LINE PARALLEL WITH AND DISTANT NORTHERLY 446.29 FEET MEASURED AT RIGHT ANGLES FROM THE SOUTHERLY LINE OF SAID LOT 1; THENCE SOUTH 89° 29' 26" WEST ALONG SAID PARALLEL LINE TO ITS INTERSECTION WITH THE CENTER LINE OF RICHFIELD ROAD, AS SHOWN ON SAID MAP OF TRACT NO. 4498 (SAID CENTER LINE OF RICHFIELD ROAD BEING THE WESTERLY LINE OF SAID LOT 1); THENCE ALONG SAID CENTERLINE OF RICHFIELD ROAD, SOUTH 1° 30' 45" EAST 115.42 FEET TO THE POINT OF BEGINNING.

EXCEPTING THEREFROM THAT PORTION DESCRIBED IN DEED TO THE CITY OF YORBA LINDA RECORDED OCTOBER 29, 1990 AS INSTRUMENT NO. 90-571385 OF OFFICIAL RECORDS OF SAID ORANGE COUNTY.

ALSO, EXCEPT THEREFROM AN UNDIVIDED 103.370/103.90 INTEREST IN AND TO THE OIL, GAS, ASPHALTUM AND OTHER HYDROCARBON SUBSTANCES IN, ON AND UNDER SAID LAND.
APN: 343-251-36

Document Number: 2023000046966

EXHIBIT "B"

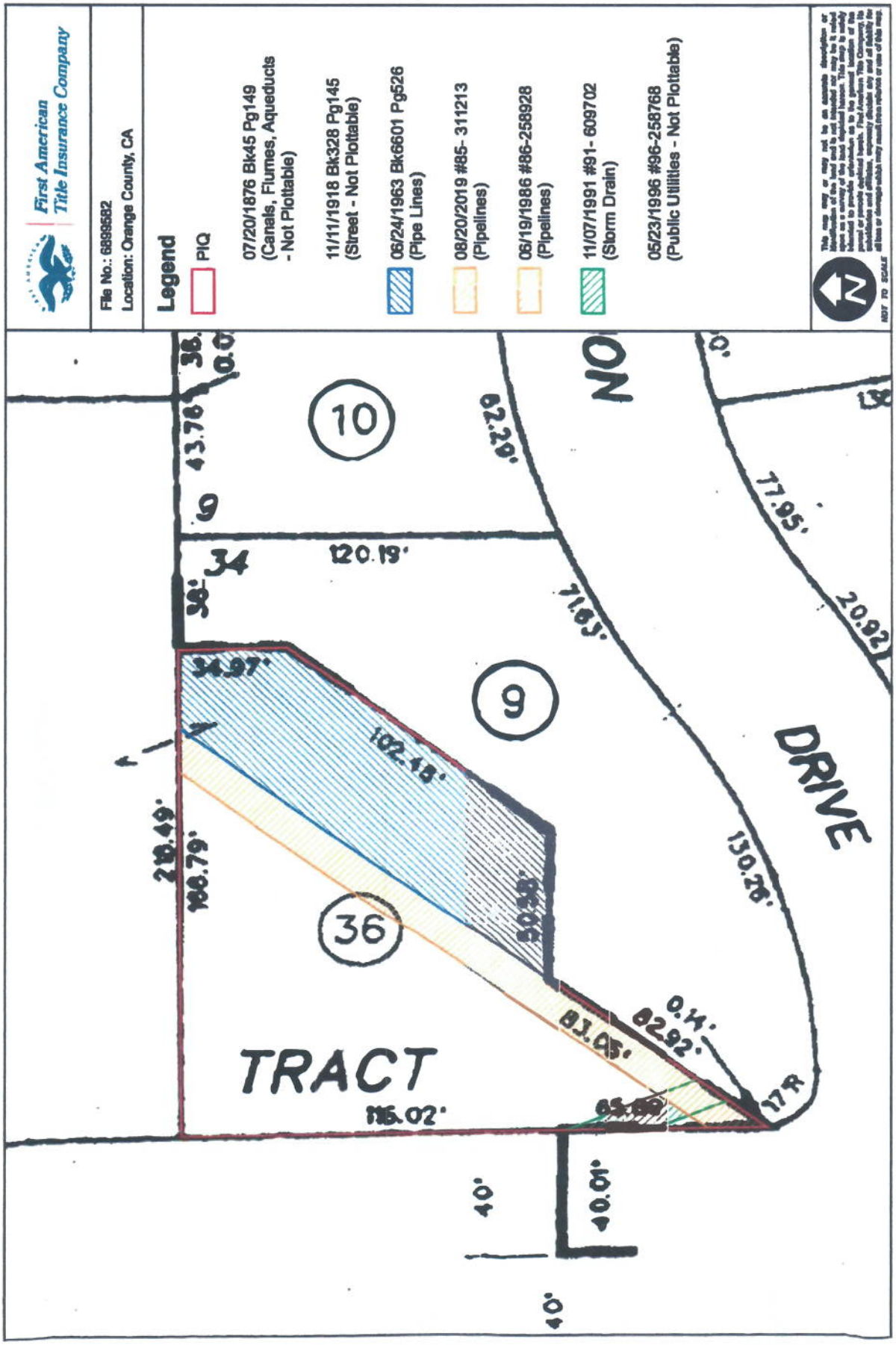
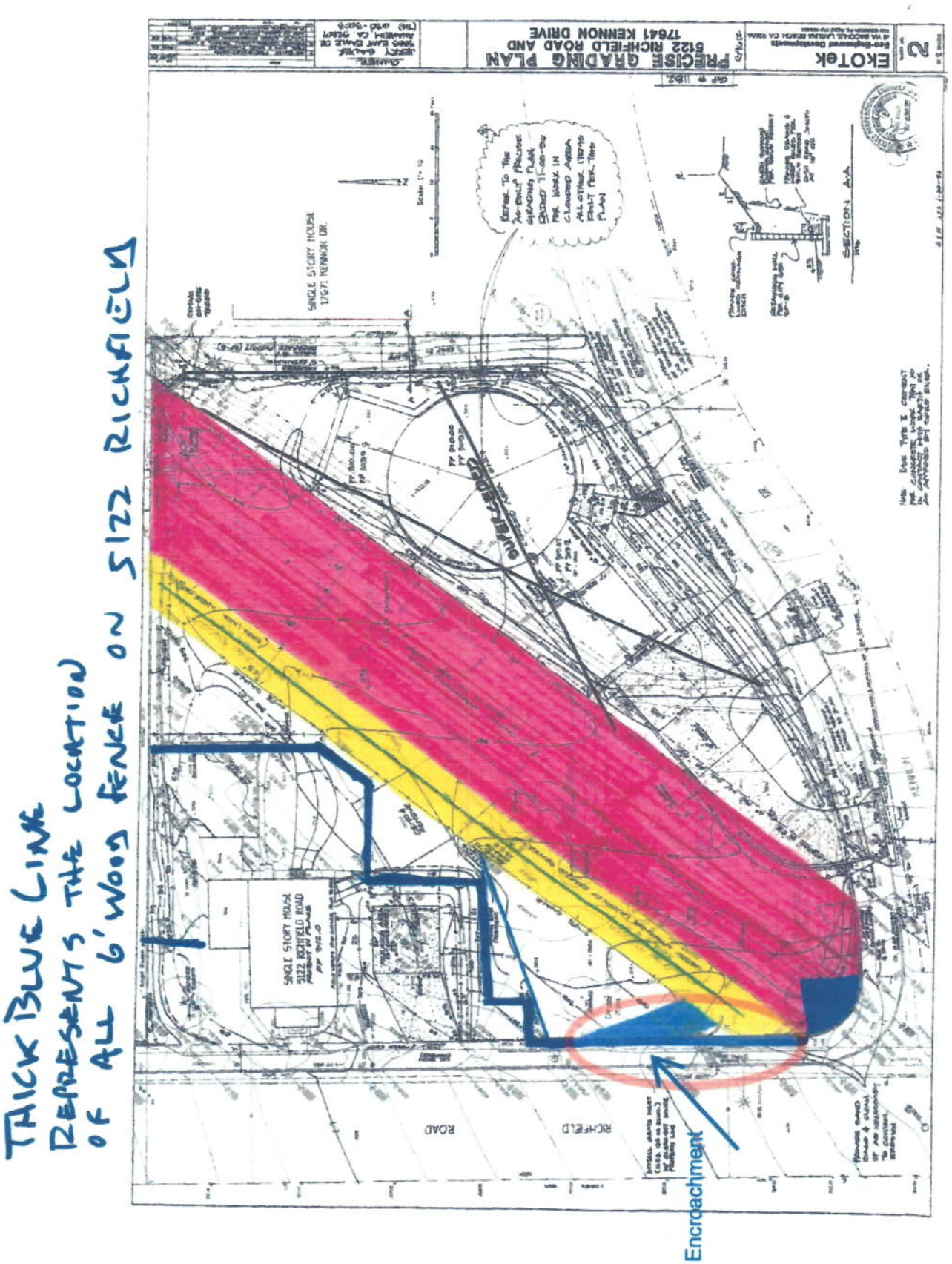

First American Title Insurance Company
File No.: 6899582
Location: Orange County, CA
Legend
PIQ
07/20/1876 Bk45 Pg149 (Canals, Flumes, Aqueducts - Not Plottable)
11/11/1918 Bk328 Pg145 (Street - Not Plottable)
06/24/1963 Bk6601 Pg526 (Pipe Lines)
08/20/2019 #85- 311213 (Pipelines)
06/19/1986 #86-258928 (Pipelines)
11/07/1991 #91- 609702 (Storm Drain)
05/23/1996 #96-258768 (Public Utilities - Not Plottable)
NOT TO SCALE
10
9
34
36
TRACT
DRIVE
120.19'
77.95'
20.92'
34.97'
102.18'
210.49'
100.79'
130.76'
83.05'
82.92'
115.02'
40'
40'
10.01'

EXHIBIT "C"


THICK BLUE LINE
REPRESENTS THE LOCATION
OF ALL 6' WOOD FENCE ON 5122 RICHFIELD
PRECISE GRADING PLAN
5122 RICHFIELD ROAD AND
17641 KENNON DRIVE
EKOTEK
SECTION A-A
SINGLE STORY HOUSE
17671 KENNON DR.
SINGLE STORY HOUSE
5122 RICHFIELD ROAD
RICHFIELD
ROAD
Encroachment

ATTACHMENT 3: E-5 ENCROACHMENT POLICY

POLICY: ENCROACHMENTS AND USES WITHIN CITY EASEMENTS

Number:	**E-5**	**Issue Number:**	**4**
Page:	**1**	**Date Adopted:**	**October 17, 2023**
		Replaces:	**June 2, 2020**

I. PURPOSE

To establish City guidelines and procedures for issuing permits for encroachments within City easements; to establish guidelines by which permits for encroachments within City easements may or may not be considered; and to identify the difference between a request for an encroachment permit as compared to a request for a vacation of a City easement. Encroachments include development, construction on, or use of City easements and public right-of-way.

II. BACKGROUND

The City holds easement rights over properties citywide for various defined uses. Where easements have been granted to the City, the fee title to the property is owned by the underlying property owner. However, the rights of the property owner are subject to the rights that the City possesses pursuant to the City's easement.

There are five typical types of easements held by the City:

1) Right-of-way easements are typically for street purposes that allow for utilities and transportation purposes, such as a roadways, trails, sidewalks, and pedestrian paths.
2) Access easements allow the City to ingress and egress through private property to service, maintain, or monitor a City facility within or beyond the property.
3) Underground structure/utility easements are typically located over a City-owned buried structure or utility (*i.e.*, a storm drain or other City-owned infrastructure), and generally restrict the type of use on the land above the infrastructure to protect it from damage and to allow access should the infrastructure need to be excavated and repaired.
4) Drainage easements allow for the conveyance of storm-water runoff over the encumbered property and restrict the type of use and improvements on the land to ensure proper conveyance of the established drainage.
5) Maintenance easements restrict the use of the land within the easement area and allow the City control of the land surface. The City uses maintenance easements throughout the City to maintain landscape areas and trails for public benefit and enjoyment.

The City frequently receives requests from property owners to allow for specific uses or construction within the limits of City easements. For requests that primarily seek private use of a City easement, such requests more appropriately should be processed as a vacation of the City's easement to reflect the private nature of the proposed use. Therefore, this policy distinguishes between those requests that are appropriately

encroachment permits and those requests that should be processed as easement vacations. Access, underground structure/utility, and drainage or other similar related easements should not be vacated due to public safety reasons.

III. POLICY

The City, in accordance with California and federal law, has property rights as an easement holder. Property owners and easement holders shall retain all rights granted to each under the law. The intent of this policy is to clarify basic requirements to be implemented in regard to encroachments within City easements to ensure proper safety and protection of the public, public property, and public infrastructure. The City will apply the following restrictions and exceptions to the use of land within City easements.

As the owner of the City easements, the City will apply the following restrictions and exceptions to the use of land within City easements. Because there is an element of public safety to some easements, any existing unauthorized encroachments into access, drainage, or underground structure/utility easements (or similar public safety related easements) that interfere with the proper use of the easement shall be removed within 30 days of receiving written notice by the City unless specifically authorized in this Policy. Existing unauthorized encroachments within access, drainage, or underground structure/utility easements (or similar public safety related easements) may remain only by City Council approval, or as noted herein by City Manager or designee on an individual case-by-case basis.

Right of Way Easements: Obstruction of right of way easements is prohibited. Private improvements are not permitted within right of way easements that inhibit the use of utilities, trails, sidewalks, pathways, and roadways. At the discretion of the City Engineer, the City may permit an exception to allow private landscaping and minor hardscapes within parkways. Private landscaping and improvements are not permitted in landscaped areas that are maintained by the City.

Access Easements: Obstruction of access easements is prohibited. Stored vehicles or materials shall not be placed within an access easement area. Trees or other objects are not permitted to interfere with the free and clear access within the easement limits. At the discretion of the City Engineer, the City may permit an exception to allow a gate across the access easement. However, any permitted gate must remain unlocked by the permittee at all times or locked with a City-owned padlock. No electronic operated gates will be allowed.

Drainage Easements: Obstruction of drainage easements is prohibited. Trees, walls, structures, and intrusive hardscape are prohibited within the easement area. The easement area may not be used for storage. At the discretion of the City Engineer, the City may permit an exception to allow a gate or fence perpendicularly across the drainage

easement. However, any permitted gate must remain unlocked by the permittee at all times or locked with a City-owned padlock and allow for the proper conveyance of storm-water runoff.

Underground Structure/Utility Easements: Trees, walls, structures, and intrusive hardscape are prohibited within the easement area. At the discretion of the City Engineer, the City may permit gates to be constructed perpendicularly across to the easement. Any accessory items or uses within the easement must be easily moveable, as determined by the City Engineer. The easement area may be used for storage, but items must be removed immediately upon City request to allow access to the underground infrastructure. The City will not be responsible for reconstruction or repair of private improvements constructed within the easement area.

Maintenance Easements: Encroachments, including privately owned, fixed or permanent structures, into the easement area are prohibited unless specifically allowed as outlined in the sections below.

IV. PROCEDURES

Requests for authorization to encroach within the limits of City easements may be issued under the following guidelines:

A. Temporary Encroachment

The City Manager or his designee may issue an encroachment permit with conditions for the construction of temporary improvements that encroach onto City easements. The term of the encroachment permit issued under this policy may not exceed one (1) year. Such improvements shall be able to be removed quickly and easily within ten (10) calendar days of notice to remove such items from the City. Encroachment permits for temporary improvements may be renewed for up to five one-year periods at the discretion of the City Manager or his designee. The following conditions apply to Encroachment Permits for temporary improvements:

- Proposed temporary improvements shall not alter the nature or design of a City maintained easement area, which is visible to passersby and which will change the intent and/or design of the community as it was originally approved by the Planning Commission and/or the City Council.

- Proposed temporary improvements must meet the requirements of the current Yorba Linda Municipal Code and Building and Safety Codes and may require the issuance of a building permit. Proposed temporary improvements shall not violate any land use regulations or be detrimental to the City's property interest.

- The design, placement, and construction of any temporary improvement is subject to the approval of the City Manager or his designee. The City may revoke a permit if, in the judgment of the City Manager or his designee, such revocation is in the public interest. Any decision to revoke an encroachment permit may be appealed to the City Council following the appeal process as outlined in the Yorba Linda Municipal Code Article IX of the Zoning Ordinance. Written notice of the appeal for an encroachment permit is required within 10 calendar days of notice of revocation.

B. Permanent Encroachment

Fixed, permanent structures or permanent improvements encroaching upon City easements are not allowed, except in those instances where there is "no significant impact" on the City easement involved, and/or where it is not practical to formally vacate such easement. The term "no significant impact" means an encroachment of one foot (1') or less onto a City easement, and which does not deprive the public from the normal use and enjoyment of the remaining easement or adversely impact the purpose of the easement. For example, if a property owner accidentally builds a wall/fence that encroaches a few inches onto the City easement, it may be considered to be within a tolerable level where no Planning Commission or City Council action is required.

Requests for permanent improvements that exceeds these standards (i.e. one foot) shall be deemed a request for a vacation of the easement and shall be subject to the vacation hearing process. However, due to their public safety connection, access, underground structure/Utility, and drainage easements or similar safety related easements should not be vacated. Requests for encroachments onto access, underground structure/Utility, and drainage easements or other similar safety related easements for privately owned, fixed or permanent structure will either require (a) a City Council determination/finding, or (b) City Manager or designee determination/finding, that the proposed permanent improvements will not adversely impact the City's easement or general public safety and the property owner may be required to execute a Declaration of Restrictive Covenants (DORC) or Encroachment Agreement.

An Encroachment Agreement applies to permanent encroachments within public right-of-way. Declaration of Restrictive Covenant applies to permanent encroachments over City easements.

A City Council determination/ finding is required for more significant encroachments into public easements (i.e. retaining walls or structures, deep foundations protruding within easement greater than one and a half (1.5') feet from existing ground). City Council approval is also required if subsequent processes of approval are required (i.e. Planning Commission's 65402 finding).

The City Manager or designee may approve minor permanent encroachments without City Council approval (i.e. fencing, building or roof overhangs aerially, landscaping, hardscaping, movable furniture, sheds, etc).

C. Encroachments Requiring Vacation of City Easement

Existing Fence Encroachments on City Maintenance Easements

Existing fences encroaching into City landscape easements that were authorized pursuant to a City encroachment permit and were constructed prior to July 15, 2003, will be allowed to remain subject to the following:

- The easement area encompassed by the fence will be vacated by the City, at the City's expense, including landscape and irrigation modifications. If the underlying property owner does not want the encompassed area to be vacated, the fence shall be relocated outside the City's easement area by the property owner within thirty (30) calendar days of receiving such notice.

- Any unpermitted accessory structures or improvements in the prior easement area shall require a Design Review through the Planning Commission.

Existing unauthorized encroachments without permits will be allowed to remain subject to the following:

- The easement area encompassed by the fence will be vacated by the City, with all costs of the vacation process, including landscape and irrigation modification, being borne by the property owner. If the underlying property owner does not want to vacate the encompassed easement area, the unauthorized encroachment shall be removed within thirty (30) calendar days of receiving a notice from the City.

- Any unpermitted accessory structures or improvements in the prior easement area shall require a Design Review approval through the Planning Commission.

- Compliance with the "General Fence Relocation Guidelines".

Each case will be evaluated individually, and the City Manager or his designee shall take into account unique circumstances when applying this Policy. At the discretion of the City Manager or his designee, the property owner may be required to execute a Declaration of Restrictive Covenants for the prior easement area.

Proposed New Fence Encroachments on City Maintenance Easements

Proposed fence encroachments into City maintenance easements may be allowed subject to the following:

- Upon approval by the Planning Commission as part of a Design Review process including any proposed accessory structures or improvements in the easement area. Each case will be evaluated individually, and the Planning Commission shall take into account unique circumstances when applying this Policy. At the discretion of the Planning Commission, the property owner may be required to execute a Declaration of Restrictive Covenants (DORC) for the prior easement area.
- Adjacent and/or affected neighboring properties shall be notified of the request prior to the Planning Commission review. The easement area encompassed by the fence will be vacated by the City, with all costs of the vacation process, including landscape and irrigation modifications shall be borne by the property owner.
- The proposed fence shall be installed at a distance from the top of slope equal to any adjacent existing fence or as approved by the Planning Commission. However, unless there is a consistent fence line either adjacent to the property or along a majority of the slope, the City would not grant encroachments greater than 18 feet from the top of slope.
- The establishment and maintenance of the fence and landscaping within the fenced area shall be consistent with the "General Fence Relocation Guidelines" as determined by the Planning Commission.

D. Other Implementation Procedures

The City Manager or his designee may develop any other rules, regulations, or procedures that may be necessary for the effective implementation of this policy. Such regulations and procedures may incorporate (but are not limited to) provisions relating to insurance, indemnification, maintenance, notice, permit form, appeal process, etc.

E. Appeal Process

Any decision related to the land use within a City easement may be appealed in writing to the City. Public Works staff shall review the proposed appeal and forward the request for encroachment authorization to the City Manager. The final determination for encroachment authorization may ultimately be made by the City Council.

POLICY: ENCROACHMENTS AND USES WITHIN CITY EASEMENTS

Number:	**E-5**	**Issue Number:**	**4**
Page:	**7**	**Date Adopted:**	**October 17, 2023**
		Replaces:	**June 2, 2020**

GENERAL FENCE RELOCATION GUIDELINES

1. Each homeowner will be responsible for their own fencing costs and any other costs associated with fence relocation, including any damage to plants or sprinklers resulting from the fence relocation, and all costs incurred in the easement vacation process.

2. The homeowner may need to obtain a permit for the fence from the City of Yorba Linda Building Department.

3. All fence irrigation and landscape plans are subject to Planning Commission review and approval.

4. The fence shall be painted Hunter Green and remain maintained in good condition with minimal fading, rust, or corrosion visible from the street below at any time.

5. The irrigation system within the easement vacation area shall be installed and maintained by the property owner with a water source connected to the property owner's water meter.

6. Trees, shrubs, and ground cover planting shall match the adjacent city-maintained trees, shrubs, and ground cover plant pallet.

7. Subject area shall remain at the existing grades prior to the easement vacation and shall not be modified in any way.

8. No new tree(s), shrub(s) or ground cover shall be planted within the subject area unless replacing existing naturally damaged or diseased tree(s) or shrub(s) or ground cover in kind and number.

9. Area shall not be used as an animal kennel or holding area.

10. Maintenance of fences, irrigation systems, trees, shrubs, and ground cover shall match, at a minimum, the standard of care provided by the City for the landscaped area adjacent to the easement vacation area.

11. Fence location shall be parallel to the top of slope at the limit of the easement vacation.

PROPOSED ADDITION, DETACHED GARAGE, & DECK

GENERAL NOTES:

DO NOT SCALE DRAWINGS. USE DIMENSIONS ONLY. IF A DISCREPANCY IS FOUND TO EXIST NOTIFY DESIGNER.

DETAILS ARE INTENDED TO SHOW METHOD AND MANNER OF ACCOMPLISHING WORK, MINOR MODIFICATIONS MAY BE REQUIRED TO SUIT THE JOB DIMENSIONS OR CONDITIONS AND IS TO BE INCLUDED AS PART OF THE WORK.

DIMENSIONS ARE TAKEN FROM THE FACE OF THE ACTUAL STUD. VERIFY ALL DIMENSIONS AND CONDITIONS AT THE SITE PRIOR TO STARTING ANY WORK.
VERIFY FINDINGS, DIFFERENCES AND SUGGESTED MODIFICATIONS WITH DESIGNER PRIOR TO BEGINNING PROJECT.

ALL WEATHER EXPOSED SURFACES SHALL HAVE A WEATHER-RESISTIVE BARRIER TO PROTECT THE INTERIOR WALL COVERING AND THAT EXTERIOR
OPENINGS ARE TO BE FLASHED IN SUCH A MANNER AS TO MAKE THEM WEATHER PROOF.

TEMPERED GLAZING IS REQUIRED,2022 CBC, FOR:

A. WINDOW ADJACENT TO HOT TUBS, SWIMMING POOLS, WHIRLPOOLS, SAUNAS, STEAM ROOMS, BATHTUBS, SHOWERS, STAIR ENCLOSURES AND WITHIN 60" OF A STANDING SURFACE AND DRAIN INLET.
B. WINDOWS WITHIN A 24" ARC OF EITHER VERTICAL EDGE OF DOORS IN THE CLOSED POSITION AND WITHIN 60" OF FLOOR.
C. WINDOWS WITHIN 18" OF A WALKING SURFACE.

GFCI OUTLETS ARE REQUIRED OUTDOORS, BATHROOMS, IN KITCHENS, WET BARS, IN GARAGES, IN CRAWL SPACES AND IN UNFINISHED BASEMENTS. NEC 210.8.

INSULATION PER PLANS AND TITLE 24.

DOORS AND WINDOWS ARE TO BE FULLY WEATHER-STRIPPED AT ALL JOINTS AND ALL PENETRATIONS ARE TO BE CAULKED AND SEALED. ALL NEW GLAZING SHALL BE INSTALLED WITH CERTIFYING LABEL ATTACHED SHOWING THE U-VALUE AND FENESTRATION.

PROVIDE ALL NECESSARY BACKING AND FRAMING FOR ALL MOUNTED ITEMS, LIGHTS, FANS, AND OTHER ITEMS THAT REQUIRE SAME.

ALL NAILING SHALL BE INCOMPLIANCE WITH 2022 CBC,COMMON NAILS ONLY.

ALL RECEPTACLE OUTLET LOCATIONS SHALL COMPLY WITH 2022 CEC.

CONTRACTOR AND/OR SUBCONTRACTOR SHALL CAREFULLY STUDY AND COMPARE ALL DRAWINGS, DATA, DIMENSIONS, SPEC. & EXISTING SITE CONDITIONS BEFORE PROCEEDING WITH ANY WORK, AND REPORT TO THE DESIGNER AT ONCE ANY ERROR, INCONSISTANCY AND/OR OMISSION HE/SHE MAY DISCOVER.

REROUTE ALL EXISTING AC & WATER PIPING AS REQUIRED.

END JOINTS IN DOUBLE TOP PLATES SHALL BE LAPPED 48" MINIMUM.

ALL MEMBERS SHALL BE FRAMED, ANCHORED, TIED & BRACED SO AS TO DEVELOP THE STRENGTH & RIGIDITY NECESSARY FOR THE PURPOSES FOR WHICH THEY ARE TO BE USED.

ALL SPACING & EDGE AND END DISTANCES SHALL BE SUCH AS TO AVOID SPLITTING OF THE WOOD. HOLES FOR NAILS, WHEN NECESSARY TO PREVENT
SPLITTING, SHALL BE BORED TO A DIA. OF 70% OF THE NAIL DIA.

ALL OUTDOOR LIGHTING SHALL CONFORM TO THE GOVERNING CITY, COUNTY, OR STATE AUTHORITY.

PER 2022 CBC, THE APPROVAL AND/OR PERMITTING OF THE PLANS & SPECIFICATIONS CONTAINED HEREIN DOES NOT PERMIT THE VIOLATION OF ANY STATE, COUNTY OR CITY LAW.

PIPING WHETHER BURIED OR UNBURIED FOR RECIRCULATING SECTIONS OF DOMESTIC HOT WATER HEATING SYSTEMS SHALL BE INSULATED PER TITLE 24.

ALL WINDOWS SHALL BE RATED AND CERTIFIED FOR 20 LBS/SF OF WIND LOAD.

DESIGNER STATMENT

To the best of my knowledge these plans are drawn to comply with owner's and/ or builder's specifications. Any changes made on them after prints are made will be done at the owner's and / or builder's expense and responsibility. The contractor shall verify all dimensions, plans, and details on the enclosed drawing. Powell And Assoc, Inc. is not liable for errors once construction has begun. While every effort has been made in the preparation of this plan to avoid mistakes, the maker can not guarantee against human error. The contractor of the job must check all dimensions and other details prior to construction and be solely responsible thereafter.

PROJECT DATA:

OWNER: JOHN CAPEN
PHONE: 714-858-9283
ADDRESS: 5122 RICHFIELD RD
YORBA LINDA, CA

SQUARE FOOTAGE:
EXISTING RESIDENCE: 920 SQ FT
PROPOSED ADDITION: 983 SQ FT
TOTAL RESIDENCE: 1903 SQ FT
PROPOSED GARAGE: 692 SQ FT
PROPOSED DECK: 119 SQ FT
TOTAL AREA: 2714 SQ FT
LOT AREA: 18470 SQ FT
LOT COVERAGE: 15%

BUILDING DATA:

OCCUPANCY:	R-3/U
TYPE OF CONSTRUCTION:	V-B
STORIES:	1
APN:	343-251-36
LEGAL:	A TR YORBA LINDA TR BLK 20 LOT 1 YORBA LINDA TR LOT 1 BLK 20 IRREG LOT IN LOT - EX
YEAR BUILT:	1916

INDEX OF SHEETS:

TITLE SHEET
PAGE 1 GENERAL NOTES/PROJECT DATA
ARCHITECTURAL SHEETS
PAGE 2 EXISTING FLOOR PLAN
PAGE 3 EXISTING ELEVATIONS
PAGE 4 PROPOSED FLOOR PLAN
PAGE 5 PROPOSED RESIDENCE ELEVATIONS
PAGE 6 PROPOSED GARAGE ELEVATIONS
PAGE 7 SECTIONS
PAGE 8 FOUNDATION & FLOOR FRAMING PLAN
PAGE 9 ROOF FRAMING PLAN
PAGE 10 DETAILS
PAGE 11 DETAILS
PAGE 12 NOTES
PAGE 13 CAL. GREEN BUILDING NOTES
PAGE 14 CAL. GREEN BUILDING NOTES
T-24-1 TITLE 24 FORMS
T-24-2 TITLE 24 FORMS

APPLICABLE CODES:

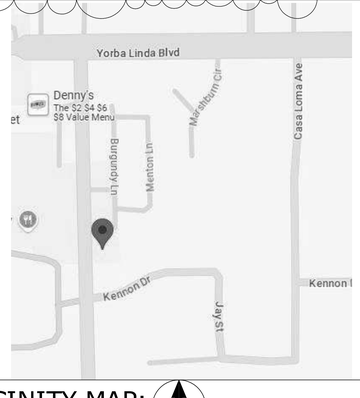
THE CITY OF YORBA LINDA NOW ENFORCES THE FOLLOWING EDITIONS OF THE MODEL CODES:
- 2022 California Building Code
- 2022 California Residential Code
- 2022 California Electrical Code
- 2022 California Plumbing Code
- 2022 California Mechanical Code
- 2022 California Existing Building Code
- 2022 California Historical Code
- 2022 California Fire Code
- 2022 California Green Building Code
- 2022 California Energy Code
- 2022 California Reference Standards Code

ALL NEW WORK SHALL COMPLY WITH THE ABOVE LISTED EDITIONS OF THESE MODEL CODES

SCOPE OF WORK:

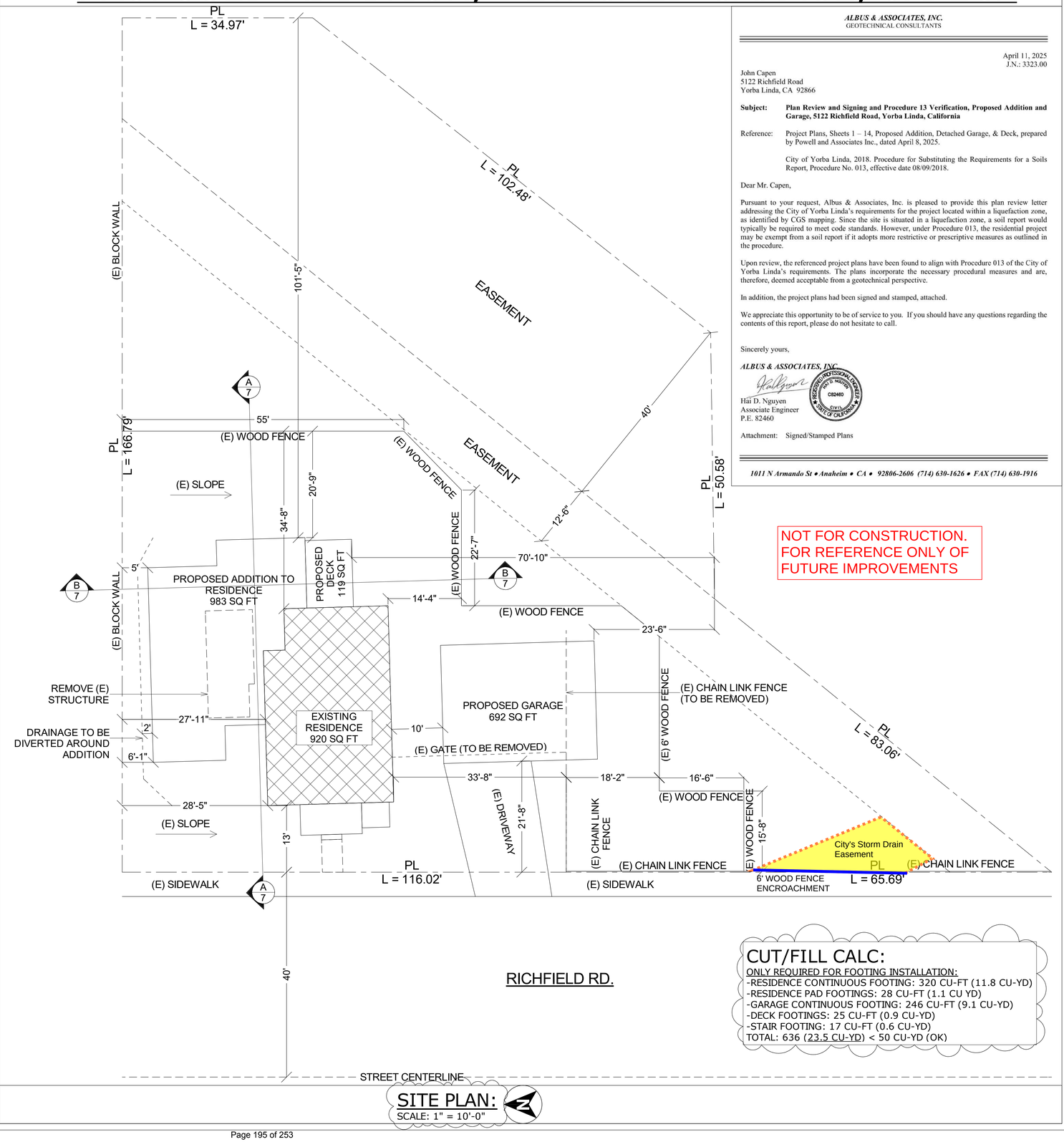
- PROPOSED 983 SQ FT ADDITION (1903 SQ FT RESIDENCE TOTAL)
- PROPOSED 692 SQ FT GARAGE
- PROPOSED 119 SQ FT DECK

NOTE:
1. NO PROPOSED LANDSCAPING OR GRADING.



VICINITY MAP:

SCALE: N.T.S.



SITE PLAN:

SCALE: 1" = 10'-0"

CUT/FILL CALC:

ONLY REQUIRED FOR FOOTING INSTALLATION:
-RESIDENCE CONTINUOUS FOOTING: 320 CU-FT (11.8 CU-YD)
-RESIDENCE PAD FOOTINGS: 28 CU-FT (1.1 CU YD)
-GARAGE CONTINUOUS FOOTING: 246 CU-FT (9.1 CU-YD)
-DECK FOOTINGS: 25 CU-FT (0.9 CU-YD)
-STAIR FOOTING: 17 CU-FT (0.6 CU-YD)
TOTAL: 636 (23.5 CU-YD) < 50 CU-YD (OK)

ALBUS & ASSOCIATES, INC.
GEOTECHNICAL CONSULTANTS

April 11, 2025
J.N.: 3323.00

John Capen
5122 Richfield Road
Yorba Linda, CA 92866

Subject: **Plan Review and Signing and Procedure 13 Verification, Proposed Addition and Garage, 5122 Richfield Road, Yorba Linda, California**

Reference: Project Plans, Sheets 1 – 14, Proposed Addition, Detached Garage, & Deck, prepared by Powell and Associates Inc., dated April 8, 2025.

City of Yorba Linda, 2018. Procedure for Substituting the Requirements for a Soils Report, Procedure No. 013, effective date 08/09/2018.

Dear Mr. Capen,

Pursuant to your request, Albus & Associates, Inc. is pleased to provide this plan review letter addressing the City of Yorba Linda's requirements for the project located within a liquefaction zone, as identified by CGS mapping. Since the site is situated in a liquefaction zone, a soil report would typically be required to meet code standards. However, under Procedure 013, the residential project may be exempt from a soil report if it adopts more restrictive or prescriptive measures as outlined in the procedure.

Upon review, the referenced project plans have been found to align with Procedure 013 of the City of Yorba Linda's requirements. The plans incorporate the necessary procedural measures and are, therefore, deemed acceptable from a geotechnical perspective.

In addition, the project plans had been signed and stamped, attached.

We appreciate this opportunity to be of service to you. If you should have any questions regarding the contents of this report, please do not hesitate to call.

Sincerely yours,

ALBUS & ASSOCIATES, INC.

Hai D. Nguyen
Associate Engineer
P.E. 82460

Attachment: Signed/Stamped Plans

1011 N Armando St • Anaheim • CA • 92806-2606 (714) 630-1626 • FAX (714) 630-1916

REGISTERED PROFESSIONAL ENGINEER
HAI PAUL NGUYEN
C 66864
EXP. 09/30/2026
CIVIL
STATE OF CALIFORNIA

NO.	DESCRIPTION	BY	DATE

SHEET TITLE: PROJECT DATA & SITE PLAN

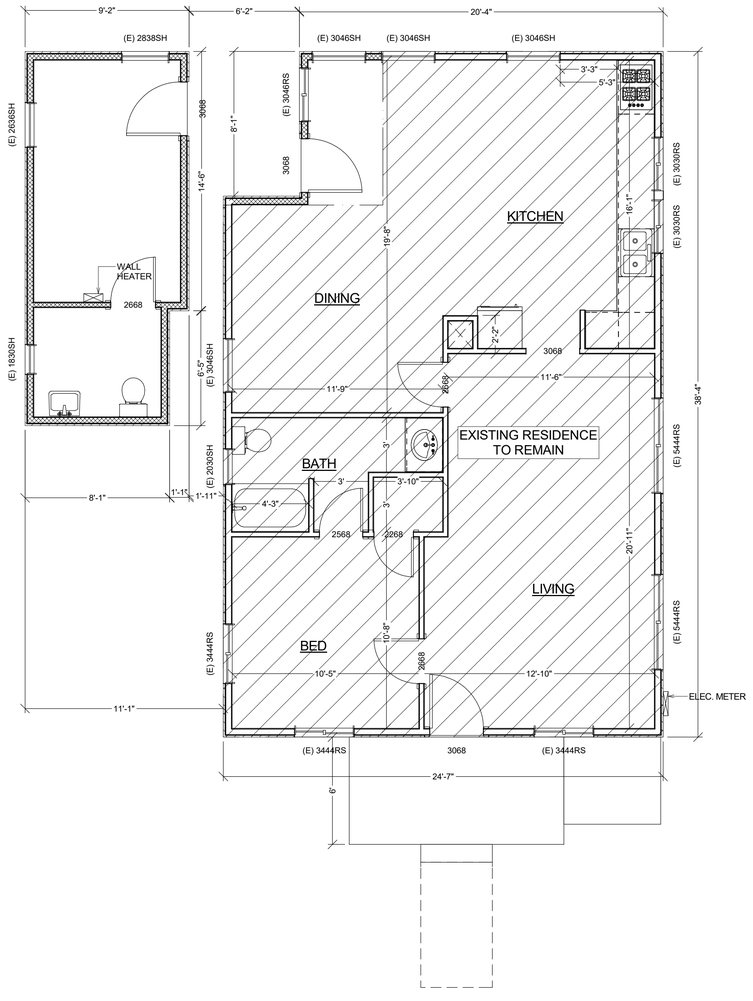
PROJECT DESCRIPTION: PROPOSED ADDITION, DETACHED GARAGE, & DECK
5122 RICHFIELD RD
YORBA LINDA, CA

DRAWINGS PROVIDED BY:
POWELL AND ASSOCIATES INC.
5908 JASMINE ST STE B
RIVERSIDE ,CA 92504
(951)352-3588

DATE:
4/8/2025

SCALE:

SHEET:
1



WALL LEGEND

EXISTING 2x STUD WALL TO REMAIN

EXISTING 2x4 STUD WALL (TO BE REMOVED)

NEW 2x4 STUDS @ 16" O.C.

EXISTING FLOOR PLAN

SCALE: 1/4"=1'-0"

REGISTERED PROFESSIONAL ENGINEER
MARK PAUL RIVERA
C 66864
EXP. 09/30/2026
CIVIL
STATE OF CALIFORNIA

NO.	DESCRIPTION	BY	DATE

SHEET TITLE: EXISTING FLOOR PLAN

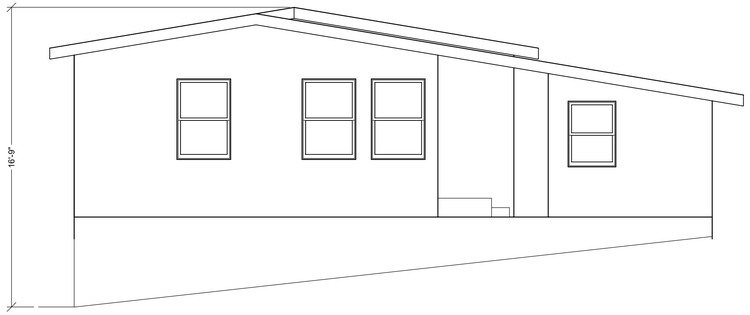
PROJECT DESCRIPTION:
PROPOSED ADDITION, DETACHED GARAGE, & DECK
5122 RICHFIELD RD
YORBA LINDA, CA

DRAWINGS PROVIDED BY:
POWELL AND ASSOCIATES INC.
5908 JASMINE ST STE B
RIVERSIDE, CA 92504
(951)352-3588

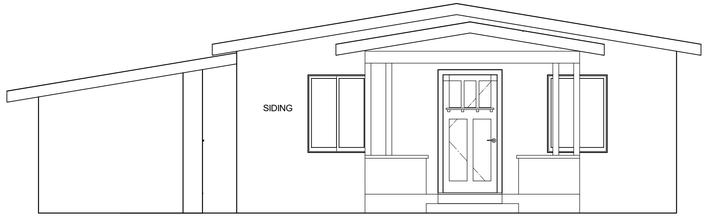
DATE:
4/8/2025

SCALE:

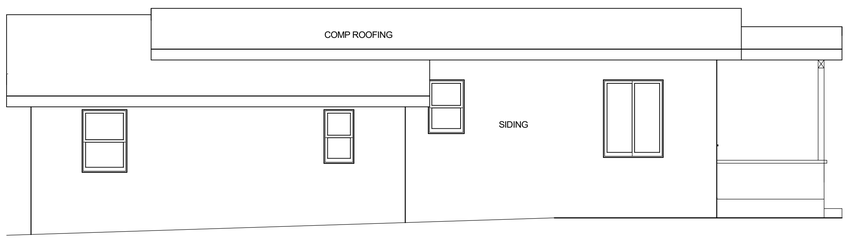
SHEET:
2



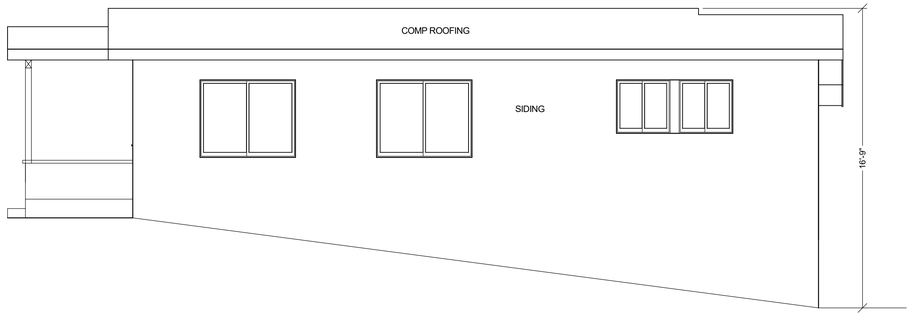
EXISTING REAR ELEVATION
SCALE: 1/4"=1'-0"



EXISTING FRONT ELEVATION
SCALE: 1/4"=1'-0"



EXISTING LEFT ELEVATION
SCALE: 1/4"=1'-0"



EXISTING RIGHT ELEVATION
SCALE: 1/4"=1'-0"

REGISTERED PROFESSIONAL ENGINEER
ANDRE PAUL RIVERA
C 66864
EXP. 09/30/2026
CIVIL
STATE OF CALIFORNIA

NO.	DESCRIPTION	BY	DATE

SHEET TITLE:
EXISTING RESIDENCE ELEVATIONS

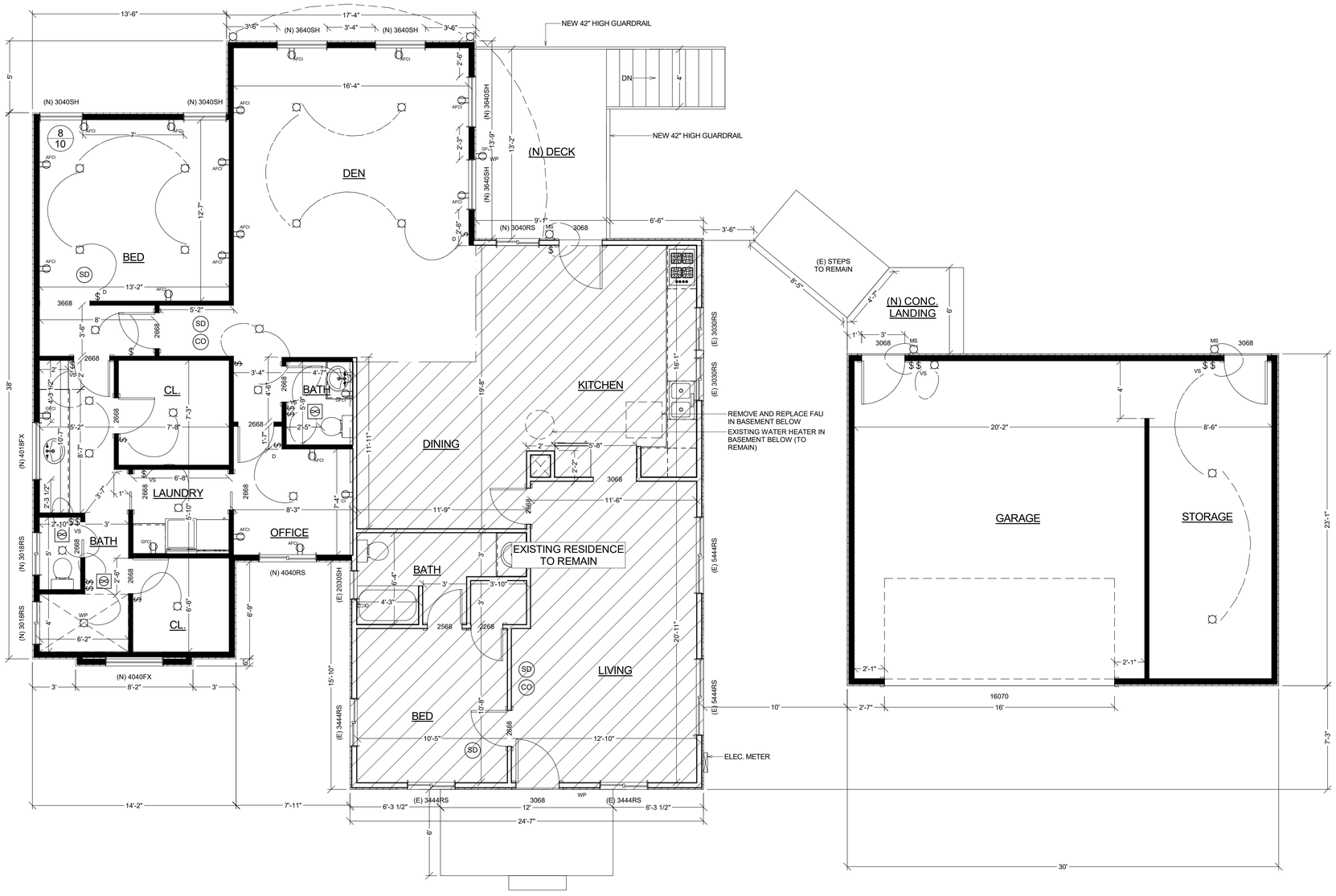
PROJECT DESCRIPTION:
PROPOSED ADDITION, DETACHED GARAGE, & DECK
5122 RICHFIELD RD
YORBA LINDA, CA

DRAWINGS PROVIDED BY:
POWELL AND ASSOCIATES INC.
5908 JASMINE ST STE B
RIVERSIDE ,CA 92504
(951)352-3588

DATE:
4/8/2025

SCALE:

SHEET:
3



PROPOSED FLOOR PLAN

SCALE: 1/4"=1'-0"

ELECTRICAL LEGEND

F	HIGH EFFICACY FLUSH MOUNTED LIGHT
	INCANDESCENT CEILING MOUNTED LIGHT
	50 CFM EXHAUST FAN W/ HUMIDITY CONTROL
MS	HIGH EFFICACY FLOURECENT EXTERIOR LIGHT W/ PHOTOCONTROL SENSOR
SD	CEILING MOUNTED INTER CONNECTED SMOKE DETECTOR
CO	CEILING MOUNTED INTER CONNECTED CARBON MONOXIDE DETECTOR
$	SWITCH
D $	DIMMER SWITCH
VS $	VACANCY SENSOR
AFCI	ARC-FAULT CIRCUIT INTERRUPTER
GFCI	GROUND-FAULT CIRCUIT INTERRUPTER
WP GFI	WATER PROOF GROUND-FAULT CIRCUIT INTERRUPTER

SD / CO ALARMS:

- CARBON MONOXIDE ALARMS SHALL BE INTERCONNECTED SO THAT THE ACTICATION OF ONE ALARM ACTIVATES ALL OF THE ALARMS (CRC R315.7)
- SMOKE ALARMS SHALL BE INTERCONNECTED SO THAT THE ACTIVATION OF ONE ALARM ACTIVATES ALL OF THE ALARMS. (CRC R314.4)

RECEPTACLES:

- ALL 120V, SINGLE PHASE, 15 & 20 AMPS BRANCH CIRCUITS SUPPLYING OUTLETS OR DEVICES INSTALLED IN DWELLING UNITS KITCHENS, FAMILY ROOMS, DINING ROOMS, LIVING ROOMS, PARLORS, LIBRARIES, DEN, BEDROOMS, SUNROOMS, RECREATION ROOMS, CLOSETS, HALLWAYS, LAUNDRY AREAS, OR SIMILAR ROOMS OR AREAS SHALL BE PROTECTED BY A LISTED ARC-FAULT CIRCUIT INTERRUPTER (AFCI), COMBINATION TYPE. (CEC 210.12A)
- ALL NONLOCKING TYPE 125V, 15 AND 20 AMP RECEPTACLES IN A DWELLING UNIT SHALL BE LISTED TAMPER-RESISTANT EXCEPT FOR RECEPTACLES (CEC 406.12A):
  ~ LOCATED MORE THAN 5 1/2' ABOVE THE FLOOR.
  ~ THAT ARE A PART OF A LUMINAIRE OR APPLIANCE
  ~ LOCATED WITHIN A DEDICATED SPACE FOR APPLIANCE
  ~ REPLACEMENT NON GROUNDING TYPE

CONTRACTOR TO VERIFY WINDOW SIZES PRIOR TO ORDERING WINDOWS.

WALL LEGEND

EXISTING 2x STUD WALL TO REMAIN

EXISTING 2x4 STUD WALL (TO BE REMOVED)

NEW 2x4 STUDS @ 16" O.C.

REGISTERED PROFESSIONAL ENGINEER — MARK PAUL RIVERA — C 66864 — EXP. 09/30/2026 — CIVIL — STATE OF CALIFORNIA

NO.	DESCRIPTION	BY	DATE

SHEET TITLE: PROPOSED FLOOR PLAN

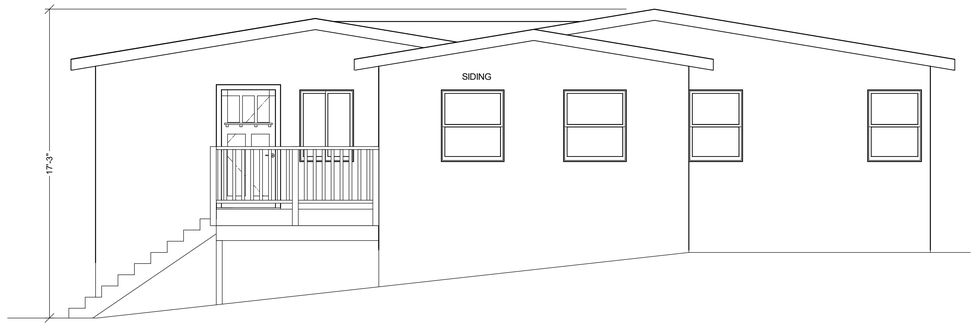
PROJECT DESCRIPTION: PROPOSED ADDITION, DETACHED GARAGE, & DECK
5122 RICHFIELD RD
YORBA LINDA, CA

DRAWINGS PROVIDED BY:
POWELL AND ASSOCIATES INC.
5908 JASMINE ST STE B
RIVERSIDE ,CA 92504
(951)352-3588

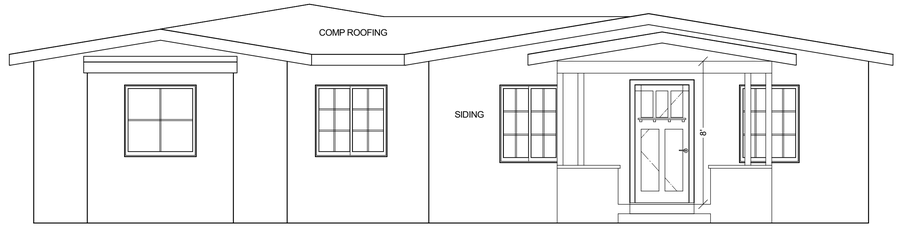
DATE: 4/8/2025

SCALE:

SHEET: 4

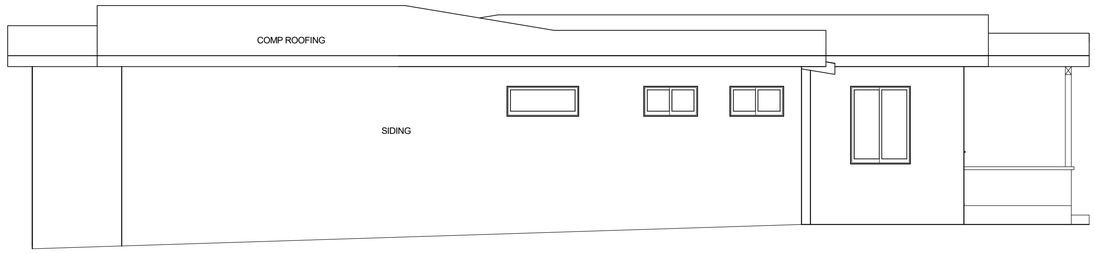


PROPOSED REAR ELEVATION
SCALE:1/4"=1'-0"

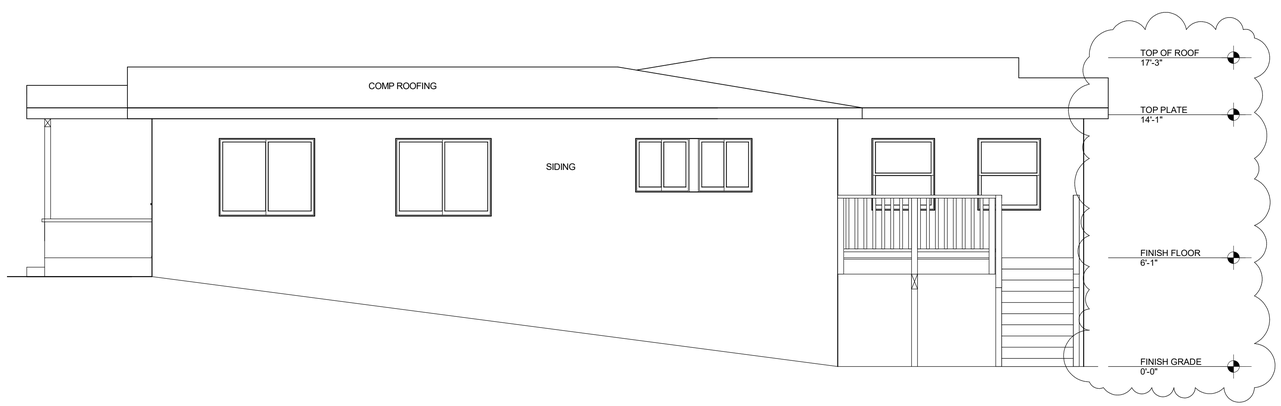


NOTE:
1. NEW EXTERIOR FINISH MATERIALS TO MATCH COLOR & STYLE OF EXISTING RESIDENCE.

PROPOSED FRONT ELEVATION
SCALE:1/4"=1'-0"



PROPOSED LEFT ELEVATION
SCALE:1/4"=1'-0"



PROPOSED RIGHT ELEVATION
SCALE:1/4"=1'-0"

REGISTERED PROFESSIONAL ENGINEER
MARK PAUL RIVERA
C 66864
EXP. 09/30/2026
CIVIL
STATE OF CALIFORNIA

NO.	DESCRIPTION	BY	DATE

SHEET TITLE:
PROPOSED RESIDENCE ELEVATIONS

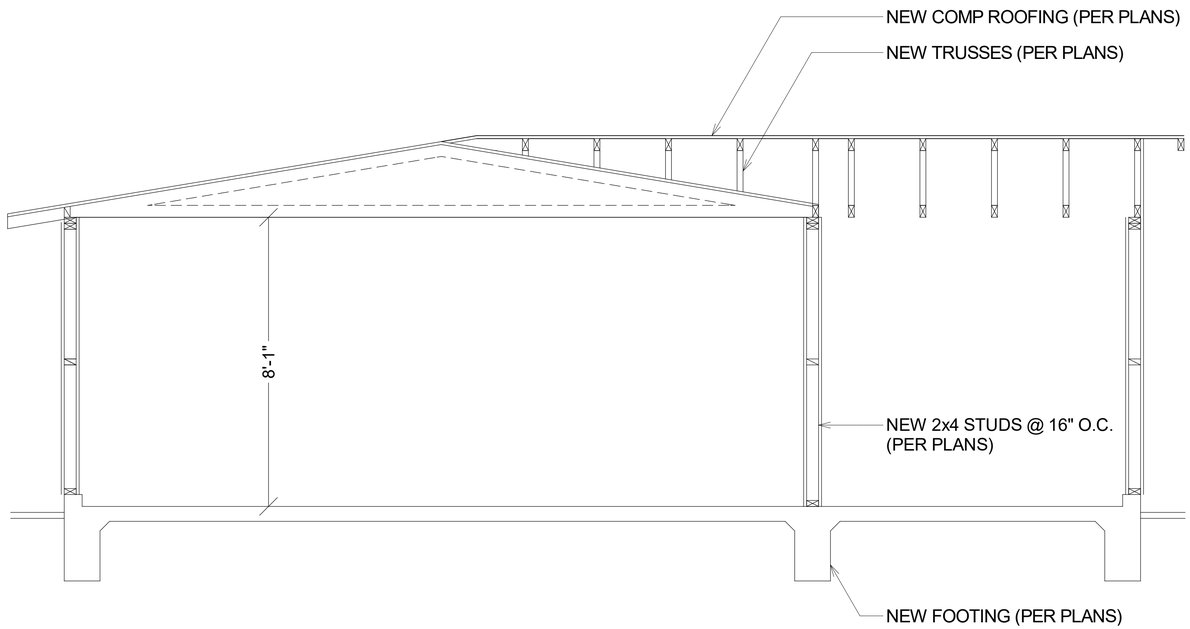
PROJECT DESCRIPTION:
PROPOSED ADDITION, DETACHED GARAGE, & DECK
5122 RICHFIELD RD
YORBA LINDA, CA

DRAWINGS PROVIDED BY:
POWELL AND ASSOCIATES INC.
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(951)352-3588

DATE:
4/8/2025

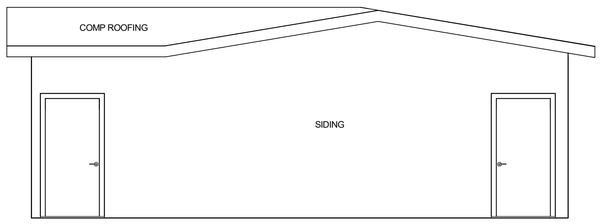
SCALE:

SHEET:
5

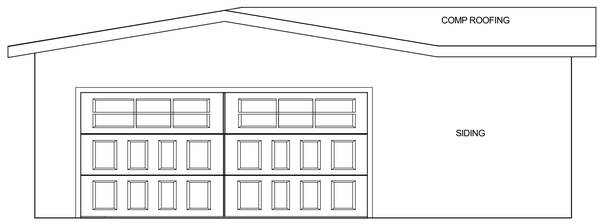


NOTE:
1. NO PROPOSED LANDSCAPING OR GRADING.

GARAGE SECTION 'C-C'
SCALE:1/2"=1'-0"

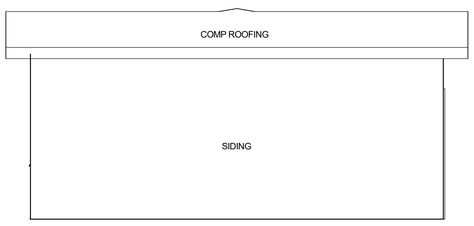


PROPOSED REAR ELEVATION
SCALE:1/4"=1'-0"

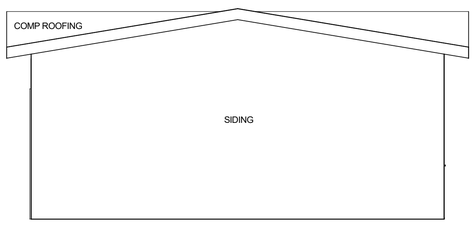


NOTE:
1. NEW EXTERIOR FINISH MATERIALS TO MATCH COLOR & STYLE OF EXISTING RESIDENCE.

PROPOSED FRONT ELEVATION
SCALE:1/4"=1'-0"



PROPOSED LEFT ELEVATION
SCALE:1/4"=1'-0"



PROPOSED RIGHT ELEVATION
SCALE:1/4"=1'-0"

REGISTERED PROFESSIONAL ENGINEER
ANNE PAUL RIVERA
C 66864
EXP. 09/30/2026
CIVIL
STATE OF CALIFORNIA

NO.	DESCRIPTION	BY	DATE

SHEET TITLE: GARAGE ELEVATIONS & SECTION

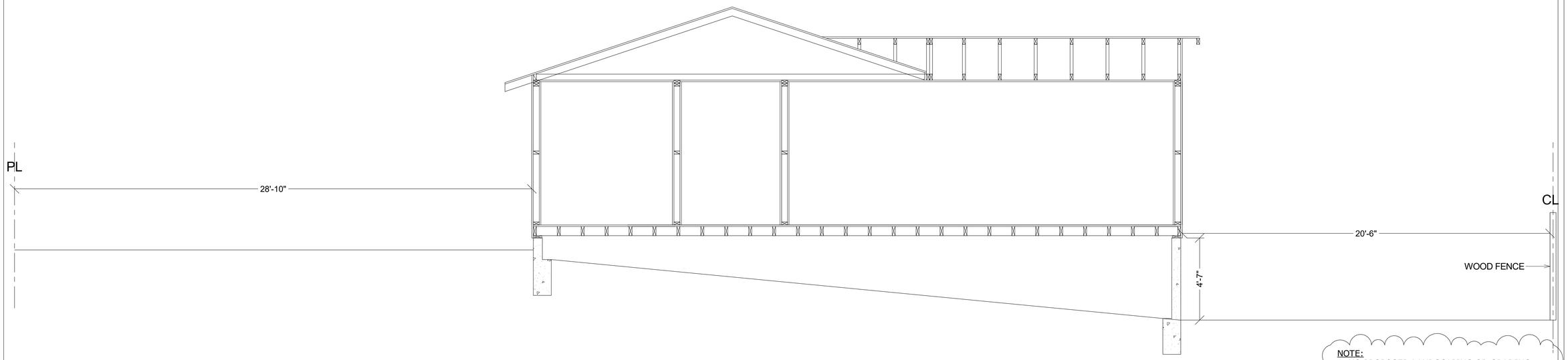
PROJECT DESCRIPTION: PROPOSED ADDITION, DETACHED GARAGE, & DECK
5122 RICHFIELD RD
YORBA LINDA, CA

DRAWINGS PROVIDED BY:
POWELL AND ASSOCIATES INC.
5908 JASMINE ST STE B
RIVERSIDE, CA 92504
(951)352-3588

DATE:
4/8/2025

SCALE:

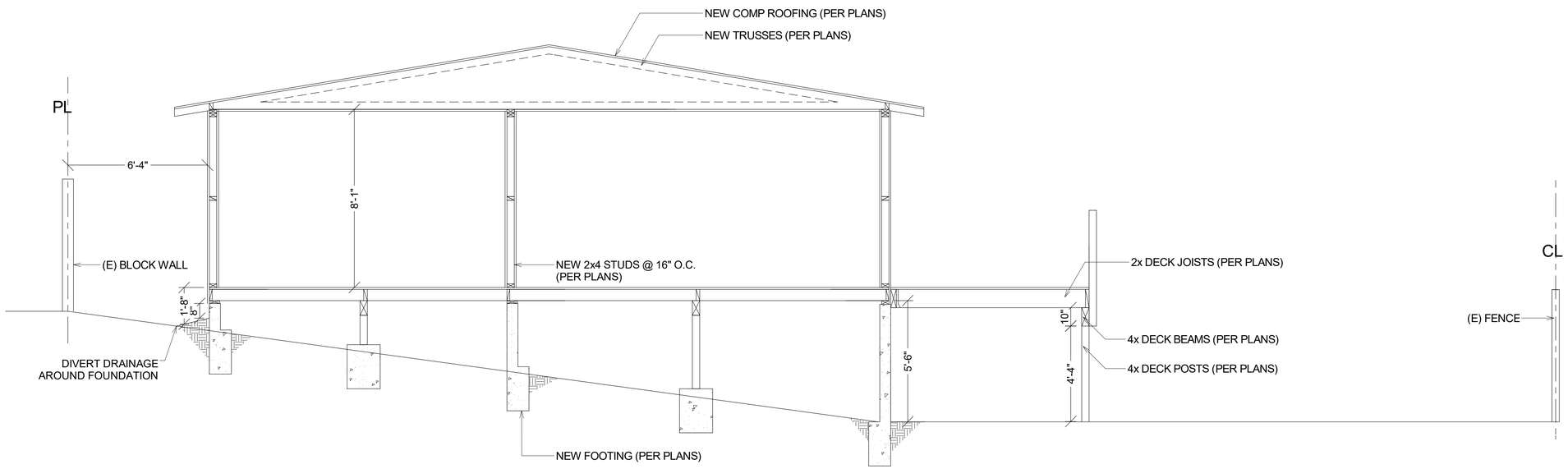
SHEET:
6



NOTE:
1. NO PROPOSED LANDSCAPING OR GRADING.

RESIDENCE SECTION 'A-A'

SCALE: 3/8"=1'-0"



NOTE:
1. NO PROPOSED LANDSCAPING OR GRADING.

RESIDENCE SECTION 'B-B'

SCALE: 3/8"=1'-0"

REGISTERED PROFESSIONAL ENGINEER
ANDRE PAUL RIVERA
C 66864
EXP. 09/30/2026
CIVIL
STATE OF CALIFORNIA

NO.	DESCRIPTION	BY	DATE

SHEET TITLE: SECTIONS

PROJECT DESCRIPTION:
PROPOSED ADDITION, DETACHED GARAGE, & DECK
5122 RICHFIELD RD
YORBA LINDA, CA

DRAWINGS PROVIDED BY:
POWELL AND ASSOCIATES INC.
5908 JASMINE ST STE B
RIVERSIDE, CA 92504
(951)352-3588

DATE:
4/8/2025

SCALE:

SHEET:
7

FOUNDATIONS:

1. SAFE SOIL BEARING CAPACITY IS BASED UPON THE 2022 CALIFORNIA BUILDING CODE TABLE 1806.A.2 "PRESUMPTIVE LOAD-BEARING VALUES" AND IS ASSUMED TO BE 1500 P.S.F. FOR "CLASS 5 MATERIAL. THE SAFE BEARING CAPACITY MUST BE VERIFIED PRIOR TO PLACING ANY CONCRETE. IF THE SOILS ARE FOUND TO CONTAIN CLAY OR CLAYEY SILT, THE FOUNDATION WILL NEED TO BE REDESIGNED AND A SOILS ENGINEER SHALL BE RETAINED TO PROVIDE RECOMMENDATIONS. IF OTHER CONDITIONS ARE ENCOUNTERED WHICH MAY HAVE AN ADVERSE EFFECT ON THE STRUCTURE, THE ENGINEER MUST BE NOTIFIED.
2. BEFORE COMMENCING ANY EARTHWORK, THE CONTRACTOR SHALL VERIFY LOCATIONS OF ALL UNDERGROUND UTILITIES OR STRUCTURES AND SHALL NOT PERFORM ANY WORK THAT WILL DAMAGE OR INTERFERE WITH THE SERVICE OF SAME.
3. SITE PREPARATION, BACKFILL, SELECT FILL, ETC. SHALL BE AS RECOMMENDED BY THE GEOTECHNICAL ENGINEER IF ONE IS RETAINED OR AS IS COMMON FOR OTHER STRUCTURES WITH SIMILAR CONDITIONS WHERE A GEOTECHNICAL ENGINEER IS NOT RETAINED.
4. FOOTING EXCAVATIONS SHALL BE NEAT AND TRUE, WITH ALL LOOSE MATERIAL AND STANDING WATER REMOVED BEFORE FOOTING CONCRETE IS PLACED. EXCAVATIONS SHALL BE PROTECTED FROM FREEZING IF ALLOWED TO FREEZE, THE EXCAVATION WILL NEED TO BE SCARIFIED AND RE-COMPACTED.
5. EARTH FORMS MAY BE USED FOR FOOTINGS ONLY WHERE THE SOIL IS FIRM AND STABLE AND THE CONCRETE WILL NOT BE EXPOSED.
6. AT STEPPED FOOTINGS, PLACE CONCRETE IN THE LOWEST FOOTINGS FIRST PROCEEDING UP TO THE HIGHEST,
7. ALL FOUNDATIONS SHALL BE PLACED ON FIRM UNDISTURBED EARTH. HOLES DUE TO REMOVAL OF LARGE ROCKS OR OVER-EXCAVATION SHALL BE FILLED WITH CONCRETE.
8. UNLESS SHOWN OTHERWISE, FOOTINGS SHALL BE PLACED A MINIMUM OF 12 INCHES BELOW THE FINISHED EXTERIOR GRADE.
9. ALL LOOSE SOIL AND FILL, INCLUDING BACKFILL BEHIND WALLS SHALL BE PLACED IN 6" LIFTS AND COMPACTED TO AT LEAST 90% OF MAXIMUM DENSITY.

REINFORCED CONCRETE:

1. ALL CONCRETE WORK AND MATERIALS SHALL CONFORM TO ACI 318, AS AMENDED BY THE 2022 C.B.C.
2. CAST IN PLACE CONCRETE SHALL HAVE THE FOLLOWING MINIMUM COMPRESSIVE STRENGTH IN 28 DAYS OF 2500 PSI.
3. UNLESS NOTED OTHERWISE, DESIGN IS BASED ON F'c LESS THAN OR EQUAL TO 2500 PSI, THEREFORE, SPECIAL INSPECTION IS NOT REQUIRED.
4. MAXIMUM WATER -CEMENT RATIO SHALL BE 0.45
5. THE MAXIMUM SLUMP SHALL BE:

SLABS	4"
WALLS	4"
OTHER CONCRETE	4"

6. REINFORCING STEEL SHALL BE IN ACCORDANCE WITH ACI-318 AND SHALL BE ASTM A 615 GRADE 40 FOR #3 BARS & GRADE 60 FOR#4 BARS AND LARGER. WELDED WIRE FABRIC SHALL CONFORM TO IBC STANDARD NO. 26-6 (ASTM A 185).
7. ALL HORIZONTAL BARS SHALL BE BENT AT CORNERS WITH A 24" EXTENSION, OR HAVE MATCHING CORNER BARS WITH 24" LEGS.
8. AT INTERSECTING WALLS AND FOOTINGS, REINFORCEMENT SHALL BE EXTENDED THROUGH AND LAPPED ON THE OPPOSITE FACE OF THE CONTINUING WALL OR FOOTING, OR SHALL BE CONTINUOUS.
9. AT "T" INTERSECTIONS, THE BARS IN THE DISCONTINUOUS WALL OR FOOTING SHALL EXTEND TO THE OPPOSITE FACE AND SHALL TERMINATE IN A STANDARD HOOK.

NOTE:
1. NEW ADDITIONS THAT ARE DESIGNED BY A CALIFORNIA REGISTERED ARCHITECT OR ENGINEER, WHERE:

A. SATISFACTORY DATA FROM ADJACENT AREAS IS AVAILABLE THAT DEMONSTRATES AN INVESTIGATION IS NOT NECESSARY. THE PREVIOUS GEOTECHNICAL INVESTIGATION SHALL BE LESS THAN TWO YEARS OLD (IF DATA FROM A PREVIOUS SOIL INVESTIGATION IS USED TO SUPPORT THIS EXEMPTION, THAT INFORMATION SHALL BE INCLUDED IN THE SUBMITTAL. IF THE REPORT IS MORE THAN TWO YEARS OLD, IT SHALL INCLUDE AN UPDATED INVESTIGATION WITH CURRENT DESIGN CRITERIA AND RECOMMENDATIONS; OR

B. PRIOR TO PLACEMENT OF CONCRETE FOR THE FOUNDATION, THE FOUNDATION EXCAVATION IS INSPECTED AND CERTIFIED BY A GEOTECHNICAL ENGINEER, AN ENGINEERING GEOLOGIST, OR A CIVIL ENGINEER EXPERIENCED IN GEOTECHNICAL ENGINEERING. THE ENGINEER/ENGINEERING GEOLOGIST MUST SUBMIT A WRITTEN CERTIFICATION THAT THE OBSERVED SOIL CONDITIONS WILL PROVIDE ADEQUATE SUPPORT FOR THE PROPOSED FOUNDATION.

PROCEDURE FOR SUBSTITUTING THE REQUIREMENT FOR A SOILS REPORT EFFECTIVE DATE: 08/09/2018

FOR RESIDENTIAL ADDITIONS AND PATIO COVERS OR ACCESSORY STRUCTURES 500 SF TO 1,000 SF, THE FOLLOWING PRESCRIPTIVE PROCEDURE MAY BE USED AS A SUBSTITUTE FOR A SOILS REPORT. THE SQUARE FOOTAGE SHALL BE AN AGGREGATE NUMBER PER EACH SEPARATE STRUCTURE AND PERMIT APPLICATION.

1. THERE SHALL BE A CALIFORNIA LICENSED ARCHITECT OR CIVIL/STRUCTURAL ENGINEER IN RESPONSIBLE CHARGE OF PREPARING THE PLANS AND STRUCTURAL CALCULATIONS.

2. FOUNDATION SHALL BE MINIMUM 12" WIDE x 24" DEEP INTO NATURAL GRADE WITH (2) - #4 AT TOP AND (2) - #4 AT BOTTOM. SLAB ON GRADE SHALL BE MIN. 4.5" THICK WITH #4 AT 16" O.C. BOTH WAYS AT MIDDLE OF THE SLAB. THE SLAB SHALL BE PLACED OVER 10 MIL VISQUEEN OVER 2" SAND OVER COMPACTED GRADE. CONCRETE TO BE TYPE "V" fc=4500 psi WITH MAX w/cm = 0.45 OR PROVIDE SULFATE REPORT TO JUSTIFY ALTERNATE MIX DESIGN (T-10.3.2.1 ACI 318-14). THE GRADE SHALL BE SATURATED PRIOR TO PLACEMENT OF SAND.

REGISTERED PROFESSIONAL ENGINEER
KHAT D. NGUYEN
C82460
CIVIL
STATE OF CALIFORNIA

CRAWL SPACE VENTILATION

CRAWL SPACE VENTILATION AT ADDITION

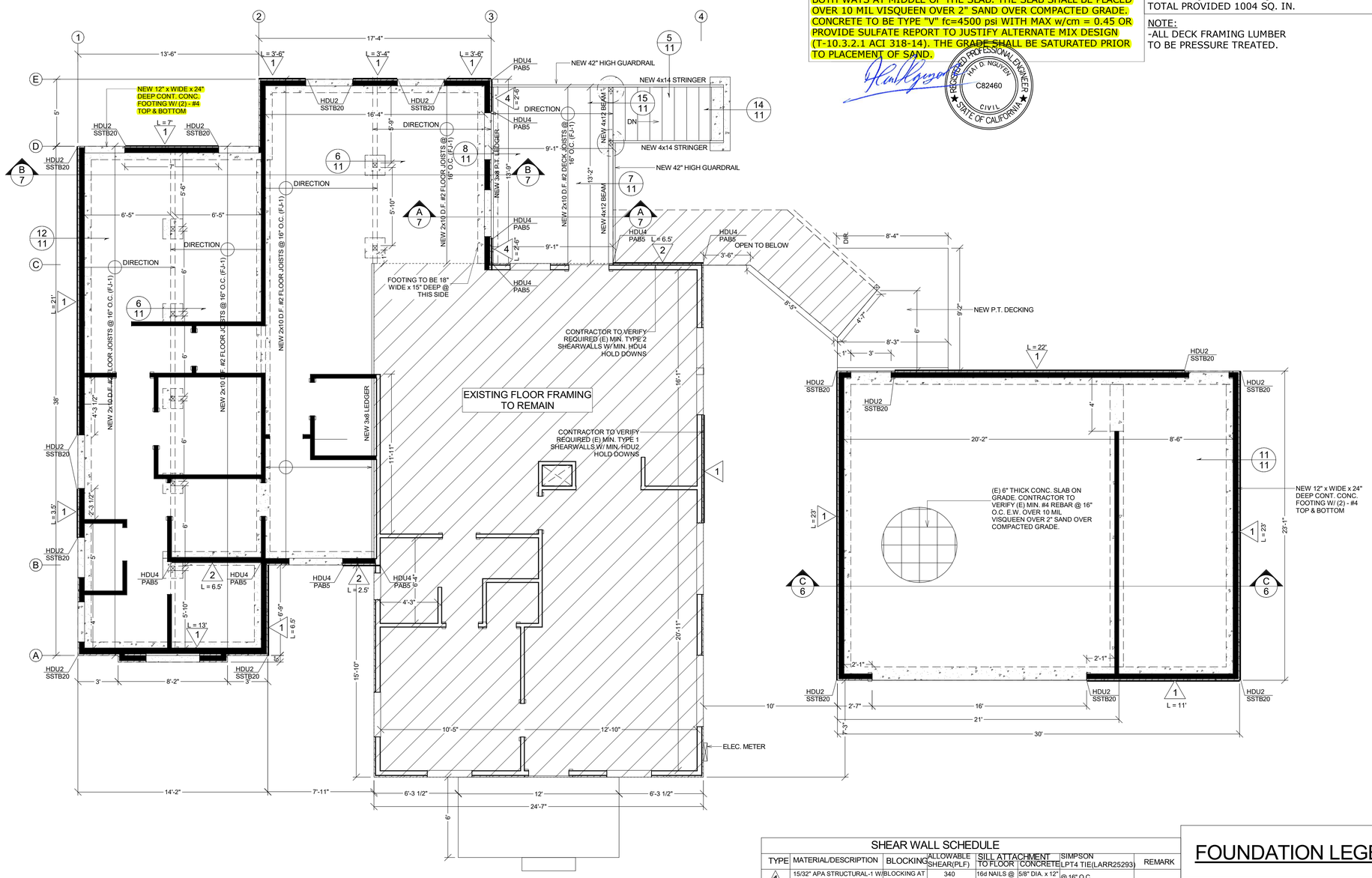
NEW CRAWL SPACE AREA: 983 SQ FT

983 SQ. FT/150=6.55 X 144 SQ IN = 944 SQ. IN. TOTAL REQUIRED

VENTILATION PROVIDED:
UNDERFLOOR ACCESS 24" x 18" VENT=428" NET FREE VENTILATION X (1) = 428 SQ. IN.
UNDERFLOOR VENT 16" x 8" VENT=64" NET FREE VENTILATION x (9) = 576 SQ. IN.

TOTAL REQUIRED 983 SQ. IN.
TOTAL PROVIDED 1004 SQ. IN.

NOTE:
-ALL DECK FRAMING LUMBER TO BE PRESSURE TREATED.



SHEAR WALL SCHEDULE

TYPE	MATERIAL/DESCRIPTION	BLOCKING	ALLOWABLE SHEAR(PLF)	SILL ATTACHMENT TO FLOOR	SILL ATTACHMENT CONCRETE	SIMPSON LPT4 TIE(LARR25293)	REMARK
1	15/32" APA STRUCTURAL-1 W/ 10d COMMON NAILS @ 6:12	BLOCKING AT PANEL EDGES	340	16d NAILS @ 3" O.C.	5/8" DIA. x 12" AB @ 32" O.C.	@ 16" O.C.	
2	15/32" APA STRUCTURAL-1 W/ 10d COMMON NAILS @ 4:12	BLOCKING AT PANEL EDGES	510	20d NAILS @ 2" O.C.	5/8" DIA. x 12" AB @ 32" O.C.	@ 12" O.C.	NOTES - A & B
3	15/32" APA STRUCTURAL-1 W/ 10d COMMON NAILS @ 3:12	BLOCKING AT PANEL EDGES	665	1/4" LAG SCREW @ 4" O.C.	5/8" DIA. x 12" AB @ 16" O.C.	@ 8" O.C.	NOTES - A & B
4	15/32" APA STRUCTURAL-1 W/ 10d COMMON NAILS @ 2:12	BLOCKING AT PANEL EDGES	870	1/4" LAG SCREW @ 4" O.C.	5/8" DIA. x 12" AB @ 16" O.C.	@ 6" O.C.	NOTES - A & B

NOTES:
A. 3x FRAMING MEMBERS AT THE SILL PLATE AND BEHIND VERTICAL OR HORIZONTAL PANEL EDGES.
B. AT EXISTING FRAMING RECEIVING SHEAR "3" & "4" SHEAR WALLS OTHER THAN TYPE 1 OR 5 PROVIDE 2x4 D.F. #2 BLK'G O/ TREATED MUDSILL AND CONNECT TO EXISTING MUDSILL W/ SDS 1/4" x 3" WOOD SCREWS @ 2" O.C. FOR TYPES 33 & 44 @ 4" O.C. FOR TYPES 2, 3 & 4 STAGGERED. PROVIDE A NEW 2x4 D.F. #2 STUD ADJACENT TO EXISTING PANEL EDGE STUD. FACE NAIL THE NEW STUD TO THE EXISTING W/ 16d @ 8" O.C. EA. FACE STAGGERED.
C. MIN. 1/2" EDGE NAIL DISTANCE AT PANEL END AND EDGE
D. STAGGERED PLYWOOD EDGE NAILING

FOUNDATION LEGEND

EXISTING FOUNDATION (TO REMAIN)

NEW FOUNDATION (PER PLANS)

FOUNDATION PLAN

SCALE: 1/4"=1'-0"

NO.	DESCRIPTION	BY	DATE

SHEET TITLE: FOUNDATION & DECK FRAMING PLAN

PROJECT DESCRIPTION: PROPOSED ADDITION, DETACHED GARAGE, & DECK
5122 RICHFIELD RD
YORBA LINDA, CA

DRAWINGS PROVIDED BY:
POWELL AND ASSOCIATES INC.
5908 JASMINE ST STE B
RIVERSIDE, CA 92504
(951)352-3588

DATE: 4/8/2025

SCALE:

SHEET: 8

ATTIC VENTILATION CALCULATION:

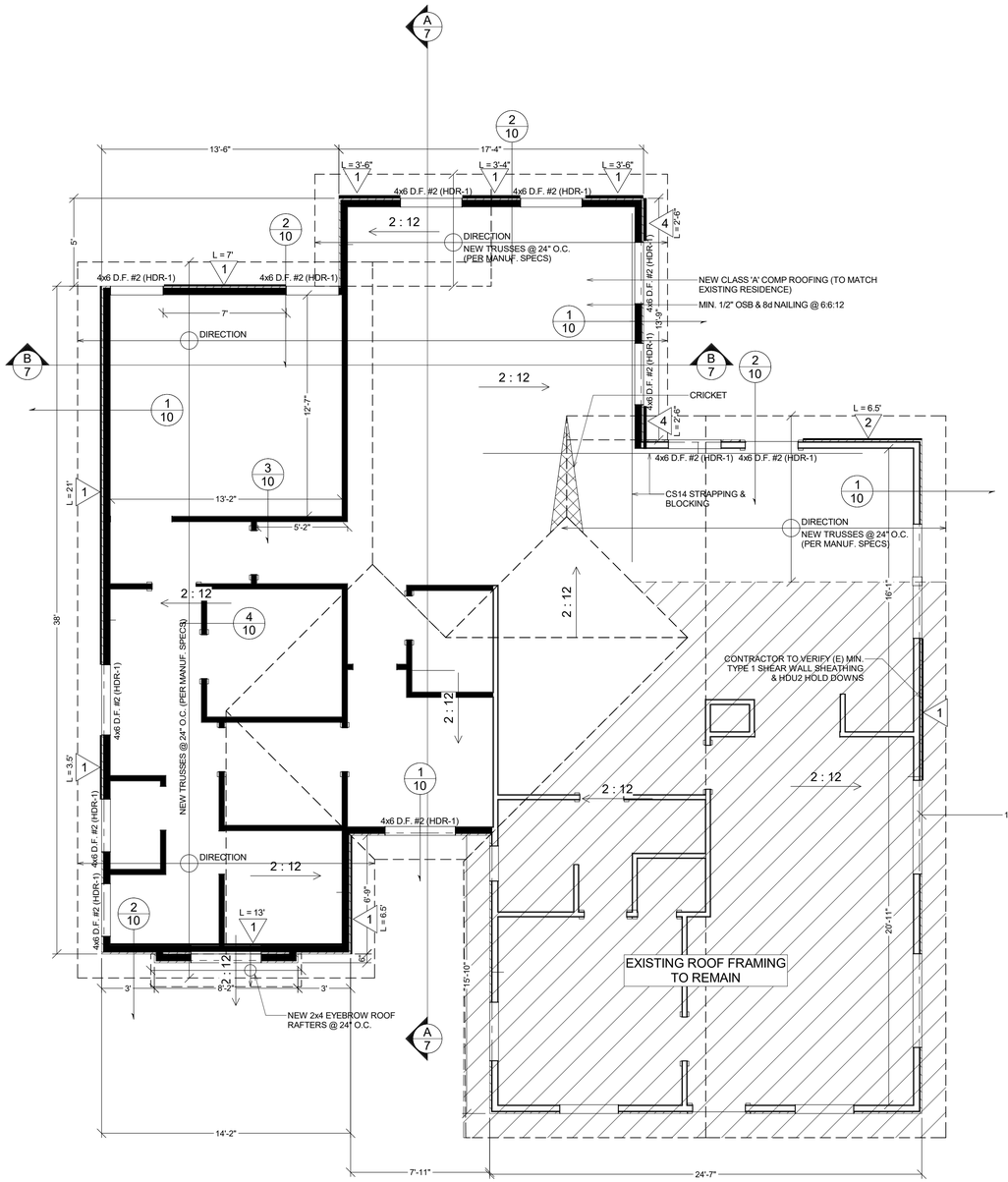
ATTIC AREA: 1903 SQ FT

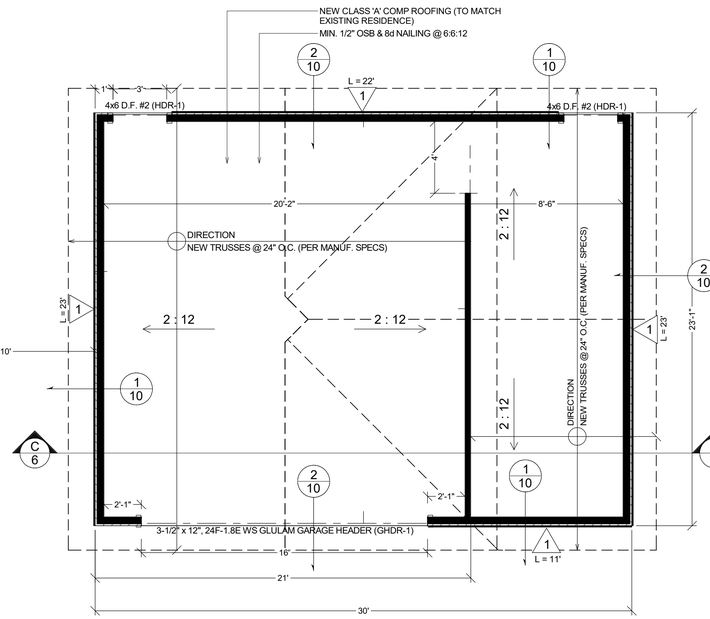
1903 SQ. FT/300=6.34 X 144 SQ IN = 914 SQ. IN. TOTAL REQUIRED
457 SQ.IN. HIGH REQUIRED
457 SQ.IN. LOW REQUIRED

HIGH VENTILATION PROVIDED
(1) GABLE END VENT 18"x18"=170 NET FREE CENTILATION x (1) = 170 SQ. IN.
(1) DORMER VENT 9" X 18"=56" NET FREE VENTILATION X (6) = 336 SQ. IN.

LOW VENTILATION PROVIDED:
(1)EAVE VENT 5.5" x 14" EAVE VENT=41" NET FREE VENTILATION X (12) =492 SQ. IN.

TOTAL REQUIRED 914 SQ. IN.
TOTAL PROVIDED 998 SQ. IN.





SHEAR WALL SCHEDULE

TYPE	MATERIAL/DESCRIPTION	BLOCKING	ALLOWABLE SHEAR(PLF)	SILL ATTACHMENT TO FLOOR	CONCRETE	SIMPSON LPT4 TIE(LARR25293)	REMARK
1	15/32" APA STRUCTURAL-1 W/ 10d COMMON NAILS @ 6:12	BLOCKING AT PANEL EDGES	340	16d NAILS @ 3" O.C.	5/8" DIA. x 12" AB @ 32" O.C.	@ 16" O.C.	
2	15/32" APA STRUCTURAL-1 W/ 10d COMMON NAILS @ 4:12	BLOCKING AT PANEL EDGES	510	20d NAILS @ 2" O.C.	5/8" DIA. x 12" AB @ 32" O.C.	@ 12" O.C.	NOTES - A & B
3	15/32" APA STRUCTURAL-1 W/ 10d COMMON NAILS @ 3:12	BLOCKING AT PANEL EDGES	665	1/4" LAG SCREW @ 4" O.C.	5/8" DIA. x 12" AB @ 16" O.C.	@ 8" O.C.	NOTES - A & B
4	15/32" APA STRUCTURAL-1 W/ 10d COMMON NAILS @ 2:12	BLOCKING AT PANEL EDGES	870	1/4" LAG SCREW @ 4" O.C.	5/8" DIA. x 12" AB @ 16" O.C.	@ 6" O.C.	NOTES - A & B

NOTES:
A. 3x FRAMING MEMBERS AT THE SILL PLATE AND BEHIND VERTICAL OR HORIZONTAL PANEL EDGES.
B. AT EXISTING FRAMING RECEIVING SHEAR "3" & "4" SHEAR WALLS OTHER THAN TYPE 1 OR 5 PROVIDE 2x4 D.F. #2 BLK'G O/ TREATED MUDSILL AND CONNECT TO EXISTING MUDSILL W/ SDS 1/4" x 3" WOOD SCREWS @ 2" O.C. FOR TYPES 33 & 44 @ 4" O.C. FOR TYPES 2, 3 & 4 STAGGERED. PROVIDE A NEW 2x4 D.F. #2 STUD ADJACENT TO EXISTING PANEL EDGE STUD. FACE NAIL THE NEW STUD TO THE EXISTING W/ 16d @ 8" O.C. EA. FACE STAGGERED.
C. MIN. 1/2" EDGE NAIL DISTANCE AT PANEL END AND EDGE
D. STAGGERED PLYWOOD EDGE NAILING

CONTRACTOR TO FIELD VERIFY ALL TRUSS LENGTHS & PITCH PRIOR TO TRUSS FABRICATION

ROOF FRAMING PLAN

SCALE:1/4"=1'-0"

REGISTERED PROFESSIONAL ENGINEER
MARK PAUL RIVERA
C 66864
EXP. 09/30/2026
CIVIL
STATE OF CALIFORNIA

NO.	DESCRIPTION	BY	DATE

SHEET TITLE: ROOF FRAMING PLAN

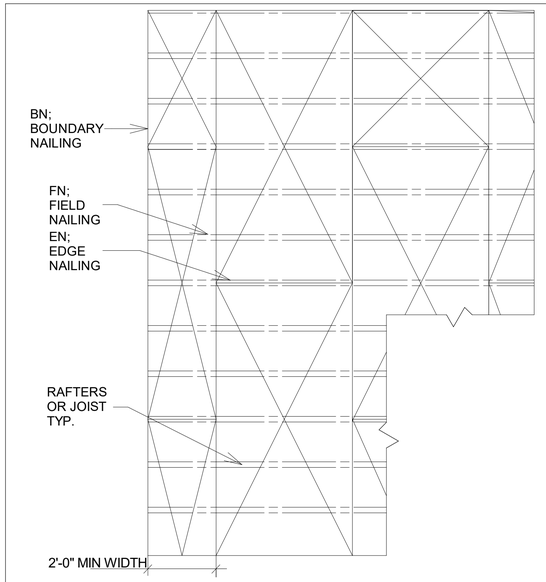
PROJECT DESCRIPTION: PROPOSED ADDITION, DETACHED GARAGE, & DECK
5122 RICHFIELD RD
YORBA LINDA, CA

DRAWINGS PROVIDED BY:
POWELL AND ASSOCIATES INC.
5908 JASMINE ST STE B
RIVERSIDE, CA 92504
(951)352-3588

DATE: 4/8/2025

SCALE:

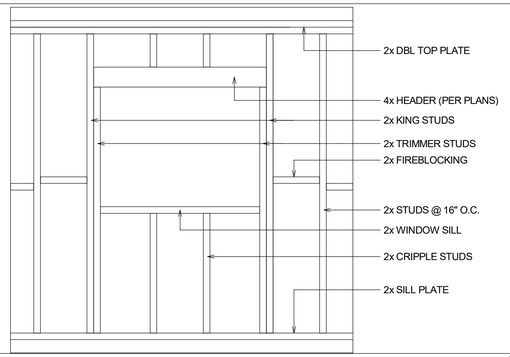
SHEET: 9



NOTES
1. RUN LONG DIMENSIONS OF PLYWOOD OR ORIENTED STRAND BOARD ACROSS (PERPENDICULAR TO) JOISTS AND RAFTERS.
2. STAGGER END JOINTS 2'-0" MINIMUM
3. BOUNDARY NAILING APPLIES TO PERIMETER PLATE LINES, CHORDS, TIES, AND AS CALLED FOR ON DRAWING.
4. SEE PLANS FOR NAILING.
5. NAILS SHALL HAVE MIN. 3/8" EDGE DISTANCE.
6. ALL JOIST AND RAFTERS SHALL BE LAID OUT IN A 4'-0" MODULE TO COINCIDE WITH PLYWOOD.
7. TONGUE-AND GROOVE PLYWOOD OR ORIENTED STRAND BOARD AT FLOORS UNLESS NOTED OTHERWISE.

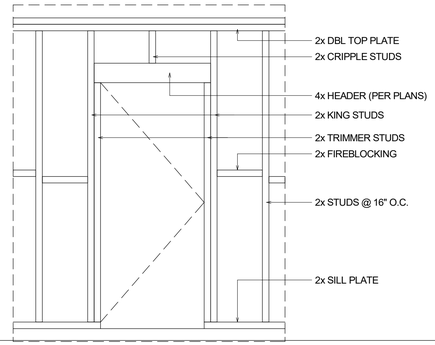
PLYWOOD LAYOUT

14/10



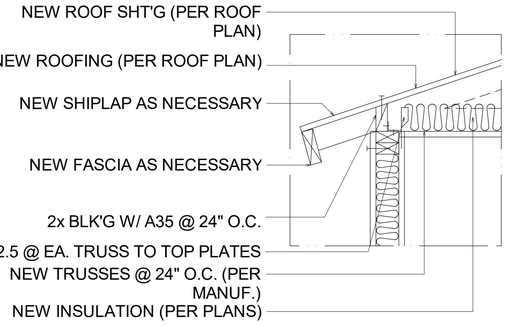
WINDOW FRAMING

9/10



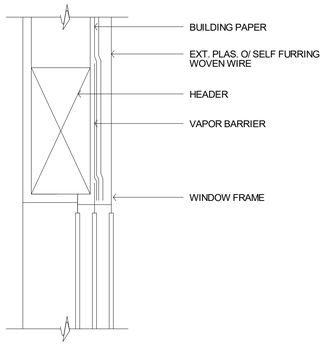
DOOR FRAMING SECTION

5/10



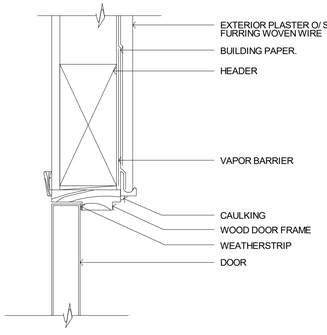
TRUSS TO EXTERIOR WALL

1/10



WINDOW HEAD

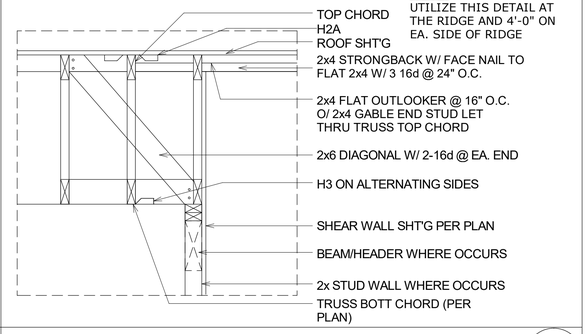
10/10



DOOR HEAD

6/10

NOTE:
UTILIZE THIS DETAIL AT THE RIDGE AND 4'-0" ON EA. SIDE OF RIDGE

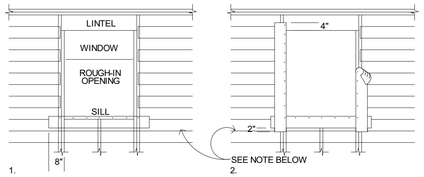


GABLE END

2/10

WINDOW FLASHING:

SECTION 706 OF THE CODE STATES THAT "EXTERIOR OPENINGS EXPOSED TO THE WEATHER SHALL BE FLASHED IN SUCH A MANNER AS TO MAKE THEM WATERPROOF".

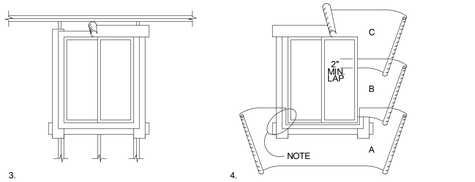


1. ATTACH SILL STRIP WITH TOP EDGE LEVEL WITH ROUGH SILL - EXTEND BEYOND EDGE OF ROUGH OPENING AT LEAST 8". SECURE ALL MOISTOP (OR EQUAL) WITH GALVANIZED NAILS OR POWER-DRIVEN STAPLES.

2. ATTACH JAMB STRIP WITH SIDE EDGE EVEN WITH ROUGH-JAMB FRAMING. START STRIP 1" BELOW LOWER EDGE OF SILL STRIP AND EXTEND 4" ABOVE LOWER EDGE OF LINTEL. OR POWER-DRIVEN STAPLES.

NOTE: LINE-WIRE, WHEN USED AS BACKING TO SUPPORT BUILDING PAPER BENEATH WIRE LATH (NETTING) FOR PORTLAND CEMENT PLASTER (STUCCO), SHALL BE INSTALLED AS FOLLOWS:

1. WIRE GUAGE, SPACING, AND ATTACHMENT SHALL BE IN ACCORDANCE WITH REQUIREMENTS OF BUILDING NEWS ITEMS 25-I.
2. PERIPHERAL FLASHING, AT ALL EDGES OF WALL OPENINGS, MUST COVER THE WIRE BACKING.
3. NO ATTACHMENT DEVICES NOR THE WIRE BACKING SHALL COVER OR PENETRATE THE FLASHING MATERIAL.



3. INSTALL WINDOW JAMB NAILING FLANGES OVER A CONTINUOUS BEAD OF SEALANT ON THE MOISTOP (OR EQUAL). INSTALL THE WINDOW HEAD MOISTOP (OR EQUAL) ON A CONTINUOUS BEAD OF SEALANT APPLIED TO THE WINDOW HEAD NAILING FLANGE.

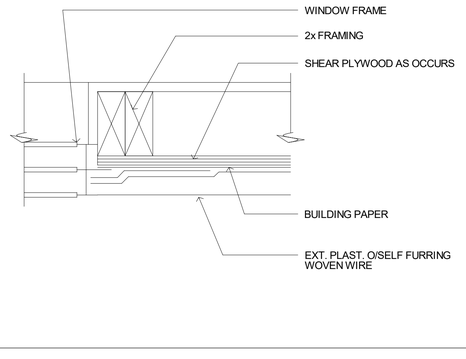
4. COMMENCING AT THE BOTTOM (SOLE PLATE) OF THE WALL, LAY BUILDING PAPER %u UNDER%u SILL STRIP.

%u NOTE%u: CUT ANY EXCESS BUILDING PAPER THAT MAY EXTEND ABOVE THE SILL FLANGE LINE ON EACH SIDE OF (SHOWN AS SHORT DASHED LINES). DO NOT SLICE BUILDING PAPER HORIZONTALLY SO THAT THE PAPER WILL LAP OVER THE JAMB STRIPS. INSTALL SUCCESSIVE LINES OF BUILDING PAPER (B,C,D ETC.) OVER JAMB AND HEAD FLANGES, LAPPING EACH COURCE.

THE ABOVE METHOD APPLIES ONLY TO THE MOST COMMONLY USED TYPE OF METAL FRAME (SURFACE MOUNTED). FOR OTHER TYPES OF FRAMES, SPECIAL ATTETION MUST BE PAID TO THE MANUFACTURER'S RECOMMENDATIONS.

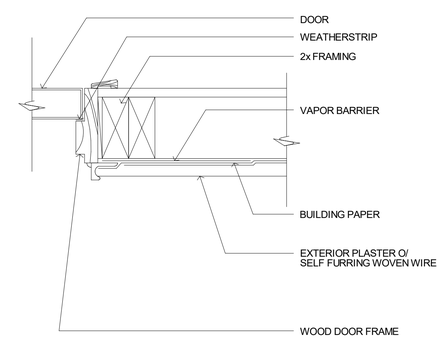
VAPOR BARRIER

16/10



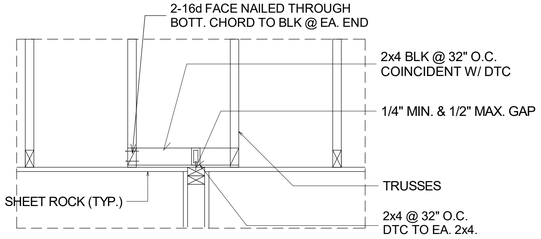
WINDOW JAMB

11/10



DOOR JAMB

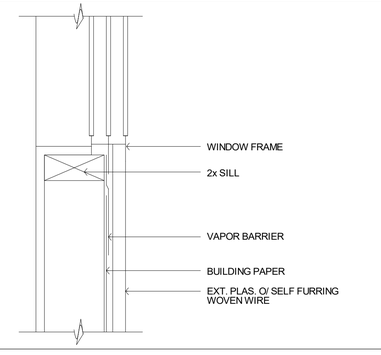
7/10



TRUSS VENDOR TO SUPPLY TRUSS W/ A DEFLECTION OF 1/2" OR LESS

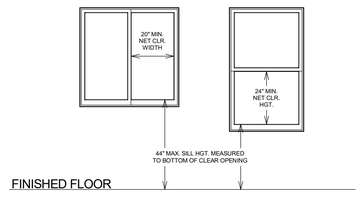
TRUSS TO PARALLEL NON BEARING WALL CONNECTION

3/10



WINDOW SILL

12/10



EGRESS:

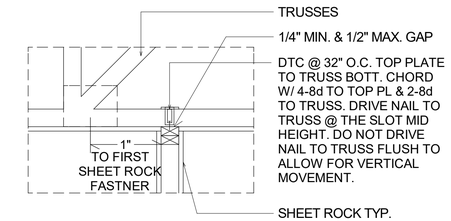
- 5.7 SQ. FT. EXCEPT AT GRADE LEVEL THEN 5.0. 24" MIN. HEIGHT AND 20" MIN. WIDTH

- 44" TO OPENING MAX.

- ONE EMERGENCY EGRESS OR DOOR TO THE OUTSIDE, ALL SLEEPING ROOMS REQUIRE AND EGRESS TO THE OUTSIDE BUT ADJOINING ROOMS DO NOT.

EGRESS

8/10



TRUSS VENDOR TO SUPPLY TRUSS W/ A DEFLECTION OF 1/2" OR LESS

TRUSS TO NON BEARING WALL CONNECTION

4/10

REGISTERED PROFESSIONAL ENGINEER
MARK PAUL RIVERA
C 66864
EXP. 09/30/2026
CIVIL
STATE OF CALIFORNIA

NO.	DESCRIPTION	BY	DATE

SHEET TITLE: DETAILS

PROJECT DESCRIPTION:
PROPOSED ADDITION, DETACHED GARAGE, & DECK
5122 RICHFIELD RD
YORBA LINDA, CA

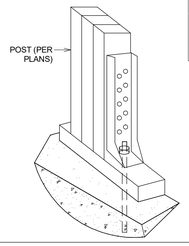
DRAWINGS PROVIDED BY:
POWELL AND ASSOCIATES INC.
5908 JASMINE ST STE B
RIVERSIDE, CA 92504
(951)352-3588

DATE:
4/8/2025

SCALE:

SHEET:
10

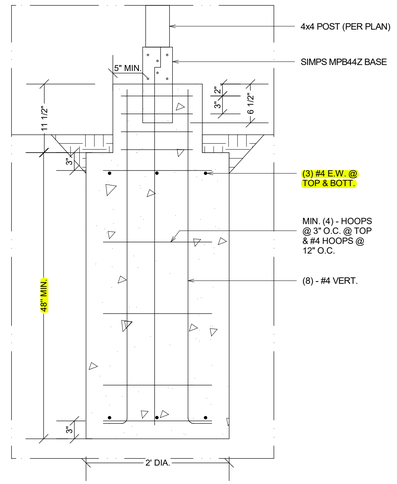
MODEL NO.	STEM WIDTH	DIA.	L	MIN EMBED.	ALLOWABLE TENSION LOAD CONCRETE f'c = 2500 psi	CONCRETE 8" CMU BLOCK	CONCRETE 8" CMU CLOCK END
SSTB14	9	5/8"	16	11	3835		
SSTB16	6	5/8"	17 5/8 (SSTB16L = 19 5/8)	12 5/8	4420	4780	1850
SSTB20	6	5/8"	21 5/8 (SSTB16L = 24 5/8)	16 5/8	4600	4780	1850
SSTB24	6	5/8"	25 5/8 (SSTB16L = 28 1/8)	20 5/8	5175	4780	1850
SSTB28	8	7/8"	29 5/8 (SSTB16L = 32 7/8)	24 7/8	10100	6385	4815
SSTB34	8	7/8"	34 7/8	28 7/8	10100	6385	4815
SSTB36	8	7/8"	36 7/8	28 7/8	10100	6385	4815

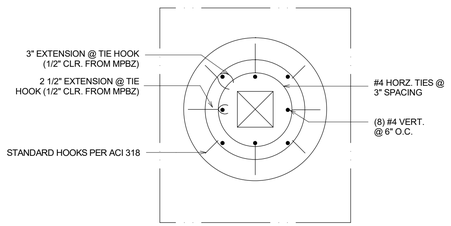


MODEL NO.	2x, 3x, 2-2x SILL PLATES MONO POUR	TWO POUR
HDU2, HD2A, LTT19, LTT20B, LTTI31	SSTB16	SSTB20
HTT16	SSTB16	SSTB20
HDU4, HD5	SSTB20	SSTB24
HTT22, HDC5/22, HDC5/4, HDU5, HD5	SSTB24	SSTB24
HDU8, HDQ8, HDC10/22, HDC10/4, HD7, HD9	SSTB28	SSTB34

HOLD DOWN

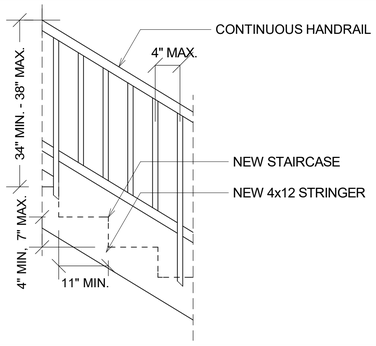
13/11





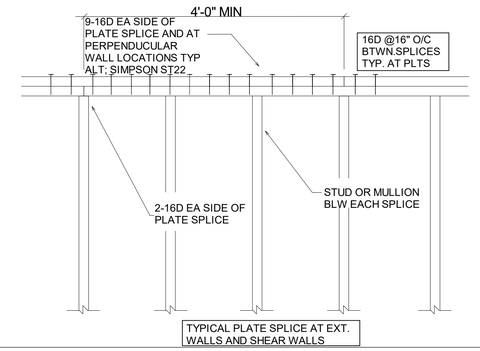
DECK POST FOOTING & MPB BASE

10/11



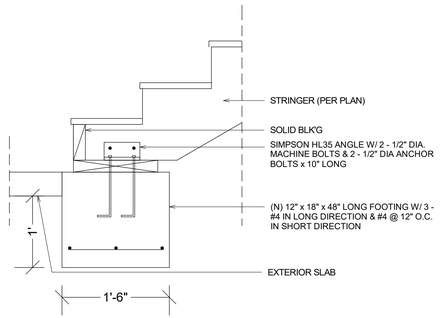
STAIR HANDRAIL

5/11



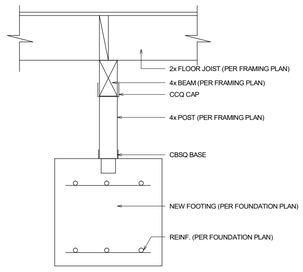
TYPICAL PLATE SPLICE AT EXT. WALLS AND SHEAR WALLS

1/11



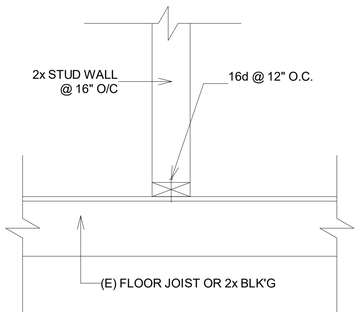
STAIR FOOTING

14/11



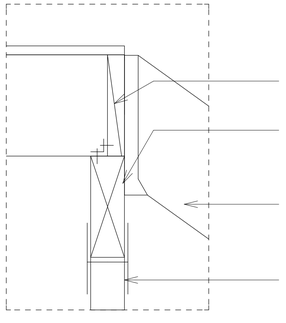
INTERIOR POST & FOOTING

6/11



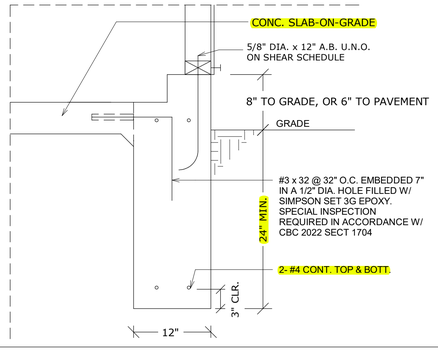
TYP. NON-BRG. WALL

2/11



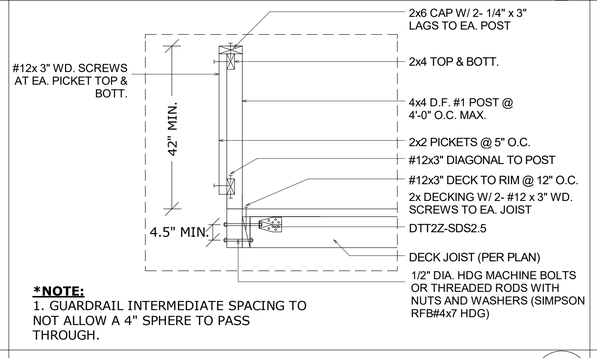
STAIR STRINGER CONNECTION

15/11



NEW EXTERIOR FOOTING

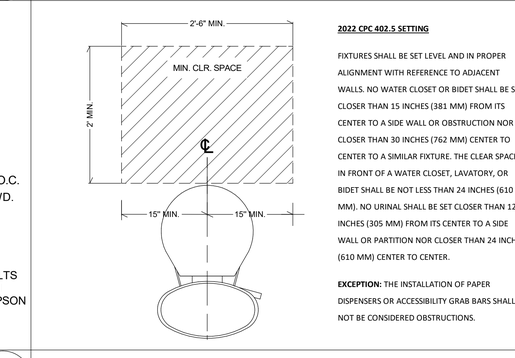
11/11



***NOTE:**
1. GUARDRAIL INTERMEDIATE SPACING TO NOT ALLOW A 4" SPHERE TO PASS THROUGH.

GUARDRAIL

7/11



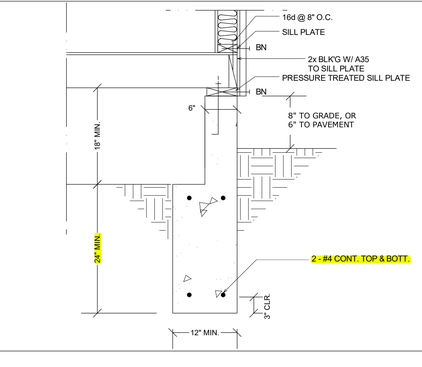
2022 CPC 402.5 SETTING

FIXTURES SHALL BE SET LEVEL AND IN PROPER ALIGNMENT WITH REFERENCE TO ADJACENT WALLS. NO WATER CLOSET OR BIDET SHALL BE SET CLOSER THAN 15 INCHES (381 MM) FROM ITS CENTER TO A SIDE WALL OR OBSTRUCTION NOR CLOSER THAN 30 INCHES (762 MM) CENTER TO CENTER TO A SIMILAR FIXTURE. THE CLEAR SPACE IN FRONT OF A WATER CLOSET, LAVATORY, OR BIDET SHALL BE NOT LESS THAN 24 INCHES (610 MM). NO URINAL SHALL BE SET CLOSER THAN 12 INCHES (305 MM) FROM ITS CENTER TO A SIDE WALL OR PARTITION NOR CLOSER THAN 24 INCHES (610 MM) CENTER TO CENTER.

EXCEPTION: THE INSTALLATION OF PAPER DISPENSERS OR ACCESSIBILITY GRAB BARS SHALL NOT BE CONSIDERED OBSTRUCTIONS.

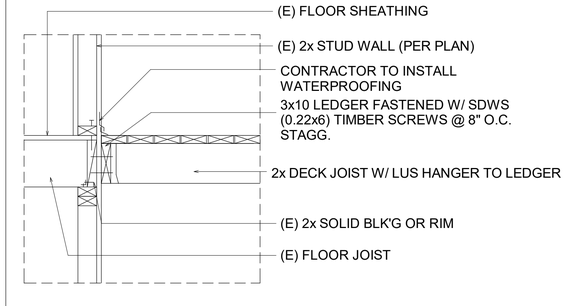
TOILET CLEARANCE

3/11



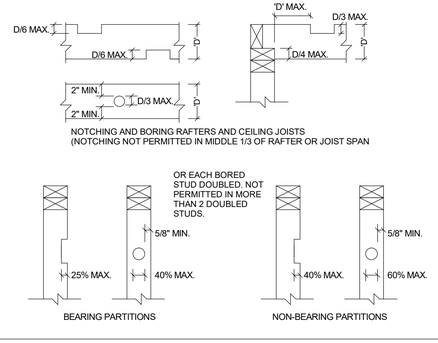
NEW EXTERIOR FOOTING

12/11



LEDGER

8/11



NOTCHING AND BORING:

WALL STUDS
RAFTER/CEILING JOISTS

4/11

REGISTERED PROFESSIONAL ENGINEER
MARK PAUL RIVERA
C 66864
EXP. 09/30/2026
CIVIL
STATE OF CALIFORNIA

NO.	DESCRIPTION	BY	DATE

SHEET TITLE: DETAILS

PROJECT DESCRIPTION:
PROPOSED ADDITION, DETACHED GARAGE, & DECK
5122 RICHFIELD RD
YORBA LINDA, CA

DRAWINGS PROVIDED BY:
POWELL AND ASSOCIATES INC.
5908 JASMINE ST STE B
RIVERSIDE ,CA 92504
(951)352-3588

DATE:
4/8/2025

SCALE:

SHEET:
11

LIGHTING NOTES:

THE TITLE 24 RESIDENTIAL LIGHTING REQUIREMENTS AS SET FORTH IN 2022 BUILDING ENERGY STANDARDS (BEES) MAY BE SUMMARIZED AS FOLLOWS:

1. AT LEAST ONE WALL SWITCH-CONTROLLED LIGHTING OUTLET SHALL BE INSTALLED DIN EVERY HABITABLE ROOM AND BATHROOM. [CEC 210.70(A)(1)]
2. AT LEAST ONE WALL SWITCH-CONTROLLED LIGHTING OUTLET SHALL BE INSTALLED TO PROVIDE ILLUMINATION ON THE EXTERIOR SIDE OF OUTDOOR ENTRANCES OF EXITS WITH GRADE LEVEL ACCESS. [CEC 210.70(A)(2)(b)]
3. ALL LUMINAIRES SHALL BE HIGH-EFFICACY IN ACCORDANCE WITH CEC TABLE 150.0-A [CEC 150.0(k)1A]
4. THE NUMBER OF BLANK ELECTRICAL BOXES WHICH ARE MORE THAN 5 FEET FROM ABOVE THE FINISHED FLOOR SHALL BE NO GREATER THAN THE NUMBER OF BEDROOMS. THE ELECTRICAL BOXES MUST SE SERVED BY A DIMMER, VACANCY SENSOR, OR FAN SPEED CONTROL. [CEC150.0(K)1B]
5. RECESSED DOWNLIGHTS SHALL BE INSULATION CONTACT RATED, SHALL NOT CONTAIN SCREW BASED SOCKETS, AND ONLY CONTAIN JA8-2016-E (E FOR ELEVATED TEMPERATURE) RATED BULBS. [CEC 150.0(k)1C]
6. ENCLOSED LUMINAIRES MUST CONTAIN JA8-2016-E (E FOR ELEVATED TEMPERATURE) RATED BULBS. [CEC 150.0(k)1H]
7. EXHAUST FANS SHALL BE SWITCHED SEPARATELY FROM LIGHTING [CEC 150.0(k)2B]
8. IN BATHROOMS, GARAGES, LAUNDRY ROOMS, AND UTILITY ROOMS, AT LEAST ONE LUMINAIRE MUST BE CONTROLLED BY A VACANCY SENSOR. [CEC 150.0(k)2J]
9. ALL JA8 LUMINAIRES MUST BE CONTROLLED BY DIMMER OR VACANCY SENSOR. [CEC 150.0(k)2K]
10. UNDER CABINET LIGHTING MUST BE SWITCHED SEPARATELY FROM OTHER LIGHTING. [CEC 150.0(k)2L]
11. ALL OUTDOOR LIGHTING MUST BE CONTROLLED BY A MANUAL ON/OFF SWITCH AND ALSO ONE OF THE FOLLOWING:
    - A. - PHOTOCELL WITH MOTION SENSOR.
    - B. - PHOTOCONTROL AND AUTOMATIC TIME SWITCH CONTROL.
    - C. - ASTRONOMICAL TIME CLOCK.
    - D. - ENERGY MANAGEMENT CONTROL SYSTEM

NOTE: THESE REQUIREMENTS ARE A GENERAL OVERVIEW. FOR DETAILED REQUIREMENTS CONSULT A FULL TEXT OF BEES.

GENERAL RESIDENTIAL ELECTRICAL CIRCUIT REQUIREMENTS

1. PROVIDE AT LEAST TWO 20A SMALL APPLIANCE CIRCUITS TO FEED KITCHEN OUTLETS PER SECTION 210-52(B)
2. PROVIDE AT LEAST ONE 20A DEDICATED CIRCUIT TO FEED ALL OUTLETS IN THE LAUNDRY AREA. MINIMUM ONE OUTLET. THIS CIRCUIT SHALL HAVE NO OTHER OUTLETS.
3. PROVIDE AT LEAST ONE 20A DEDICATED CIRCUIT TO FEED OUTLETS IN BATHROOMS. THIS CIRCUIT SHALL HAVE NO OTHER OUTLETS.
4. PROVIDE OUTLETS SO THAT NO PLACE ALONG ANY WALL SPACE 24" OR WIDER IS MORE THAN 6' FROM AN OUTLET.
5. PROVIDE KITCHEN COUNTERTOP OUTLETS AT ALL COUNTER SPACES 12" OR WIDER SO THAT NO PLACE ALONG ANY COUNTER SPACE IS MORE THAN 24" FROM AN OUTLET. PROVIDE ONE OUTLET WITHIN 24" OF EITHER SIDE OF THE KITCHEN SINK.
6. PROVIDE AT LEAST ONE OUTLET AT ANY PENINSULA OR ISLAND KITCHEN COUNTER SPACE.
7. PROVIDE ONE OUTLET AT EACH BATHROOM SINK WITHIN 36" OF THE SINK.
8. PROVIDE ONE OUTLET IN ANY HALLWAY 10" OR LONGER
9. PROVIDE AT LEAST ONE GENERAL USE OUTLET IN ANY BASEMENT. THIS OUTLET IS IN ADDITION TO ANY OTHER REQUIRED OUTLET.
10. PROVIDE ONE WEATHERPROOF GFI OUTLET AT THE FRONT AND REAR OF THE HOUSE AND AT ALL BALCONIES, DECKS, AND PORCHES.
11. ALL EXTERIOR OUTLETS SHALL BE WEATHERPROOF AND GFI PROTECTED.
12. ALL OUTLETS WITHIN THE GARAGE LESS THAN 8' ABOVE THE FLOOR SHALL BE GFI PROTECTED.
13. ALL COUNTERTOP OUTLETS SHALL BE GFI PROTECTED.
14. ALL BATHROOM OUTLETS SHALL BE GFI PROTECTED.
15. ALL OUTLETS WITHIN 6' OF A SINK SHALL BE GFI PROTECTED.
16. ALL 15A AND 20A 120V CIRCUITS SERVING OUTLETS (LIGHTING AND POWER) IN BEDROOMS, FAMILY ROOMS, DINING ROOMS, PARLORS, LIBRARIES, DENS, SUNROOMS, REC ROOMS, CLOSETS, HALLWAYS, OR SIMILAR ROOMS OR AREAS SHALL BE PROTECTED BY A COMBINATION-TYPE ARC-FAULT INTERRUPTER.
17. PROVIDE A SERVICE OUTLET AND A SWITCHED LIGHT AT ANY ATTIC MOUNTED EQUIPMENT
18. PROVIDE A SWITCHED LIGHT OR HALF-HOT OUTLET IN EVERY ROOM OR AREA.
19. PROVIDE A SWITCHED EXTERIOR LIGHT AT EVERY EXTERIOR DOOR.
20. ALL LIGHTING SHALL COMPLY WITH THE 2022 RESIDENTIAL COMPLIANCE MANUAL.

THESE ARE GENERAL REQUIREMENTS FOR RESIDENTIAL INSTALLATIONS. OTHER REQUIREMENTS MAY APPLY. PLEASE REFER TO THE CURRENT EDITION OF THE CALIFORNIA ELECTRICAL CODE FOR SPECIFIC REQUIREMENTS AND POSSIBLE EXCEPTIONS TO THE GENERAL REQUIREMENTS.

***NOTE:**
-WHEN A SHOWER IS SERVED BY MORE THAN ONE SHOWERHEAD, THE COMBINED FLOW RATE OF ALL SHOWER-HEADS AND/OR OTHER SHOWER OUTLETS CONTROLLED BY A SINGLE VALVE SHALL NOT EXCEED 1.8 GALLONS PER MINUTE AT 80 PSI, OR THE SHOWER SHALL BE DESIGNED TO ALLOW ONLY ONE SHOWER OUTLET TO BE IN O ERATION AT A TIME.

-SHOWERHEADS SHALL BE CERTIFIED TO THE PERFORMANCE CRITERIA OF THE US EPA WATERSENSE SPECIFICATION FOR SHOWERHEADS.

****NOTE:**
KITCHEN FAUCETS MAY TEMPORARILY INCREASE THE FLOW ABOVE THE MAXIMUM RATE, BUT NOT TO EXCEED 2.2 GALLONS PER MINUTE AT 60 PSI, AND MUST DEFAULT TO A MAXIMUM FLOW RATE OF 1.8 GALLONS PER MINUTE AT 60 PSI.
NOTE: WHERE COMPLYING FAUCETS ARE UNAVAILABLE, AERATORS OR OTHER MEANS MAY BE USED TO ACHIEVE REDUCTION.

PLUMBING FIXTURE NOTE:

EFFECTIVE JAN 1, 2017 RESIDENTIAL BUILDING UNDERGOING ADDITIONS, ALTERATIONS OR IMPROVEMENTS SHALL REPLACE NONCOMPLIANCE PLUMBING FIXTURES WITH WATER-CONSERVING PLUMBING FIXTURES PRIOR TO FINAL INSPECTION. THE REQUIREMENTS SHALL APPLY TO NEW FIXTURES IN ADDITIONS OR AREAS OF ALTERNATION TO THE BUILDING (PER 2022 CAL GREEN SECTIONS 301.1.1, 4.303.1.1 - 4.303.1.4.4 & CPC SECTIONS 403.0-403.8)

PLUMBING FIXTURE TYPE	MAX. FLOW RATE
WATER CLOSETS	1.28 GALLONS PER FLUSH (CEC 4.303.1.1)
SINGLE SHOWERHEADS	1.8 GPM @ 80 PSI (2022 CEC 4.303.1.3.1)
MULTIPLE SHOWERHEADS SERVING ONE SHOWER	SEE *NOTE (2022 CEC 4.303.1.3.2)
KITCHEN FAUCETS	1.8 GPM @ 60 PSI (2022 CEC 4.303.1.4.4) SEE **NOTE
RESIDENTIAL LAVATORY FAUCETS	1.2 GPM @ 60 PSI MAX, 0.8 GPM @ 20 PSI MIN. (2022 CEC 4.303.1.4.1)

REGISTERED PROFESSIONAL ENGINEER
ANAK PAUL RIVERA
C 66864
EXP. 09/30/2026
CIVIL
STATE OF CALIFORNIA

NO.	DESCRIPTION	BY	DATE

SHEET TITLE: NOTES

PROJECT DESCRIPTION:
PROPOSED ADDITION, DETACHED GARAGE, & DECK
5122 RICHFIELD RD
YORBA LINDA, CA

DRAWINGS PROVIDED BY:
POWELL AND ASSOCIATES INC.
5908 JASMINE ST STE B
RIVERSIDE, CA 92504
(951)352-3588

DATE:
4/8/2025

SCALE:

SHEET:
12

2022 CALIFORNIA GREEN BUILDING STANDARDS CODE
RESIDENTIAL MANDATORY MEASURES, SHEET 1 (July 2024 Supplement)

Y = YES
N/A = NOT APPLICABLE
RESPON. PARTY = RESPONSIBLE PARTY (ie: ARCHITECT, ENGINEER, OWNER, CONTRACTOR, INSPECTOR ETC.)

CHAPTER 3
GREEN BUILDING
SECTION 301 GENERAL

301.1 SCOPE. Buildings shall be designed to include the green building measures specified as mandatory in the application checklists contained in this code. Voluntary green building measures are also included in the application checklists and may be included in the design and construction of structures covered by this code, but are not required unless adopted by a city, county, or city and county as specified in Section 101.7.

301.1.1 Additions and alterations. [HCD] The mandatory provisions of Chapter 4 shall be applied to additions or alterations of existing residential buildings where the addition or alteration increases the building's conditioned area, volume, or size. The requirements shall apply only to and/or within the specific area of the addition or alteration.

The mandatory provision of Section 4.106.4.2 may apply to additions or alterations of existing parking facilities or the addition of new parking facilities serving existing multifamily buildings. See Section 4.106.4.3 for application.

Note: Repairs including, but not limited to, resurfacing, restriping and repairing or maintaining existing lighting fixtures are not considered alterations for the purpose of this section.

Note: On and after January 1, 2014, residential buildings undergoing permitted alterations, additions, or improvements shall replace noncompliant plumbing fixtures with water-conserving plumbing fixtures. Plumbing fixture replacement is required prior to issuance of a certificate of final completion, certificate of occupancy or final permit approval by the local building department. See Civil Code Section 1101.1, et seq., for the definition of a noncompliant plumbing fixture, types of residential buildings affected and other important enactment dates.

301.2 LOW-RISE AND HIGH-RISE RESIDENTIAL BUILDINGS. [HCD] The provisions of individual sections of CALGreen may apply to either low-rise residential buildings high-rise residential buildings, or both. Individual sections will be designated by banners to indicate where the section applies specifically to low-rise only (LR) or high-rise only (HR). When the section applies to both low-rise and high-rise buildings, no banner will be used.

SECTION 302 MIXED OCCUPANCY BUILDINGS

302.1 MIXED OCCUPANCY BUILDINGS. In mixed occupancy buildings, each portion of a building shall comply with the specific green building measures applicable to each specific occupancy.
Exceptions:
1. [HCD] Accessory structures and accessory occupancies serving residential buildings shall comply with Chapter 4 and Appendix A4, as applicable.
2. [HCD] For purposes of *CA*LGreen, live/work units, complying with Section 419 of the *California Building Code*, shall not be considered mixed occupancies. Live/Work units shall comply with Chapter 4 and Appendix A4, as applicable.

DIVISION 4.1 PLANNING AND DESIGN

ABBREVIATION DEFINITIONS:

HCD	Department of Housing and Community Development
BSC	California Building Standards Commission
DSA-SS	Division of the State Architect, Structural Safety
OSHPD	Office of Statewide Health Planning and Development
LR	Low Rise
HR	High Rise
AA	Additions and Alterations
N	New

CHAPTER 4
RESIDENTIAL MANDATORY MEASURES

SECTION 4.102 DEFINITIONS

4.102.1 DEFINITIONS
The following terms are defined in Chapter 2 *(and are included here for reference)*

FRENCH DRAIN. A trench, hole or other depressed area loosely filled with rock, gravel, fragments of brick or similar pervious material used to collect or channel drainage or runoff water.

WATTLES. Wattles are used to reduce sediment in runoff. Wattles are often constructed of natural plant materials such as hay, straw or similar material shaped in the form of tubes and placed on a downflow slope. Wattles are also used for perimeter and inlet controls.

4.106 SITE DEVELOPMENT

4.106.1 GENERAL. Preservation and use of available natural resources shall be accomplished through evaluation and careful planning to minimize negative effects on the site and adjacent areas. Preservation of slopes, management of storm water drainage and erosion controls shall comply with this section.

4.106.2 STORM WATER DRAINAGE AND RETENTION DURING CONSTRUCTION. Projects which disturb less than one acre of soil and are not part of a larger common plan of development which in total disturbs one acre or more, shall manage storm water drainage during construction. In order to manage storm water drainage during construction, one or more of the following measures shall be implemented to prevent flooding of adjacent property, prevent erosion and retain soil runoff on the site.

1. Retention basins of sufficient size shall be utilized to retain storm water on the site.
2. Where storm water is conveyed to a public drainage system, collection point, gutter or similar disposal method, water shall be filtered by use of a barrier system, wattle or other method approved by the enforcing agency.
3. Compliance with a lawfully enacted storm water management ordinance.

Note: Refer to the State Water Resources Control Board for projects which disturb one acre or more of soil, or are part of a larger common plan of development which in total disturbs one acre or more of soil.

(Website: https://www.waterboards.ca.gov/water_issues/programs/stormwater/construction.html)

4.106.3 GRADING AND PAVING. Construction plans shall indicate how the site grading or drainage system will manage all surface water flows to keep water from entering buildings. Examples of methods to manage surface water include, but are not limited to, the following:

1. Swales
2. Water collection and disposal systems
3. French drains
4. Water retention gardens
5. Other water measures which keep surface water away from buildings and aid in groundwater recharge.

Exception: Additions and alterations not altering the drainage path.

4.106.4 Electric vehicle (EV) charging for new construction. New construction shall comply with Section 4.106.4.1 or 4.106.4.2. Electric vehicle supply equipment (EVSE) shall comply with the *California Electrical Code*.

Exceptions:
1. On a case-by-case basis, where the local enforcing agency has determined EV charging and infrastructure are not feasible based upon one or more of the following conditions:
   1.1 Where there is no local utility power supply or the local utility is unable to supply adequate power.
   1.2 Where there is evidence suitable to the local enforcing agency substantiating that additional local utility infrastructure design requirements, directly related to the implementation of Section 4.106.4, may adversely impact the construction cost of the project.
2. Accessory Dwelling Units (ADU) and Junior Accessory Dwelling Units (JADU) without additional parking facilities.

4.106.4.1 New one- and two-family dwellings and townhouses with attached private garages. For each dwelling unit, install a listed raceway to accommodate a dedicated 208/240-volt branch circuit. The raceway shall not be less than trade size 1 (nominal 1-inch inside diameter). The raceway shall originate at the main service or subpanel and shall terminate into a listed cabinet, box or other enclosure in close proximity to the proposed location of an EV charger. Raceways are required to be continuous at enclosed, inaccessible or concealed areas and spaces. The service panel and/or subpanel shall provide capacity to install a 40-ampere 208/240-volt minimum dedicated branch circuit and space(s) reserved to permit installation of a branch circuit overcurrent protective device.

Exemption: A raceway is not required if a minimum 40-ampere 208/240-volt dedicated EV branch circuit is installed in close proximity to the proposed location of an EV charger at the time of original construction in accordance with the *California Electrical Code*.

4.106.4.1.1 Identification. The service panel or subpanel circuit directory shall identify the overcurrent protective device space(s) reserved for future EV charging as "EV CAPABLE". The raceway termination location shall be permanently and visibly marked as "EV CAPABLE".

4.106.4.2 New multifamily dwellings, hotels and motels and new residential parking facilities.
When parking is provided, parking spaces for new multifamily dwellings, hotels and motels shall meet the requirements of Section 4.106.4.2.2. Calculations for spaces shall be rounded up to the nearest whole number. A parking space served by electric vehicle supply equipment or designed as an EV charging space shall count as at least one standard automobile parking space only for the purpose of complying with any applicable minimum parking space requirements established by a local jurisdiction. See Vehicle Code Section 22511.2 for further details.

4.106.4.2.1 Reserved.

4.106.4.2.2 Multifamily dwellings, hotels and motels

1. EV ready parking spaces with receptacles.

a. Hotels and motels. Forty (40) percent of the total number of parking spaces shall be equipped with low power Level 2 EV charging receptacles.

b. Multifamily parking facilities. Forty (40) percent of the total number of parking spaces shall be equipped with low power Level 2 EV charging receptacles. EV charging receptacles required by this section shall be located in at least one assigned parking space per dwelling unit where assigned parking is provided but need not exceed forty (40) percent of the total number of assigned parking spaces provided on the site.

Exception: Areas of parking facilities served by parking lifts, including but not limited to automated mechanical-access open parking garages as defined in the *California Building Code*; or parking facilities otherwise incapable of supporting electric vehicle charging.

c. Receptacle power source. EV charging receptacles in multifamily parking facilities shall be provided with a dedicated branch circuit connected to the dwelling unit's electrical panel, unless determined as infeasible by the project builder or designer and subject to concurrence of the local enforcing agency.

Exception: Areas of parking facilities served by parking lifts, including but not limited to automated mechanical-access open parking garages as defined in the *California Building Code*; or parking facilities otherwise incapable of supporting electric vehicle charging.

d. Receptacle configurations. 208/240V EV charging receptacles shall comply with one of the following configurations:

1. For 20-ampere receptacles, NEMA 6-20R
2. For 30-ampere receptacles, NEMA 14-30R
3. For 50-ampere receptacles, NEMA 14-50R

2. EV ready parking spaces with EV chargers.

a. Hotels and motels. Ten (10) percent of the total number of parking spaces shall be equipped with Level 2 EV chargers. At least fifty (50) percent of the required EV chargers shall be equipped with J1772 connectors.

b. Multifamily parking facilities. Ten (10) percent of the total number of parking spaces shall be equipped with Level 2 EV chargers. At least fifty (50) percent of the required EV chargers shall be equipped with J1772 connectors. Where common use parking or unassigned parking is provided, EV chargers shall be located in common use or unassigned parking areas and shall be available for use by all residents or guests.

Where low power Level 2 EV charging receptacles or Level 2 EV chargers are installed beyond the minimum required, an automatic load management system (ALMS) may be used to reduce the maximum required electrical capacity to each space served by the ALMS. The electrical system and any on-site distribution transformers shall have sufficient capacity to deliver at least 3.3 kW simultaneously to each EV charging station (EVCS) served by the ALMS. The branch circuit shall have a minimum capacity of 40 amperes, and installed EV chargers shall have a capacity of not less than 30 amperes.

4.106.4.2.2.1 Electric vehicle charging stations (EVCS).
Electric vehicle charging stations required by Section 4.106.4.2.2, Item 2, with EV chargers installed shall comply with Section 4.106.4.2.2.1.1.

Exception: Electric vehicle charging stations serving public accommodations, public housing, motels and hotels shall not be required to comply with this section. See *California Building Code*, Chapter 11B, for applicable requirements.

4.106.4.2.2.1.1 Electric vehicle charging stations (EVCS) spaces with EV chargers installed; dimensions and location.

EVCS spaces shall be designed to comply with the following:

1. The minimum length of each EVCS space shall be 18 feet (5486 mm).
2. The minimum width of each EVCS space shall be 9 feet (2743 mm).
3. One in every 25 EVCS spaces, but not less than one, shall also have an 8-foot (2438 mm) wide minimum aisle. A 5-foot (1524 mm) wide minimum aisle shall be permitted provided the minimum width of the EVCS space is 12 feet (3658 mm). Surface slope for this EVCS space and the aisle shall not exceed 1 unit vertical in 48 units horizontal (2.083 percent slope) in any direction. These EVCS spaces shall also comply with at least one of the following:

   a. The EVCS space shall be located adjacent to an accessible parking space meeting the requirements of the *California Building Code*, Chapter 11A, to allow use of the EV charger from the accessible parking space.
   b. The EVCS space shall be located on an accessible route, as defined in the *California Building Code*, Chapter 2, to the building.
   Exception: Electric vehicle charging stations designed and constructed in compliance with the *California Building Code*, Chapter 11B, are not required to comply with Section 4.106.4.2.2.1.1.

4.106.4.2.2.1.2 Accessible electric vehicle charging station spaces.
In addition to the requirements in Section 4.106.4.2.2.1.1, all EV chargers, where installed, shall comply with the accessibility provisions for EV chargers in the *California Building Code*, Chapter 11B. EV ready spaces and EVCS in multifamily developments shall comply with *California Building Code*, Chapter 11A, Section 1109A.

4.106.4.2.3 Reserved.

4.106.4.2.4 Reserved.

4.106.4.2.5 Electric vehicle ready space signage.
Electric vehicle ready spaces shall be identified by signage or pavement markings, in compliance with Caltrans Traffic Operations Policy Directive 13-01 (Zero Emission Vehicle Signs and Pavement Markings) or its successor(s).

4.106.4.3 Electric vehicle charging for additions and alterations of parking facilities serving existing multi-family buildings.
Where new parking facilities are added, or electrical systems or lighting of existing parking facilities are added or altered and the work requires a building permit, ten (10) percent of the total number of parking spaces added or altered shall be EV capable spaces to support future Level 2 electric vehicle supply equipment. The service panel or subpanel circuit directory shall identify the overcurrent protective device space(s) reserved for future EV charging purposes as "EV CAPABLE."

Notes:

1.Construction documents are intended to demonstrate the project's capability and capacity for facilitating future EV charging.

2.There is no requirement for EV spaces to be constructed or available until EV chargers are installed for use.

DIVISION 4.2 ENERGY EFFICIENCY

4.201 GENERAL

4.201.1 SCOPE. For the purposes of mandatory energy efficiency standards in this code, the California Energy Commission will continue to adopt mandatory standards.

DIVISION 4.3 WATER EFFICIENCY AND CONSERVATION

4.303 INDOOR WATER USE

4.303.1 WATER CONSERVING PLUMBING FIXTURES AND FITTINGS. Plumbing fixtures (water closets and urinals) and fittings (faucets and showerheads) shall comply with the sections 4.303.1.1, 4.303.1.2, 4.303.1.3, and 4.303.4.4.

Note: All noncompliant plumbing fixtures in any residential real property shall be replaced with water-conserving plumbing fixtures. Plumbing fixture replacement is required prior to issuance of a certificate of final completion, certificate of occupancy, or final permit approval by the local building department. See Civil Code Section 1101.1, et seq., for the definition of a noncompliant plumbing fixture, types of residential buildings affected and other important enactment dates.

4.303.1.1 Water Closets. The effective flush volume of all water closets shall not exceed 1.28 gallons per flush. Tank-type water closets shall be certified to the performance criteria of the U.S. EPA WaterSense Specification for Tank-type Toilets.

Note: The effective flush volume of dual flush toilets is defined as the composite, average flush volume of two reduced flushes and one full flush.

4.303.1.2 Urinals. The effective flush volume of wall mounted urinals shall not exceed 0.125 gallons per flush. The effective flush volume of all other urinals shall not exceed 0.5 gallons per flush.

4.303.1.3 Showerheads.

4.303.1.3.1 Single Showerhead. Showerheads shall have a maximum flow rate of not more than 1.8 gallons per minute at 80 psi. Showerheads shall be certified to the performance criteria of the U.S. EPA WaterSense Specification for Showerheads.

4.303.1.3.2 Multiple showerheads serving one shower. When a shower is served by more than one showerhead, the combined flow rate of all the showerheads and/or other shower outlets controlled by a single valve shall not exceed 1.8 gallons per minute at 80 psi, or the shower shall be designed to only allow one shower outlet to be in operation at a time.

Note: A hand-held shower shall be considered a showerhead.

4.303.1.4 Faucets.

4.303.1.4.1 Residential Lavatory Faucets. The maximum flow rate of residential lavatory faucets shall not exceed 1.2 gallons per minute at 60 psi. The minimum flow rate of residential lavatory faucets shall not be less than 0.8 gallons per minute at 20 psi.

4.303.1.4.2 Lavatory Faucets in Common and Public Use Areas. The maximum flow rate of lavatory faucets installed in common and public use areas (outside of dwellings or sleeping units) in residential buildings shall not exceed 0.5 gallons per minute at 60 psi.

4.303.1.4.3 Metering Faucets. Metering faucets when installed in residential buildings shall not deliver more than 0.2 gallons per cycle.

4.303.1.4.4 Kitchen Faucets. The maximum flow rate of kitchen faucets shall not exceed 1.8 gallons per minute at 60 psi. Kitchen faucets may temporarily increase the flow above the maximum rate, but not to exceed 2.2 gallons per minute at 60 psi, and must default to a maximum flow rate of 1.8 gallons per minute at 60 psi.

Note: Where complying faucets are unavailable, aerators or other means may be used to achieve reduction.

4.303.1.4.5 Pre-rinse spray valves.
When installed, shall meet the requirements in the *California Code of Regulations*, Title 20 (Appliance Efficiency Regulations), Sections 1605.1 (h)(4) Table H-2, Section 1605.3 (h)(4)(A), and Section 1607 (d)(7) and shall be equipped with an integral automatic shutoff.

FOR REFERENCE ONLY: The following table and code section have been reprinted from the *California Code of Regulations*, Title 20 (Appliance Efficiency Regulations),Section 1605.1 (h)(4) and Section 1605.3 (h)(4)(A).

TABLE H-2

STANDARDS FOR COMMERCIAL PRE-RINSE SPRAY VALUES MANUFACTURED ON OR AFTER JANUARY 28, 2019

PRODUCT CLASS [spray force in ounce force (ozf)]	MAXIMUM FLOW RATE (gpm)
Product Class 1 (≤ 5.0 ozf)	1.00
Product Class 2 (> 5.0 ozf and ≤ 8.0 ozf)	1.20
Product Class 3 (> 8.0 ozf)	1.28

Title 20 Section 1605.3 (h)(4)(A): Commercial prerinse spray values manufactured on or after January 1, 2006, shall have a minimum spray force of not less than 4.0 ounces-force (ozf)[113 grams-force(gf)]

4.303.2 Submeters for multifamily buildings and dwelling units in mixed-used residential/commercial buildings.
Submeters shall be installed to measure water usage of individual rental dwelling units in accordance with the *California Plumbing Code*.

4.303.3 Standards for plumbing fixtures and fittings. Plumbing fixtures and fittings shall be installed in accordance with the *California Plumbing Code*, and shall meet the applicable standards referenced in Table 1701.1 of the *California Plumbing Code*.

NOTE:
THIS TABLE COMPILES THE DATA IN SECTION 4.303.1, AND IS INCLUDED AS A CONVENIENCE FOR THE USER.

TABLE - MAXIMUM FIXTURE WATER USE

FIXTURE TYPE	FLOW RATE
SHOWER HEADS (RESIDENTIAL)	1.8 GMP @ 80 PSI
LAVATORY FAUCETS (RESIDENTIAL)	MAX. 1.2 GPM @ 60 PSI MIN. 0.8 GPM @ 20 PSI
LAVATORY FAUCETS IN COMMON & PUBLIC USE AREAS	0.5 GPM @ 60 PSI
KITCHEN FAUCETS	1.8 GPM @ 60 PSI
METERING FAUCETS	0.2 GAL/CYCLE
WATER CLOSET	1.28 GAL/FLUSH
URINALS	0.125 GAL/FLUSH

4.304 OUTDOOR WATER USE

4.304.1 OUTDOOR POTABLE WATER USE IN LANDSCAPE AREAS. Residential developments shall comply with a local water efficient landscape ordinance or the current California Department of Water Resources' Model Water Efficient Landscape Ordinance (MWELO), whichever is more stringent.

NOTES:

1. The Model Water Efficient Landscape Ordinance (MWELO) is located in the *California Code Regulations,* Title 23, Chapter 2.7, Division 2. MWELO and supporting documents, including water budget calculator, are available at: https://www.water.ca.gov/

DIVISION 4.4 MATERIAL CONSERVATION AND RESOURCE EFFICIENCY

4.406 ENHANCED DURABILITY AND REDUCED MAINTENANCE

4.406.1 RODENT PROOFING. Annular spaces around pipes, electric cables, conduits or other openings in sole/bottom plates at exterior walls shall be protected against the passage of rodents by closing such openings with cement mortar, concrete masonry or a similar method acceptable to the enforcing agency.

4.408 CONSTRUCTION WASTE REDUCTION, DISPOSAL AND RECYCLING

4.408.1 CONSTRUCTION WASTE MANAGEMENT. Recycle and/or salvage for reuse a minimum of 65 percent of the non-hazardous construction and demolition waste in accordance with either Section 4.408.2, 4.408.3 or 4.408.4, or meet a more stringent local construction and demolition waste management ordinance.

Exceptions:

1. Excavated soil and land-clearing debris.
2. Alternate waste reduction methods developed by working with local agencies if diversion or recycle facilities capable of compliance with this item do not exist or are not located reasonably close to the jobsite.
3. The enforcing agency may make exceptions to the requirements of this section when isolated jobsites are located in areas beyond the haul boundaries of the diversion facility.

4.408.2 CONSTRUCTION WASTE MANAGEMENT PLAN. Submit a construction waste management plan in conformance with Items 1 through 5. The construction waste management plan shall be updated as necessary and shall be available during construction for examination by the enforcing agency.

1. Identify the construction and demolition waste materials to be diverted from disposal by recycling, reuse on the project or salvage for future use or sale.
2. Specify if construction and demolition waste materials will be sorted on-site (source separated) or bulk mixed (single stream).
3. Identify diversion facilities where the construction and demolition waste material collected will be taken.
4. Identify construction methods employed to reduce the amount of construction and demolition waste generated.
5. Specify that the amount of construction and demolition waste materials diverted shall be calculated by weight or volume, but not by both.

4.408.3 WASTE MANAGEMENT COMPANY. Utilize a waste management company, approved by the enforcing agency, which can provide verifiable documentation that the percentage of construction and demolition waste material diverted from the landfill complies with Section 4.408.1.

Note: The owner or contractor may make the determination if the construction and demolition waste materials will be diverted by a waste management company.

4.408.4 WASTE STREAM REDUCTION ALTERNATIVE [LR]. Projects that generate a total combined weight of construction and demolition waste disposed of in landfills, which do not exceed 3.4 lbs./sq.ft. of the building area shall meet the minimum 65% construction waste reduction requirement in Section 4.408.1

4.408.4.1 WASTE STREAM REDUCTION ALTERNATIVE. Projects that generate a total combined weight of construction and demolition waste disposed of in landfills, which do not exceed 2 pounds per square foot of the building area, shall meet the minimum 65% construction waste reduction requirement in Section 4.408.1

4.408.5 DOCUMENTATION. Documentation shall be provided to the enforcing agency which demonstrates compliance with Section 4.408.2, items 1 through 5, Section 4.408.3 or Section 4.408.4..

Notes:

1. Sample forms found in "A Guide to the California Green Building Standards Code (Residential)" located at www.hcd.ca.gov/CALGreen.html may be used to assist in documenting compliance with this section.
2. Mixed construction and demolition debris (C & D) processors can be located at the California Department of Resources Recycling and Recovery (CalRecycle).

4.410 BUILDING MAINTENANCE AND OPERATION

4.410.1 OPERATION AND MAINTENANCE MANUAL. At the time of final inspection, a manual, compact disc, web-based reference or other media acceptable to the enforcing agency which includes all of the following shall be placed in the building:

1. Directions to the owner or occupant that the manual shall remain with the building throughout the life cycle of the structure.
2. Operation and maintenance instructions for the following:
   a. Equipment and appliances, including water-saving devices and systems, HVAC systems, photovoltaic systems, electric vehicle chargers, water-heating systems and other major appliances and equipment.
   b. Roof and yard drainage, including gutters and downspouts.
   c. Space conditioning systems, including condensers and air filters.
   d. Landscape irrigation systems.
   e. Water reuse systems.
3. Information from local utility, water and waste recovery providers on methods to further reduce resource consumption, including recycle programs and locations.
4. Public transportation and/or carpool options available in the area.
5. Educational material on the positive impacts of an interior relative humidity between 30-60 percent and what methods an occupant may use to maintain the relative humidity level in that range.
6. Information about water-conserving landscape and irrigation design and controllers which conserve water.
7. Instructions for maintaining gutters and downspouts and the importance of diverting water at least 5 feet away from the foundation.
8. Information on required routine maintenance measures, including, but not limited to, caulking, painting, grading around the building, etc.
9. Information about state solar energy and incentive programs available.
10. A copy of all special inspections verifications required by the enforcing agency or this code.
11. Information from the Department of Forestry and Fire Protection on maintenance of defensible space around residential structures.
12. Information and/or drawings identifying the location of grab bar reinforcements.

4.410.2 RECYCLING BY OCCUPANTS. Where 5 or more multifamily dwelling units are constructed on a building site, provide readily accessible area(s) that serves all buildings on the site and are identified for the depositing, storage and collection of non-hazardous materials for recycling, including (at a minimum) paper, corrugated cardboard, glass, plastics, organic waster, and metals, or meet a lawfully enacted local recycling ordinance, if more restrictive.

Exception: Rural jurisdictions that meet and apply for the exemption in Public Resources Code Section 42649.82 (a)(2)(A) et seq. are note required to comply with the organic waste portion of this section.

DIVISION 4.5 ENVIRONMENTAL QUALITY

SECTION 4.501 GENERAL

4.501.1 Scope
The provisions of this chapter shall outline means of reducing the quality of air contaminants that are odorous, irritating and/or harmful to the comfort and well being of a building's installers, occupants and neighbors.

SECTION 4.502 DEFINITIONS

5.102.1 DEFINITIONS
The following terms are defined in Chapter 2 *(and are included here for reference)*

AGRIFIBER PRODUCTS. Agrifiber products include wheatboard, strawboard, panel substrates and door cores, not including furniture, fixtures and equipment (FF&E) not considered base building elements.

COMPOSITE WOOD PRODUCTS. Composite wood products include hardwood plywood, particleboard and medium density fiberboard. "Composite wood products" does not include hardboard, structural plywood, structural panels, structural composite lumber, oriented strand board, glued laminated timber, prefabricated wood I-joists or finger-jointed lumber, all as specified in California Code of regulations (CCR), title 17, Section 93120.1.

DIRECT-VENT APPLIANCE. A fuel-burning appliance with a sealed combustion system that draws all air for combustion from the outside atmosphere and discharges all flue gases to the outside atmosphere.

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NO.	DESCRIPTION	BY	DATE

SHEET TITLE: CALIFORNIA GREEN BUILDING STANDARDS

PROJECT DESCRIPTION: PROPOSED ADDITION, DETACHED GARAGE, & DECK
5122 RICHFIELD RD
YORBA LINDA, CA

DRAWINGS PROVIDED BY:
POWELL AND ASSOCIATES INC.
5908 JASMINE ST STE B
RIVERSIDE, CA 92504
(951)352-3588

DATE: 4/8/2025

SCALE:

SHEET: 13

2022 CALIFORNIA GREEN BUILDING STANDARDS CODE
RESIDENTIAL MANDATORY MEASURES, SHEET 2 (July 2024 Supplement)

Y = YES
N/A = NOT APPLICABLE
RESPON. PARTY = RESPONSIBLE PARTY (ie: ARCHITECT, ENGINEER, OWNER, CONTRACTOR, INSPECTOR ETC.)

MAXIMUM INCREMENTAL REACTIVITY (MIR). The maximum change in weight of ozone formed by adding a compound to the "Base Reactive Organic Gas (ROG) Mixture" per weight of compound added, expressed to hundredths of a gram (g O^3/g ROC).
Note: MIR values for individual compounds and hydrocarbon solvents are specified in CCR, Title 17, Sections 94700 and 94701.

MOISTURE CONTENT. The weight of the water in wood expressed in percentage of the weight of the oven-dry wood.

PRODUCT-WEIGHTED MIR (PWMIR). The sum of all weighted-MIR for all ingredients in a product subject to this article. The PWMIR is the total product reactivity expressed to hundredths of a gram of ozone formed per gram of product (excluding container and packaging).
Note: PWMIR is calculated according to equations found in CCR, Title 17, Section 94521 (a).

REACTIVE ORGANIC COMPOUND (ROC). Any compound that has the potential, once emitted, to contribute to ozone formation in the troposphere.

VOC. A volatile organic compound (VOC) broadly defined as a chemical compound based on carbon chains or rings with vapor pressures greater than 0.1 millimeters of mercury at room temperature. These compounds typically contain hydrogen and may contain oxygen, nitrogen and other elements. See CCR Title 17, Section 94508(a).

4.503 FIREPLACES
4.503.1 GENERAL. Any installed gas fireplace shall be a direct-vent sealed-combustion type. Any installed woodstove or pellet stove shall comply with U.S. EPA New Source Performance Standards (NSPS) emission limits as applicable, and shall have a permanent label indicating they are certified to meet the emission limits. Woodstoves, pellet stoves and fireplaces shall also comply with applicable local ordinances.

4.504 POLLUTANT CONTROL
4.504.1 COVERING OF DUCT OPENINGS & PROTECTION OF MECHANICAL EQUIPMENT DURING CONSTRUCTION. At the time of rough installation, during storage on the construction site and until final startup of the heating, cooling and ventilating equipment, all duct and other related air distribution component openings shall be covered with tape, plastic, sheet metal or other methods acceptable to the enforcing agency to reduce the amount of water, dust or debris which may enter the system.

4.504.2 FINISH MATERIAL POLLUTANT CONTROL. Finish materials shall comply with this section.

4.504.2.1 Adhesives, Sealants and Caulks. Adhesives, sealant and caulks used on the project shall meet the requirements of the following standards unless more stringent local or regional air pollution or air quality management district rules apply:

1. Adhesives, adhesive bonding primers, adhesive primers, sealants, sealant primers and caulks shall comply with local or regional air pollution control or air quality management district rules where applicable or SCAQMD Rule 1168 VOC limits, as shown in Table 4.504.1 or 4.504.2, as applicable. Such products also shall comply with the Rule 1168 prohibition on the use of certain toxic compounds (chloroform, ethylene dichloride, methylene chloride, perchloroethylene and trichloroethylene), except for aerosol products, as specified in Subsection 2 below.
2. Aerosol adhesives, and smaller unit sizes of adhesives, and sealant or caulking compounds (in units of product, less packaging, which do not weigh more than 1 pound and do not consist of more than 16 fluid ounces) shall comply with statewide VOC standards and other requirements, including prohibitions on use of certain toxic compounds, of *California Code of Regulations*, Title 17, commencing with section 94507.

4.504.2.2 Paints and Coatings. Architectural paints and coatings shall comply with VOC limits in Table 1 of the ARB Architectural Suggested Control Measure, as shown in Table 4.504.3, unless more stringent local limits apply. The VOC content limit for coatings that do not meet the definitions for the specialty coatings categories listed in Table 4.504.3 shall be determined by classifying the coating as a Flat, Nonflat or Nonflat-High Gloss coating, based on its gloss, as defined in subsections 4.21, 4.36, and 4.37 of the 2007 California Air Resources Board, Suggested Control Measure, and the corresponding Flat, Nonflat or Nonflat-High Gloss VOC limit in Table 4.504.3 shall apply.

4.504.2.3 Aerosol Paints and Coatings. Aerosol paints and coatings shall meet the Product-weighted MIR Limits for ROC in Section 94522(a)(2) and other requirements, including prohibitions on use of certain toxic compounds and ozone depleting substances, in Sections 94522(e)(1) and (f)(1) of *California Code of Regulations*, Title 17, commencing with Section 94520; and in areas under the jurisdiction of the Bay Area Air Quality Management District additionally comply with the percent VOC by weight of product limits of Regulation 8, Rule 49.

4.504.2.4 Verification. Verification of compliance with this section shall be provided at the request of the enforcing agency. Documentation may include, but is not limited to, the following:

1. Manufacturer's product specification.
2. Field verification of on-site product containers.

TABLE 4.504.1 - ADHESIVE VOC LIMIT[1,2]
(Less Water and Less Exempt Compounds in Grams per Liter)

ARCHITECTURAL APPLICATIONS	VOC LIMIT
INDOOR CARPET ADHESIVES	50
CARPET PAD ADHESIVES	50
OUTDOOR CARPET ADHESIVES	150
WOOD FLOORING ADHESIVES	100
RUBBER FLOOR ADHESIVES	60
SUBFLOOR ADHESIVES	50
CERAMIC TILE ADHESIVES	65
VCT & ASPHALT TILE ADHESIVES	50
DRYWALL & PANEL ADHESIVES	50
COVE BASE ADHESIVES	50
MULTIPURPOSE CONSTRUCTION ADHESIVE	70
STRUCTURAL GLAZING ADHESIVES	100
SINGLE-PLY ROOF MEMBRANE ADHESIVES	250
OTHER ADHESIVES NOT LISTED	50
SPECIALTY APPLICATIONS	
PVC WELDING	510
CPVC WELDING	490
ABS WELDING	325
PLASTIC CEMENT WELDING	250
ADHESIVE PRIMER FOR PLASTIC	550
CONTACT ADHESIVE	80
SPECIAL PURPOSE CONTACT ADHESIVE	250
STRUCTURAL WOOD MEMBER ADHESIVE	140
TOP & TRIM ADHESIVE	250
SUBSTRATE SPECIFIC APPLICATIONS	
METAL TO METAL	30
PLASTIC FOAMS	50
POROUS MATERIAL (EXCEPT WOOD)	50
WOOD	30
FIBERGLASS	80

1. IF AN ADHESIVE IS USED TO BOND DISSIMILAR SUBSTRATES TOGETHER, THE ADHESIVE WITH THE HIGHEST VOC CONTENT SHALL BE ALLOWED.
2. FOR ADDITIONAL INFORMATION REGARDING METHODS TO MEASURE THE VOC CONTENT SPECIFIED IN THIS TABLE, SEE SOUTH COAST AIR QUALITY MANAGEMENT DISTRICT RULE 1168.

TABLE 4.504.2 - SEALANT VOC LIMIT
(Less Water and Less Exempt Compounds in Grams per Liter)

SEALANTS	VOC LIMIT
ARCHITECTURAL	250
MARINE DECK	760
NONMEMBRANE ROOF	300
ROADWAY	250
SINGLE-PLY ROOF MEMBRANE	450
OTHER	420
SEALANT PRIMERS	
ARCHITECTURAL	
NON-POROUS	250
POROUS	775
MODIFIED BITUMINOUS	500
MARINE DECK	760
OTHER	750

TABLE 4.504.3 - VOC CONTENT LIMITS FOR ARCHITECTURAL COATINGS[2,3]
GRAMS OF VOC PER LITER OF COATING, LESS WATER & LESS EXEMPT COMPOUNDS

COATING CATEGORY	VOC LIMIT
FLAT COATINGS	50
NON-FLAT COATINGS	100
NONFLAT-HIGH GLOSS COATINGS	150
SPECIALTY COATINGS	
ALUMINUM ROOF COATINGS	400
BASEMENT SPECIALTY COATINGS	400
BITUMINOUS ROOF COATINGS	50
BITUMINOUS ROOF PRIMERS	350
BOND BREAKERS	350
CONCRETE CURING COMPOUNDS	350
CONCRETE/MASONRY SEALERS	100
DRIVEWAY SEALERS	50
DRY FOG COATINGS	150
FAUX FINISHING COATINGS	350
FIRE RESISTIVE COATINGS	350
FLOOR COATINGS	100
FORM-RELEASE COMPOUNDS	250
GRAPHIC ARTS COATINGS (SIGN PAINTS)	500
HIGH TEMPERATURE COATINGS	420
INDUSTRIAL MAINTENANCE COATINGS	250
LOW SOLIDS COATINGS[3]	120
MAGNESITE CEMENT COATINGS	450
MASTIC TEXTURE COATINGS	100
METALLIC PIGMENTED COATINGS	500
MULTICOLOR COATINGS	250
PRETREATMENT WASH PRIMERS	420
PRIMERS, SEALERS, & UNDERCOATERS	100
REACTIVE PENETRATING SEALERS	350
RECYCLED COATINGS	250
ROOF COATINGS	50
RUST PREVENTATIVE COATINGS	250
SHELLACS	
CLEAR	730
OPAQUE	550
SPECIALTY PRIMERS, SEALERS & UNDERCOATERS	100
STAINS	250
STONE CONSOLIDANTS	450
SWIMMING POOL COATINGS	340
TRAFFIC MARKING COATINGS	100
TUB & TILE REFINISH COATINGS	420
WATERPROOFING MEMBRANES	250
WOOD COATINGS	275
WOOD PRESERVATIVES	350
ZINC-RICH PRIMERS	340

1. GRAMS OF VOC PER LITER OF COATING, INCLUDING WATER & EXEMPT COMPOUNDS
2. THE SPECIFIED LIMITS REMAIN IN EFFECT UNLESS REVISED LIMITS ARE LISTED IN SUBSEQUENT COLUMNS IN THE TABLE.
3. VALUES IN THIS TABLE ARE DERIVED FROM THOSE SPECIFIED BY THE CALIFORNIA AIR RESOURCES BOARD, ARCHITECTURAL COATINGS SUGGESTED CONTROL MEASURE, FEB. 1, 2008. MORE INFORMATION IS AVAILABLE FROM THE AIR RESOURCES BOARD.

TABLE 4.504.5 - FORMALDEHYDE LIMITS[1]
MAXIMUM FORMALDEHYDE EMISSIONS IN PARTS PER MILLION

PRODUCT	CURRENT LIMIT
HARDWOOD PLYWOOD VENEER CORE	0.05
HARDWOOD PLYWOOD COMPOSITE CORE	0.05
PARTICLE BOARD	0.09
MEDIUM DENSITY FIBERBOARD	0.11
THIN MEDIUM DENSITY FIBERBOARD[2]	0.13

1. VALUES IN THIS TABLE ARE DERIVED FROM THOSE SPECIFIED BY THE CALIF. AIR RESOURCES BOARD, AIR TOXICS CONTROL MEASURE FOR COMPOSITE WOOD AS TESTED IN ACCORDANCE WITH ASTM E 1333. FOR ADDITIONAL INFORMATION, SEE CALIF. CODE OF REGULATIONS, TITLE 17, SECTIONS 93120 THROUGH 93120.12.
2. THIN MEDIUM DENSITY FIBERBOARD HAS A MAXIMUM THICKNESS OF 5/16" (8 MM).

DIVISION 4.5 ENVIRONMENTAL QUALITY (continued)
4.504.3 CARPET SYSTEMS. All carpet installed in the building interior shall meet the requirements of the California Department of Public Health, "Standard Method for the Testing and Evaluation of Volatile Organic Chemical Emissions from Indoor Sources Using Environmental Chambers," Version 1.2, January 2017 (Emission testing method for California Specification 01350)

See California Department of Public Health's website for certification programs and testing labs.

https://www.cdph.ca.gov/Programs/CCDPHP/DEODC/EHLB/IAQ/Pages/VOC.aspx.

4.504.3.1 Carpet cushion. All carpet cushion installed in the building interior shall meet the requirements of the California Department of Public Health, "Standard Method for the Testing and Evaluation of Volatile Organic Chemical Emissions from Indoor Sources Using Environmental Chambers," Version 1.2, January 2017 (Emission testing method for California Specification 01350)

See California Department of Public Health's website for certification programs and testing labs.

https://www.cdph.ca.gov/Programs/CCDPHP/DEODC/EHLB/IAQ/Pages/VOC.aspx.

4.504.3.2 Carpet adhesive. All carpet adhesive shall meet the requirements of Table 4.504.1.

4.504.4 RESILIENT FLOORING SYSTEMS. Where resilient flooring is installed , at least 80% of floor area receiving resilient flooring shall meet the requirements of the California Department of Public Health, "Standard Method for the Testing and Evaluation of Volatile Organic Chemical Emissions from Indoor Sources Using Environmental Chambers," Version 1.2, January 2017 (Emission testing method for California Specification 01350)

See California Department of Public Health's website for certification programs and testing labs.

hhttps://www.cdph.ca.gov/Programs/CCDPHP/DEODC/EHLB/IAQ/Pages/VOC.aspx.

4.504.5 COMPOSITE WOOD PRODUCTS. Hardwood plywood, particleboard and medium density fiberboard composite wood products used on the interior or exterior of the buildings shall meet the requirements for formaldehyde as specified in ARB's Air Toxics Control Measure for Composite Wood (17 CCR 93120 et seq.), by or before the dates specified in those sections, as shown in Table 4.504.5

4.504.5.1 Documentation. Verification of compliance with this section shall be provided as requested by the enforcing agency. Documentation shall include at least one of the following:

1. Product certifications and specifications.
2. Chain of custody certifications.
3. Product labeled and invoiced as meeting the Composite Wood Products regulation (see CCR, Title 17, Section 93120, et seq.).
4. Exterior grade products marked as meeting the PS-1 or PS-2 standards of the Engineered Wood Association, the Australian AS/NZS 2269, European 636 3S standards, and Canadian CSA 0121, CSA 0151, CSA 0153 and CSA 0325 standards.
5. Other methods acceptable to the enforcing agency.

4.505 INTERIOR MOISTURE CONTROL
4.505.1 General. Buildings shall meet or exceed the provisions of the *California Building Standards Code*.

4.505.2 CONCRETE SLAB FOUNDATIONS. Concrete slab foundations required to have a vapor retarder by California Building Code, Chapter 19, or concrete slab-on-ground floors required to have a vapor retarder by the California Residential Code, Chapter 5, shall also comply with this section.

4.505.2.1 Capillary break. A capillary break shall be installed in compliance with at least one of the following:

1. A 4-inch (101.6 mm) thick base of 1/2 inch (12.7mm) or larger clean aggregate shall be provided with a vapor barrier in direct contact with concrete and a concrete mix design, which will address bleeding, shrinkage, and curling, shall be used. For additional information, see American Concrete Institute, ACI 302.2R-06.
2. Other equivalent methods approved by the enforcing agency.
3. A slab design specified by a licensed design professional.

4.505.3 MOISTURE CONTENT OF BUILDING MATERIALS. Building materials with visible signs of water damage shall not be installed. Wall and floor framing shall not be enclosed when the framing members exceed 19 percent moisture content. Moisture content shall be verified in compliance with the following:

1. Moisture content shall be determined with either a probe-type or contact-type moisture meter.Equivalent moisture verification methods may be approved by the enforcing agency and shall satisfy requirements found in Section 101.8 of this code.
2. Moisture readings shall be taken at a point 2 feet (610 mm) to 4 feet (1219 mm) from the grade stamped end of each piece verified.
3. At least three random moisture readings shall be performed on wall and floor framing with documentation acceptable to the enforcing agency provided at the time of approval to enclose the wall and floor framing.

Insulation products which are visibly wet or have a high moisture content shall be replaced or allowed to dry prior to enclosure in wall or floor cavities. Wet-applied insulation products shall follow the manufacturers' drying recommendations prior to enclosure.

4.506 INDOOR AIR QUALITY AND EXHAUST
4.506.1 Bathroom exhaust fans. Each bathroom shall be mechanically ventilated and shall comply with the following:

1. Fans shall be ENERGY STAR compliant and be ducted to terminate outside the building.
2. Unless functioning as a component of a whole house ventilation system, fans must be controlled by a humidity control.
   a. Humidity controls shall be capable of adjustment between a relative humidity range less than or equal to 50% to a maximum of 80%. A humidity control may utilize manual or automatic means of adjustment.
   b. A humidity control may be a separate component to the exhaust fan and is not required to be integral (i.e., built-in)

Notes:

1. For the purposes of this section, a bathroom is a room which contains a bathtub, shower or tub/shower combination.
2. Lighting integral to bathroom exhaust fans shall comply with the *California Energy Code*.

4.507 ENVIRONMENTAL COMFORT
4.507.2 HEATING AND AIR-CONDITIONING SYSTEM DESIGN. Heating and air conditioning systems shall be sized, designed and have their equipment selected using the following methods:

1. The heat loss and heat gain is established according to ANSI/ACCA 2 Manual J - 2011 (Residential Load Calculation), ASHRAE handbooks or other equivalent design software or methods.
2. Duct systems are sized according to ANSI/ACCA 1 Manual D - 2014 (Residential Duct Systems), ASHRAE handbooks or other equivalent design software or methods.
3. Select heating and cooling equipment according to ANSI/ACCA 3 Manual S - 2014 (Residential Equipment Selection), or other equivalent design software or methods.

Exception: Use of alternate design temperatures necessary to ensure the system functions are acceptable.

CHAPTER 7
INSTALLER & SPECIAL INSPECTOR QUALIFICATIONS
702 QUALIFICATIONS
702.1 INSTALLER TRAINING. HVAC system installers shall be trained and certified in the proper installation of HVAC systems including ducts and equipment by a nationally or regionally recognized training or certification program. Uncertified persons may perform HVAC installations when under the direct supervision and responsibility of a person trained and certified to install HVAC systems or contractor licensed to install HVAC systems. Examples of acceptable HVAC training and certification programs include but are not limited to the following:

1. State certified apprenticeship programs.
2. Public utility training programs.
3. Training programs sponsored by trade, labor or statewide energy consulting or verification organizations.
4. Programs sponsored by manufacturing organizations.
5. Other programs acceptable to the enforcing agency.

702.2 SPECIAL INSPECTION [HCD]. When required by the enforcing agency, the owner or the responsible entity acting as the owner's agent shall employ one or more special inspectors to provide inspection or other duties necessary to substantiate compliance with this code. Special inspectors shall demonstrate competence to the satisfaction of the enforcing agency for the particular type of inspection or task to be performed. In addition to other certifications or qualifications acceptable to the enforcing agency, the following certifications or education may be considered by the enforcing agency when evaluating the qualifications of a special inspector:

1. Certification by a national or regional green building program or standard publisher.
2. Certification by a statewide energy consulting or verification organization, such as HERS raters, building performance contractors, and home energy auditors.
3. Successful completion of a third party apprentice training program in the appropriate trade.
4. Other programs acceptable to the enforcing agency.

Notes:
1. Special inspectors shall be independent entities with no financial interest in the materials or the project they are inspecting for compliance with this code.
2. HERS raters are special inspectors certified by the California Energy Commission (CEC) to rate homes in California according to the Home Energy Rating System (HERS).

[BSC] When required by the enforcing agency, the owner or the responsible entity acting as the owner's agent shall employ one or more special inspectors to provide inspection or other duties necessary to substantiate compliance with this code. Special inspectors shall demonstrate competence to the satisfaction of the enforcing agency for the particular type of inspection or task to be performed. In addition, the special inspector shall have a certification from a recognized state, national or international association, as determined by the local agency. The area of certification shall be closely related to the primary job function, as determined by the local agency.

Note: Special inspectors shall be independent entities with no financial interest in the materials or the project they are inspecting for compliance with this code.

703 VERIFICATIONS
703.1 DOCUMENTATION. Documentation used to show compliance with this code shall include but is not limited to, construction documents, plans, specifications, builder or installer certification, inspection reports, or other methods acceptable to the enforcing agency which demonstrate substantial conformance. When specific documentation or special inspection is necessary to verify compliance, that method of compliance will be specified in the appropriate section or identified applicable checklist.

NO. | DESCRIPTION | BY | DATE

SHEET TITLE: CALIFORNIA GREEN BUILDING STANDARDS

PROJECT DESCRIPTION: PROPOSED ADDITION, DETACHED GARAGE, & DECK
5122 RICHFIELD RD
YORBA LINDA, CA

DRAWINGS PROVIDED BY:
POWELL AND ASSOCIATES INC.
5908 JASMINE ST STE B
RIVERSIDE, CA 92504
(951)352-3588

DATE: 4/8/2025

SCALE:

SHEET: 14

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GENERAL INFORMATION					
01	Project Name	5122 Richfield Rd			
02	Run Title	Title 24 Analysis			
03	Project Location	5122 Richfield Rd			
04	City	Yorba Linda	05	Standards Version	2022
06	Zip code	92886	07	Software Version	EnergyPro 9.4
08	Climate Zone	8	09	Front Orientation (deg/ Cardinal)	270
10	Building Type	Single family	11	Number of Dwelling Units	1
12	Project Scope	Addition and/or Alteration	13	Number of Bedrooms	4
14	Addition Cond. Floor Area (ft^2)	983	15	Number of Stories	1
16	Existing Cond. Floor Area (ft^2)	920	17	Fenestration Average U-factor	0.3
18	Total Cond. Floor Area (ft^2)	1903	19	Glazing Percentage (%)	13.29%
20	ADU Bedroom Count	n/a	21	ADU Conditioned Floor Area	n/a
22	Fuel Type	Natural gas	23	No Dwelling Unit:	No

COMPLIANCE RESULTS	
01	Building Complies with Computer Performance
02	This building incorporates features that require field testing and/or verification by a certified HERS rater under the supervision of a CEC-approved HERS provider.
03	This building incorporates one or more Special Features shown below

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ENERGY USE SUMMARY

Energy Use	Standard Design Source Energy (EDR1) (kBtu/ft^2 -yr)	Standard Design TDV Energy (EDR2) (kTDV/ft^2 -yr)	Proposed Design Source Energy (EDR1) (kBtu/ft^2 -yr)	Proposed Design TDV Energy (EDR2) (kTDV/ft^2 -yr)	Margin (EDR1)	Margin (EDR2)
Space Heating	0	12.54	0	13.16	0	-0.62
Space Cooling	0	42.21	0	46.39	0	-4.18
IAQ Ventilation	0	0	0	0	0	0
Water Heating	0	36.93	0	26.95	0	9.98
Self Utilization/Flexibility Credit				0		0
Efficiency Compliance Total	**0**	**91.68**	**0**	**86.5**	**0**	**5.18**
Photovoltaics	0			0		
Battery				0		
Flexibility						
Indoor Lighting	0	6.68	0	6.68		
Appl. & Cooking	0	20.86	0	20.67		
Plug Loads	0	34.28	0	34.28		
Outdoor Lighting	0	1.64	0	1.64		
TOTAL COMPLIANCE	**0**	**155.14**	**0**	**149.77**		

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ENERGY USE INTENSITY

	Standard Design (kBtu/ft^2 - yr)	Proposed Design (kBtu/ft^2 - yr)	Margin (kBtu/ft^2 - yr)	Margin Percentage
Gross EUI[1]	25.87	23.43	2.44	9.43
Net EUI[2]	25.87	23.43	2.44	9.43

Notes
1. Gross EUI is Energy Use Total (not including PV) / Total Building Area.
2. Net EUI is Energy Use Total (including PV) / Total Building Area.

REQUIRED SPECIAL FEATURES

The following are features that must be installed as condition for meeting the modeled energy performance for this computer analysis.
- Insulation below roof deck

HERS FEATURE SUMMARY

The following is a summary of the features that must be field-verified by a certified HERS Rater as a condition for meeting the modeled energy performance for this computer analysis. Additional detail is provided in the building tables below. Registered CF2Rs and CF3Rs are required to be completed in the HERS Registry
- Verified Refrigerant Charge
- Duct Sealing required if a duct system component, plenum, or air handling unit is altered

BUILDING - FEATURES INFORMATION

01	02	03	04	05	06	07
Project Name	Conditioned Floor Area (ft^2)	Number of Dwelling Units	Number of Bedrooms	Number of Zones	Number of Ventilation Cooling Systems	Number of Water Heating Systems
5122 Richfield Rd	1903	1	4	2	0	1

ZONE INFORMATION

01	02	03	04	05	06	07
Zone Name	Zone Type	HVAC System Name	Zone Floor Area (ft^2)	Avg. Ceiling Height	Water Heating System 1	Status
Zone 1	Conditioned	HVAC System1	920	8	DHW Sys 1	Existing Unchanged
Addition	Conditioned	HVAC System1	983	8	DHW Sys 1	New

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OPAQUE SURFACES

01	02	03	04	05	06	07	08	09	10	11
Name	Zone	Construction	Azimuth	Orientation	Gross Area (ft^2)	Window and Door Area (ft2)	Tilt (deg)	Wall Exceptions	Status	Verified Existing Condition
Front Wall	Zone 1	Default Wall Prior-1978	270	Front	192	48	90	none	Existing	No
Left Wall	Zone 1	Default Wall Prior-1978	0	Left	304	20	90	none	Existing	No
Rear Wall	Zone 1	Default Wall Prior-1978	90	Back	192	12	90	none	Existing	No
Right Wall	Zone 1	Default Wall Prior-1978	180	Right	304	66	90	none	Existing	No
(N) Front Wall	Addition	(N) R-15 Wall	270	Front	176	32	90	none	New	n/a
(N) Left Wall	Addition	(N) R-15 Wall	0	Left	344	15	90	none	New	n/a
(N) Rear Wall	Addition	(N) R-15 Wall	90	Back	240	52	90	none	New	n/a
(N) Right Wall	Addition	(N) R-15 Wall	180	Right	104	28	90	none	New	n/a
Roof	Zone 1	R-30 Roof Attic	n/a	n/a	920	n/a	n/a		Altered	No
(N) Roof	Addition	(N) R-30 Roof Attic	n/a	n/a	983	n/a	n/a		New	n/a
Raised Floor	Zone 1	Default Floor Crawlspace	n/a	n/a	920	n/a	n/a		Existing	No
(N) Raised Floor	Addition	(N) R-19 Floor Crawlspace	n/a	n/a	983	n/a	n/a		New	n/a

ATTIC

01	02	03	04	05	06	07	08	09	10
Name	Construction	Type	Roof Rise (x in 12)	Roof Reflectance	Roof Emittance	Radiant Barrier	Cool Roof	Status	Verified Existing Condition
Attic Zone 1	Attic RoofZone 1	Ventilated	3	0.1	0.85	No	No	Existing	No
Attic Addition	Attic RoofAddition	Ventilated	3	0.1	0.85	No	No	New	n/a

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FENESTRATION / GLAZING

01	02	03	04	05	06	07	08	09	10	11	12	13	14	15	16
Name	Type	Surface	Orientation	Azimuth	Width (ft)	Height (ft)	Mult.	Area (ft^2)	U-factor	U-factor Source	SHGC	SHGC Source	Exterior Shading	Status	Verified Existing Condition
Windows	Window	Front Wall	Front	270			1	28	1.19	Table 110.6-A	0.83	Table 110.6-B	Bug Screen	Existing	No
Windows 2	Window	Left Wall	Left	0			1	20	1.19	Table 110.6-A	0.83	Table 110.6-B	Bug Screen	Existing	No
(N) Windows	Window	Rear Wall	Back	90			1	12	0.3	NFRC	0.23	NFRC	Bug Screen	Altered	No
Windows 3	Window	Right Wall	Right	180			1	66	1.19	Table 110.6-A	0.83	Table 110.6-B	Bug Screen	Existing	No
(N) Window	Window	(N) Front Wall	Front	270			1	32	0.3	NFRC	0.23	NFRC	Bug Screen	New	NA
(N) Window 2	Window	(N) Left Wall	Left	0			1	15	0.3	NFRC	0.23	NFRC	Bug Screen	New	NA
(N) Window 3	Window	(N) Rear Wall	Back	90			1	52	0.3	NFRC	0.23	NFRC	Bug Screen	New	NA
(N) Window 4	Window	(N) Right Wall	Right	180			1	28	0.3	NFRC	0.23	NFRC	Bug Screen	New	NA

OPAQUE DOORS

01	02	03	04	05	06
Name	Side of Building	Area (ft^2)	U-factor	Status	Verified Existing Condition
Door	Front Wall	20	0.5	Existing	No

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OPAQUE SURFACE CONSTRUCTIONS

01	02	03	04	05	06	07	08
Construction Name	Surface Type	Construction Type	Framing	Total Cavity R-value	Interior / Exterior Continuous R-value	U-factor	Assembly Layers
Default Wall Prior-1978	Exterior Walls	Wood Framed Wall	2x4 @ 16 in. O. C.	R-0	None / None	0.361	Inside Finish: Gypsum Board Cavity / Frame: no insul. / 2x4 Exterior Finish: 3 Coat Stucco
(N) R-15 Wall	Exterior Walls	Wood Framed Wall	2x4 @ 16 in. O. C.	R-15	None / None	0.095	Inside Finish: Gypsum Board Cavity / Frame: R-15 / 2x4 Exterior Finish: 3 Coat Stucco
Attic RoofZone 1	Attic Roofs	Wood Framed Ceiling	2x4 @ 24 in. O. C.	R-0	None / 0	0.644	Roofing: Light Roof (Asphalt Shingle) Roof Deck: Wood Siding/sheathing/decking Cavity / Frame: no insul. / 2x4
Attic RoofAddition	Attic Roofs	Wood Framed Ceiling	2x4 @ 24 in. O. C.	R-19	None / 0	0.059	Roofing: Light Roof (Asphalt Shingle) Roof Deck: Wood Siding/sheathing/decking Cavity / Frame: R-13.0 / 2x4 Around Roof Joists: R-6.0 insul.
Default Floor Crawlspace	Floors Over Crawlspace	Wood Framed Floor	2x6 @ 16 in. O. C.	R-0	None / None	0.22	Floor Surface: Carpeted Floor Deck: Wood Siding/sheathing/decking Cavity / Frame: no insul. / 2x6
(N) R-19 Floor Crawlspace	Floors Over Crawlspace	Wood Framed Floor	2x6 @ 16 in. O. C.	R-19	None / None	0.049	Floor Surface: Carpeted Floor Deck: Wood Siding/sheathing/decking Cavity / Frame: R-19 / 2x6
R-30 Roof Attic	Ceilings (below attic)	Wood Framed Ceiling	2x6 @ 16 in. O. C.	R-30	None / None	0.032	Over Ceiling Joists: R-15.7 insul. Cavity / Frame: R-14.3 / 2x6 Inside Finish: Gypsum Board

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Addition
5122 Richfield Rd
Yorba Linda, Ca 92886

Project	Sheet
Date	T-24-1
Scale	

OPAQUE SURFACE CONSTRUCTIONS

01	02	03	04	05	06	07	08
Construction Name	Surface Type	Construction Type	Framing	Total Cavity R-value	Interior / Exterior Continuous R-value	U-factor	Assembly Layers
(N) R-30 Roof Attic	Ceilings (below attic)	Wood Framed Ceiling	2x6 @ 16 in. O. C.	R-30	None / None	0.032	Over Ceiling Joists: R-15.7 insul. Cavity / Frame: R-14.3 / 2x6 Inside Finish: Gypsum Board

BUILDING ENVELOPE - HERS VERIFICATION

01	02	03	04	05
Quality Insulation Installation (QII)	High R-value Spray Foam Insulation	Building Envelope Air Leakage	CFM50	CFM50
Not Required	Not Required	N/A	n/a	n/a

WATER HEATING SYSTEMS

01	02	03	04	05	06	07	08	09	10	11	12
Name	System Type	Distribution Type	Water Heater Name	Number of Units	Solar Heating System	Compact Distribution	HERS Verification	Water Heater Name (#)	Status	Verified Existing Condition	Existing Water Heating System
DHW Sys 1	Domestic Hot Water (DHW)	Standard	DHW Heater 1	1	n/a	None	n/a	DHW Heater 1 (1)	Altered	No	

WATER HEATERS

01	02	03	04	05	06	07	08	09	10	11	12	13	14	15
Name	Heating Element Type	Tank Type	# of Units	Tank Vol. (gal)	Heating Efficiency Type	Efficiency	Rated Input Type	Input Rating or Pilot	Tank Insulation R-value (Int/Ext)	Standby Loss or Recovery Eff	1st Hr. Rating or Flow Rate	Tank Location	Status	Verified Existing Condition
DHW Heater 1	Gas	Consumer Storage	1	50	UEF	0.67	Btu/Hr	75000	0	80	80		Altered	No

WATER HEATING - HERS VERIFICATION

01	02	03	04	05	06	07
Name	Pipe Insulation	Parallel Piping	Compact Distribution	Compact Distribution Type	Recirculation Control	Shower Drain Water Heat Recovery
DHW Sys 1 - 1/1	Not Required	Not Required	Not Required	None	Not Required	Not Required

SPACE CONDITIONING SYSTEMS

01	02	03	04	05	06	07	08	09	10	11
Name	System Type	Heating Unit Name	Heating Equipment Count	Cooling Unit Name	Cooling Equipment Count	Fan Name	Distribution Name	Status	Verified Existing Condition	Existing HVAC System
HVAC System1	Heating and cooling system other	Heating Component 1	1	Cooling Component 1	1	HVAC Fan 1	Air Distribution System 1	New	No	

HVAC - HEATING UNIT TYPES

01	02	03	04	05
Name	System Type	Number of Units	Heating Efficiency	Heating Unit Brand
Heating Component 1	Central gas furnace	1	AFUE - 80	n/a

HVAC - COOLING UNIT TYPES

01	02	03	04	05	06	07	08	09
Name	System Type	Number of Units	Efficiency Metric	Efficiency EER/EER2/CEER	Efficiency SEER/SEER2	Zonally Controlled	Mulit-speed Compressor	HERS Verification
Cooling Component 1	Central split AC	1	EER/SEER	11.7	14	Not Zonal	Single Speed	Cooling Component 1-hers-cool

HVAC COOLING - HERS VERIFICATION

01	02	03	04	05	06
Name	Verified Airflow	Airflow Target	Verified EER/EER2	Verified SEERSEER2	Verified Refrigerant Charge
Cooling Component 1-hers-cool	Not Required	0	Not Required	Not Required	Required

HVAC - DISTRIBUTION SYSTEMS

01	02	03	04	05	06	07	08	09	10	11	12	13	14	15	16
Name	Type	Design Type	Duct Ins. R-value		Duct Location		Surface Area		Bypass Duct	Duct Leakage	HERS Verification	Status	Verified Existing Condition	Existing Distribution system	New Ducts >= 25 ft
			Supply	Return	Supply	Return	Supply	Return							
Air Distribution System 1	Unconditioned attic	Non-Verified	R-6	R-6	Attic	Attic	n/a	n/a	No Bypass Duct	Existing (not specified)	Air Distribution System 1-hers-dist	Existing	No		n/a

HVAC - FAN SYSTEMS

01	02	03	04
Name	Type	Fan Power (Watts/CFM)	Name
HVAC Fan 1	HVAC Fan	0.4	HVAC Fan 1-hers-fan

HVAC FAN SYSTEMS - HERS VERIFICATION

01	02	03
Name	Verified Fan Watt Draw	Required Fan Efficacy (Watts/CFM)
HVAC Fan 1-hers-fan	Not Required	0

RESIDENTIAL MEASURES SUMMARY — RMS-1

Project Name	Building Type		Date
Addition	☑ Single Family ☐ Addition Alone ☐ Multi Family ☑ Existing+ Addition/Alteration		*3/10/2025*
Project Address	**California Energy Climate Zone**	**Total Cond. Floor Area**	**Addition**	**# of Units**
5122 Richfield Rd Yorba Linda	*CA Climate Zone 08*	*1,903*	*983*	*1*

INSULATION

Construction	Type	Cavity	Area (ft^2)	Special Features	Status
Floor	*Wood Framed w/Crawl Space*	*- no insulation*	*920*		*Existing*
Wall	*Wood Framed*	*- no insulation*	*144*		*Existing*
Door	*Opaque Door*	*- no insulation*	*20*		*Existing*
Wall	*Wood Framed*	*- no insulation*	*284*		*Existing*
Wall	*Wood Framed*	*- no insulation*	*180*		*Existing*
Wall	*Wood Framed*	*- no insulation*	*238*		*Existing*
Roof	*Wood Framed Attic*	*R 30*	*920*		*Altered*
Wall	*Wood Framed*	*R 15*	*737*		*New*

FENESTRATION — Total Area: *253* Glazing Percentage: *13.3%* New/Altered Average U-Factor: *0.30*

Orientation	Area(ft^2)	U-Fac	SHGC	Overhang	Sidefins	Exterior Shades	Status
Front (W)	*28.0*	*1.190*	*0.83*	*none*	*none*	*N/A*	*Existing*
Left (N)	*20.0*	*1.190*	*0.83*	*none*	*none*	*N/A*	*Existing*
Rear (E)	*12.0*	*0.300*	*0.23*	*none*	*none*	*N/A*	*Altered*
Right (S)	*66.0*	*1.190*	*0.83*	*none*	*none*	*N/A*	*Existing*
Front (W)	*32.0*	*0.300*	*0.23*	*none*	*none*	*N/A*	*New*
Left (N)	*15.0*	*0.300*	*0.23*	*none*	*none*	*N/A*	*New*
Rear (E)	*52.0*	*0.300*	*0.23*	*none*	*none*	*N/A*	*New*
Right (S)	*28.0*	*0.300*	*0.23*	*none*	*none*	*N/A*	*New*

HVAC SYSTEMS

Qty.	Heating	Min. Eff	Cooling	Min. Eff	Thermostat	Status
1	*Gas Central Furnace*	*80% AFUE*	*Split Air Conditioner*	*14.0 SEER*	*Setback*	*New*

HVAC DISTRIBUTION

Location	Heating	Cooling	Duct Location	Duct R-Value	Status
HVAC System	*Ducted*	*Ducted*	*Attic*	*6.0*	*Existing*

WATER HEATING

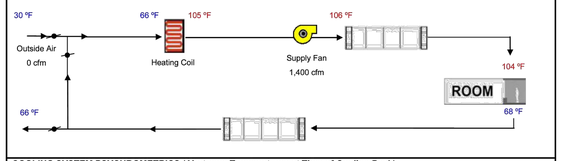
Qty.	Type	Gallons	Min. Eff	Distribution	Status
1	*Small Storage Gas*	*50*	*0.67*	*Standard*	*Altered*

HVAC SYSTEM HEATING AND COOLING LOADS SUMMARY

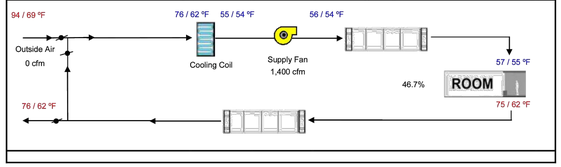
Project Name		Date
Addition		3/10/2025
System Name		Floor Area
HVAC System		1,903

ENGINEERING CHECKS		SYSTEM LOAD	COIL COOLING PEAK			COIL HTG. PEAK	
			CFM	Sensible	Latent	CFM	Sensible
Number of Systems	1	Total Room Loads	1,418	27,656	952	1,163	45,186
Heating System		Return Vented Lighting		0			
Output per System	70,000	Return Air Ducts		1,022			2,348
Total Output (Btuh)	70,000	Return Fan		0			0
Output (Btuh/sqft)	36.8	Ventilation	0	0	0	0	0
Cooling System		Supply Fan		1,535			-1,535
Output per System	42,000	Supply Air Ducts		1,022			2,348
Total Output (Btuh)	42,000						
Total Output (Tons)	3.5						
Total Output (Btuh/sqft)	22.1						
Total Output (sqft/Ton)	543.7	TOTAL SYSTEM LOAD		31,236	952		48,347
Air System							
CFM per System	1,400	HVAC EQUIPMENT SELECTION					
Airflow (cfm)	1,400	3.5 Standard Fau/AC		29,013	9,854		70,000
Airflow (cfm/sqft)	0.74						
Airflow (cfm/Ton)	400.0						
Outside Air (%)	0.0%	Total Adjusted System Output (Adjusted for Peak Design conditions)		29,013	9,854		70,000
Outside Air (cfm/sqft)	0.00						
Note: values above given at ARI conditions		TIME OF SYSTEM PEAK		Aug 3 PM			Jan 1 AM

HEATING SYSTEM PSYCHROMETRICS (Airstream Temperatures at Time of Heating Peak)



COOLING SYSTEM PSYCHROMETRICS (Airstream Temperatures at Time of Cooling Peak)



DOCUMENTATION AUTHOR'S DECLARATION STATEMENT

1. I certify that this Certificate of Compliance documentation is accurate and complete.

Documentation Author Name:	Documentation Author Signature:
Robert Gonzales	Robert Gonzales
Company:	Signature Date:
Design 4 Building	03/10/2025
Address:	CEA/ HERS Certification Identification (If applicable):
7755 Center Ave. Suite 1100	
City/State/Zip:	Phone:
Huntington Beach , CA 92648	562-981-4890

RESPONSIBLE PERSON'S DECLARATION STATEMENT

I certify the following under penalty of perjury, under the laws of the State of California:

1. I am eligible under Division 3 of the Business and Professions Code to accept responsibility for the building design identified on this Certificate of Compliance.
2. I certify that the energy features and performance specifications identified on this Certificate of Compliance conform to the requirements of Title 24, Part 1 and Part 6 of the California Code of Regulations.
3. The building design features or system design features identified on this Certificate of Compliance are consistent with the information provided on other applicable compliance documents, worksheets, calculations, plans and specifications submitted to the enforcement agency for approval with this building permit application.

Responsible Designer Name:	Responsible Designer Signature:
Robert Gonzales	Robert Gonzales
Company:	Date Signed:
Design 4 Building	03/10/2025
Address:	License:
7755 Center Ave. Suite 1100	
City/State/Zip:	Phone:
Huntington Beach , CA 92648	562-981-4890

Digitally signed by California Home Energy Efficiency Rating Services (CHEERS). This digital signature is provided in order to secure the content of this registered document, and in no way implies Registration Provider responsibility for the accuracy of the information.

Addition
5122 Richfield Rd
Yorba Linda, Ca 92886

Project	Sheet
Date	T-24-2
Scale	

2022 Single-Family Residential Mandatory Requirements Summary

NOTE: Single-family residential buildings subject to the Energy Codes must comply with all applicable mandatory measures, regardless of the compliance approach used. Review the respective section for more information.
(04/2022)

Building Envelope:

§ 110.6(a)1:	Air Leakage. Manufactured fenestration, exterior doors, and exterior pet doors must limit air leakage to 0.3 CFM per square foot or less when tested per NFRC-400, ASTM E283, or AAMA/WDMA/CSA 101/I.S.2/A440-2011. *
§ 110.6(a)5:	Labeling. Fenestration products and exterior doors must have a label meeting the requirements of § 10-111(a).
§ 110.6(b):	Field fabricated exterior doors and fenestration products must use U-factors and solar heat gain coefficient (SHGC) values from Tables 110.6-A, 110.6-B, or JA4-5 for exterior doors. They must be caulked and/or weather-stripped. *
§ 110.7:	Air Leakage. All joints, penetrations, and other openings in the building envelope that are potential sources of air leakage must be caulked, gasketed, or weather stripped.
§ 110.8(a):	Insulation Certification by Manufacturers. Insulation must be certified by the Department of Consumer Affairs, Bureau of Household Goods and Services (BHGS).
§ 110.8(g):	Insulation Requirements for Heated Slab Floors. Heated slab floors must be insulated per the requirements of § 110.8(g).
§ 110.8(i):	Roofing Products Solar Reflectance and Thermal Emittance. The thermal emittance and aged solar reflectance values of the roofing material must meet the requirements of § 110.8(i) and be labeled per §10-113 when the installation of a cool roof is specified on the CF1R.
§ 110.8(j):	Radiant Barrier. When required, radiant barriers must have an emittance of 0.05 or less and be certified to the Department of Consumer Affairs.
§ 150.0(a):	Roof Deck, Ceiling and Rafter Roof Insulation. Roof decks in newly constructed attics in climate zones 4 and 8-16 area-weighted average U-factor not exceeding U-0.184. Ceiling and rafter roofs minimum R-22 insulation in wood-frame ceiling; or area-weighted average U-factor must not exceed 0.043. Rafter roof alterations minimum R-19 or area-weighted average U-factor of 0.054 or less. Attic access doors must have permanently attached insulation using adhesive or mechanical fasteners. The attic access must be gasketed to prevent air leakage. Insulation must be installed in direct contact with a roof or ceiling which is sealed to limit infiltration and exfiltration as specified in § 110.7, including but not limited to placing insulation either above or below the roof deck or on top of a drywall ceiling. *
§ 150.0(b):	Loose-fill Insulation. Loose fill insulation must meet the manufacturer's required density for the labeled R-value.
§ 150.0(c):	Wall Insulation. Minimum R-13 insulation in 2x4 inch wood framing wall or have a U-factor of 0.102 or less, or R-20 in 2x6 inch wood framing or have a U-factor of 0.071 or less. Opaque non-framed assemblies must have an overall assembly U-factor not exceeding 0.102. Masonry walls must meet Tables 150.1-A or B. *
§ 150.0(d):	Raised-floor Insulation. Minimum R-19 insulation in raised wood framed floor or 0.037 maximum U-factor. *
§ 150.0(f):	Slab Edge Insulation. Slab edge insulation must meet all of the following: have a water absorption rate, for the insulation material alone without facings, no greater than 0.3 percent; have a water vapor permeance no greater than 2.0 perm per inch; be protected from physical damage and UV light deterioration; and, when installed as part of a heated slab floor, meet the requirements of § 110.8(g).
§ 150.0(g)1:	Vapor Retarder. In climate zones 1 through 16, the earth floor of unvented crawl space must be covered with a Class I or Class II vapor retarder. This requirement also applies to controlled ventilation crawl space for buildings complying with the exception to §150.0(d).
§ 150.0(g)2:	Vapor Retarder. In climate zones 14 and 16, a Class I or Class II vapor retarder must be installed on the conditioned space side of all insulation in all exterior walls, vented attics, and unvented attics with air-permeable insulation.
§ 150.0(q):	Fenestration Products, Fenestration, including skylights, separating conditioned space from unconditioned space or outdoors must have a maximum U-factor of 0.45; or area-weighted average U-factor of all fenestration must not exceed 0.45. *

Fireplaces, Decorative Gas Appliances, and Gas Log:

§ 110.5(e)	Pilot Light. Continuously burning pilot lights are not allowed for indoor and outdoor fireplaces.
§ 150.0(e)1:	Closable Doors. Masonry or factory-built fireplaces must have a closable metal or glass door covering the entire opening of the firebox.
§ 150.0(e)2:	Combustion Intake. Masonry or factory-built fireplaces must have a combustion outside air intake, which is at least six square inches in area and is equipped with a readily accessible, operable, and tight-fitting damper or combustion-air control device. *
§ 150.0(e)3:	Flue Damper. Masonry or factory-built fireplaces must have a flue damper with a readily accessible control. *

Space Conditioning, Water Heating, and Plumbing System:

§ 110.0-§ 110.3:	Certification. Heating, ventilation, and air conditioning (HVAC) equipment, water heaters, showerheads, faucets, and all other regulated appliances must be certified by the manufacturer to the California Energy Commission. *
§ 110.2(a):	HVAC Efficiency. Equipment must meet the applicable efficiency requirements in Table 110.2-A through Table 110.2-N. *
§ 110.2(b):	Controls for Heat Pumps with Supplementary Electric Resistance Heaters. Heat pumps with supplementary electric resistance heaters must have controls that prevent supplementary heater operation when the heating load can be met by the heat pump alone; and in which the cut-on temperature for compression heating is higher than the cut-on temperature for supplementary heating, and the cut-off temperature for compression heating is higher than the cut-off temperature for supplementary heating. *
§ 110.2(c):	Thermostats. All heating or cooling systems not controlled by a central energy management control system (EMCS) must have a setback thermostat. *
§ 110.3(c)3:	Insulation. Unfired service water heater storage tanks and solar water-heating backup tanks must have adequate insulation, or tank surface heat loss rating.
§ 110.3(c)6:	Isolation Valves. Instantaneous water heaters with an input rating greater than 6.8 kBtu per hour (2 kW) must have isolation valves with hose bibbs or other fittings on both cold and hot water lines to allow for flushing the water heater when the valves are closed.

5/6/22

2022 Single-Family Residential Mandatory Requirements Summary

§ 110.5:	Pilot Lights. Continuously burning pilot lights are prohibited for natural gas: fan-type central furnaces; household cooking appliances (except appliances without an electrical supply voltage connection with pilot lights that consume less than 150 Btu per hour); and pool and spa heaters. *
§ 150.0(h)1:	Building Cooling and Heating Loads. Heating and/or cooling loads are calculated in accordance with the ASHRAE Handbook, Equipment Volume, Applications Volume, and Fundamentals Volume; the SMACNA Residential Comfort System Installation Standards Manual; or the ACCA Manual J using design conditions specified in § 150.0(h)2.
§ 150.0(h)3A:	Clearances. Air conditioner and heat pump outdoor condensing units must have a clearance of at least five feet from the outlet of any dryer.
§ 150.0(h)3B:	Liquid Line Drier. Air conditioners and heat pump systems must be equipped with liquid line filter driers if required, as specified by the manufacturer's instructions.
§ 150.0(j)1:	Water Piping, Solar Water-heating System Piping, and Space Conditioning System Line Insulation. All domestic hot water piping must be insulated as specified in § 609.11 of the California Plumbing Code. *
§ 150.0(j)2:	Insulation Protection. Piping insulation must be protected from damage, including that due to sunlight, moisture, equipment' maintenance, and wind as required by §120.3(b). Insulation exposed to weather must be water retardant and protected from UV light (no adhesive tapes). Insulation covering chilled water piping and refrigerant suction piping located outside the conditioned space must include, or be protected by, a Class I or Class II vapor retarder. Pipe insulation buried below grade must be installed in a waterproof and non-crushable casing or sleeve.
§ 150.0(n)1:	Gas or Propane Water Heating Systems. Systems using gas or propane water heaters to serve individual dwelling units must designate a space at least 2.5' x 2.5' x 7' suitable for the future installation of a heat pump water heater, and meet electrical and plumbing requirements, based on the distance between this designated space and the water heater location; and a condensate drain no more than 2" higher than the base of the water heater
§ 150.0(n)3:	Solar Water-heating Systems. Solar water-heating systems and collectors must be certified and rated by the Solar Rating and Certification Corporation (SRCC), the International Association of Plumbing and Mechanical Officials, Research and Testing (IAPMO R&T), or by a listing agency that is approved by the executive director.

Ducts and Fans:

§ 110.8(d)3:	Ducts. Insulation installed on an existing space-conditioning duct must comply with § 604.0 of the California Mechanical Code (CMC). If a contractor installs the insulation, the contractor must certify to the customer, in writing, that the insulation meets this requirement.
§ 150.0(m)1:	CMC Compliance. All air-distribution system ducts and plenums must meet CMC §§ 601.0-605.0 and ANSI/SMACNA-006-2006 HVAC Duct Construction Standards Metal and Flexible 3rd Edition. Portions of supply-air and return-air ducts and plenums must be insulated to R-6.0 or higher; ducts located entirely in conditioned space as confirmed through field verification and diagnostic testing (RA3.1.4.3.8) do not require insulation. Connections of metal ducts and inner core of flexible ducts must be mechanically fastened. Openings must be sealed with mastic, tape, or other duct-closure system that meets the applicable UL requirements, or aerosol sealant that meets UL 723. The combination of mastic and either mesh or tape must be used to seal openings greater than ¼", if mastic or tape is used. Building cavities, air handler support platforms, and plenums designed or constructed with materials other than sealed sheet metal, duct board or flexible duct must not be used to convey conditioned air. Building cavities and support platforms may contain ducts; ducts installed in these spaces must not be compressed. *
§ 150.0(m)2:	Factory-Fabricated Duct Systems. Factory-fabricated duct systems must comply with applicable requirements for duct construction, connections, and closures; joints and seams of duct systems and their components must not be sealed with cloth back rubber adhesive duct tapes unless such tape is used in combination with mastic and draw bands.
§ 150.0(m)3:	Field-Fabricated Duct Systems. Field-fabricated duct systems must comply with applicable requirements for: pressure-sensitive tapes, mastics, sealants, and other requirements specified for duct construction.
§ 150.0(m)7:	Backdraft Damper. Fan systems that exchange air between the conditioned space and outdoors must have backdraft or automatic dampers.
§ 150.0(m)8:	Gravity Ventilation Dampers. Gravity ventilating systems serving conditioned space must have either automatic or readily accessible, manually operated dampers in all openings to the outside, except combustion inlet and outlet air openings and elevator shaft vents.
§ 150.0(m)9:	Protection of Insulation. Insulation must be protected from damage due tosunlight, moisture, equipment maintenance, and wind. Insulation exposed to weather must be suitable for outdoor service (e.g., protected by aluminum, sheet metal, painted canvas, or plastic cover). Cellular foam insulation must be protected as above or painted with a water retardant and solar radiation-resistant coating.
§ 150.0(m)10:	Porous Inner Core Flex Duct. Porous inner cores of flex ducts must have a non-porous layer or air barrier between the inner core and outer vapor barrier.
§ 150.0(m)11:	Duct System Sealing and Leakage Test. When space conditioning systems use forced air duct systems to supply conditioned air to an occupiable space, the ducts must be sealed and duct leakage tested, as confirmed through field verification and diagnostic testing, in accordance with Reference Residential Appendix RA3.1.
§ 150.0(m)12:	Air Filtration. Space conditioning systems with ducts exceeding 10 feet and the supply side of ventilation systems must have MERV 13 or equivalent filters. Filters for space conditioning systems must have a two inch depth or can be one inch if sized per Equation 150.0-A. Clean-filter pressure drop and labeling must meet the requirements in §150.0(m)12. Filters must be accessible for regular service. Filter racks or grilles must use gaskets, sealing, or other means to close gaps around the inserted filters to and prevents air from bypassing the filter. *

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2022 Single-Family Residential Mandatory Requirements Summary

§ 150.0(m)13:	Space Conditioning System Airflow Rate and Fan Efficacy. Space conditioning systems that use ducts to supply cooling must have a hole for the placement of a static pressure probe, or a permanently installed static pressure probe in the supply plenum. Airflow must be ≥ 350 CFM per ton of nominal cooling capacity, and an air-handling unit fan efficacy ≤ 0.45 watts per CFM for gas furnace air handlers and ≤ 0.58 watts per CFM for all others. Small duct high velocity systems must provide an airflow ≥ 250 CFM per ton of nominal cooling capacity, and an air-handling unit fan efficacy ≤ 0.62 watts per CFM. Field verification testing is required in accordance with Reference Residential Appendix RA3.3. *

Ventilation and Indoor Air Quality:

§ 150.0(o)1:	Requirements for Ventilation and Indoor Air Quality. All dwelling units must meet the requirements of ASHRAE Standard 62.2, Ventilation and Acceptable Indoor Air Quality in Residential Buildings subject to the amendments specified in § 150.0(o)1. *
§ 150.0(o)1B:	Central Fan Integrated (CFI) Ventilation Systems. Continuous operation of CFI air handlers is not allowed to provide the whole-dwelling unit ventilation airflow required per §150.0(o)1C. A motorized damper(s) must be installed on the ventilation duct(s) that prevents all airflow through the space conditioning duct system when the damper(s) is closed andcontrolled per §150.0(o)1Biii&iv. CFI ventilation systems must have controls that track outdoor air ventilation run time, and either open or close the motorized damper(s) for compliance with §150.0(o)1C.
§ 150.0(o)1C:	Whole-Dwelling Unit Mechanical Ventilation for Single-Family Detached and townhouses . Single-family detached dwelling units, and attached dwelling units not sharing ceilings or floors with other dwelling units, occupiable spaces, public garages, or commercial spaces must have mechanical ventilation airflow specified in § 150.0(o)1Ciii.
§ 150.0(o)1G:	Local Mechanical Exhaust. Kitchens and bathrooms must have local mechanical exhaust; nonenclosed kitchens must have demand-controlled exhaust system meeting requirements of §150.0(o)1Giii,enclosed kitchens and bathrooms can use demand-controlled or continuous exhaust meeting §150.0(o)1Giii-iv. Airflow must be measured by the installer per §150.0(o)1Gv, and rated for sound per §150.0(o)1Gvi. *
§ 150.0(o)1H&I:	Airflow Measurement and Sound Ratings of Whole-Dwelling Unit Ventilation Systems. The airflow required per § 150.0(o)1C must be measured by using a flow hood, flow grid, or other airflow measuring device at the fan's inlet or outlet terminals/grilles per Reference Residential Appendix RA3.7. Whole-Dwelling unit ventilation systems must be rated for sound per ASHRAE 62.2 §7.2 at no less than the minimum airflow rate required by §150.0(o)1C.
§ 150.0(o)2:	Field Verification and Diagnostic Testing. Whole-Dwelling Unit ventilation airflow, vented range hood airflow and sound rating, and HRV and ERV fan efficacy must be verified in accordance with Reference Residential Appendix RA3.7. Vented range hoods must be verified per Reference Residential Appendix RA3.7.4.3 to confirm if it is rated by HVI or AHAM to comply with the airflow rates and sound requirements per §150.0(o)1G

Pool and Spa Systems and Equipment:

§ 110.4(a):	Certification by Manufacturers. Any pool or spa heating system or equipment must be certified to have all of the following: compliance with the Appliance Efficiency Regulations and listing in MAEDbS; an on-off switch mounted outside of the heater that allows shutting off the heater without adjusting the thermostat setting; a permanent weatherproof plate or card with operating instructions; and must not use electric resistance heating. *
§ 110.4(b)1:	Piping. Any pool or spa heating system or equipment must be installed with at least 36 inches of pipe between the filter and the heater, or dedicated suction and return lines, or built-in or built-up connections to allow for future solar heating.
§ 110.4(b)2:	Covers. Outdoor pools or spas that have a heat pump or gas heater must have a cover.
§ 110.4(b)3:	Directional Inlets and Time Switches for Pools. Pools must have directional inlets that adequately mix the pool water, and a time switch that will allow all pumps to be set or programmed to run only during off-peak electric demand periods.
§ 110.5:	Pilot Light. Natural gas pool and spa heaters must not have a continuously burning pilot light.
§ 150.0(p):	Pool Systems and Equipment Installation. Residential pool systems or equipment must meet the specified requirements for pump sizing, flow rate, piping, filters, and valves. *

Lighting:

§ 110.9:	Lighting Controls and Components. All lighting control devices and systems, ballasts, and luminaires must meet the applicable requirements of § 110.9. *
§ 150.0(k)1A:	Luminaire Efficacy. All installed luminaires must meet the requirements in Table 150.0-A, except lighting integral to exhaust fans, kitchen range hoods, bath vanity mirrors, and garage door openers; navigation lighting less than 5 watts; and lighting internal to drawers, cabinets, and liner closets with an efficacy of at least 45 lumens per watt.
§ 150.0(k)1B:	Screw based luminaires. Screw based luminaires must contain lamps that comply with Reference Joint Appendix JA8. *
§ 150.0(k)1C:	Recessed Downlight Luminaires in Ceilings. Luminaires recessed into ceilings must not contain screw based sockets, must be airtight, and must be sealed with a gasket or caulk. California Electrical Code § 410.116 must also be met.
§ 150.0(k)1D:	Light Sources in Enclosed or Recessed Luminaires. Lamps and other separable light sources that are not compliant with the JA8 elevated temperature requirements, including marking requirements, must not be installed in enclosed or recessed luminaires.
§ 150.0(k)1E:	Blank Electrical Boxes. The number of electrical boxes that are more than five feet above the finished floor and do not contain a luminaire or other device shall be no more than the number of bedrooms. These boxes must be served by a dimmer, vacancy sensor control, low voltage wiring, or fan speed control.
§ 150.0(k)1F:	Lighting Integral to Exhaust Fans. Lighting integral to exhaust fans (except when installed by the manufacturer in kitchen exhaust hoods) must meet the applicable requirements of § 150.0(k). *

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2022 Single-Family Residential Mandatory Requirements Summary

§ 150.0(k)1G:	Screw based luminaires. Screw based luminaires must contain lamps that comply with Reference Joint Appendix JA8. *
§ 150.0(k)1H:	Light Sources in Enclosed or Recessed Luminaires. Lamps and other separable light sources that are not compliant with the JA8 elevated temperature requirements, including marking requirements, must not be installed in enclosed or recessed luminaires.
§ 150.0(k)1I:	Light Sources in Drawers, Cabinets, and Linen Closets. Light sources internal to drawers, cabinetry or linen closets are not required to comply with Table 150.0-A or be controlled by vacancy sensors provided that they are rated to consume no more than 5 watts of power, emit no more than 150 lumens, and are equipped with controls that automatically turn the lighting off when the drawer, cabinet or linen closet is closed.
§ 150.0(k)2A:	Interior Switches and Controls. All forward phase cut dimmers used with LED light sources must comply with NEMA SSL 7A.
§ 150.0(k)2B:	Interior Switches and Controls. Exhaust fans must be controlled separately from lighting systems. *
§ 150.0(k)2A:	Accessible Controls. Lighting must have readily accessible wall-mounted controls that allow the lighting to be manually turned on and off. *
§ 150.0(k)2B:	Multiple Controls. Controls must not bypass a dimmer, occupant sensor, or vacancy sensor function if the dimmer or sensor is installed to comply with § 150.0(k).
§ 150.0(k)2C:	Mandatory Requirements. Lighting controls must comply with the applicable requirements of § 110.9.
§ 150.0(k)2D:	Energy Management Control Systems. An energy management control system (EMCS) may be used to comply with dimming, occupancy, and control requirements if it provides the functionality of the specified control per § 110.9 and the physical controls specified in § 150.0(k)2A.
§ 150.0(k)2E:	Automatic Shutoff Controls. In bathrooms, garages, laundry rooms, utility rooms and walk-in closets, at least one installed luminaire must be controlled by an occupancy or vacancy sensor providing automatic-off functionality. Lighting inside drawers and cabinets with opaque fronts or doors must have controls that turn the light off when the drawer or door is closed.
§ 150.0(k)2F:	Dimmers. Lighting in habitable spaces (e.g., living rooms, dining rooms, kitchens, and bedrooms) must have readily accessible wall-mounted dimming controls that allow the lighting to be manually adjusted up and down. Forward phase cut dimmers controlling LED light sources in these spaces must comply with NEMA SSL 7A.
§ 150.0(k)2K:	Independent controls. Integrated lighting of exhaust fans shall be controlled independently from the fans. Lighting under cabinets or shelves, lighting in display cabinets, and switched outlets must be controlled separately from ceiling-installed lighting.
§ 150.0(k)3A:	Residential Outdoor Lighting. For single-family residential buildings, outdoor lighting permanently mounted to a residential building, or to other buildings on the same lot, must have a manual on/off switch and either a photocell and motion sensor or automatic time switch control) or an astronomical time clock. An energy management control system that provides the specified control functionality and meets all applicable requirements may be used to meet these requirements.
§ 150.0(k)4:	Internally illuminated address signs. Internally illuminated address signs must either comply with § 140.8 or consume no more than 5 watts of power.
§ 150.0(k)5:	Residential Garages for Eight or More Vehicles. Lighting for residential parking garages for eight or more vehicles must comply with the applicable requirements for nonresidential garages in §§ 110.9, 130.0, 130.1, 130.4, 140.6, and 141.0.

Solar Readiness:

§ 110.10(a)1:	Single-family Residences. Single-family residences located in subdivisions with 10 or more single-family residences and where the application for a tentative subdivision map for the residences has been deemed complete and approved by the enforcement agency, which do not have a photovoltaic system installed, must comply with the requirements of § 110.10(b)-(e).
§110.10(b)1A:	Minimum Solar Zone Area. The solar zone must have a minimum total area as described below. The solar zone must comply with access, pathway, smoke ventilation, and spacing requirements as specified in Title 24, Part 9 or other parts of Title 24 or in any requirements adopted by a local jurisdiction. The solar zone total area must be comprised of areas that have no dimension less than 5 feet and are no less than 80 square feet each for buildings with roof areas less than or equal to 10,000 square feet or no less than 160 square feet each for buildings with roof areas greater than 10,000 square feet. For single-family residences, the solar zone must be located on the roof or overhang of the building and have a total area no less than 250 square feet. *
§ 110.10(b)2:	Azimuth. All sections of the solar zone located on steep-sloped roofs must have an azimuth between 90-300° of true north.
§ 110.10(b)3A:	Shading. The solar zone must not contain any obstructions, including but not limited to: vents, chimneys, architectural features, and roof mounted equipment. *
§ 110.10(b)3B:	Shading. Any obstruction located on the roof or any other part of the building that projects above a solar zone must be located at least twice the horizontal distance of the height difference between the highest point of the obstruction and the horizontal projection of the nearest point of the solar zone, measured in the vertical plane. *
§ 110.10(b)4:	Structural Design Loads on Construction Documents. For areas of the roof designated as a solar zone, the structural design loads for roof dead load and roof live load must be clearly indicated on the construction documents.
§ 110.10(c):	Interconnection Pathways. The construction documents must indicate: a location reserved for inverters and metering equipment and a pathway reserved for routing of conduit from the solar zone to the point of interconnection with the electrical service; and for single-family residences and central water-heating systems, a pathway reserved for routing plumbing from the solar zone to the water-heating system.
§ 110.10(d):	Documentation. A copy of the construction documents or a comparable document indicating the information from § 110.10(b)-(c) must be provided to the occupant.
§ 110.10(e)1:	Main Electrical Service Panel. The main electrical service panel must have a minimum busbar rating of 200 amps.
§ 110.10(e)2:	Main Electrical Service Panel. The main electrical service panel must have a reserved space to allow for the installation of a double pole circuit breaker for a future solar electric installation. The reserved space must be permanently marked as "For Future Solar Electric."

Electric and Energy Storage Ready:

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2022 Single-Family Residential Mandatory Requirements Summary

Energy Storage System (ESS) Ready. All single-family residences must meet all of the following: Either ESS-ready interconnection equipment with backed up capacity of 60 amps or more and four or more ESS supplied branch circuits, or a dedicated raceway from the main service to a subpanel that supplies the branch circuits in § 150.0(s); at least four branch circuits must be identified and have their source collocated at a single panelboard suitable to be supplied by the ESS, with one circuit supplying the refrigerator, one lighting circuit near the primary exit, and one circuit supplying a sleeping room receptacle outlet; main panelboard must have a minimum busbar rating of 225 amps; sufficient space must be reserved to allow future installation of a system isolation equipment/transfer switch within 3' of the main panelboard, with raceways installed between the panelboard and the switch location to allow the connection of backup power source.
Heat Pump Space Heater Ready. Systems using gas or propane furnaces to serve individual dwelling units must include: A dedicated unobstructed 240V branch circuit wiring installed within 3' of the furnace with circuit conductors rated at least 30 amps with the blank cover identified as "240V ready;" and a reserved main electrical service panel space to allow for the installation of a double pole circuit breaker permanently marked as "For Future 240V use."
Electric Cooktop Ready. Systems using gas or propane cooktop to serve individual dwelling units must include: A dedicated unobstructed 240V branch circuit wiring installed within 3' of the cooktop with circuit conductors rated at least 50 amps with the blank cover identified as "240V ready;" and a reserved main electrical service panel space to allow for the installation of a double pole circuit breaker permanently marked as "For Future 240V use."
Electric Clothes Dryer Ready. Clothes dryer locations with gas or propane plumbing to serve individual dwelling units must include: A dedicated unobstructed 240V branch circuit wiring installed within 3' of the dryer location with circuit conductors rated at least 30 amps with the blank cover identified as "240V ready;" and a reserved main electrical service panel space to allow for the installation of a double pole circuit breaker permanently marked as "For Future 240V use."

*Exceptions may apply.

Addition
5122 Richfield Rd
Yorba Linda, Ca 92886

Project	Sheet
Date	T-24-3
Scale	

STAFF REPORT
CITY of YORBA LINDA

ADMINISTRATION DEPARTMENT

DATE: **MAY 20, 2025**

TO: **HONORABLE MAYOR AND MEMBERS OF THE CITY COUNCIL**

FROM: **DAVID CHRISTIAN, ASSISTANT CITY MANAGER**

SUBJECT: **AGREEMENT FOR LAW ENFORCEMENT SERVICES WITH THE ORANGE COUNTY SHERIFF'S DEPARTMENT**

RECOMMENDATION

It is recommended that the City Council approve a new five-year agreement for law enforcement services with the Orange County Sheriff's Department beginning with fiscal year 2025-26.

BACKGROUND

On July 17, 2012 the City entered into an agreement with the Orange County Sheriff's Department (OCSD) for the provision of law enforcement services through June 30, 2018 and OCSD began providing police services on January 5, 2013. On May 15, 2018 the City entered into a new five-year agreement with OCSD for the provision of law enforcement services through June 30, 2023. On May 16, 2023 the City Council entered into another five-year agreement with OCSD for the provision of law enforcement services through June 30, 2028. On May 7, 2024 the City Council approved the first amendment to the current agreement establishing levels of service and costs for FY 24-25.

In November of 2024, the City was notified that OCSD was making updates to its law enforcement contracts beginning July 1, 2025, to conform with the County's current contract template. Although FY 25-26 would be year three of our current five-year agreement, OCSD is requesting that we execute a new five-year agreement from FY 25-26 through FY 29-30. After approval by the Council, this amendment will go before the Orange County Board of Supervisors for approval in late June.

DISCUSSION

The changes to the contract are not intended to make substantive revisions but designed to reorganize the current contract language. These updates should simplify amendments, eliminate duplicate references, and make the document easier to reference. All changes to the contract language are intended to make the agreement more readable and codify the OCSD's current practice.

Overview of the changes:

- The contract is divided into General Terms and Conditions, Attachment A Scope of Work, Attachment B Payment Provisions, Attachment C Level of Services, and the attachments also include the County's Billing Policy.
- The agreement provides for office space at City Hall for the OCSD use. This is to codify the current practice of the OCSD providing staff to be available at City Hall (See Exhibit A, Section H City Office Space).
- An additional attachment (Attachment H) will be used to account for any special services requested by a City.

In addition to the above, the new agreement incorporates all the provisions of the previous agreement and any amendments. There are no changes recommended by OCSD or the City to the level of service or staffing.

FISCAL IMPACT

The cost estimate for FY 25-26 is $15,601,529 which represents an increase of $595,308 or 3.97% over the final adjusted cost for FY 24-25. While there are no increases to the level of service going forward, the main reason for a majority of the increase is due to the salary and benefit changes that were approved by the Board of Supervisors in 2023.

ALTERNATIVES

Do not approve the new agreement as proposed and direct staff to issue a Request for Proposals for law enforcement services.

ATTACHMENTS

1. New Five-Year Agreement for Law Enforcement Services With OCSD
2. FY 25-26 Cost Estimates

CONTRACT
With
City of Yorba Linda
For
Law Enforcement Services

This Contract for Law Enforcement Services, (hereinafter referred to as "Contract") is made and entered into as of the date fully executed by and between the County of Orange, a political subdivision of the State of California (hereinafter referred to as "County,") on behalf of Orange County Sheriff's Department, ("Sheriff"), and the City of Yorba Linda, (hereinafter referred to as "City,") with County and City sometimes individually referred to as "Party", or collectively referred to as "Parties"

ATTACHMENTS

This Contract is comprised of this document and the following Attachments, which are attached hereto and incorporated by reference into this Contract:

Attachment A – Scope of Work
Attachment B – Payment Provisions
Attachment C – Level of Service
Attachment D – City Ordinances
Attachment E – TVAP Resolution
Attachment F – TVAP Form
Attachment G – Forfeited and Seized Asset Policy
Attachment H – Special Services

RECITALS

WHEREAS, City wishes to contract with County for law enforcement services; and

WHEREAS, County is agreeable to the rendering of such services, as authorized in Government Code sections 51301, 54981, and 55632, on the terms and conditions hereinafter set forth,

NOW, THEREFORE, the Parties mutually agree as follows:

ARTICLES

General Terms and Conditions:

A. **Term of Contract:** This Contract shall commence July 1, 2025 and terminate June 30, 2030 unless earlier terminated by either Party or extended in the manner set forth herein.

B. **Termination:** County and City may terminate this Contract, without cause, upon one-hundred and eighty (180) days written notice to the other Party.

If the County and City have not entered into a written Contract for further law enforcement services thirty (30) days before this Contract terminates, then the County and City may execute an amendment that provides as follows and does not materially alter other terms of the Contract: County shall continue to provide to City all, or a designated part, of the law enforcement services specified herein, for sixty (60) days following the termination date of this Contract, and City shall pay County the full costs of providing such services. Such full costs may be greater than those listed herein.

C. **Entire Contract:** This Contract contains the entire Contract between the parties with respect to the matters herein, and there are no restrictions, promises, warranties or undertakings other than those set forth herein or referred to herein.

D. **Amendments:** Unless expressly provided for in this Contract, no alteration or variation of the terms of this Contract shall be valid unless made in writing and signed by the parties; no oral understanding or Contract not incorporated herein shall be binding on either of the parties; and no exceptions, alternatives, substitutes or revisions are valid or binding on either Party unless authorized in writing.

E. **Severability:** If any term, covenant, condition or provision of this Contract is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remainder of the provisions hereof shall remain in full force and effect and shall in no way be affected, impaired or invalidated thereby.

F. **Headings:** Headings used throughout this Contract are for convenience only and shall not affect the meaning or interpretation of any provisions of this Contract.

G. **Independent Contractor:** County is and at all times shall be deemed to be, an independent contractor. Nothing herein contained shall be construed as creating the relationship of employer and employee, or principal and agent, between City and County or any of County's agents or employees. County and its Sheriff shall retain all authority for rendition of services, standards of performance, control of personnel, and other matters incident to the performance of services by County pursuant to this Contract. County, its agents and employees, shall not be entitled to any rights or privileges of City employees and shall not be considered in any manner to be City employees.

H. **Indemnification:** County, its officers, agents, employees, subcontractors and independent contractors shall not be deemed to have assumed any liability for the negligence or any other act or omission of City or any of its officers, agents, employees, subcontractors or independent contractors, or for any dangerous or defective condition of any public street, work or property of City, or for any illegality or unconstitutionality of City's municipal ordinances. City shall indemnify and hold harmless County, and its elected and appointed officials, officers, agents, employees, subcontractors and independent contractors from any claim, demand or liability whatsoever based or asserted upon the condition of any public street, work or property of City, or upon the illegality or unconstitutionality of any municipal ordinance of City that Sheriff has enforced, or upon any act or omission of City, or its elected and appointed officials, officers, agents, employees, subcontractors or independent contractors related to this Agreement, including, but not limited to, any act or omission related to the maintenance or condition of any vehicle or motorcycle that is owned or possessed by City and used by County personnel in the performance of this Agreement, for property damage, bodily injury or death or any other element of damage of any kind or nature, and City shall defend at its expense including attorney fees, and with counsel approved in writing by County, County and its elected and appointed officials, officers, agents, employees, subcontractors and independent contractors in any legal action or claim of any kind based upon or asserted upon such condition of public street, work or property, or illegality or unconstitutionality of a municipal ordinance, or alleged acts or omissions. If judgment is entered against City and County by a court of competent jurisdiction because of the concurrent active negligence of either party, City and County agree that liability will be apportioned as determined by the court. Neither party shall request a jury apportionment.

   County shall indemnify and hold harmless City and its elected and appointed officials, officers, agents, employees, subcontractors and independent contractors from any claim, demand or liability whatsoever based or asserted upon any act or omission of County or its elected and appointed officials, officers, agents, employees, subcontractors or independent contractors related to this Agreement, for property damage, bodily injury or death or any other element of damage of any kind or nature, and County shall defend, at its expense, including attorney fees, and with counsel approved in writing by City, City and its elected and appointed officials, officers, agents, employees, subcontractors and independent contractors in any legal action or claim of any kind based or asserted upon such alleged acts or omissions.

I. **State Audit:** Pursuant to Government Code Section 8546.7, City and County shall be subject to examination and audit by the State Auditor for a period of three years after final payment by City to County under this Contract. City and County shall retain all records relating to the performance of this Contract for said three-year period, except that those records pertaining to any audit then in progress, or to any claims or litigation, shall be retained beyond said three-year period until final resolution of said audit, claim or litigation.

J. **Notices:** Termination notices shall be effective when written and deposited in the United States mail, certified, return receipt requested and addressed as below. All other notices authorized or required by this Contract shall be effective when written and deposited in the United States mail, first class postage prepaid and addressed as follows:

CITY: ATTN: CITY MANAGER
CITY OF YORBA LINDA
4845 CASA LOMA AVE.
YORBA LINDA, CA 92886

COUNTY: ATTN: LAW ENFORCEMENT CONTRACT MANAGER
SHERIFF-CORONER DEPARTMENT
320 NORTH FLOWER STREET, SUITE 108
SANTA ANA, CA 92703

-Signature Page to Follow-

IN WITNESS WHEREOF, the Parties hereto have executed this Contract on the dates opposite their respective signatures:

City: Yorba Linda

By: _____ Title: Mayor

Print Name: _____ Date: _____

Attest: _____

City Clerk

Approved as to Form

By: _____
City Attorney

County:

By: _____ Title: Chair of the Board of Supervisors

Print Name: _____ Date: _____

Signed and certified that a copy of this Contract has been delivered to the Chair of the Board Per Government Code section 25103; Resolution 79-1535.

Attest: _____

Robin Stieler
Clerk of the Board
County of Orange, California

Approved as to Form
Office of the County Counsel
Orange County, California

By: _____
Deputy

DocuSigned by:
Annie Loo
B7726751D1E947E...

ATTACHMENT A

SCOPE OF WORK

A. REGULAR SERVICES BY COUNTY:

1. Sheriff shall render to City law enforcement services as hereinafter provided. Such services shall include the enforcement of lawful State statutes and lawful municipal ordinances of City, other than licensing ordinances.

2. The night, day and evening patrol and supervisory shifts will be established by Sheriff. Personnel of each shift may work varying and different times and may be deployed to other shifts when, in the opinion of Sheriff and City Manager, the need arises. Any long-term shift deployment change will be reported to the City Council.

3. The level of service, other than for licensing, to be provided by the County for this Contract is set forth in Attachment C.

4. For any service that is provided to City at less than 100% of a full-time Sheriff position, County retains the option to terminate such service in the event the other City or cities that contract(s) for the balance of the time of the employee providing the service no longer pay(s) for such service and City does not request the Contract be amended to pay 100% of the cost of the employee providing such service. The Maximum Obligation of City will be adjusted accordingly.

5. All services contracted for in this Contract may not be operational on the precise date specified in this Contract. In those instances, Sheriff shall notify City Manager of the date or dates such service or services are to be implemented. If the City pays for a service before its implementation, the County shall provide a credit, based on the vacancy credit rates calculated for that fiscal year, in the City's final invoice of that fiscal year.

6. During emergencies, such as mutual aid situations, Sheriff will attempt to leave in City the Captain in charge of City Police Services. If Sheriff determines that the Captain is needed elsewhere, Sheriff will notify City's Manager within four hours. Sheriff will return the Captain to City as soon as possible once the emergency situation is under control.

7. Sheriff shall receive applications for City licenses pursuant to the City's ordinances in Attachment D and complete investigations relating to such applications. Said investigations shall be forwarded to City Manager who is responsible for the disposition of the application and notification to the applicant. County shall not provide any advisory, administrative, hearing or litigation attorney support or services related to licensing. County shall not provide any administrative or investigatory services related to the licensing ordinances, except the investigations relating to initial applications for which this subsection provides.

8. With the limitations set forth below, Sheriff, on behalf of County, is authorized to execute written amendments to this Contract to increase or decrease the level of service, when Sheriff and City mutually agree that such increase or decrease in the level of service is appropriate. Any such amendment to the Contract shall concomitantly increase or decrease the cost of services payable by City. Sheriff and appropriate City personnel shall file copies of any such amendments to this Contract with the Clerk of County's Board of Supervisors and City's Clerk. Except for costs related to Employee Bargaining has defined herein, changes to this Contract executed by Sheriff and City Manager may not, in the aggregate, increase or decrease the cost of services payable by City by more than one percent (1%) of the Maximum Obligation.

B. ENHANCED AND SUPPLEMENTAL SERVICES BY COUNTY:

1. Enhanced services for events on City property. At the request of City, through its City Manager, Sheriff may provide enhanced law enforcement services for functions, such as community events, conducted on property that is owned, leased or operated by City. Sheriff shall determine personnel and equipment needed for such enhanced services. City shall reimburse County for such additional services, at an amount computed by Sheriff, based on the current year's County law enforcement cost study. The cost of these enhanced services shall be in addition to the Maximum Obligation of City. Sheriff shall bill City immediately after each such event.

2. Supplemental services for occasional events operated by private individuals and entities on non-City property. At the request of City, through its City Manager, Sheriff may provide supplemental law enforcement services to preserve the peace at special events or occurrences that occur on an occasional basis and are operated by private individuals or private entities on non-City property. Sheriff shall determine personnel and equipment needed for such supplemental services, and will provide such supplemental services only if Sheriff is able to do so without reducing the normal and regular ongoing services that Sheriff otherwise would provide to City pursuant to this Contract. Such supplemental services shall be provided only by regularly appointed full-time peace officers, at rates of pay governed by a Memorandum of Understanding between County and the bargaining unit(s) representing the peace officers providing the services. Such supplemental services shall include only law enforcement duties and shall not include services authorized to be provided by a private patrol operator, as defined in Section 7582.1 of the Business and Professions Code. Law enforcement support functions, including, but not limited to, clerical functions and forensic science services, may be performed by non-peace officer personnel if the services do not involve patrol or keeping the peace and are incidental to the provision of law enforcement services. City shall reimburse County its full, actual costs of providing such supplemental services at an amount computed by Sheriff, based on the current year's County law enforcement cost study. The cost of these supplemental services shall be in addition to the Maximum Obligation of City. Sheriff shall bill City immediately after each such event.

3. Supplemental services for events operated by public entities on non-City property. At the request of City, through its City Manager, Sheriff may provide supplemental law enforcement services to preserve the peace at special events or occurrences that occur on an occasional basis and are operated by public entities on non-City property. Sheriff shall determine personnel and equipment needed for such supplemental services, and will provide such supplemental services only if Sheriff is able to do so without reducing services that Sheriff otherwise would provide to City pursuant to this Contract. City shall reimburse County its full, actual costs of providing such supplemental services at an amount computed by Sheriff, based on the current year's County law enforcement cost study. The cost of these supplemental services shall be in addition to the Maximum Obligation of City. Sheriff shall bill City immediately after each such event.

4. Notwithstanding the foregoing, City, through its permit process, may utilize the services of Sheriff at events, for which City issues permits, that are operated by private individuals or entities or public entities. Sheriff shall determine personnel and equipment needed for said events. If said events are in addition to the level of services listed in this Contract, City shall reimburse County for such additional services at an amount computed by Sheriff, based upon the current year's County law enforcement cost study. The cost of these services shall be in addition to the Maximum Obligation of City. Sheriff shall bill City immediately after said services are rendered.

5. In accordance with Government Code Section 51350, County has adopted Board Resolution 89-1160 which identifies Countywide services, including but not limited to helicopter response. Sheriff through this contract provides enhanced helicopter response services. The cost of enhanced helicopter response services is included in the Maximum Obligation of City. County shall not charge any additional amounts for enhanced helicopter services without written notification to the City.

C. BODY WORN CAMERA AND IN CAR VIDEO:

1. As part of the law enforcement services to be provided to City, County has provided, or will provide, body worn cameras (hereinafter called "BWC") that will be worn by Sheriff's personnel and In Car Video (hereinafter called "ICV") that will be mounted in vehicles designated by Sheriff for use within City service area.

2. Sheriff has the exclusive right to use said BWC and ICV for law enforcement services related to this Contract.

3. City shall pay County the full costs to County of a) the acquisition of BWC and the acquisition and installation of ICV, and b) recurring costs, as deemed necessary by County, including the costs of maintenance and contributions to a fund for replacement and upgrade of such BWC and ICV when they become functionally or technologically obsolete. The costs to be paid by City for recurring costs, including maintenance and replacement/upgrade of BWC and ICV, are included in the costs set forth in the Maximum Obligation of City, unless City has already paid such costs.

4. If, following the initial acquisition of BWC and ICV referenced above, City requires BWC and ICV for additional Sheriff's personnel or vehicles designated for use in the City service area, County will purchase said additional BWC and ICV. Upon demand by County, City will pay to County a) the full costs of acquisition of

additional BWC and the full cost of acquisition and installation of additional ICV, and b) the full recurring costs for said BWC and ICV, as deemed necessary by County, including the costs of maintenance, and contributions to a fund for replacement and upgrade of such BWC and ICV when they become functionally or technologically obsolete. Said costs related to additional BWC and ICV are not included in, and are in addition to, the costs set forth in the Maximum Obligation.

5. County will replace and/or upgrade BWC and ICV as needed. The costs of replacing/upgrading BWC and ICV shall be paid by County from the replacement/upgrade funds to be paid by City in accordance with the foregoing. City shall not be charged any additional charge to replace or upgrade BWC and ICV.

D. TRAFFIC VIOLATOR APPREHENSION PROGRAM:

1. County has established a Traffic Violator Apprehension Program ("the Program"), which is operated by Sheriff, and is designed to reduce vehicle accidents caused by unlicensed drivers and drivers whose licenses are suspended and to educate the public about the requirements of the Vehicle Code and related safety issues with regard to driver licensing, vehicle registration, vehicle operation, and vehicle parking. The Program operates throughout the unincorporated areas of the County and in the cities that contract with County for Sheriff's law enforcement services, without regard to jurisdictional boundaries, because an area-wide approach to reduction of traffic accidents and driver education is most effective in preventing traffic accidents. In order for City to participate in the Program, City has adopted fees pursuant to Vehicle Code Section 22850.5, in the same amount as approved by County, as set forth in the resolution that is Attachment E (hereinafter called a "TVAP resolution"), and has directed that the revenue from such fee be used for the Program. City's participation in the Program may be terminated at any time by rescission or amendment of its TVAP resolution. In the event City 1) amends said TVAP resolution, or rescinds said TVAP resolution and adopts a new TVAP resolution pertaining to the above-referenced fees and the Program, and 2) remains a participant in the Program thereafter, City's Manager, on behalf of City, and Sheriff, on behalf of County, have authority to execute an amendment of this Contract to substitute City's amended or new TVAP resolution for Attachment E to the Contract, as long as said amendment to this Contract does not materially change any other provision of this Contract. As County updates its fees for the Program periodically, County will provide written notice to City of the updated fees. City's participation in the Program will terminate if City determines not to adopt the updated fees for the Program.

2. County will make available for review, at the request of City, all financial data related to the Program as may be requested by City.

3. Fee revenue generated by County and participating cities will be used to fund the following positions, which will be assigned to the Program:

- Ten one hundredths of one (0.10) Sergeant

  (8 hours per two-week pay period)
- One (1) Staff Specialist

  (80 hours per two-week pay period)
- One (1) Office Specialist

  (80 hours per two-week pay period)

4. Fee revenue generated by City may be used to reimburse City for expenditures for equipment and/or supplies directly in support of the Program. In order for an expenditure for equipment and/or supplies to be eligible for reimbursement, City shall submit a request for and obtain pre-approval of the expenditure by using the form as shown in Attachment F.

The request shall be submitted within the budget schedule established by Sheriff. Sheriff shall approve the expenditure only if both of the following conditions are satisfied: 1) there are sufficient Program funds, attributable to revenue generated by City's fee, to pay for the requested purchase, and 2) City will use the equipment and/or supplies, during their entire useful life, only for purposes authorized by its TVAP resolution in effect at the time of purchase.

In the event that City terminates its participation in the Program, City agrees that the equipment purchased by City and reimbursed by Program funds will continue to be used, during the remainder of its useful life, exclusively for the purposes authorized by City's TVAP resolution in effect at the time of purchase.

5. In the event the fees adopted by County, City and other participating jurisdictions are not adequate to continue operation of the Program at the level at which it operated previously, County, at the option of City, will reduce the level of Program service to be provided to City or will continue to provide the existing level of Program services. County will charge City the cost of any Program operations that exceed the revenue generated by fees. Such charges shall be in addition to the Maximum Obligation of City. The amount of any revenue shortfall charged to City will be determined, at the time the revenue shortfall is experienced, according to City's share of Program services rendered. In the event of a reduction in level of Program service, termination of Program service or adjustment of costs, the parties shall execute an amendment to this Contract so providing. Decisions about how to reduce the level of Program service provided to City shall be made by Sheriff with the approval of City.

E. MOBILE DATA COMPUTERS:

1. As part of the law enforcement services to be provided to City, County has provided, or will provide, mobile data computers (hereinafter called "MDCs") that are or will be mounted in patrol vehicles and motorcycles, designated by County for use within City limits.

2. Sheriff has the exclusive right to use said MDCs for law enforcement services related to this Contract.

3. City shall pay County the full costs to County of a) the acquisition and installation of MDCs that are or will be mounted in patrol vehicles and motorcycles assigned to City, and b) recurring costs, as deemed necessary by County, including the costs of maintenance and contributions to a fund for replacement and upgrade of such MDCs when they become functionally or technologically obsolete.

The costs to be paid by City for recurring costs, including maintenance and replacement/upgrade of MDCs, are included in the costs set forth in the Maximum Obligation of City unless City has already paid such costs.

4. If, following the initial acquisition of MDCs referenced above, City requires MDCs for additional patrol cars or motorcycles designated for use in City, or for City's Emergency Operations Center, County will purchase said additional MDCs. Upon demand by County, City will pay to County a) the full costs of acquisition and installation of said additional MDCs, and b) the full recurring costs for said MDCs, as deemed necessary by County, including the costs of maintenance, and contributions to a fund for replacement and upgrade of such MDCs when they become functionally or technologically obsolete. Said costs related to additional MDCs are not included in, and are in addition to, the costs set forth in the Maximum Obligation of City.

5. County will replace and/or upgrade MDCs as needed. The costs of replacing/upgrading MDCs shall be paid by County from the replacement/upgrade funds to be paid by City in accordance with the foregoing. City shall not be charged any additional charge to replace or upgrade MDCs.

F. E-CITATION UNITS:

1. As part of the law enforcement services to be provided to City, County has provided, or will provide, E-Citation units designated by County for use within City limits.

2. Sheriff has the exclusive right to use said E-Citation units for law enforcement services related to this Contract.

3. City shall pay County the full costs to County of a) the acquisition of E-Citation units that are assigned to City, and b) recurring costs, as deemed necessary by County, including the costs of maintenance and contributions to a fund for replacement and upgrade of such E-Citation units when they become functionally or technologically obsolete.

The costs to be paid by City for recurring costs, including maintenance and replacement/upgrade of E-Citation units, are included in the costs set forth in the Maximum Obligation of City unless City has already paid such costs.

4. If, following the initial acquisition of E-Citation units referenced above, City requires additional E-Citation units designated for use in City, County will purchase said additional E-Citation units. Upon demand by County, City will pay to County a) the full costs of acquisition of said additional E-Citation units, and b) the full recurring

costs for said E-Citation units, as deemed necessary by County, including the costs of maintenance, and contributions to a fund for replacement and upgrade of such E-Citation units when they become functionally or technologically obsolete. Said costs related to additional E-Citation units are not included in, and are in addition to, the costs set forth in the Maximum Obligation of City.

5. County will replace and/or upgrade E-Citation units as needed. The costs of replacing/upgrading E-Citation units shall be paid by County from the replacement/upgrade funds to be paid by City in accordance with the foregoing. City shall not be charged any additional charge to replace or upgrade E-Citation units.

G. EQUIPMENT:

1. As part of the law enforcement services to be provided to City, County shall purchase motorcycles and radios that meet certain law enforcement standards as determined by the County (hereinafter "Equipment").

2. City shall pay County the full costs to County of a) the acquisition of Equipment, b) recurring costs, c) the costs of maintenance, and d) replacement and upgrade of such Equipment when they become functionally or technologically obsolete, as deemed necessary by County. The costs to be paid by City are included in the costs set forth in the Maximum Obligation of City.

3. The Equipment purchased by the County for services to the City shall be the property of the County.

4. Radios and motorcycles previously purchased by the City for County law enforcement services to the City shall be the property of and maintained by the City. Notwithstanding the Indemnification provisions of this Contract, County shall be responsible to City for any damage to City radios and motorcycles caused by County's act or omission.

H. CITY OFFICE SPACE

1. In consideration of the promises contained herein, City hereby grants to County rent-free use of office space, office furniture, and office equipment and supplies located in City Hall or other City building for the provision of services under this Contract. Said office space, furniture and equipment and supplies shall be used solely by personnel of City and County, while performing their assigned duties related to services under this Contract. City and County shall mutually agree on the precise location, size and type of said office space, office furniture and office equipment supplies. City shall supply all repair, maintenance and janitorial supplies and services to said premises and shall be responsible for all charges for utilities supplied to said premises.

2. City shall be responsible for the cost of fuel used for services in this Contract. City may: 1) provide fuel via the City's fuel pumps or 2) otherwise pay the County for the provision of fuel in a manner that is acceptable to both Parties. For motorcycles, the City shall pay the County for the provision of fuel in a manner that is acceptable to both Parties. For all other vehicles, City and County shall mutually agree on which method shall be utilized. Limited reimbursement of such costs is included in the costs set forth in Attachment B.

3. Persons detained in City will be booked into the Sheriff Intake-Release Center. Persons will not be booked or housed at the Police Station.

ATTACHMENT B

PAYMENT PROVISIONS

1. Compensation: Pursuant to Government Code Section 51350, City agrees to pay to County the full costs of performing the services mutually agreed upon in this Contract. The costs of services include salaries, wages, benefits, mileage, services, supplies, equipment, and divisional, departmental and County General overhead.

The Maximum Obligation of City for services to be provided by the County for the period July 1, 2025 through June 30, 2026 shall be $15,601,529 (herein "Maximum Obligation"). The County shall provide the City with a new Maximum Obligation prior to the start of the new fiscal year term for the remaining fiscal years included in this Contract Term, if applicable.

The overtime costs included in the Contract are only an estimate. Sheriff shall notify City of actual overtime worked during each fiscal year. If actual overtime worked is above or below budgeted amounts, billings will be adjusted accordingly at the end of the fiscal year. Actual overtime costs may exceed City's Maximum Obligation.

2. Invoice: County shall invoice City monthly and will require payment by City of one-twelfth (1/12) of the Maximum Obligation of City. If a determination is made that increases due to Employee Bargaining must be paid, County thereafter shall include the pro-rata charges for such increases in its monthly invoices to City for the balance.

3. Employee Bargaining: At the time this Contract is executed, there may be unresolved issues pertaining to potential changes in salaries and benefits for County employees. If changes result in the County incurring or becoming obligated to pay for increased costs for or on account of personnel whose costs are included in the calculations of costs charged to City hereunder, City shall pay County, the full costs of said increases to the extent such increases are attributable to work performed by such personnel after the starting date of this Contract. City shall pay County in full for such increases on a pro-rata basis over the portion of the Contract term remaining after County notifies City that increases are payable.

If City is required to pay for such increases, County, at the request of City, will thereafter reduce the level of service provided to City to a level that will make the Maximum Obligation of City an amount specified by City. The purpose of such adjustment of service levels will be to give City the option of keeping its Maximum Obligation hereunder at the pre-increase level or at any other higher or lower level specified by City. In the event of such reduction in level of service and adjustment of costs, the parties shall execute an amendment to this Contract. Decisions about how to reduce the level of service provided to City shall be made by Sheriff with the approval of City.

4. Billing Policy: City shall pay County in accordance with County Board of Supervisors' approved County Billing Policy dated October 27, 1992. The provisions of the policy, including a discount for early payment, shall apply to this Contract. Payments made electronically via a credit card or through a banking system that charges Merchant Fees, Service Fees, or any other Fees shall be the responsibility of the City. If the County is charged any of the before mentioned fees, the City shall be responsible for payment of these fees to the County.

5. Late Penalties: County shall charge City late payment penalties in accordance with County Billing Policy.

6. Licensing Payments: As payment for the Licensing Services described in this Contract, County shall retain all fees paid by applicants for licenses pursuant to City ordinances. Retention of said fees by County shall constitute payment in full to County for costs incurred by County in performing the functions related to licensing; provided, however, that if any of said fees are waived or reduced by City, City shall pay to County the difference between the amount of fees retained by County and the fees that were set forth in the City's ordinances at the time this Contract was executed. If City increases the fee schedule for the licensing ordinances, either party shall have the right to seek amendment of this Contract with respect to the division of the increased fees between City and County.

7. Fees: Fees generated or collected by Sheriff contract personnel for response to false alarms or copying of documents related to the services provided in this Contract will be at County-established rates and will be credited to City on an annual basis. Narcotic asset forfeitures will be handled pursuant to Attachment G.

ORANGE COUNTY SHERIFF-CORONER
LAW ENFORCEMENT CONTRACT
CITY OF YORBA LINDA
FY 2025-26

LEVEL OF SERVICE

Title	Detail	Quantity	Cost of Service (each)	Cost of Service Total
MANAGEMENT:				
Captain		1.00	$ 518,524	$ 518,524
SUPERVISION:				
Sergeant	Administrative	0.50	$ 411,758	$ 205,879
Sergeant	Patrol	4.00	$ 411,756	$ 1,647,024
INVESTIGATION SERVICES:				
Sergeant	Investigative	0.50	$ 399,056	$ 199,528
Investigator		3.00	$ 347,370	$ 1,042,110
Investigative Assistant		1.00	$ 165,344	$ 165,344
PATROL AND TRAFFIC SERVICES:				
Deputy Sheriff II -Patrol	Patrol	23.00	$ 330,853	$ 7,609,619
Deputy Sheriff II -Motor	Motorcycle	2.00	$ 341,442	$ 682,884
ADDITIONAL SERVICES:				
Crime Prevention Specialist	Crime Prevention	1.00	$ 127,776	$ 127,776
Community Services Officer	Parking/Traffic Enf.	3.00	$ 157,693	$ 473,079
Office Specialist	Office Support	1.00	$ 120,946	$ 120,946
Deputy Sheriff II	Community Support	2.00	$ 330,853	$ 661,706
Deputy Sheriff II	School Resource Officer	1.00	$ 330,853	$ 330,853
TOTAL POSITIONS		**43.00**		**$ 13,785,272**

REGIONAL / SHARED STAFF:

Title	Regional Team	Quantity	% Allocation	Cost $
TRAFFIC:				
Sergeant	Traffic	0.60	10.52%	$ 33,291
Investigator	Traffic	1.00	10.52%	$ 38,311
Deputy Sheriff II	Traffic	3.00	10.52%	$ 135,423
Investigative Assistant	Traffic	2.00	10.52%	$ 39,340
AUTO THEFT:				
Sergeant	Auto Theft	0.30	5.99%	$ 9,454
Investigator	Auto Theft	2.00	5.99%	$ 49,993
Investigative Assistant	Auto Theft	1.00	5.99%	$ 11,050
Office Specialist	Auto Theft	1.00	5.99%	$ 8,447
MOTORCYCLE (shared Supervision):				
Sergeant	Motorcycle Supervision	1.00	7.55%	$ 36,286
TOTAL REGIONAL/SHARED		**11.90**		**$ 361,595**

OTHER CHARGES AND CREDITS

OTHER CHARGES:

Other Charges include: Annual leave paydowns and apportionment of cost of leave balances paid at end of employment; Body Worn Camera (BWC) and In Car Video (ICV); contract administration; data line charges; services and supplies; enhanced helicopter response services; E-Citation recurring costs for two (2) units; holiday pay; Integrated Law & Justice of Orange County fees; Mobile Data Computer (MDC) recurring cost for eighteen (18) Mobile units and six (6) Laptop units; overtime; patrol training cost allocation; premium pay for bilingual staff, education incentive pay and on-call; and transportation charges.

CREDITS:

Credits include: AB (2011 Public Safety Realignment); estimated vacancy credits; deployment savings; false alarm fees; reimbursement for training and miscellaneous programs; and restitution payment credits.

TOTAL OTHER CHARGES AND CREDITS	**$ 1,454,662**
TOTAL COST OF SERVICES	**$ 15,601,529**

CITY OF YORBA LINDA

LICENSING

MUNICIPAL CODE SECTION 5.02.030

COMMERCIAL SOLICITATION PERMITS

MUNICIPAL CODE SECTION 5.04.020

BUSINESS PERMITS

MUNICIPAL CODE CHAPTER 5.20

MASSAGE ESTABLISHMENTS AND TECHNICIANS

(Only to the extent police review required, if any.)

MUNICIPAL CODE SECTION 10.48.040

BICYCLE LICENSES

RESOLUTION NO. 2020-5728

A RESOLUTION OF THE CITY COUNCIL OF THE CITY OF YORBA LINDA UPDATING THE FEES CHARGED THROUGH THE ORANGE COUNTY SHERIFF'S DEPARTMENT TRAFFIC VIOLATOR APPREHENSION PROGRAM AND REPEALING RESOLUTION NO. 2012-5148

WHEREAS, the City of Yorba Linda (the "City") contracts with the Orange County Sheriff's Department ("Sheriff's Department") for law enforcement services; and

WHEREAS, as a contract city, the City is eligible to participate in the Sheriff's Department's Traffic Violator Apprehension Program; and

WHEREAS, the goals of the Traffic Violator Apprehension Program are to reduce the number of collisions involving suspended or unlicensed drivers, to reduce the number of hit and run and driving under the influence collisions, to establish a public education program to deter violators, and to establish a cost recovery system to pay for continued enforcement; and

WHEREAS, based on a cost study by the Sheriff's Department the current administrative fee of $50 for each vehicle towed/stored/impounded as a result of negligent operation of a vehicle has been increased from $50 to $144 and the $152 fee for each vehicle impounded for 30 days has been decreased to $144 by the Orange County Board of Supervisors through the adoption of a resolution on November 17, 2020; and

WHEREAS, the City desires to continue to participate in the Sheriff's Department's Traffic Violator Apprehension Program as originally authorized in Resolution No. 2012-5148; and

WHEREAS, the City desires to authorize the Sheriff's Department to collect the recently approved increased fees within the City; and

WHEREAS, all of the fees will be collected by the County and deposited into the Traffic Violator Apprehension Fund for the use by this program exclusively; and

WHEREAS, a Notice of Public Hearing with respect to the proposed new fees was given according to law; and

WHEREAS, a Public Hearing with respect to the proposed new fees was held before the Orange County Board of Supervisors on November 17, 2020.

NOW, THEREFORE, BE IT RESOLVED, by the City Council of the City of Yorba Linda that Resolution No. 2012-5148 is hereby repealed and fees under the Sheriff's Department Traffic Violator Apprehension Program shall be assessed as follows:

1. The foregoing recitals are true and correct and are a substantive part of this

Resolution; and

2. An administrative fee of one hundred forty-four dollars ($144.00) shall be charged and collected for each vehicle towed/stored/impounded as a result of the negligent operation of a vehicle, and a fee of one hundred forty-four dollars ($144.00) shall be charged and collected for each vehicle impounded for thirty (30) days or more under Vehicle Code section 14602.6(a); and

3. The Sheriff's Department is authorized to collect these fees on behalf of the City and will deposit them into the Traffic Violator Apprehension Fund for the use by this program exclusively; and

4. The City Council finds that this resolution does not violate article XIII C of the California Constitution, as amended by Proposition 26, because the fee charged is not a tax for purposes of article XIII C.

5. The City Council finds that in accordance with Section 21080(b)(8) of the California Public Resources Code, the charge identified is only for the purpose of meeting operating expenses and is, therefore, exempt from compliance with the California Environmental Quality Act.

PASSED, APPROVED AND ADOPTED at a regular meeting of the City Council of the City of Yorba Linda on this 1st day of December, 2020.

MAYOR
CITY OF YORBA LINDA

ATTEST:

MARCIA BROWN, CITY CLERK
CITY OF YORBA LINDA

APPROVED AS TO FORM:
RUTAN & TUCKER, LLP

CITY ATTORNEY

STATE OF CALIFORNIA)
ss.
COUNTY OF ORANGE)

I, MARCIA BROWN, City Clerk of the City of Yorba Linda, California, **DO HEREBY CERTIFY** that the foregoing Resolution was adopted at a regular meeting of the City Council of the City of Yorba Linda held on the 1st day of December, 2020, and was carried by the following roll call vote:

AYES:	COUNCILMEMBERS:	Campbell, Haney, Hernandez, Huang, Rodriguez
NOES:	COUNCILMEMBERS:	
ABSENT:	COUNCILMEMBERS:	

Marcia Brown

MARCIA BROWN, CITY CLERK
CITY OF YORBA LINDA

ORANGE COUNTY SHERIFF-CORONER
TRAFFIC VIOLATOR APPREHENSION PROGRAM

REQUEST

CONTRACT CITY

Participating City Request to Purchase From the TVA in FY	Date

QUANTITY	ITEM DESCRIPTION	APPLICABILTY TO TVA PROGRAM	ESTIMATED COST

CERTIFICATION

THE CITY CERTIFIES THAT THE EQUIPMENT PURCHASED BY CITY AND TO BE REIMBURSED BY PROGRAM FUNDS WILL BE USED FOR ITS ENTIRE USEFUL LIFE EXCLUSIVELY FOR THE PURPOSES OF THE TRAFFIC VIOLATOR APPREHENSION PROGRAM

CITY MANAGER REQUEST:

Printed Name _____

Signature: _____ DATE _____

APPROVALS

ORANGE COUNTY SHERIFF-CORONER DEPARTMENT

Recommended For Approval

CITY POLICE SERVICES CHIEF	MANAGER – TVA PROGRAM

OCSD
BUDGET
USE ONLY

POLICY FOR DISTRIBUTION OF FORFEITED AND SEIZED ASSETS

BACKGROUND

The Orange County Sheriff's Department provides contract law enforcement services to cities in Orange County. Because of the increased likelihood that contracted patrol or investigation personnel may become involved in significant narcotic seizures, which could affect law enforcement services provided by the Sheriff's Department to contract cities, the following policy is in effect.

CONTRACTED PATROL AND INVESTIGATION OFFICERS

When assets (cash or property) are seized in CITY by contracted patrol or investigation personnel, and subsequently forfeited to COUNTY's Sheriff Department, hereinafter referred to as "SHERIFF", the forfeited assets shall be shared with CITY as set forth below, for the purpose of augmenting law enforcement services in CITY, subject to guidelines by the forfeiting agency of such sharing and use of forfeited assets. A portion of forfeited assets may be retained by SHERIFF, to pay for departmental expenses not recovered through law enforcement contracts.

In such cases, pursuant to the forfeiting agency's guidelines, SHERIFF shall apply to the forfeiting agency for the return of a share of assets. In his application, SHERIFF shall specify the percentage of shared assets returned to SHERIFF that will be used to augment law enforcement services in CITY and the use of said assets by CITY.

In those cases in which assets are seized within CITY by personnel assigned to CITY pursuant to this Agreement, without the involvement of other law enforcement personnel, and in which the seizure is a result solely of activities self-initiated by SHERIFF personnel assigned to CITY or initiated by said personnel in response to calls for service within CITY, SHERIFF shall apply to have all of the assets used to augment CITY law enforcement services.

In those cases in which SHERIFF personnel assigned to CITY pursuant to this Agreement play an ancillary role in a seizure or in which other law enforcement personnel are involved in a seizure, SHERIFF shall determine the percentage of the total forfeited assets for which he will apply to augment CITY's law enforcement services. This determination will be based on the circumstances of the seizure, including the pro-rata involvement of all personnel, including those assigned to CITY.

Each seizure will be evaluated on an individual and independent basis, and said evaluations will be available for review to CITY's manager. Examples of those incidents which would be evaluated as set forth in this section include situations in which a contract patrol deputy provides uniformed backup at a SHERIFF's Narcotic Bureau search warrant location or in which contract investigators participate in the service of a search warrant that was initiated by non-contract law enforcement personnel.

Assets (cash or property) that are returned to SHERIFF by the forfeiting agency with the understanding that they will be used to augment CITY law enforcement services shall be used by CITY and SHERIFF only for such purposes. If the forfeiting agency attaches additional or more specific conditions to the use of said assets, CITY and SHERIFF shall also abide by those conditions. SHERIFF and CITY's manager shall determine the specific use of said assets within the conditions imposed by the forfeiting agency.

ATTACHMENT H

SPECIAL SERVICES

The purpose of this attachment is to define, in greater detail, the areas of responsibility, between the City of Yorba Linda, hereinafter referred to as "City" and County of Orange, Sheriff-Coroner , hereinafter referred to as "Sheriff".

1. EQUAL EMPLOYMENT OPPORTUNITY:

It is the County's policy to employ, retain, promote, terminate, and otherwise treat any and all employees and job applicants on the basis of merit, qualifications, and competence. This policy shall be applied without regard to any individual's sex, race, color, religion, national origin, ancestry, pregnancy, age, marital status, medical condition, or physical handicap.

2. CONTRACT SERVICE IN YORBA LINDA:

Sheriff will provide an annual report of hours worked in support of contract services including supplemental services. A monthly report of overtime hours worked will be provided to the City Manager. The overtime hours worked report will be in the same format as the overtime report currently provided on a monthly basis to existing contract cities. City and Sheriff will develop the format of an end-of-year report listing actual hours worked by job classification.

3. DEPLOYMENT SCHEDULE:

Sheriff will file a deployment schedule, including Traffic Services and Parking Enforcement, with the City Manager and will confer with the City Manager on changes in the deployment of personnel. Sheriff retains final decision making authority regarding the deployment of personnel.

Sheriff will annually file a copy of the Yorba Linda Police Services deployment schedule with the City Manager and confer with the City Manager regarding deployment issues.

4. CAPTAIN – POLICE SERVICES CHIEF:

Police Services Chief (Captain), selected by the City Manager from a slate of candidates provided by the Sheriff, will be an on-site department head for City. The Police Services Chief, at the direction of the City Manager, will attend City Council, staff and community meetings.

5. PATROL PERFORMANCE GOALS:

Patrol Performance Goals:

- Response to Priority One Calls: 5 minutes
- Response to Priority Two Calls: 12 minutes
- Response to Priority Three Calls: 20 minutes

Patrol Time Allocation Goal:

The Police Services Chief will report to the City Manager regarding City Police Services personnel's performance in meeting these goals.

In the event of a major incident outside the boundaries of City, adequate law enforcement personnel will remain in City to respond to Priority One and Priority Two calls for service.

6. OWNERSHIP & MAINTENANCE OF FACILITY AND PROPERTY:

Deployment of law enforcement services shall occur from the Arroyo Park Building currently referred to as the Yorba Linda Police Services Building.

a. Ownership

City shall maintain ownership of the existing facility, City purchased office furniture and equipment in the Yorba Linda Police Services Building. City computers and related hardware are to be serviced and maintained by City.

b. Utility and Facility Maintenance

City shall pay all utilities, provide facility maintenance, janitorial services and replacement of City purchased office furniture and equipment.

c. Hours of Service

City and Sheriff agree to staff the Yorba Linda Police Services Building and remain accessible to the public during normal business hours.

City agrees to provide sufficient office space for the delivery of law enforcement services by Sheriff. Design and construction necessary to provide sufficient space will be provided at City's expense. City shall follow any required process and provide adequate space for delivery of law enforcement services described in the Agreement.

7. FUEL DELIVERY:

City will furnish fuel for law enforcement services. If County, through the contract, provides fuel during an emergency, County will charge the City the actual cost for this service. Vehicular and motorcycle access to fueling location(s) will be provided by City along with any necessary fuel pump use requirements (i.e. access cards, cardlocks, etc.)

8. PARKING CITATION ADMINISTRATION:

City will be responsible for the parking administration program. For parking enforcement, City will adopt the County's current bail schedule and ensure that it filed with County.

9. IN-CUSTODY ARRESTS:

Booking Arrestees

Arrests made in City will be booked, as appropriate, into the County Intake-Release Center, County Juvenile Hall, or facilities designated by state or federal officials.

Arrestees will not be booked or housed at the Yorba Linda Police Services Building. There will be no holding cells at the Yorba Linda Police Services Building.

12. UNIFORMS AND EQUIPMENT:

City will be responsible for providing Uniforms and equipment for City staff and/or volunteers assigned to support police services activities.

13. VEHICLE IDENTIFICATION:

Patrol vehicles in City will have Yorba Linda in gold lettering on the driver's side and front passenger door with the City's seal centered directly above the lettering.

CITY OF YORBA LINDA

FISCAL YEAR 2025-26
YEAR 1 OF 5 YEAR TERM

FINAL

April 30, 2025

			SALARIES & EMPLOYEE BENEFITS						INDIRECT COSTS						
NO	DIRECT PURCHASE POSITIONS		SALARY	OVERTIME	POST PAY	BENEFITS	SERVICES & SUPPLIES	TRANSP.	DEPT. OH	DIV. OH	TRAINING	COUNTY OVERHEAD	OTHER	SAVINGS/ REVENUE	TOTAL
1	Captain		243,028	0	14,292	220,775	4,916	0	10,616	17,159	4,753	2,985	0	0	**518,524**
0.5	Sergeant - Administrative		90,651	0	10,971	82,688	2,458	0	5,308	10,247	2,377	1,179	0	0	**205,879**
0.5	Sergeant - Investigative		90,651	0	10,971	82,688	2,458	0	5,308	3,896	2,377	1,179	0	0	**199,528**
4	Sergeant - Patrol		725,204	0	87,764	661,508	19,664	0	42,464	81,976	19,012	9,432	0	0	**1,647,024**
3	Investigator		475,500	0	43,236	433,128	14,748	0	31,848	23,373	14,259	6,018	0	0	**1,042,110**
2	Deputy Sheriff II - Community Support		290,608	0	18,690	263,600	9,832	0	21,232	44,650	9,506	3,588	0	0	**661,706**
23	Deputy Sheriff II - Patrol		3,341,992	0	214,935	3,031,400	113,068	0	244,168	513,475	109,319	41,262	0	0	**7,609,619**
2	Deputy Sheriff II - Motorcycle		303,808	0	18,690	271,426	9,832	0	21,232	44,650	9,506	3,740	0	0	**682,884**
1	Deputy Sheriff II - School Resource Officer		145,304	0	9,345	131,800	4,916	0	10,616	22,325	4,753	1,794	0	0	**330,853**
37.0	**Subtotal Safety**		**$5,706,746**	**$0**	**$428,894**	**$5,179,013**	**$181,892**	**$0**	**$392,792**	**$761,751**	**$175,862**	**$71,177**	**$0**	**$0**	**$12,898,127**
3	Community Services Officer		213,540	0	0	148,983	14,748	0	31,848	61,482	0	2,478	0	0	**473,079**
1	Crime Prevention Specialist		64,310	0	0	42,980	4,916	0	10,616	4,208	0	746	0	0	**127,776**
1	Investigative Assistant		77,569	0	0	63,800	4,916	0	10,616	7,543	0	900	0	0	**165,344**
1	Office Specialist		60,218	0	0	40,289	4,916	0	10,616	4,208	0	699	0	0	**120,946**
6.0	**Subtotal Professional**		**$415,637**	**$0**	**$0**	**$296,052**	**$29,496**	**$0**	**$63,696**	**$77,441**	**$0**	**$4,823**	**$0**	**$0**	**$887,145**
43.0	**TOTAL STAFF**		**$6,122,383**	**$0**	**$428,894**	**$5,475,065**	**$211,388**	**$0**	**$456,488**	**$839,192**	**$175,862**	**$76,000**	**$0**	**$0**	13,785,272
	REGIONAL / SHARED STAFF														
0.6	Traffic - Sergeant	10.52%	15,135	395	1,385	12,437	574	905	670	1,280	300	210	0	0	**33,291**
1	Traffic - Investigator	10.52%	16,674	0	1,516	15,188	957	0	1,117	2,133	500	226	0	0	**38,311**
3	Traffic - Deputy Sheriff II	10.52%	57,666	6,279	2,949	47,731	2,872	5,849	3,350	6,398	1,500	829	0	0	**135,423**
2	Traffic - Investigative Assistant	10.52%	17,032	149	0	13,618	1,881	0	2,234	4,213	0	213	0	0	**39,340**
0.3	Auto Theft - Sergeant	5.99%	4,311	112	394	3,543	164	258	191	336	85	60	0	0	**9,454**
2	Auto Theft - Investigator	5.99%	19,794	3,182	1,727	17,783	1,091	2,028	1,272	2,240	570	306	0	0	**49,993**
1	Auto Theft - Investigative Assistant	5.99%	4,750	100	0	3,863	536	0	636	1,105	0	60	0	0	**11,050**
1	Auto Theft - Office Specialist	5.99%	3,725	157	0	2,440	536	0	636	905	0	48	0	0	**8,447**
1	Motorcycle Sergeant + MDC	7.55%	14,466	742	1,656	13,112	892	1,331	801	1,530	359	224	1,173	0	**36,286**
11.9	**Subtotal Regional/Shared**		**$153,553**	**$11,116**	**$9,627**	**$129,715**	**$9,503**	**$10,371**	**$10,907**	**$20,140**	**$3,314**	**$2,176**	**$1,173**	**$0**	**$361,595**

CITY OF YORBA LINDA

FISCAL YEAR 2025-26
YEAR 1 OF 5 YEAR TERM

FINAL

April 30, 2025

		SALARIES & EMPLOYEE BENEFITS						INDIRECT COSTS						
NO	ADDITIONAL COSTS/REVENUE	SALARY	OVERTIME	POST PAY	BENEFITS	SERVICES & SUPPLIES	TRANSP.	DEPT. OH	DIV. OH	TRAINING	COUNTY OH	OTHER	SAVINGS/ REVENUE	TOTAL
	Overtime		757,239		53,016						8,784			**819,039**
	Estimate: Vacancy Credit											(80,482)		**(80,482)**
	Annual Leave (Pay Downs & Termination Pay)											103,356		**103,356**
	AB109 (2011 Public Safety Realignment)												(5,387)	**(5,387)**
	Body Worn Cameras (BWC) and In Car Video (ICV) Costs											242,683		**242,683**
	Contract Administration											44,289		**44,289**
	Data Line					6,281								**6,281**
2	E-Citation - Recurring/Replacement											5,375		**5,375**
	Enhanced Helicopter Services						51,117							**51,117**
	Holiday Pay: Comp & Straight Time											223,141		**223,141**
	Integrated Law & Justice Agency of Orange County											5,410		**5,410**
	Mobile Data Computer (MDC) -Acquisition													**0**
6	Mobile Data Computer (MDC) - Recurring Costs: Laptop											12,224		**12,224**
18	Mobile Data Computer (MDC) - Recurring Costs: Motorcycle & Patrol											67,967		**67,967**
28	Patrol Training Cost Allocation (FTB)									242,675				**242,675**
-3	Patrol Training Cost Allocation (Credit to YL)									(26,001)				**(26,001)**
	Premium Pay											181,942		**181,942**
	Retirement Rate Discount (Expenses for Interest and Issuance)													**0**
	Retirement Rate Discount (Gross)													**0**
	Revenue/False Alarms												(23,277)	**(23,277)**
	Revenue/Training Reimbursement													**0**
	Savings related to Unincorporated Coverage (3 DSII)												(992,560)	**(992,560)**
	Services & Supplies					78,802								**78,802**
	Transportation - Maintenance, Depreciation, etc. (No Fuel)						499,439							**499,439**
	Restitution Payments Credits												(1,371)	**(1,371)**
	Subtotal	**$0**	**$757,239**	**$0**	**$53,016**	**$85,083**	**$550,556**	**$0**	**$0**	**$216,674**	**$8,784**	**$805,905**	**($1,022,595)**	**$1,454,662**
	FY 2025-26 FINAL CONTRACT TOTAL	**$6,275,936**	**$768,355**	**$438,521**	**$5,657,796**	**$305,974**	**$560,927**	**$467,395**	**$859,332**	**$395,850**	**$86,960**	**$807,078**	**($1,022,595)**	**$15,601,529**
	FY 2024-25 FINAL - 2nd Amend. CONTRACT TOTAL	**$5,553,689**	**$729,932**	**$362,872**	**$5,129,004**	**$286,295**	**$598,826**	**$378,971**	**$725,942**	**$392,378**	**$74,526**	**$829,201**	**($55,415)**	**$15,006,221**
		13.00%	5.26%	20.85%	10.31%	6.87%	-6.33%	23.33%	18.37%	0.88%	16.68%	-2.67%	1745.34%	3.97%
		$722,247	$38,423	$75,649	$528,792	$19,679	($37,899)	$88,424	$133,390	$3,472	$12,434	($22,123)	($967,180)	$595,308

STAFF REPORT
CITY of YORBA LINDA

ADMINISTRATION DEPARTMENT

DATE: **MAY 20, 2025**

TO: **HONORABLE MAYOR AND MEMBERS OF THE CITY COUNCIL**

FROM: **MARK PULONE, CITY MANAGER**
PREPARED BY: GEOFF SPENCER, PRINCIPAL MANAGEMENT ANALYST

SUBJECT: **LEGISLATION UPDATE AND BILL ANALYSIS**

RECOMMENDATION

It is recommended that the City Council adopt the recommended positions on bills currently in the state legislature, and direct staff to prepare and send advocacy letters, as necessary, to communicate the Council's position on these bills.

BACKGROUND / DISCUSSION

The City Council has requested staff to track bills in the state legislature that may pose a direct impact to Yorba Linda, especially as it relates to housing matters, and when appropriate, to recommend official positions to the City Council to voice support or opposition to such bills. Additionally, staff provides important updates regarding bill status, committee passage, chaptering, etc.

Since the last update the legislature has entered into a new two-year cycle, the 2025-26 Legislative Session. Bills from the 23-24 legislative session that did not pass through their required committees or floor votes before the November 30, 2024, deadline have officially failed. In this new session, state legislators have already introduced 2,350 bills for the first year. Curtailing cities' local control in pursuit of a building free-for-all for the sake of affordable housing remains a top priority for this legislature.

Staff continues to analyze new bills and have brought this update to the City Council to take action on bills that are particularly timely. The attached report outlines these bills and the recommended position. Once the City Council has taken an official position on bills, staff will continue to monitor the bills' progress and send advocacy letters to authors, policy committees, and local elected representatives as necessary.

FISCAL IMPACT

There is no direct fiscal impact to adopt advocacy positions on bills.

ALTERNATIVES

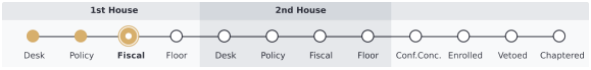
Take a different position, or no position, per bill than what is currently recommended in the attached report.

ATTACHMENTS

1. Legislation Update – May 20, 2025

AB 11 (**Lee, D**) **The Social Housing Act.**

Status: 05/07/2025 **-** In committee: Set, first hearing. Referred to APPR. suspense file.



Summary: Existing law creates a housing authority in each county or city, which functions upon the adoption of a specified resolution by the relevant governing body. Existing law authorizes these housing authorities, within their jurisdictions, to construct, reconstruct, improve, alter, or repair all or part of any housing project. Existing law establishes various programs that provide housing assistance. This bill would enact the Social Housing Act and would create the California Housing Authority as an independent state body, the mission of which would be to ensure that social housing developments that are produced and acquired align with the goals of eliminating the gap between housing production and regional housing needs assessment targets and preserving affordable housing. The bill would prescribe a definition of social housing that would describe, in addition to housing owned by the authority, housing owned by other entities, as specified, provided that all social housing developed or authorized by the authority would be owned by the authority. This bill contains other related provisions. (Based on 12/02/2024 text)

Position
Oppose

Notes -
This bill empowers the State to develop high-density social housing on underutilized state-owned lands, bypassing local zoning and public input. Given the clear implications for local control, this bill warrants opposition.

AB 306 (**Schultz, D**) **Building regulations: state building standards.**

Status: 05/13/2025 **-** From committee chair, with author's amendments: Amend, and re-refer to committee. Read second time, amended, and re-referred to Com. on HOUSING.



Summary: Existing law establishes the Department of Housing and Community Development (department) in the Business, Consumer Services, and Housing Agency. Existing law, the California Building Standards Law, establishes the California Building Standards Commission (commission) within the Department of General Services. Existing law requires the commission to approve and adopt building standards and to codify those standards in the California Building Standards Code (code). Existing law, the State Housing Law, establishes statewide construction and occupancy standards for buildings used for human habitation. Existing law requires, among other things, the building standards adopted and submitted by the department for approval by the commission, as specified, to be adopted by reference, with certain exceptions. Existing law authorizes any city or county to make changes in those building standards that are published in the code, including to green building standards. Existing law requires the governing body of a city or county, before making modifications or changes to those green building standards, to make an express finding that those modifications or changes are reasonably necessary because of local climatic, geological, or topographical conditions. This bill would, from June 1, 2025, to June 1, 2031, inclusive, prohibit a city or county from making changes that are applicable to residential units to the above-described building standards unless a certain condition is met, including that the commission deems those changes or modifications necessary as emergency standards to protect health and safety. This bill would, from June 1, 2025, to June 1, 2031, inclusive, require the commission to reject a modification or change to any building standard, as described above, affecting a residential unit and filed by the governing body of a city or county unless a certain condition is met, including that the commission deems those changes or modifications necessary as emergency standards to protect health and safety. The bill would also make related findings and declarations. This bill contains other related provisions and other existing laws. (Based on 05/13/2025 text)

Position
Oppose

Notes -
This bill would limit the City's ability to adopt more stringent local building standards for residential construction unless deemed an emergency. This is a significant erosion of local authority and could undermine

the City's ability to address unique geological or safety concerns.

AB 507 (**Haney, D**) **Adaptive reuse: streamlining: incentives.**

Status: 05/14/2025 **-** From committee: Do pass. (Ayes 10. Noes 0.) (May 14).



Summary: Existing law, the Planning and Zoning Law, requires each county and city to adopt a comprehensive, long-term general plan for its physical development, and the development of certain lands outside its boundaries, that includes, among other mandatory elements, a housing element. That law allows a development proponent to submit an application for a development that is subject to a specified streamlined, ministerial approval process not subject to a conditional use permit, if the development satisfies certain objective planning standards, including that the development is a multifamily housing development that contains two or more residential units. This bill would deem an adaptive reuse project a use by right in all zones, regardless of the zoning of the site, and subject to a streamlined, ministerial review process if the project meets specified requirements, subject to specified exceptions. In this regard, an adaptive reuse project, in order to qualify for the streamlined, ministerial review process, would be required to be proposed for an existing building that is less than 50 years old or meets certain requirements regarding the preservation of historic resources, including the signing of an affidavit declaring that the project will comply with the United States Secretary of the Interior's Standards for Rehabilitation for, among other things, the preservation of exterior facades of a building that face a street, or receive federal or state historic rehabilitation tax credits, as specified. The bill would require an adaptive reuse project to meet specified affordability criteria. In this regard, the bill would require an adaptive reuse project for rental housing to include either 8% of the unit for very low income households and 5% of the units for extremely low income households or 15% of the units for lower income households. For an adaptive reuse project for owner-occupied housing, the bill would require the development to offer either 30% of the units at an affordable housing cost to moderate-income households or 15% of the units at an affordable housing cost to lower income households. For an adaptive reuse project including mixed uses, the bill would require at least one-half of the square footage of the adaptive reuse project to be dedicated to residential uses. This bill contains other related provisions and other existing laws. (Based on 02/10/2025 text)

Position
Oppose

Notes -
This bill aims to make it easier to convert office buildings to housing by making adaptive reuse projects allowable "by right" in all zones, regardless of existing zoning, and subject to a streamlined, ministerial review if the project includes affordable units. The bill does not limit development to just the existing building, but allows new development on vacant areas and parking lots on the same parcel or on adjacent parcels. Finally, the bill exempts these projects from CEQA.

AB 647 (**González, Mark, D**) **Housing development approvals: residential units.**

Status: 05/01/2025 **-** Failed Deadline pursuant to Rule 61(a)(2). (Last location was L. GOV. on 4/24/2025) (May be acted upon Jan 2026)



Summary: Existing law, the Planning and Zoning law, requires a proposed housing development containing no more than 2 residential units within a single-family residential zone to be considered ministerially, without discretionary review or hearing, if the proposed housing development meets certain requirements, including, among other requirements, that the parcel subject to the proposed housing development is located within a city, the boundaries of which include some portion of either an urbanized area or urban cluster, as defined, or, for unincorporated areas, a legal parcel wholly within the boundaries of an urbanized area or urban cluster, as defined. Existing law authorizes a local agency to impose objective zoning standards, objective subdivision standards, and objective design review standards that do not conflict with specified provisions, except as provided. This bill would require a proposed housing development containing no more than 8 residential units that is located on a lot with an existing single-family home or is zoned for 8 or fewer residential units to be considered ministerially, without discretionary review or hearing, if the proposed housing development meets certain requirements, including, among other requirements, that the proposed housing development dedicates at least one residential unit to deed-restricted affordable housing to households making at or below 80% of the area median income, as specified. The bill would prohibit a local agency from applying any development standard that will have the effect of physically precluding the construction of a housing development that meets those requirements, as specified, and from imposing on a housing development subject to these provisions any objective zoning standard or objective design standard that meets certain criteria, including

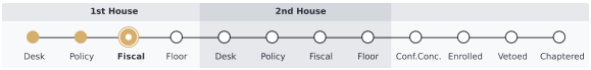
imposing any requirement that applies to a project solely or partially on the basis that the housing development receives approval pursuant to these provisions. The bill would prohibit a setback, height limitation, lot coverage limitation, floor area ratio, or other standard that would limit residential development capacity from being required for certain structures. This bill contains other related provisions and other existing laws. (Based on 04/24/2025 text)

Position

Oppose

Notes -
This bill would allow up to 8 units on a single-family lot ministerially, requiring only one affordable unit. This represents a major intensification of SB 9 and would strip cities of discretionary review over substantial upzoning. While this bill is currently "dead" for this legislative session, it can still be resurrected next year and is worth opposing.

AB 650 (**Papan, D**) **Planning and zoning: housing element: regional housing needs allocation.**
Status: 05/14/2025 **-** In committee: Hearing postponed by committee.



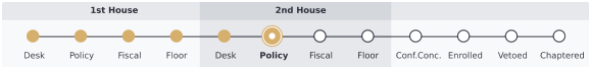
Summary: Existing law, the Planning and Zoning Law, requires each county and city to adopt a comprehensive, long-term general plan for the physical development of the county or city, which includes, among other mandatory elements, a housing element. Existing law requires a public agency to administer its programs and activities relating to housing and community development in a manner to affirmatively further fair housing, and take no action that is materially inconsistent with its obligation to affirmatively further fair housing. Existing law defines “affirmatively furthering fair housing,” as provided. The Planning and Zoning Law requires that a housing element include, among other things, a program that sets forth a schedule of actions during the planning period. Existing law requires the Department of Housing and Community Development to develop a standardized reporting format for programs and actions taken pursuant to the requirement to affirmatively further fair housing. This bill would require the department to develop the above-described standardized reporting format on or before December 31, 2026. This bill contains other related provisions and other existing laws. (Based on 04/24/2025 text)

Position

Support

Notes -
This League-sponsored bill aims to bring objectivity and consistency to HCD’s housing element reviews. Given past frustrations with HCD’s inconsistent and often subjective feedback, this bill would be helpful for every jurisdiction required to submit Housing Elements.

AB 712 (**Wicks, D**) **Housing reform laws: enforcement actions: fines and penalties.**
Status: 05/13/2025 **-** In Senate. Read first time. To Com. on RLS. for assignment.



Summary: Existing law within the Planning and Zoning Law describes various reforms and incentives enacted by the Legislature to facilitate and expedite the construction of affordable housing. Existing law within the Planning and Zoning Law, in certain civil actions or proceedings against a public entity that has issued specified approvals for a housing development, authorizes a court to award all reasonably incurred costs of suit to a prevailing public entity or nonprofit housing corporation that is a real party in interest and the permit applicant of the low- or moderate-income housing if the court makes specified findings. This bill, where the applicant for a housing development is a prevailing party in an action brought by the applicant to enforce the public agency’s compliance with a housing reform law as applied to the applicant’s housing development project, would entitle an applicant for a housing development project to reasonable attorney’s fees and costs and would require a court to impose fines on a local agency, as specified. The bill would prohibit a public agency from requiring the applicant to indemnify, defend, or hold harmless the public agency in any action alleging the public agency violated the applicant’s rights or deprived the applicant of the benefits or protection provide by a housing reform law. The bill would define housing reform law as a law that establishes or facilitates protections for the benefit of applicants for housing development projects or imposes limitations on a public agency for the benefit of housing development projects. (Based on 05/05/2025 text)

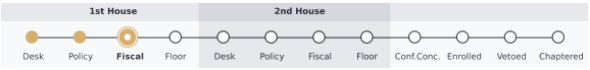
Position

Oppose

Notes -
This bill escalates enforcement against local jurisdictions by requiring courts to impose fines and award attorney's fees to applicants for prevailing lawsuits over housing law violations. It increases litigation risk and financial exposure for cities acting in good faith.

SB 79 (**Wiener, D**) **Local government land: public transit use: housing development: transit-oriented development.**

Status: 05/13/2025 **-** From committee with author's amendments. Read second time and amended. Re-referred to Com. on APPR.



Summary: Existing law prescribes requirements for the disposal of surplus land by a local agency. Existing law defines "surplus land" for these purposes to mean land owned in fee simple by any local agency for which the local agency's governing body takes formal action declaring that the land is surplus and is not necessary for the agency's use. Existing law defines "agency's use" for these purposes to include land that is being used for agency work or operations, as provided. Existing law exempts from this definition of "agency's use" certain commercial or industrial uses, except that in the case of a local agency that is a district, except a local agency whose primary purpose or mission is to supply the public with a transportation system, "agency's use" may include commercial or industrial uses or activities, as specified. This bill would additionally include land leased to support public transit operations in the definition of "agency's use," as described above. The bill would also revise the definition of "agency's use" with respect to commercial or industrial uses to instead provide that a district or a public transit operator may use land for commercial or industrial uses or activities, as described above. This bill contains other related provisions and other existing laws. (Based on 05/13/2025 text)

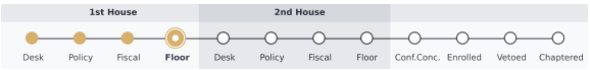
Position

Oppose

Notes -
This bill would require that a high-density housing development project proposed within a half-mile of a high-quality transit development stop, as defined, be an allowed use on any site zoned for residential, mixed, commercial, or light industrial or commercial development "by right" if the development complies with applicable affordable housing requirements, essentially overriding the existing zoning law. Among light-rail line stops, the high-quality transit stop definition includes "Tier 2 transit-oriented development stops" served by a "bus rapid transit" line that is defined in California PRC 21060.2(a) as "...a public mass transit service provided by a public agency or public-private partnership that includes: (1) Full-time dedicated bus lanes or operation in a separate right-of-way dedicated for public transportation with a frequency interval of 15 minutes..." While Yorba Linda's three bus stops are not served by a bus line with a frequency interval of 15 minutes or operating in a dedicated right-of-way within Yorba Linda, there is ambiguity over the definition of "full time" and concern that the bill could ignore city boundaries and would apply to all bus stops on the whole route if the bus passes through a dedicated bus lane or serves any stop anywhere on the route every 15 minutes. This could effectively give control over local land use decisions to transit operators and even other jurisdictions.

SB 634 (**Pérez, D**) **Local government: homelessness.**

Status: 04/30/2025 **-** Read second time. Ordered to third reading.



Summary: The California Constitution authorizes a county or city to make and enforce within its limits all local, police, sanitary, and other ordinances and regulations not in conflict with general laws. Existing law establishes procedures for the enactment of ordinances by counties and cities and makes a violation of a county or city ordinance, as applicable, a misdemeanor unless by ordinance it is made an infraction. This bill would prohibit a local jurisdiction from adopting a local ordinance, or enforcing an existing ordinance, that prohibits a person or organization from providing support services, as specified, to a person who is homeless or assisting a person who is homeless with any act related to basic survival. The bill would define various terms for these purposes. This bill contains other existing laws. (Based on 04/28/2025 text)

Position

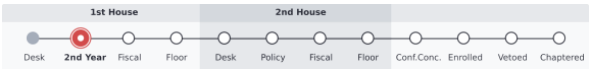
Oppose

Notes -

The original language of this bill would have made it impossible for cities to enforce any local ordinances or laws criminalizing homelessness. However, due to significant opposition, Senator Perez has amended the bill to allow cities to continue enforcing anti-camping ordinances. Due to the timely nature of the campaign, the City sent opposition letters on April 17, 2025.

SB 677 (**Wiener, D**) **Housing development: streamlined approvals.**

Status: 05/01/2025 **-** Failed Deadline pursuant to Rule 61(a)(2). (Last location was HOUSING on 4/9/2025) (May be acted upon Jan 2026)



Summary: Existing law, the Planning and Zoning Law, requires a proposed housing development containing no more than 2 residential units within a single-family residential zone to be considered ministerially, without discretionary review or hearing, if the proposed housing development meets certain requirements. This bill would require ministerial approval for proposed housing developments containing no more than 2 residential units on any lot hosting a single-family home or zoned for 4 or fewer residential units, notwithstanding any covenant, condition, or restriction imposed by a common interest development association. This bill contains other related provisions and other existing laws. (Based on 04/09/2025 text)

Position
Oppose

Notes -
This bill aims to make it easier to build duplexes, fourplexes, and multi-family housing in urban areas by strengthening key provisions of SB 9. The bill strengthens those provisions by: increasing the guaranteed allowance for a housing unit under SB 9 from 800 square feet to 1,750 square feet; prohibiting cities from charging impact fees for these units; eliminating the 60/40% urban lot split requirement; and remove owner occupancy requirements. Also overrides CC&R/HOA covenants. Althought the bill is "dead" in this session, there's always a chance it could be "resurrected" for next year and thus is worth opposing.

Total Measures: 9
Total Tracking Forms: 9

PLANNING COMMISSION | AGENDA ITEM SUMMARY
MEETING DATE | MAY 14, 2025

Community Development Department **Planning Division**	**Director** Nate Farnsworth, AICP

4.1 APPROVAL OF APRIL 23, 2025, PLANNING COMMISSION MEETING MINUTES

A motion by Commissioner Chavez Marquez, second by Commissioner Goldfarb, to approve the minutes as mailed. The motion carried (3 - 0 - 2) with the following roll call vote:

AYES: Bernstein, Chavez Marquez, Goldfarb
NOES: None
ABSENT: Masterson, Behura
ABSTAIN: None

Behura arrived at 6:36 p.m.

7.1 CONDITIONAL USE PERMIT 2025-06 – CLARK
PROPERTY ADDRESS: 5851 OHIO STREET

A request to construct a 195 square foot second-story addition to an existing 3,060 square foot two-story single-family residence, the area of construction within seventy feet (70') of another single-family residence.

Speakers in favor:	None
Speakers in opposition:	None

A motion by Commissioner Behura, second by Commissioner Goldfarb to adopt **Resolution No. 5634** Conditional Use Permit 2025-06 Clark, subject to attached conditions of approval. The motion carried (4 - 0 -1) with the following roll call vote:

AYES: Bernstein, Behura, Chavez Marquez, Goldfarb
NOES: None
ABSENT: Masterson

7.2 CONDITIONAL USE PERMIT 2025-07 – HE
PROPERTY ADDRESS: 21745 TODD AVENUE

A request to construct a 649 square foot second-story addition to an existing 2,235 square foot two-story single-family residence, the area of construction within seventy feet (70') of another single-family residence.

Speakers in favor:	None
Speakers in opposition:	None

A motion by Commissioner Behura, second by Commissioner Goldfarb to adopt **Resolution No. 5635** Conditional Use Permit 2025-07 He, subject to attached conditions of approval. The motion carried (3 - 1 - 1) with the following roll call vote:

AYES: Bernstein, Behura, Goldfarb
NOES: Chavez Marquez
ABSENT: Masterson

7.3 CONDITIONAL USE PERMIT 2025-03 – TRACTOR SUPPLY COMPANY
PROPERTY ADDRESS: 22999 SAVI RANCH PARKWAY

A request to construct a new 13,310 square-foot outdoor retail sale and display area, including a 8,800 square-foot outdoor sales area fully enclosed by a new 8' high freestanding wrought iron fence, located along side an existing 25,097 square foot tenant space accommodating a new retail store, d.b.a Tractor Supply Company, in the former BuyBuy Baby location.

Speakers in favor:	None
Speakers in opposition:	None

A motion by Commissioner Behura, second by Commissioner Chavez Marquez to adopt **Resolution No. 5636** Conditional Use Permit 2025-03 Tractor Supply Company, subject to attached conditions of approval and added conditions relating to parking lot lighting and parking management during peak demand. The motion carried (4 - 0 - 1) with the following roll call vote:

AYES: Bernstein, Behura, Chavez Marquez, Goldfarb
NOES: None
ABSENT: Masterson

8.1 GOVERNMENT CODE SECTIONS 65103(c) AND 65401 FINDING FOR THE 2025-2032 CAPITAL IMPROVEMENT PROGRAM

Speakers in favor:	None
Speakers in opposition:	None

A motion by Commissioner Goldfarb, second by Commissioner Behura to adopt **Resolution No. 5637** certifying that the proposed 2025-2032 Capital Improvement Program is consistent with the City's General Plan. The motion carried (4 - 0 - 1) with the following roll call vote:

AYES: Bernstein, Behura, Chavez Marquez, Goldfarb
NOES: None
ABSENT: Masterson

Adjournment: The meeting adjourned at 7:47 p.m. to the May 28, 2025, Planning Commission meeting at 6:30 p.m.

STAFF REPORT
CITY of YORBA LINDA

CITY CLERK'S OFFICE

DATE: **MAY 20, 2025**

TO: **HONORABLE MAYOR AND MEMBERS OF THE CITY COUNCIL**

FROM: **MARCIA BROWN, CMC, CITY CLERK**

SUBJECT: **COUNCIL COMMITTEE AND AGENCY REPORTS**

RECOMMENDATION

It is recommended that the City Council receive and file this report.

DISCUSSION

City Council members serve on a number of outside committees and agencies. Attached are updates received recently from these agencies.

ATTACHMENTS

1. Reports from City Council Organizations, Agencies and Committees

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ORANGE COUNTY MOSQUITO AND VECTOR CONTROL DISTRICT

MONTHLY REPORT: Yorba Linda

April

	Monthly	Year to Date (YTD)	County Monthly	County YTD
CONTROL				
Service Requests Completed:	14	23	211	497
Mosquitoes:	14	21	171	361
Rats:	0	0	24	92
RIFA:	0	2	10	32
Number of Swimming Pools Inspected/Treated:	53	79	1,341	3,368
Hours Spent Treating/Inspecting Gutters	0	0	0	0.0
Acres of Flood Channels Treated:	0	0	1.5991	2.248
Acres Treated for RIFA:	33	98	1,822	5,275
IT (insepction/treatment) Sites Serviced:	44	158	1,473	5,523
SURVEILLANCE				
Adult Mosquitoes Collected:	87	87	12,927	15,890
Mosquito Pools (Samples) Tested:	3	3	221	342
WNV Positive Samples:	0	0	0	0
Other Positive Samples	0	0	0	0
WNV Positive Birds:	0	0	0	0
COMMUNICATIONS / OUTREACH				
Outreach Events Attended:	0	0	11	16
General Presentations:	0	1	8	19
Educational Program Presentations:	0	0	13	57
Service Requests & Miscellaneous Calls Received	19	32	368	970
COUNTY WIDE PROJECTS / INFORMATIONAL UPDATE				
Fleas, Ticks, and Others Tested:	-	-	-	1,456
Number of Disease Investigations:	0	0	4	12
WNV Investigations:	0	0	0	0
Dengue Investigations:	0	0	3	10
Typhus Investigations:	0	0	1	3
Other Investigations:	0	0	0	0
Undergrounds Storm Systems Treated:	0	0	391	1,290
Public Insect ID Completed:	-	-	29	128

Transportation Corridor Agencies

BOARD MEETING HIGHLIGHTS

For the May 8, 2025, Meeting

F/ETCA BOARD OF DIRECTORS

Patricia Kelley, **Chair,**
MISSION VIEJO

Scott Voigts, **Vice Chair**
LAKE FOREST

Natalie Meeks,
ANAHEIM

Mike Frost,
DANA POINT

William Go,
IRVINE

Denis Bilodeau,
ORANGE

Anthony Beall,
RANCHO SANTA MARGARITA

John Taylor,
SAN JUAN CAPISTRANO

David Penaloza,
SANTA ANA

Ray Schnell,
TUSTIN

Janice Lim,
YORBA LINDA

Donald P. Wagner,
COUNTY OF ORANGE, 3RD DIST.

Doug Chaffee,
COUNTY OF ORANGE, 4TH DIST.

Katrina Foley,
COUNTY OF ORANGE, 5TH DIST.

Lan Zhou, Ex Officio Member,
CALTRANS DIST. 12

SJHTCA BOARD OF DIRECTORS

David Penaloza, **Chair,**
SANTA ANA

Stephanie Oddo, **Vice Chair**
LAGUNA NIGUEL

Richard Hurt,
ALISO VIEJO

John Stephens,
COSTA MESA

Mike Frost,
DANA POINT

William Go,
IRVINE

Erica Pezold,
LAGUNA HILLS

Cynthia Conners,
LAGUNA WOODS

Patricia Kelley,
MISSION VIEJO

Robyn Grant,
NEWPORT BEACH

John Taylor,
SAN JUAN CAPISTRANO

Donald P. Wagner,
COUNTY OF ORANGE, 3RD DIST.

Katrina Foley,
COUNTY OF ORANGE, 5TH DIST.

Lan Zhou, Ex Officio Member,
CALTRANS DIST. 12

73/133/241/261 TOLL ROADS

TCA BOARDS APPROVE FISCAL YEAR 2026 BUDGETS

The San Joaquin Hills Transportation Corridor Agency (SJHTCA) and Foothill/ Eastern Transportation Corridor Agency (F/ETCA) Boards of Directors adopted the Fiscal Year 2026 (FY26) budgets with expenditures totaling $421.8 million — $139.0 million for the SJHTCA and $282.8 million for the F/ETCA.



Key highlights within the FY26 budgets include a $47 million early paydown of bond principal for SJHTCA, as well as planning for the funding and phasing to advance three capital improvement projects: the 241/91 Express Connector, the 73 Catalina View Improvements and the 241 Loma Improvements.

In addition, other key budgeted initiatives include:

- Continuing with prudent asset management and replacement planning of operational equipment to balance risk with lifecycle efficiencies.
- Safety improvements and modernization of The Toll Roads customer service center and TCA administrative office space.
- Continued implementation of one-way interoperability and expanded efforts towards full national interoperability.
- An assessment of TCA's long-term financial system needs to provide a future roadmap for accounting, budgeting, business intelligence, procurement and related system needs.
- Selection of phase one projects of TCA's Habitat Conservation Fund.

The FY26 budgets reflect positive transaction and revenue trends while remaining fiscally conservative, maintaining the Agencies' history of cost containment, incorporating FY26 activities from the Boards-approved strategic plan. The budgets are also aligned with the Agencies' Boards-approved Toll, Liquidity and Debt Management Policies while meeting the fiduciary responsibility to bondholders. The approval of the budgets concludes a thorough and collaborative development process where members of TCA's committees provided input.

CUSTOMER SERVICE CENTER OPERATIONS CONTRACT EXTENSION

The F/ETCA and SJHTCA Boards approved a contract extension option with TTEC Government Solutions LLC to provide Customer Service Center (CSC) Operations including all aspects of customer interactions, payment processing and transponder fulfillment. TTEC has maintained an "A" rating based on customer satisfaction surveys, even during various events that have impacted customer service volumes. TTEC has collaborated with TCA staff in the implementation of the service center's recent back-office upgrade, as well as the cloud-based phone system upgrade.

TCA is committed to providing best in class customer service along with effective management of operations. The Agencies' CSC supports approximately 2.8 million accounts, managing up to 150,000 calls per month, in addition providing transponder fulfillment for over 100,000 transponders per month.

TCA RECEIVES SUSTAINABILITY AWARD FOR CATTLE GRAZING PROGRAM

CEO Ryan Chamberlain shared recent news of TCA's honorable mention award at the Southern California Association of Governments' (SCAG) 2025 Regional Conference and General Assembly.



Chair Kelley, Vice Chairs Oddo and Voigts, and Directors Hurt, Go and Lim were onsite to share in the SCAG Sustainability Awards recognition of TCA's Live Oak Plaza Conservation Area Cattle Grazing Program in the Climate Action and Resource Conservation category.

The TCA Boards-adopted Cattle Grazing program is designed to improve and maintain the quality of biodiversity within the conservation site and reduce wildfire risk. It also serves as an example of TCA's commitment to restoring and preserving native habitat in the region.

(Continued)



DEPUTY CEO AMY POTTER SET TO RETIRE

CEO Chamberlain announced the upcoming retirement of Deputy CEO Amy Potter and expressed gratitude for her 21 years of service to TCA and the public at large. During Ms. Potter's tenure, the Agencies have implemented sound fiscal planning and identified opportunities for bond refundings and early bond paydowns. These fiscal practices have helped solidify TCA's current strong financial foundation. Several board members thanked Ms. Potter for her dedication and leadership over the years. She will officially retire from TCA on May 22.

STAFF REPORT
CITY of YORBA LINDA

ADMINISTRATION DEPARTMENT

DATE: **MAY 20, 2025**

TO: **HONORABLE MAYOR AND MEMBERS OF THE CITY COUNCIL**

FROM: **DAVID ALBAUGH, ADMINISTRATIVE SERVICES DIRECTOR**

SUBJECT: **PUBLIC HEARING ON VACANCIES PURSUANT TO GOVERNMENT CODE SECTION 3502.3**

RECOMMENDATION

It is recommended that the City Council receive and file this report, and conduct a public hearing pursuant to Government Code Section 3502.3.

BACKGROUND

Assembly Bill 2561 (AB 2561) amended the Meyers-Milias-Brown Act by adding Government Code Section 3502.3, which requires local public agencies to enhance transparency and accountability in public sector staffing. The purpose of AB 2561 is to address growing concerns over staffing shortages in public agencies, which can lead to increased workloads, employee burnout, lower morale, and reduced service delivery to citizens.

DISCUSSION

AB 2561 mandates that public agencies hold at least one public hearing each fiscal year before the adoption of their budgets to report on vacancy levels, evaluate hiring and retention efforts, and allow for participation by recognized bargaining groups. Staff will present the following required information at the public hearing, including information for the 2024/25 Fiscal Year to date:

1. The status of vacancies at the City of Yorba Linda.
2. Information on the City of Yorba Linda’s recruitment efforts.
3. Obstacles in the City of Yorba Linda's policies, procedures, and recruitment activities that may create challenges in the hiring process.

If the number of job vacancies within a single bargaining unit equals or exceeds 20% of the total number of authorized full-time positions, the presentation must also include the following information:

1. The total number of job vacancies within the bargaining unit.
2. The total number of applicants for vacant positions within the bargaining unit.

3. The average number of days to complete the hiring process from when a position is posted.
4. Opportunities to improve compensation and other working conditions.

The presentation will include this additional information, but as of May 12, 2025, there are no bargaining units with a vacancy rate exceeding 20%.

The recognized employee organization for each bargaining unit at the City of Yorba Linda may also make a presentation during the public hearing concerning vacancies, recruitment, and retention efforts. There are two recognized employee organizations at the City of Yorba Linda: The Mid-Management Association and the Yorba Linda Chapter of the Orange County Employees Association. Staff have notified the City's two bargaining units of the public hearing and advised them of their opportunity to address the City Council on the matter.

FISCAL IMPACT

There is no fiscal impact associated with this report.

STAFF REPORT
CITY of YORBA LINDA

COMMUNITY DEVELOPMENT DEPARTMENT

DATE: **MAY 20, 2025**

TO: **HONORABLE MAYOR AND MEMBERS OF THE CITY COUNCIL**

FROM: **NATE FARNSWORTH, COMMUNITY DEVELOPMENT DIRECTOR**
PREPARED BY: NICHOLE VALDEZ, ADMINISTRAITVE SECRETARY II

SUBJECT: **COMMUNTY DEVELOPMENT BLOCK GRANT APPLICATION FOR FISCAL YEAR 2025/26 FUNDING**

RECOMMENDATION

It is recommended that the City Council approve the projects associated with Yorba Linda's Community Development Block Grant (CDBG) application for Fiscal Year 2025/26. Furthermore, the Council may direct staff to submit an application package to the County of Orange Housing and Community Development offices for administrative assistance, in accordance with the previously approved Cooperation Agreement between the City of Yorba Linda and the County of Orange executed on June 17, 2014.

BACKGROUND

On an annual basis, the City of Yorba Linda participates in the CDBG program, for which the City submits an application for fiscal year funding. The program allocates federal monies for projects aimed at providing assistance to low-moderate income areas or neighborhoods and income-qualified individuals throughout the community.

For many years now the City has participated in a Cooperation Agreement with the County of Orange for joint participation in the City's CDBG Program. Under this designation as a "Metro City", Yorba Linda receives its full entitlement amount in accordance with the federal formula which allocates funding to eligible jurisdictions. As a Metro City, the County assists with specific documents, monitoring and reporting requirements and shares in the administrative costs related to the CDBG contracts.

DISCUSSION

The purpose of the CDBG program is to assist communities in providing decent housing and a suitable living environment, and in expanding economic opportunities, principally for persons of low and moderate income. The overriding purpose of the CDBG program is to support "brick and mortar" activities, e.g., acquisition, rehabilitation and preservation, and public improvements and facilities.

In accordance with federal requirements and as outlined in the Citizen Participation Plan, the City is required to conduct a public hearing in connection with the application process and allow the community to provide input and suggestions related to the use of CDBG funds for the FY 2025/26 funding cycle.

The City will have available an estimated $261,014 in regular CDBG funds during the 2025/26 fiscal year. As such, the following programs are proposed for use of CDBG funding:

Use of CDBG Funds		Proposed Allocation	FY 25/26 Allocation
Neighborhood Improvement Program: *Funds will be used to provide rehabilitation grants to qualified homeowners for general property improvements and repairs to meet local codes, standards, and ordinances.*		**$90,000**	**$90,000**
Senior Nutrition Program: *Maximum public service allocation is based upon 15% of the total grant award. This amount assists in covering a portion of the operational costs associated with the daily Senior Nutrition Program held at the Yorba Linda Community Center.*		**$40,514**	**$39,152**
Evergreen Villa Program: *Funds will be used for phase II for low-income senior community to help replace a portion of the complexes dilapidated roofs which will be completed in phases. The complex has three (4) buildings, fifty-two (52) units with one hundred fifty (150) residents.*		**$85, 564**	**$79,660**
CDBG Program Administration: *The overall development, management, coordination and monitoring of the CDBG program. Maximum administration allocation is based upon 20% of the total grant award – 10% to City and 10% to County of Orange.* ***City allocation:*** ***County allocation:***		 **$27,009** **$27,009**	 **$26,101** **$26,101**
CDBG Award		**$270,096***	**$261,014**

***Estimated Allocation**

ENVIRONMENTAL DETERMINATION

All projects being proposed in the FY 2025/26 CDBG application have received a preliminary environmental review and will have clearance prepared for each project as categorically exempt.

FISCAL IMPACT

There are no fiscal impacts associated with the public hearing nor the preparation of the application for funding.

The Senior Nutrition Program provides a local community benefit by assisting lower income seniors and the disabled population with warm, balanced, and nutritional meals they may otherwise not have access to. Agencies can only use a maximum of 15% of CDBG funds to support this type of program. This funding has been a great resource to help offset General Fund staffing costs related to operating the program. Although the annual CDBG allocation may vary from year to year, the Parks and Recreation Department budgets funds through the annual budget process for any additional costs not covered by CDBG funding. It is important to note that this program also operates in a separate successful collaboration with Meals on Wheels Orange County. Meals on Wheels provides all the food associated with Senior Nutrition Program at no cost to the City of Yorba Linda.

Administrative costs associated with the CDBG program are capped at 20% of the annual grant award. As per the Cooperation Agreement with the County, the City and County equally share in the duties and responsibilities of administering program activities. As such, the City and the County will each receive 10% in CDBG administrative funds during the program year to help offset salaries and expenses associated with program implementation.

Funds related to the FY 2025/26 CDBG programs will be appropriated in the FY 2025/26 budget.

ALTERNATIVES

If City Council would like to reallocate funds from any of the programs, other than the Senior Nutrition Program and the Administration Program, staff can work with the County Board of Supervisors for approvals.

If the City Council were to decide not to participate in the CDBG application process, the funds that the City of Yorba Linda were to receive would then be given to the County of Orange to be distributed through a competitive process to other Orange County cities seeking additional funding.